

MATERIAL EVENT NOTICE
relating to:

**IOWA FINANCE AUTHORITY
VARIABLE RATE
HEALTH FACILITIES REVENUE BONDS,
SERIES 2013B-1
(UNITYPOINT HEALTH)
WISCONSIN HEALTH AND EDUCATIONAL
FACILITIES AUTHORITY
HEALTH FACILITIES REVENUE BONDS,
SERIES 2014A
(UNITYPOINT HEALTH)
ILLINOIS FINANCE AUTHORITY
HEALTH FACILITIES REVENUE BONDS,
SERIES 2016D
(UNITYPOINT HEALTH)
IOWA FINANCE AUTHORITY
REVENUE BONDS,
SERIES 2018B
(UNITYPOINT HEALTH)
IOWA FINANCE AUTHORITY
REVENUE BONDS,
SERIES 2018D
(UNITYPOINT HEALTH)
IOWA FINANCE AUTHORITY
REVENUE BONDS,
SERIES 2018F
(UNITYPOINT HEALTH)**

**IOWA FINANCE AUTHORITY
VARIABLE RATE
HEALTH FACILITIES REVENUE BONDS,
SERIES 2013B-2
(UNITYPOINT HEALTH)
IOWA FINANCE AUTHORITY
HEALTH FACILITIES REVENUE BONDS,
SERIES 2014C
(UNITYPOINT HEALTH)
IOWA FINANCE AUTHORITY
HEALTH FACILITIES REVENUE BONDS,
SERIES 2016E
(UNITYPOINT HEALTH)
IOWA FINANCE AUTHORITY
REVENUE BONDS,
SERIES 2018C
(UNITYPOINT HEALTH)
IOWA FINANCE AUTHORITY
REVENUE BONDS,
SERIES 2018E
(UNITYPOINT HEALTH)
UNITYPOINT HEALTH TAXABLE BONDS,
SERIES 2020
(UNITYPOINT HEALTH)**

CUSIP Nos.: 462466ES8, 462466ET6, 97670FAY7, 97670FAZ4, 97670FBA8, 97670FBB6, 97670FBC4, 97670FBD2, 97670FBE0, 462466EX7, 462466EY5, 462466EZ2, 462466FA6, 462466FB4, 462466EW9, 45204ECL0, 45204ECN6, 45204ECM8, 462466FK4, 462466FL2, 462466FM0, 462466FN8, 462466FP3, 462466FQ1, 462466FR9, 462466FS7, 462466FT5, 462466FU2, 462466FV0, 462466FW8, 462466FX6, 462466FY4, 462466FZ1, 46246K4Y5, 46246K4Z2, 46246K5A6, 46246K5B4, 46246K5C2, 46246K5F5, 46246K5D0, 56246K5H1, 46246K5E8 and 91338CAA3

On March 30, 2023, Iowa Health System d/b/a UnityPoint Health (“*UPH*”) and Presbyterian Healthcare Services (“*Presbyterian*”) entered into a definitive agreement to form a new healthcare organization, which will become the sole member of UPH and Presbyterian (the “*Proposed Transaction*”). The closing of the Proposed Transaction is subject to, among other things, satisfactory completion of each party’s due diligence review and necessary approvals.

This notice only speaks as of its date and does not imply that there has been no change in any other information relating to UPH or the debt of UPH.

This notice is not made by UPH in connection with a purchase or sale of any debt, and accordingly is not intended to, and does not, contain all information material to a decision to purchase, hold or sell any debt. This information is being provided by the undersigned in compliance with its contractual undertaking to provide notice of certain events with respect to bonds issued by or for the benefit of UPH in accordance with Rule 15c2-12 of the United States Securities and Exchange Commission.

April 13, 2023

IOWA HEALTH SYSTEM D/B/A UNITYPOINT HEALTH