

**NOTICE OF REDEMPTION – CONDITIONAL**

**REDEMPTION DATE: MAY 15, 2020**

**MASON COUNTY, WEST VIRGINIA  
HOSPITAL REFUNDING REVENUE BONDS  
(PLEASANT VALLEY HOSPITAL, INC. PROJECT)**

**SERIES 2003**

**CUSIP NUMBERS:**

**575194BK0**

**575194BL8**

**575194BM6**

**Original Principal Amount: \$7,805,000**

Issue Date	Maturity Date	Principal Amount	CUSIP*	Bond Certificate No.	Interest Rate
6/17/2003	1/01/2021	\$525,000	575194BK0	R-17	4.850%
6/17/2003	1/01/2022	\$550,000	575194BL8	R-18	4.875%
6/17/2003	1/01/2023	\$575,000	575194BM6	R-19	4.900%

NOTICE IS HEREBY GIVEN on behalf of Mason County, West Virginia, acting by and through The County Commission of Mason County, West Virginia (the "Issuer") to the holders of all its outstanding Mason County, West Virginia, Hospital Refunding Revenue Bonds (Pleasant Valley Hospital, Inc. Project) Series 2003 (the "Bonds"), issued pursuant to the Trust Indenture dated as of June 1, 2003 (the "Indenture"), between the Issuer and WesBanco Bank, Inc., a banking corporation duly organized and existing under the laws of the State of West Virginia with offices in Wheeling, West Virginia (the "Trustee"), currently outstanding in the aggregate principal amount of \$1,650,000 and further described above (the "Bonds"), that Pleasant Valley Hospital, Inc. has directed the optional redemption of the Bonds pursuant to Section 3.03 of the Indenture on May 15, 2020 (the "Redemption Date"), at the redemption price of 100% of the principal amount thereof (the "Redemption Price"), together with accrued interest to the Redemption Date, all in accordance with the provisions of the Indenture. On the Redemption Date, subject to the condition described below, there shall become due and payable upon each Bond to be redeemed the Redemption Price thereof, with interest accrued and unpaid to such date, and, from and after such date, interest thereon shall cease to accrue and be payable.

Each of the Bonds referred to above are to be surrendered to the corporate trust office of WesBanco Bank, Inc., Wheeling, West Virginia (as paying agent), for payment of the Redemption Price thereof and interest accrued thereon to the Redemption Date, by presenting the Bonds to the office of the Paying Agent below:

WesBanco Bank, Inc.  
One Bank Plaza  
Wheeling, WV 26003  
Attention: Janet L. Shelburne,  
Vice President  
Corporate Trust  
(304) 234-9436

The redemption described above is conditional on and subject to there being on deposit in the applicable funds and accounts with the Trustee on the Redemption Date sufficient moneys to pay the full Redemption Price of the Bonds. If such redemption moneys are not on deposit on the Redemption Date, this notice shall be of no force and effect, the Bonds shall not be redeemed pursuant hereto, and the Trustee shall give notice that such moneys were not received. Failure to make such deposit shall not constitute a default under the Indenture.

Upon the deposit of the redemption moneys as described above, the Bonds shall not bear interest from and after the Redemption Date, May 15, 2020, shall no longer be protected by the Indenture and shall not be deemed to be outstanding under the provisions of the Indenture.

NOTICE: Withholding of 28% of gross redemption proceeds of any payment made within the United States may be required by the Interest and Dividend Tax Compliance Act of 1983 unless the Paying Agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

\*The Issuer and the Trustee shall not be responsible for the use of the CUSIP numbers selected, nor is any representation made as to its correctness in this notice or as printed on any Bond. It is included solely for the convenience of the holders.

WESBANCO BANK, INC.  
One Bank Plaza  
Wheeling, WV 26003  
Attention: Janet L. Shelburne,  
Vice President  
Corporate Trust  
(304) 234-9436

DATE: April 10, 2020