

## **VOLUNTARY NOTICE**

February 7, 2023

**Obligated Person:** Stormont-Vail HealthCare, Inc. (the “Obligated Person”)

**CUSIP Number(s):** N/A – notice to be filed with CUSIP numbers for bonds of the Obligated Person

**Event Reported:** Financial Obligation – Revolving Credit Agreement and Revolving Loan

The Obligated Person is making this voluntary filing to report the amendment of its existing revolving credit agreement with U.S. Bank National Association. Pursuant to the amendment, the maximum permitted outstanding principal amount of the revolving loan under the revolving credit agreement increased to \$50,000,000 from \$30,000,000. The revolving credit agreement has a scheduled expiration date on February 6, 2024, subject to extension as provided in the revolving credit agreement.

The Obligated Person’s obligations under the revolving loan and the revolving credit agreement are evidenced and secured by a master trust indenture note of the Obligated Person on a parity basis with other bonds and obligations of the Obligated Person secured under the master trust indenture. At this time the Obligated Person has not undertaken to provide additional disclosure on the EMMA system with respect to the revolving loan or the revolving credit agreement.

The revolving credit agreement contains financial and other covenants for the benefit of the bank. Violation of these covenants, which are supplemental to the covenants contained in the master trust indenture, could constitute an event of default under the revolving credit agreement and result in acceleration of the revolving loan and/or the exercise of other remedies available to the bank.

**Nothing contained in this notice is, or should be construed as, a representation by the Obligated Person that the information included in this notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of securities of the Obligated Person.**

**STORMONT-VAIL HEALTHCARE, INC.**