

Consent Solicitation Follow-up

January 20, 2023

Tower Health indicated that it would provide a monthly financial package, designate an investor liaison, and conduct monthly hour-long calls, among other items, for current bondholders, as detailed in its recent Consent Solicitation Statement.

The monthly financial package will be available on the Friday, immediately following that month's Tower Health Board meeting. Receipt of such information is voluntary, and current bondholders can opt in and out over time. If you would like to receive this financial package, please email Jordan Melick at Melick.InvestorRelations@towerhealth.org. Investors will be kept on the distribution list until such time that they indicate they no longer would like to receive information. The current expected dates when this information will be available are:

- January 27, 2023
- March 24, 2023
- May 26, 2023
- July 28, 2023
- September 29, 2023
- November 24, 2023
- March 3, 2023
- April 28, 2023
- June 30, 2023
- August 25, 2023
- October 27, 2023
- December 22, 2023

Jordan Melick will serve in the role of investor liaison. Please submit questions to him at Melick.InvestorRelations@towerhealth.org. Tower Health's response time and format of response will be dependent on the volume and type of questions received.

The monthly calls will occur on the Monday, unless amended due to conflict with a holiday, immediately following that month's Tower Health Board meeting. Participation is voluntary, and current bondholders can opt in and out over time. If you would like to participate, please email Jordan Melick at Melick.InvestorRelations@towerhealth.org. Investors will be kept on the distribution list for the calls until such time that they indicate they no longer would like to participate. The calls will be 11am-12n, ET and the current expected dates of these calls are:

- January 30, 2023
- March 27, 2023
- May 30, 2023
- July 31, 2023 -
- October 2, 2023
- November 27, 2023
- March 6, 2023
- May 1, 2023
- July 3, 2023
- August 28, 2023
- October 30, 2023
- December 26, 2023