

**MUNICIPAL SECONDARY MARKET DISCLOSURE INFORMATION
FOR THE
CITY OF HARVEY
COOK COUNTY, ILLINOIS**

CUSIP - 6: 417704

VOLUNTARY NOTICE REGARDING BOND EXCHANGE

The City of Harvey, Cook County, Illinois (the “City”), has previously disclosed its intention to issue Limited Tax General Obligation Refunding Bonds, in one or more series, on a taxable or tax-exempt basis, for the purpose of exchanging such bonds for its outstanding General Obligation Bonds, Series 2002B, General Obligation Refunding and Improvement Bonds, Series 2007A, and General Obligation Refunding and Improvement Bonds, Series 2007B (Taxable) (the “Bonds”).

- (1) At present, the City is waiting for completion of its audited financial statements. Once completed, the City expects that it will be able to proceed with the exchange offer.
- (2) The City recently made a payment of past due interest on the Bonds. The payment was made to holders of record as of the payment due date rather than holders of record as of the payment date (12/1/2022). The payments should have been made to holders of record as of the payment date. The City expects that DTC is working to reverse the prior payments and redistribute to record holders as of the payment date.

The filing of this notice does not constitute or imply any representation: (i) that the foregoing event is material to investors; (ii) regarding any other financial, operating or other information about the Bonds or the City; or (iii) that no other circumstances or events have occurred or that no other information exists concerning the Bonds or the City that may have a bearing on the security for the Bonds, or an investor's decision to buy, sell, or hold the Bonds.