

## Legacy Cares, Inc., AZ

- 1 Arizona Industrial Development Authority, Economic Development Revenue Bonds, Tax-Exempt Series 2021A (Legacy Cares, Inc. Project), \$32,425,000, Dated: June 16, 2021
- 2 Arizona Industrial Development Authority, Economic Development Revenue Bonds, Taxable Series 2021B (Legacy Cares, Inc. Project), \$575,000, Dated: June 16, 2021
- 3 Arizona Industrial Development Authority, Economic Development Revenue Bonds, Tax-Exempt Series 2020A (Legacy Cares, Inc. Project), \$212,960,000, Dated: August 20, 2020
- 4 Arizona Industrial Development Authority, Economic Development Revenue Bonds, Tax-Exempt Turbo Redemption Series 2020C (Legacy Cares, Inc. Project), \$31,000,000, Dated: August 20, 2020
- 5 Arizona Industrial Development Authority, Economic Development Revenue Bonds, Taxable Series 2020B (Legacy Cares, Inc. Project), \$6,810,000, Dated: August 20, 2020

Series 2021A,B, 2020A,B,C

**List of the major contracts related to the use of the Series 2020 Project (and to the extent possible, a copy of each such contract) in effect during the prior fiscal quarter**

Fiscal Quarter Ended September 30, 2022

AYSO United Soccer Tournament  
 NIKE Tournament of Champions  
 Premier Girls Softball Tournament  
 Soccer Alliance of Arizona  
 Advanced Sports Media Soccer Tournament  
 Westcoast Elite Basketball Tournament  
 Alfredo Nunez Hispanic Soccer Tournament  
 Scottsdale City FC Soccer  
 Phoenix Rising Soccer Club Futsal Event  
 Phoenix Rising Soccer Club weekday practices  
 Playbook Group Basketball Events

**Special Events:**

20 events from July - Sept 2022  
 2 Summer Nights at Bell Bank Park Community Nights  
 a. Brian Childress, Nick Moody.  
 1 Beer Festival-AZ Brewers Guild  
 1 Fall Festival Market-PS I love AZ  
 4 Corporate Events  
 a. Grainger, Copa Health, Landscape Structures, Queen Creek BNI  
 12 Wine Down Weds  
 a. Artists: Brian Chartrand, Robert Roberson, Scott Worstell, Seth Schwartz, Jeordie Scheekeryk, Liz & Pete Music, Justin Common, Jacob Morris, Stanley Serrano, Josh Roy, Jaly Edwards, Hillbilly Deluxe

The preceding events may or may not include non-profit Legacy Cares events and programs.

Series 2021A,B, 2020A,B,C

**List of the letters of intent related to the use of the Series 2020 Project (and to the extent possible, a copy of each such letter of intent) in effect during the prior fiscal quarter**

Fiscal Quarter Ended September 30, 2022

N/A

**List of the number and types of events held at the Series 2020 Project during the prior fiscal quarter**

Fiscal Quarter Ended September 30, 2022

113 SPORTING EVENTS Held in Q3:

USA Baseball Baseball  
 Marc Denitz Beach VB 10/29 Beach  
 VB FUA for Cooper Wagner VB 10/28 Basketball  
 Legacy Fastpitch M&O-Girls Softball  
 Maruice Greene- Football 10/27  
 Scott Stricklin AZ Youth Sports VB Volleyball  
 James Madison Preparatory School VB Game 10/25 FUA Volleyball  
 Ryan Dyer Oct 22 and 23 Baseball  
 Amateur Pickleball Association Pickleball  
 Phoenix Rising (Tim Jones) 10/22- FUA Soccer  
 David Ballard Sand Volleyball  
 Club Dance Studio Trunk or Treat Recital  
 FUA for Julio Daniel Basketball  
 MSBL Softball MSBL Softball  
 Desert Valley Media Group / Non Profit Basketball  
 Katie Aguirre VB Volleyball  
 FUA for Ahmed AlHosani- Soccer 10/13 Soccer  
 PHX Fire Adult Women's Team FUA Volleyball  
 Volley4Life Beach 2022-2025 Beach VB  
 Just Kids Skills Camps Youth Sports Camps  
 Advertising Softball World Series Softball  
 Bhakta Classic Basketball  
 Pat Powers Volleyball  
 LSUSA Sportera Endurance Premier Girls Fastpitch Softball  
 NIKE Tournament of Champions, Inc. Volleyball  
 AYSO United Soccer  
 FUA for Ahmed AlHosani Soccer  
 Collin Hartman- NikeTOC- FUA Volleyball  
 Emerald Ridge High School- NikeTOC- FUA Volleyball  
 Emily Reed Nike TOC FUA Volleyball  
 Gregg Nunley- Nike TOC- FUA Volleyball  
 5 Tool Baseball Baseball  
 Tribe Athletics Basketball  
 Partnering Up / Non Profit Baseball  
 Legacy Soccer Soccer  
 FUA for Diana No Basketball  
 FUA for Geraldine Morales Volleyball  
 Phoneix Rising (Andy Chapman) 9/21 Soccer  
 BBP FUA- Paris Clark Basketball  
 BBP FUA -Dennis Mendoza Basketball  
 Canyon Athletic Association Volleyball  
 9/11 Heoros Run / Non Profit OCR  
 Soccer Alliance of Arizona Soccer  
 Matther Baugh Table Games Top 3 Promotions Basketball  
 Eric Juarez Sept 2022 Basketball Basektball  
 Vail Soccer Club Soccer  
 Josh Villanueva BBA- 9/7 Basketball  
 Desert Ridge Cross Country (Rasanna Donadio) Endurance  
 EV Knights Moran Baseball  
 East Valley Soccer Club- UPSL Soccer  
 TC-PHX SOCCER, LLC Soccer  
 Mesa- Legacy Sports USA- Volleyball  
 Various Volleyball  
 Advanced Sports Media Soccer Imagine Easa Mesa Middle School Volleyball  
 BBP FUA Zach Thomas Basketball  
 Orchard CAA Baseball  
 Paladin 11U Smith Baseball  
 UPSL Premier Soccer Games Soccer  
 Olympians FC- Soccer FUA Soccer  
 FUA for Josh Gutierrez Baseball  
 Leo Sotomayor Aug 26-28 Basketball  
 Benedictine University Soccer  
 Chandler Lobos Football  
 Darin Mallett Baseball  
 Steve Christensen Basketball  
 Collegiate Women's Volleyball Volleyball  
 Josh Villanueva Basketball  
 Sandlot AZ Baseball  
 Baseball Brad Knox Baseball  
 Zvi Ausfresser Basketball  
 Legacy Soccer Soccer  
 Pinnacle Academy Basketball  
 RJ Mosqueda\_Basketball\_8/20 Basketball  
 TOPSoccer  
 Buddy Course Futsal Valley Futbol  
 Club Raiders Soccer  
 Alfredo Nunez Soccer

Paladin Sports Baseball Baseball  
AZ Spurs Baseball  
Biscuits Mike Brown Baseball

Biscuits Josh Bailey Baseball  
Biscuits Jacobson Baseball  
Biscuit Sears Baseball  
Canyon Thunder Jamie Hurtado Baseball  
AZ Rebels Castillo Baseball  
Biscuits Abel Baseball  
Power 5 Five Baseball  
East Valley Soccer Club Aug-Oct 2022 Soccer  
Scottsdale City FC Soccer  
Ashley Otte- Father/Son BBall Game- 8/14 Basketball  
Phoenix Rising FC Youth Soccer Futsal  
Just Play Soccer Sept Soccer  
Eric Juarez August 12 & 26 FUA.  
Basketball Kristina Sabetta Basketball  
Brian Delia Basketball 8/10 FUA Basketball  
Denis McNamara- Softball Softball  
Michael Ward- Softball- 8/4 Softball  
PlayBook Group Basketball  
David Schriner Basketball  
PHX Rising Fields 2022 Soccer  
Chandler Lobos Football

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4 Corporate Events

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Series 2021A,B, 2020A,B,C

**Any other data necessary to understand the operations of the Series 2020 Project during the prior fiscal quarter**

Fiscal Quarter Ended September 30th 2022

A Parking Fee of \$5 per day per car from late Friday afternoon to late Sunday afternoon was implimented in September thru a partnership with Air Garage. Parking fees are subject to change for Special Events held at Bell Bank Park.

Series 2021A,B, 2020A,B,C

**Comparison of the Obligated Person's income statement for the prior fiscal quarter, to the Obligated Person's annual budget**

Fiscal Quarter Ended September 30, 2022

See Attached File, "Legacy Sports USA, LLC - Park Operations Actual vs Budget Q1-Q3"

Series 2021A,B, 2020A,B,C

**From and continuing after the date on which the Series 2020 Project opens to the general public, unaudited financial statements of the Obligated Person for the prior fiscal quarter, prepared in accordance with GAAP**

Fiscal Quarter Ended September 30, 2022

See Attached File, "Legacy Cares Inc. Comparative Q1-Q3 2022 Financial Statements - Final"

**If the Quarterly financial information contains modified operating data or financial information different from the Quarterly financial information agreed to in the continuing disclosure undertaking related to the Bonds, the Obligated Person is required to explain, in narrative form, the reasons for the modification and the impact of the change in the type of operating data or financial information being provided**

Fiscal Quarter Ended September 30, 2022

N/A

**Loan Agreement Section 8.05(d) Quarterly operating reports (including non-construction-related activities prior to completion of construction)**

Series 2021A,B, 2020A,B,C

**The Monthly Reports (as such term is defined in the Series 2020 Qualified Management Agreement) for such quarter, including a comparison to the Budgeted Expenses**

Fiscal Quarter Ended: September 30, 2022

See Attached Files, "Legacy Sports USA, LLC - Park Operations Actual vs Budget Monthly Results Through Q3 2022" and "Legacy Cares Inc. Monthly Financial Statements Thru Q3 2022 - Final"

Series 2021A,B, 2020A,B,C

**Major facility use contracts executed, including letters of intent converted to contracts during such quarter and pending letters of intent with anticipated date of conversion to executed use contracts**

Fiscal Quarter Ended: September 30, 2022

AYSO United Soccer Tournament  
NIKE Tournament of Champions  
Premier Girls Softball Tournament  
Soccer Alliance of Arizona  
Advanced Sports Media Soccer Tournament  
Westcoast Elite Basketball Tournament  
Alfredo Nunez Hispanic Soccer Tournament  
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Phoenix Rising Soccer Club Futsal Event  
Phoenix Rising Soccer Club weekday practices  
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The preceding events may or may not include non-profit Legacy Cares events and

Series 2021A,B, 2020A,B,C

**The number and types of the events held during such quarter**

Fiscal Quarter Ended: September 30, 2022

Sports held 113 events during this quarter. Sports: Soccer, Baseball, Basketball, Volleyball, Cheer, Dance, Gymnastics, Softball, Futsal, Football, Endurance.

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**Legacy Sports USA, LLC**  
**Budget vs. Actual**  
**From Jan 2022 to Sep 2022**

Financial Row	Q1 2022				Q2 2022				Q3 2022				Total			
	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget
Ordinary Income/Expense																
Income																
40000 - Revenue																
40100 - Event Revenue	\$5,076,507.02	\$7,589,810.96	(\$2,513,303.94)	66.89%	\$3,691,498.71	\$8,884,257.96	(\$5,192,759.25)	41.55%	\$2,844,452.91	\$9,321,018.76	(\$6,476,565.85)	30.52%	\$11,612,458.64	\$25,795,087.68	(\$14,182,629.04)	45.02%
40010 - Revenue	\$1,868,919.09	\$0.00	\$1,868,919.09	0.00%	\$1,614,626.80	\$0.00	\$1,614,626.80	0.00%	\$995,897.60	\$0.00	\$995,897.60	0.00%	\$4,479,443.49	\$0.00	\$4,479,443.49	0.00%
40050 - Contracted Revenue	\$1,113,416.59	\$0.00	\$1,113,416.59	0.00%	\$1,380,930.69	\$0.00	\$1,380,930.69	0.00%	\$1,488,123.92	\$0.00	\$1,488,123.92	0.00%	\$3,982,471.20	\$0.00	\$3,982,471.20	0.00%
Total - 40000 - Revenue	\$8,058,842.70	\$7,589,810.96	\$469,031.74	106.18%	\$6,687,056.20	\$8,884,257.96	(\$2,197,201.76)	75.27%	\$5,328,474.43	\$9,321,018.76	(\$3,992,544.33)	57.17%	\$20,074,373.33	\$25,795,087.68	(\$5,720,714.35)	77.82%
Total - Income	\$8,058,842.70	\$7,589,810.96	\$469,031.74	106.18%	\$6,687,056.20	\$8,884,257.96	(\$2,197,201.76)	75.27%	\$5,328,474.43	\$9,321,018.76	(\$3,992,544.33)	57.17%	\$20,074,373.33	\$25,795,087.68	(\$5,720,714.35)	77.82%
Cost Of Sales																
54000 - Sponsorship																
54500 - Sponsorship - Fulfillment Costs	\$22,154.35	\$0.00	\$22,154.35	0.00%	\$117,909.25	\$0.00	\$117,909.25	0.00%	(\$55,625.50)	\$0.00	(\$55,625.50)	0.00%	\$84,438.10	\$0.00	\$84,438.10	0.00%
Total - 54000 - Sponsorship	\$22,154.35	\$0.00	\$22,154.35	0.00%	\$117,909.25	\$0.00	\$117,909.25	0.00%	(\$55,625.50)	\$0.00	(\$55,625.50)	0.00%	\$84,438.10	\$0.00	\$84,438.10	0.00%
Total - Cost Of Sales	\$22,154.35	\$0.00	\$22,154.35	0.00%	\$117,909.25	\$0.00	\$117,909.25	0.00%	(\$55,625.50)	\$0.00	(\$55,625.50)	0.00%	\$84,438.10	\$0.00	\$84,438.10	0.00%
Gross Profit	\$8,036,688.35	\$7,589,810.96	\$446,877.39	105.89%	\$6,569,146.95	\$8,884,257.96	(\$2,315,111.01)	73.94%	\$5,384,099.93	\$9,321,018.76	(\$3,936,918.83)	57.76%	\$19,989,935.23	\$25,795,087.68	(\$5,805,152.45)	77.50%
Expense																
50100 - Event Expenses	\$2,226,864.08	\$2,166,812.24	\$60,051.84	102.77%	\$1,544,382.77	\$2,255,388.17	(\$711,005.40)	68.48%	\$1,417,031.43	\$2,640,256.27	(\$1,223,224.84)	53.67%	\$5,188,278.28	\$7,062,456.68	(\$1,874,178.40)	73.46%
60000 - Employee Related																
60100 - Salaries	\$1,446,118.02	\$1,011,146.99	\$434,971.03	143.02%	\$2,106,058.22	\$1,035,558.99	\$1,070,499.23	203.37%	\$1,924,225.55	\$1,035,558.99	\$888,666.56	185.82%	\$5,476,401.79	\$3,082,264.97	\$2,394,136.82	177.67%
60150 - Salaries - Hourly	\$660,051.82	\$870,127.00	(\$210,075.18)	75.86%	\$1,099,791.42	\$1,300,963.00	(\$201,171.58)	84.54%	\$904,379.52	\$1,300,953.00	(\$396,573.48)	69.52%	\$2,664,222.76	\$3,472,043.00	(\$807,820.24)	76.73%
60255 - Bonus Paid	\$0.00	\$0.00	\$0.00	0.00%	\$1,717.50	\$0.00	\$1,717.50	0.00%	\$302.50	\$0.00	\$302.50	0.00%	\$2,020.00	\$0.00	\$2,020.00	0.00%
60400 - Payroll Taxes	\$199,584.00	\$188,090.00	\$11,494.00	106.11%	\$217,080.47	\$188,097.00	\$28,983.47	115.41%	\$181,127.81	\$188,097.00	(\$6,969.19)	96.29%	\$597,792.28	\$564,284.00	\$33,508.28	105.94%
60450 - Workers Comp	\$49,530.31	\$10,740.00	\$38,790.31	461.18%	\$67,359.26	\$10,755.00	\$56,604.26	626.31%	\$105,681.67	\$10,750.00	\$94,931.67	983.09%	\$222,571.24	\$32,245.00	\$190,326.24	690.25%
60500 - Employee Insurance Benefits	\$145,732.41	\$249,998.00	(\$104,265.59)	58.29%	\$133,887.85	\$250,002.00	(\$116,114.15)	53.55%	\$169,217.04	\$249,999.00	(\$80,781.96)	67.69%	\$448,837.30	\$749,999.00	(\$301,161.70)	59.85%
60650 - Payroll Service Fees	\$11,083.50	\$4,244.00	\$6,839.50	261.16%	\$20,886.43	\$4,254.00	\$16,632.43	490.98%	\$14,578.26	\$4,249.00	\$10,329.26	343.10%	\$46,548.19	\$12,747.00	\$33,801.19	365.17%
60680 - Phone Reimbursement	\$4,060.93	\$8,747.00	(\$4,686.07)	46.43%	\$3,700.00	\$8,751.00	(\$5,051.00)	42.28%	\$3,600.00	\$8,751.00	(\$5,151.00)	41.14%	\$11,360.93	\$26,249.00	(\$14,888.07)	43.28%
60200 - Salaries - OT	\$70,382.76	\$0.00	\$70,382.76	0.00%	\$55,076.82	\$0.00	\$55,076.82	0.00%	\$14,266.06	\$0.00	\$14,266.06	0.00%	\$139,725.64	\$0.00	\$139,725.64	0.00%
60246 - Guaranteed Payments	\$202,998.64	\$0.00	\$202,998.64	0.00%	\$459,572.05	\$0.00	\$459,572.05	0.00%	\$469,109.79	\$0.00	\$469,109.79	0.00%	\$1,131,680.48	\$0.00	\$1,131,680.48	0.00%
60260 - Employee Commissions	\$0.00	\$0.00	\$0.00	0.00%	\$35,938.84	\$0.00	\$35,938.84	0.00%	\$29,728.76	\$0.00	\$29,728.76	0.00%	\$65,667.60	\$0.00	\$65,667.60	0.00%
60350 - Relocation	\$0.00	\$0.00	\$0.00	0.00%	\$1,830.79	\$0.00	\$1,830.79	0.00%	(\$1,947.24)	\$0.00	(\$1,947.24)	0.00%	(\$116.45)	\$0.00	(\$116.45)	0.00%
60500 - Vacation	\$2,136.72	\$0.00	\$2,136.72	0.00%	\$13,050.99	\$0.00	\$13,050.99	0.00%	\$26,213.21	\$0.00	\$26,213.21	0.00%	\$41,400.92	\$0.00	\$41,400.92	0.00%
60600 - Pension/401K Expense	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$174.02	\$0.00	\$174.02	0.00%	\$174.02	\$0.00	\$174.02	0.00%
Total - 60000 - Employee Related	\$2,791,679.11	\$2,343,092.99	\$448,586.12	119.15%	\$4,215,950.64	\$2,798,380.99	\$1,417,569.65	150.66%	\$3,840,656.95	\$2,798,357.99	\$1,042,298.96	137.25%	\$10,848,286.70	\$7,939,831.97	\$2,908,454.73	136.63%
63600 - Supplies	\$941,996.79	\$1,424,542.00	(\$482,545.21)	66.13%	\$835,202.69	\$1,433,708.00	(\$598,505.31)	58.25%	\$590,681.78	\$1,429,502.00	(\$838,820.22)	41.32%	\$2,367,881.26	\$4,287,752.00	(\$1,919,870.74)	55.22%
64000 - Consultants and Outside Services	\$41,194.79	\$3,750.00	\$37,444.79	1,098.53%	\$112,013.52	\$3,750.00	\$108,263.52	2,987.03%	\$8,688.61	\$3,750.00	\$4,938.61	230.36%	\$161,846.92	\$11,250.00	\$150,596.92	1,438.64%
64500 - Contracted Services	\$788,704.77	\$2,762,993.32	(\$1,974,288.55)	28.55%	\$1,008,465.93	\$2,177,354.31	(\$1,168,888.38)	46.32%	\$920,183.73	\$1,877,276.47	(\$957,092.74)	49.02%	\$2,717,354.43	\$6,817,624.10	(\$4,100,269.67)	39.86%
66000 - Insurance	\$173,452.39	\$124,997.00	\$48,455.39	138.77%	\$262,385.09	\$125,001.00	\$137,384.09	209.91%	\$250,266.32	\$125,001.00	\$125,265.32	200.21%	\$686,103.80	\$374,999.00	\$311,104.80	182.96%
67000 - Advertising	\$12,872.01	\$7,500.00	\$5,372.01	171.63%	\$125,619.17	\$7,500.00	\$118,119.17	1,674.92%	\$94,878.76	\$7,500.00	\$87,378.76	1,265.05%	\$233,369.94	\$22,500.00	\$210,869.94	1,037.20%
68000 - Other G&A Expenses	\$148,932.74	\$24,993.00	\$123,939.74	595.90%	\$234,221.82	\$25,002.00	\$209,219.82	936.81%	\$111,383.25	\$25,002.00	\$86,381.25	445.50%	\$494,537.81	\$74,997.00	\$419,540.81	659.41%
61000 - Rent	\$607,226.40	\$0.00	\$607,226.40	0.00%	\$910,839.60	\$0.00	\$910,839.60	0.00%	\$910,839.60	\$0.00	\$910,839.60	0.00%	\$2,428,905.60	\$0.00	\$2,428,905.60	0.00%
61500 - Building Repair & Maintenance	\$114,946.67	\$0.00	\$114,946.67	0.00%	\$225,075.55	\$0.00	\$225,075.55	0.00%	\$343,368.05	\$0.00	\$343,368.05	0.00%	\$683,390.27	\$0.00	\$683,390.27	0.00%
62000 - Office Expenses	\$474,828.26	\$0.00	\$474,828.26	0.00%	\$1,090,507.84	\$0.00	\$1,090,507.84	0.00%	\$784,186.71	\$0.00	\$784,186.71	0.00%	\$2,349,522.81	\$0.00	\$2,349,522.81	0.00%
63000 - Legal	\$3,760.00	\$0.00	\$3,760.00	0.00%	\$420.00	\$0.00	\$420.00	0.00%	\$26,230.59	\$0.00	\$26,230.59	0.00%	\$30,410.59	\$0.00	\$30,410.59	0.00%
63500 - Utilities	\$287,274.74	\$0.00	\$287,274.74	0.00%	\$456,585.99	\$0.00	\$456,585.99	0.00%	\$478,519.64	\$0.00	\$478,519.64	0.00%	\$1,222,380.37	\$0.00	\$1,222,380.37	0.00%
65000 - Travel & Entertainment	\$49,869.44	\$0.00	\$49,869.44	0.00%	\$77,537.53	\$0.00	\$77,537.53	0.00%	\$35,011.08	\$0.00	\$35,011.08	0.00%	\$162,418.05	\$0.00	\$162,418.05	0.00%
Total - Expense	\$8,663,602.19	\$8,858,680.55	(\$195,078.36)	97.80%	\$11,099,208.14	\$8,826,084.47	\$2,273,123.67	125.75%	\$9,811,876.50	\$8,906,645.73	\$905,230.77	110.16%	\$29,574,686.83	\$26,591,410.75	\$2,983,276.08	111.22%
Net Ordinary Income	(\$626,913.84)	(\$1,268,869.59)	\$641,955.75	49.41%	(\$4,530,061.19)	\$58,173.49	(\$4,588,234.68)	-7.787.16%	(\$4,427,776.57)	\$414,373.03	(\$4,842,149.60)	-1,068.55%	(\$9,584,751.60)	(\$796,323.07)	(\$8,788,428.53)	1,203.63%
Other Income and Expenses																
Other Income																
Other Expense																
70000 - Other Expense	\$20,312.35	\$0.00	\$20,312.35	0.00%	\$14,851.22	\$0.00	\$14,851.22	0.00%	\$13,241.75	\$0.00	\$13,241.75	0.00%	\$48,405.32	\$0.00	\$48,405.32	0.00%
80051 - Facilities P & L Distribution	(\$423,915.20)	\$0.00	(\$423,915.20)	0.00%	(\$4,070,489.14)	\$0.00	(\$4,070,489.14)	0.00%	(\$3,958,616.78)	\$0.00	(\$3,958,616.78)	0.00%	(\$8,453,021.12)	\$0.00	(\$8,453,021.12)	0.00%
Total - Other Expense	(\$403,602.85)	\$0.00	(\$403,602.85)	0.00%	(\$4,055,637.92)	\$0.00	(\$4,055,637.92)	0.00%	(\$3,945,375.03)	\$0.00	(\$3,945,375.03)	0.00%	(\$8,404,615.80)	\$0.00	(\$8,404,615.80)	0.00%
Net Other Income	\$404,998.09	\$0.00	\$404,998.09	0.00%	\$4,082,751.70	\$0.00	\$4,082,751.70	0.00%	\$3,962,202.02	\$0.00	\$3,962,202.02	0.00%	\$8,449,951.81	\$0.00	\$8,449,951.81	0.00%
Net Income	(\$221,915.75)	(\$1,268,869.59)	\$1,046,953.84	17.49%	(\$447,309.49)	\$58,173.49	(\$505,482.98)	-768.92%	(\$465,574.55)	\$414,373.03	(\$879,947.58)	-112.36%	(\$1,134,799.79)	(\$796,323.07)	(\$338,476.72)	142.50%

# Legacy Cares, Inc.

## Balance Sheets

As of the Quarters Ending March 31, 2022, June 30, 2022 and September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22
<b>ASSETS</b>			
Current Assets			
Checking/Savings			
US Bank X5913	\$ 144,234.84	\$ 90,421.80	\$ 49,268.23
UMB X6227	-	22,048.80	775.63
153666.9 Project Fund			
Money Markets and Cash	3,303,923.92	12.48	12.48
Total 153666.9 Project Fund	3,303,923.92	12.48	12.48
153666.10 Cap Interest Fund			
Money Markets and Cash	12,867,142.09	12,868,039.25	0.05
Total 153666.10 Cap Interest Fund	12,867,142.09	12,868,039.25	0.05
153666.1 Bond Fund			
Money Market and Cash	69,424.80	69,440.35	2,660,477.30
Total 153666.1 Bond Fund	69,424.80	69,440.35	2,660,477.30
153666.2 Debt Svc Reserve Fund			
Fixed Income Securities	23,284,734.10	23,114,464.05	22,776,504.20
Money Markets and Cash	21,548.39	64,471.00	45,718.87
Total 153666.2 Debt Svc Reserve Fund	23,306,282.49	23,178,935.05	22,822,223.07
153666.11 Cost of Issuance Fund			
Money Markets and Cash	(3.44)	-	-
Total 153666.11 Cost of Issuance Fund	(3.44)	-	-
153666.3 Revenue Fund			
Money Markets and Cash	2,114,717.92	1,162,485.51	4,824.31
Total 153666.3 Revenue Fund	2,114,717.92	1,162,485.51	4,824.31
153666.12 Cost of Issuance 2021			
Money Markets and Cash	6,750.01	6,751.55	-
Total 153666.12 Cost of Issuance 2021	6,750.01	6,751.55	-
15666.13 Project Money Mkt Fund			
Money Markets and Cash	7,675,695.18	485,756.41	230,235.13
Total 15666.13 Project Money Mkt Fund	7,675,695.18	485,756.41	230,235.13
153666.14 Ins & Cond Proc Fund			
Money Markets and Cash	500,054.35	500,165.53	1,835.48
Total 153666.14 Ins & Cond Proc Fund	500,054.35	500,165.53	1,835.48
Investment			
Certificate of Dep Restricted	750,000.00	750,000.00	750,000.00
Total Investment	750,000.00	750,000.00	750,000.00
Total Checking/Savings	50,738,222.16	39,134,056.73	26,519,651.68
Accounts Receivable			
11001 - Accounts Receivable	-	-	510,000.00

Unaudited

Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

# Legacy Cares, Inc.

## Balance Sheets

As of the Quarters Ending March 31, 2022, June 30, 2022 and September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22
Total Accounts Receivable	-	-	510,000.00
Other Current Assets			
10300 · Petty Cash	-	500.00	1,180.00
10302 · Petty Cash for F&B Operations	-	2,000.00	-
11000 · Accounts Receivable - LS USA	1,790,685.27	936,769.64	(119,182.01)
11854 · F&B Inventory - Liquor	-	30,652.76	11,928.67
11890 · Merchandise Inventory	2,295.62	2,665.98	2,665.98
Due from LS USA - Short Term			
LS USA Operating Activity Xfr	1,257,871.05	-	-
Legacy Sports LLC			
Loan Principal	63,208.82	63,208.82	-
Accrued Interest Receivable	623.44	1,253.80	-
Total Legacy Sports LLC	63,832.26	64,462.62	-
Legacy Sports TN LLC			
Loan Principal	20,330.99	20,330.99	-
Accrued Interest Receivable	360.89	563.64	-
Total Legacy Sports TN LLC	20,691.88	20,894.63	-
Legacy Sports TX LLC			
Loan Principal	6,413.62	6,019.02	-
Accrued Interest Receivable	177.27	237.30	-
Total Legacy Sports TX LLC	6,590.89	6,256.32	-
Total Due from LS USA - Short Term	1,348,986.08	91,613.57	-
12000 · Prepaid Expense			
Park Operations			
12000-1 · Event CC Fees	3,453.63	2,348.85	7,898.04
12003 · Event Expenses	93,470.96	22,311.59	724.36
12100 · Insurance	632,648.55	421,765.68	220,635.49
12200 · Other Park Prepays	738,580.18	658,400.77	360,035.02
Total Park Operations	1,468,153.32	1,104,826.89	589,292.91
Administrative			
Insurance - LC D&O	172,442.40	92,887.50	13,332.60
Total Administrative	172,442.40	92,887.50	13,332.60
Total 12000 · Prepaid Expense	1,640,595.72	1,197,714.39	602,625.51
Total Other Current Assets	4,782,562.69	2,261,916.34	499,218.15
Total Current Assets	55,520,784.85	41,395,973.07	27,528,869.83
Fixed Assets			
LegacyPark - Project Costs			
LS USA - Pre Opening WC	21,668,187.76	21,364,319.18	16,866,559.85
Construction/Construction Mgmt	142,013,648.41	153,951,919.99	154,643,804.29

Unaudited

Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements



# Legacy Cares, Inc.

## Balance Sheets

As of the Quarters Ending March 31, 2022, June 30, 2022 and September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22
Construction Insurance	4,006,310.91	4,064,806.78	4,066,411.06
Project Design	13,153,148.07	13,153,148.07	13,280,680.55
Legal/Permits/Other Fees	3,138,478.75	3,102,807.96	3,214,964.57
<b>Total LegacyPark - Project Costs</b>	<b>183,979,773.90</b>	<b>195,637,001.98</b>	<b>192,072,420.32</b>
<b>15000 · Furniture Fixtures &amp; Equipment</b>			
Basketball Equipment	144,713.00	182,098.41	182,098.41
Baseball & Softball Equipment	930,027.66	953,603.01	1,126,339.25
Cheer, Dance & Gymnastics Equip	413,497.99	782,452.90	782,452.90
Emergency Medical Equipment	107,240.60	107,240.60	107,240.60
Food Trucks	879,484.00	879,484.00	879,484.00
Futsal Equipment	264,417.69	264,417.69	73,305.44
Golf Simulator	-	-	66,282.00
Groundskeeping Equipment	44,118.02	44,118.02	44,118.02
Moveable Event Equipment	184,868.81	184,868.81	184,868.81
Movable LED Message Boards	4,557,283.00	2,356,415.00	2,356,415.00
Moveable Office Trailers	957,657.76	957,657.76	957,657.76
Movable Outdoor Furnishings	51,248.20	51,248.20	51,248.20
Movable Ticket Booths	73,697.15	73,697.15	73,697.15
Obstacle Course Equipment	142,888.46	142,888.46	281,689.00
Outdoor Storage Equipment	57,715.16	57,715.16	58,040.06
Outdoor Tent/Shade Equipment	46,024.68	65,707.95	68,452.22
Ops Furniture & Equipment	101,159.48	192,742.58	192,742.58
Park Signage	91,504.00	210,473.50	210,473.50
Pickleball Equipment	4,371.33	8,304.71	8,304.71
Portable Restroom Trailers	1,153,440.84	1,140,963.34	809,333.34
Restaurant & Kitchen Equipment	2,774,412.87	2,923,293.56	2,930,141.88
Scoreboard Equipment	207,178.80	207,178.80	207,178.80
Soccer & Lacrosse Equipment	447,910.04	460,814.14	460,814.14
Volleyball Equipment	365,511.41	385,579.21	403,955.22
All Other	142,027.61	215,157.93	-
<b>Total 15000 · Furniture Fixtures &amp; Equipment</b>	<b>14,142,398.56</b>	<b>12,848,120.89</b>	<b>12,516,332.99</b>
<b>17000 · Accumulated Depreciation</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(807,315.25)</b>
<b>Total Fixed Assets</b>	<b>198,016,069.46</b>	<b>208,379,019.87</b>	<b>203,781,438.06</b>
<b>Other Assets</b>			
Due From LS USA - Long Term			
LS Sports - Liquor License			
Loan Principal	113,600.00	113,600.00	113,600.00
Accrued Interest Receivable	3,265.11	4,534.02	5,691.78
<b>Total LS Sports - Liquor License</b>	<b>116,865.11</b>	<b>118,134.02</b>	<b>119,291.78</b>

Unaudited

Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

# Legacy Cares, Inc.

## Balance Sheets

As of the Quarters Ending March 31, 2022, June 30, 2022 and September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22
<b>Waltz Construction Settlement</b>			
Loan Principal	1,120,000.00	1,120,000.00	1,120,000.00
Accrued Interest Receivable	37,312.87	48,482.18	59,896.97
<b>Total Waltz Construction Settlement</b>	<b>1,157,312.87</b>	<b>1,168,482.18</b>	<b>1,179,896.97</b>
<b>Total Due From LS USA - Long Term</b>	<b>1,274,177.98</b>	<b>1,286,616.20</b>	<b>1,299,188.75</b>
<b>Security Deposits</b>			
Electricity Deposit - SRP	349,479.95	349,479.95	422,233.80
Water Deposit - City of Mesa	300,000.00	300,000.00	300,000.00
Ground Lease Security Deposit	500,000.00	500,000.00	500,000.00
<b>Total Security Deposits</b>	<b>1,149,479.95</b>	<b>1,149,479.95</b>	<b>1,222,233.80</b>
<b>Deferred IT Advisory Fee Asset</b>	-	-	912,500.00
<b>Bond Issuance Costs</b>			
<b>Legal, Title, Other</b>			
Legal, Title, Other Cost - 2020	2,121,467.61	2,121,467.61	2,121,467.61
Legal, Title, Other Cost - 2021	526,337.00	526,337.00	526,337.00
<b>Accumulated Amortization</b>			
Series 2020A-1 & Series 2020A-2	(167,222.24)	(226,241.85)	(255,751.65)
Series 2020B	(8,230.19)	(11,134.97)	(12,587.36)
Series 2020C	(37,464.90)	(50,687.81)	(57,299.27)
Series 2021A	(4,795.29)	(9,590.57)	(11,988.20)
Series 2021B	(13,256.66)	(26,513.31)	(33,141.63)
<b>Total Accumulated Amortization</b>	<b>(230,969.28)</b>	<b>(324,168.51)</b>	<b>(370,768.11)</b>
<b>Total Legal, Title, Other</b>	<b>2,416,835.33</b>	<b>2,323,636.10</b>	<b>2,277,036.50</b>
<b>Original Issue Discount</b>			
Series 2020A Tax Exempt Cost	1,649,600.00	1,649,600.00	1,649,600.00
Series 2020B Taxable Cost	110,049.60	110,049.60	110,049.60
Series 2020C Tax Exmpt Trbo Cst	310,000.00	310,000.00	310,000.00
<b>Accumulated Amortization</b>			
Series 2020A-2	(78,114.76)	(105,684.68)	(119,469.65)
Series 2020B	(15,721.37)	(21,270.10)	(24,044.47)
Series 2020C	(44,285.71)	(59,915.96)	(67,731.08)
<b>Total Accumulated Amortization</b>	<b>(138,121.84)</b>	<b>(186,870.74)</b>	<b>(211,245.20)</b>
<b>Total Original Issue Discount</b>	<b>1,931,527.76</b>	<b>1,882,778.86</b>	<b>1,858,404.40</b>
<b>Underwriter's Discount</b>			
Series 2020A Tax Exempt Cost	2,142,872.25	2,142,872.25	2,142,872.25
Series 2020B Taxable Cost	2,560,595.74	2,560,595.74	2,560,595.74
Series 2020C Tax Exmpt Trbo Cst	311,932.01	311,932.01	311,932.01
Series 2021 A Tax Exempt	360,782.81	360,782.81	360,782.81
Series 2021B Taxable	299,217.19	299,217.19	299,217.19

Unaudited

Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

# Legacy Cares, Inc.

## Balance Sheets

As of the Quarters Ending March 31, 2022, June 30, 2022 and September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22
Accumulated Amortization			
Series 2020A-1,2	(198,898.48)	(269,097.94)	(304,197.67)
Series 2020B	(365,799.40)	(494,905.07)	(559,457.90)
Series 2020C	(44,561.72)	(60,289.39)	(68,153.23)
Series 2021A	(6,013.05)	(12,026.09)	(15,032.60)
Series 2021B	(16,623.18)	(33,246.36)	(41,557.95)
Total Accumulated Amortization	(631,895.83)	(869,564.85)	(988,399.35)
Total Underwriter's Discount	5,043,504.17	4,805,835.15	4,687,000.65
Total Bond Issuance Costs	9,391,867.26	9,012,250.11	8,822,441.55
Total Other Assets	11,815,525.19	11,448,346.26	12,256,364.10
<b>TOTAL ASSETS</b>	<b>265,352,379.50</b>	<b>261,223,339.20</b>	<b>243,566,671.99</b>
<b>LIABILITIES &amp; EQUITY</b>			
Liabilities			
Current Liabilities			
Accounts Payable			
20000 · Accounts Payable	37,350.00	25,457.78	70,229.90
21010 · Accounts Payable - From LS USA	2,251,363.97	1,887,520.50	3,071,361.06
Total Accounts Payable	2,288,713.97	1,912,978.28	3,141,590.96
Other Current Liabilities			
20000-1 · Accrued Expenses - from LS USA			
20025 · Accrued Payroll	-	421,195.94	317,385.06
20040 · Accrued Expenses	331,841.40	307,858.88	138,965.05
20045 · Accrued Commissions	13,667.36	13,667.36	28,299.31
20205 · Event Deposits	121,908.72	(145,356.32)	(116,619.67)
20250 · Accrued Workers Compensation	-	13,317.20	(17,087.31)
Total 20000-1 · Accrued Expenses - from LS USA	467,417.48	610,683.06	350,942.44
20556 · Sales Tax Payable AZ	(1,333.24)	(421.65)	6,170.16
20600 · Payroll Clearing	(15,004.82)	(426,935.97)	(9,627.00)
24000 · Deferred Revenue	2,527,990.25	5,999,429.59	5,800,780.82
Due to/from Legacy Sports USA	5,580,476.24	3,569,211.78	(1,066,162.16)
Accrued Bond Interest Payable			
Series 2020A-1 & Series 2020A-2	3,977,970.32	7,955,940.64	3,977,970.33
Series 2020B	153,225.00	306,450.00	153,225.00
Series 2020C	523,125.00	1,046,250.00	523,125.00
Series 2021A	482,925.00	965,850.00	482,925.00
Series 2021B	11,500.00	23,000.00	11,500.00
Total Accrued Bond Interest Payable	5,148,745.32	10,297,490.64	5,148,745.33
Total Other Current Liabilities	13,708,291.23	20,049,457.45	10,230,849.59
Total Current Liabilities	15,997,005.20	21,962,435.73	13,372,440.55

Unaudited

Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

# Legacy Cares, Inc.

## Balance Sheets

As of the Quarters Ending March 31, 2022, June 30, 2022 and September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22
Long Term Liabilities			
Series 2020 AIDA - Rev Bonds			
Series 2020A - Tax Exempt			
Series 2020A-1 - Rev Bonds	48,000,000.00	48,000,000.00	48,000,000.00
Series 2020A-2 - Rev Bonds	164,960,000.00	164,960,000.00	164,960,000.00
Total Series 2020A - Tax Exempt	212,960,000.00	212,960,000.00	212,960,000.00
Series 2020B - Taxable	6,810,000.00	6,810,000.00	6,810,000.00
Series 2020C - Tax Exempt Turbo	31,000,000.00	31,000,000.00	31,000,000.00
Total Series 2020 AIDA - Rev Bonds	250,770,000.00	250,770,000.00	250,770,000.00
Series 2021 AIDA Rev Bonds			
Series 2021 A Tax Exempt Bonds	32,425,000.00	32,425,000.00	32,425,000.00
Series 2021 B Taxable Bonds	575,000.00	575,000.00	575,000.00
Total Series 2021 AIDA Rev Bonds	33,000,000.00	33,000,000.00	33,000,000.00
Deferred IT Advisory Fee Payable	-	-	912,500.00
Total Long Term Liabilities	283,770,000.00	283,770,000.00	284,682,500.00
Total Liabilities	299,767,005.20	305,732,435.73	298,054,940.55
Equity			
32000 - Retained Earnings	(27,947,524.22)	(27,947,520.78)	(27,947,520.78)
Net Income	(6,467,101.48)	(16,561,575.75)	(26,540,747.78)
Total Equity	(34,414,625.70)	(44,509,096.53)	(54,488,268.56)
TOTAL LIABILITIES & EQUITY	\$ 265,352,379.50	\$ 261,223,339.20	\$ 243,566,671.99

Unaudited  
Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

**Legacy Cares, Inc.**  
**Profit & Loss Statements**  
for the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Only Ended Mar-22	Q2 Only Ended Jun-22	Q3 Only Ended Sep-22	YTD 2022 TOTAL
Ordinary Income/Expense				
Income				
40000 · Park Revenue				
40100 · Events	\$ 5,076,507.02	\$ 3,691,498.71	\$ 2,844,452.91	\$ 11,612,458.64
40050 · Sponsorships	1,113,416.59	1,380,930.69	1,388,123.92	3,882,471.20
40010 · Food & Beverage	1,868,919.09	1,614,626.80	995,897.60	4,479,443.49
Total 40000 · Park Revenue	8,058,842.70	6,687,056.20	5,228,474.43	19,974,373.33
50000 · Park Cost of Goods Sold				
50100 · Events	2,226,864.08	1,544,382.77	1,417,031.43	5,188,278.28
54000 · Sponsorship				
Fulfillment	22,154.35	117,909.25	(55,625.50)	84,438.10
Total 54000 · Sponsorship	22,154.35	117,909.25	(55,625.50)	84,438.10
Total 50000 · Park Cost of Goods Sold	2,249,018.43	1,662,292.02	1,361,405.93	5,272,716.38
Park Gross Profit	5,809,824.27	5,024,764.18	3,867,068.50	14,701,656.95
Park Gross Profit %	72.1%	75.1%	74.0%	73.6%
Expense				
G&A- Park Operating Expenses				
60000 · Employee Related				
60600 · Pension/401K Expense	-	-	174.02	174.02
60100 · Salaries	1,446,118.02	2,106,058.22	1,924,225.55	5,476,401.79
60150 · Salaries - Hourly	657,494.82	1,099,791.42	906,936.52	2,664,222.76
60200 · Salaries - OT	70,382.76	55,076.82	14,266.06	139,725.64
60246 · Executive Payroll Fees	202,998.64	-	(202,998.64)	-
60255 · Bonus Paid	-	1,717.50	12,385.83	14,103.33
60260 · Employee Commissions	-	35,938.84	29,728.76	65,667.60
60350 · Relocation	-	1,830.79	(1,947.24)	(116.45)
60400 · Payroll Taxes	199,584.00	217,080.47	183,111.80	599,776.27
60450 · Worker's Comp	49,530.31	67,359.26	105,681.67	222,571.24
60500 · Vacation	2,136.72	13,050.99	26,213.21	41,400.92
60550 · Employee Insurance Benefits	145,732.41	133,887.85	169,217.04	448,837.30
60650 · Payroll Service Fees	11,083.50	20,886.43	14,578.26	46,548.19
60680 · Phone Reimbursement	4,060.93	3,700.00	3,600.00	11,360.93
Total 60000 · Employee Related	2,789,122.11	3,756,378.59	3,185,172.84	9,730,673.54
61000 · Rent				
61010 · Rent	607,226.40	910,839.60	910,839.60	2,428,905.60
Total 61000 · Rent	607,226.40	910,839.60	910,839.60	2,428,905.60
61500 · Building Repair & Maintenance				
61501 · General Repairs	2,070.00	4,137.83	23,006.00	29,213.83
61502 · Equipment Repair	1,409.00	2,169.85	-	3,578.85
61505 · Contracted Maintenance	-	799.00	48,515.00	49,314.00
61507 · Building Supplies / Materials	-	19,287.86	26,228.30	45,516.16
61511 · Door/Locks/Hardware	-	1,620.64	-	1,620.64
61514 · Signage Repair	-	645.37	-	645.37
61516 · Lifts, Carts, and Vehicle Maint	5,958.90	10,793.83	2,381.80	19,134.53
61521 · Equipment Rental	105,508.77	259,272.62	242,586.95	607,368.34

Unaudited  
Subject to Future Audit Adjustment

\*Also, See Footnote 1 to the Attached to These Unaudited Financial Statements

**Legacy Cares, Inc.**  
**Profit & Loss Statements**  
for the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Only Ended Mar-22	Q2 Only Ended Jun-22	Q3 Only Ended Sep-22	YTD 2022 TOTAL
61522 · Plumbing Repairs	-	1,177.78	650.00	1,827.78
Total 61500 · Building Repair & Maintenance	114,946.67	299,904.78	343,368.05	758,219.50
62000 · Office				
62100 · Supplies	9,803.82	15,093.66	9,648.59	34,546.07
62200 · Telephone	4,887.81	5,018.88	4,147.87	14,054.56
62250 · Internet	30,931.76	51,045.65	48,173.68	130,151.09
62300 · Cable	3,480.76	5,221.14	5,221.14	13,923.04
62350 · Repairs & Maintenance	2,582.49	-	-	2,582.49
62400 · Storage Fees	841.76	9,000.00	12,000.24	21,842.00
62450 · Equipment Rental	419,910.84	915,353.01	702,455.95	2,037,719.80
62500 · Computers and Supplies	2,389.02	14,946.27	2,539.24	19,874.53
Total 62000 · Office	474,828.26	1,015,678.61	784,186.71	2,274,693.58
63000 · Legal				
63100 · Legal	3,760.00	420.00	26,230.59	30,410.59
Total 63000 · Legal	3,760.00	420.00	26,230.59	30,410.59
63500 · Utilities				
63505 · Electricity	269,451.00	310,583.54	406,677.92	986,712.46
63510 · Water	14,955.08	107,217.08	62,512.60	184,684.76
63515 · Natural Gas/Fuel	1,060.61	37,183.37	7,507.58	45,751.56
63525 · Wifi/Telecommunications	1,808.05	1,602.00	1,821.54	5,231.59
Total 63500 · Utilities	287,274.74	456,585.99	478,519.64	1,222,380.37
63600 · Supplies				
63601 · Uniforms	921.26	27,655.21	-	28,576.47
63602 · Cleaning Supplies	19,993.46	23,623.64	14,743.57	58,360.67
63603 · Paper/Restroom Supplies	24,113.09	24,670.26	34,111.61	82,894.96
63609 · Doors & Locks	3,173.68	110.00	103.94	3,387.62
63610 · Plumbing Supplies	-	461.01	2,209.07	2,670.08
63611 · F&B Supplies	880,646.80	736,558.39	532,164.41	2,149,369.60
63612 · Linen Supplies & Cleaning	2,396.00	-	-	2,396.00
63613 · General Supplies/Building Supp	7,981.25	20,063.98	440.67	28,485.90
63614 · HVAC Supplies	-	1,678.66	-	1,678.66
63615 · Safety Supplies	158.99	-	-	158.99
63619 · Radios	2,396.88	-	-	2,396.88
63625 · Traffic Control Supplies	215.38	-	-	215.38
63627 · Sports Supplies	-	381.54	6,908.51	7,290.05
Total 63600 · Supplies	941,996.79	835,202.69	590,681.78	2,367,881.26
64000 · Consultants and Outside Service				
64060 · Recruiting	-	-	3,338.61	3,338.61
64301 · Tax Services	-	4,750.00	10,300.00	15,050.00
64200 · Consultants and Outside Service	41,194.79	107,263.52	-	148,458.31
Total 64000 · Consultants and Outside Service	41,194.79	112,013.52	13,638.61	166,846.92
64500 · Contracted Services				
64520 · HVAC Services	-	-	2,444.15	2,444.15
64501 · Armored Car Service	-	423.72	176.63	600.35
64502 · Management Fee (Base)	23,983.78	187,493.26	114,584.50	326,061.54

**Unaudited**  
**Subject to Future Audit Adjustment**

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**Legacy Cares, Inc.**  
**Profit & Loss Statements**

for the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Only Ended Mar-22	Q2 Only Ended Jun-22	Q3 Only Ended Sep-22	YTD 2022 TOTAL
64503 · Management Fee (F&B Incentive)	-	155,777.30	49,794.89	205,572.19
64504 · Uniform Cleaning	13,196.38	19,860.00	12,519.98	45,576.36
64505 · Background Checks	-	56.00	-	56.00
64506 · Contracted Security	95,837.90	143,739.99	-	239,577.89
64508 · Software Licenses	21,461.02	(42,802.88)	58,675.46	37,333.60
64511 · Pest Control	10,030.00	15,970.00	15,567.00	41,567.00
64522 · Professional Fees	1,778.47	224.83	9,804.89	11,808.19
64513 · Trash Removal	23,594.61	56,199.88	42,290.68	122,085.17
64514 · Contracted Cleaning	289,258.07	(143,691.00)	-	145,567.07
64517 · Landscaping Service	137,218.21	356,924.16	357,822.05	851,964.42
64519 · Contracted Services - Other	168,823.00	252,084.00	253,653.50	674,560.50
64521 · General Maintenance	420.00	-	2,850.00	3,270.00
64533 · Lighting System	3,103.33	6,206.67	-	9,310.00
<b>Total 64500 · Contracted Services</b>	<b>788,704.77</b>	<b>1,008,465.93</b>	<b>920,183.73</b>	<b>2,717,354.43</b>
<b>65000 · Travel &amp; Entertainment</b>				
65100 · Airfare	3,610.18	4,003.35	992.20	8,605.73
65101 · Other Travel & Entertainment	-	2,141.18	1,961.78	4,102.96
65150 · Ground Transportation	2,908.34	10,541.62	6,048.65	19,498.61
65200 · Hotel	16,871.18	21,251.66	5,708.13	43,830.97
65250 · Employee Meals	(236.42)	191.96	829.08	784.62
65300 · Office Entertainment	-	50.00	-	50.00
65350 · Tips and Miscellaneous Travel	623.65	-	-	623.65
65450 · Entertainment and Business Meal	26,092.51	37,585.17	19,589.56	83,267.24
65600 · Training & Conferences	-	1,772.59	107.57	1,880.16
<b>Total 65000 · Travel &amp; Entertainment</b>	<b>49,869.44</b>	<b>77,537.53</b>	<b>35,236.97</b>	<b>162,643.94</b>
<b>66000-1 · Insurance</b>				
66100 · Ops Insurance	173,452.39	262,385.09	250,266.32	686,103.80
<b>Total 66000-1 · Insurance</b>	<b>173,452.39</b>	<b>262,385.09</b>	<b>250,266.32</b>	<b>686,103.80</b>
<b>67000 · Advertising</b>				
67100 · Advertising	12,872.01	121,614.17	90,303.76	224,789.94
67103 · Website	-	4,005.00	4,575.00	8,580.00
<b>Total 67000 · Advertising</b>	<b>12,872.01</b>	<b>125,619.17</b>	<b>94,878.76</b>	<b>233,369.94</b>
<b>68000 · Other G&amp;A Expenses</b>				
68006 · Customer Relations	-	-	15.00	15.00
68001 · Bad Debt Reserve	-	83,802.57	-	83,802.57
68005 · Miscellaneous	32,403.84	13,940.23	7,059.90	53,403.97
68008 · Cash Over/Short	977.94	252.94	5,563.33	6,794.21
68012 · Permits	120.00	-	2,535.08	2,655.08
68100 · Dues & Subscriptions	14,877.62	20,891.96	15,326.26	51,095.84
68150 · Bank Fees	95,647.16	114,176.92	74,277.77	284,101.85
68200 · Postage & Shipping	1,070.76	282.53	526.91	1,880.20
68250 · Printing & Reproduction	1,271.61	926.85	6,105.80	8,304.26
68300 · Taxes & Licenses	2,563.81	(52.18)	495.00	3,006.63
<b>Total 68000 · Other G&amp;A Expenses</b>	<b>148,932.74</b>	<b>234,221.82</b>	<b>111,905.05</b>	<b>495,059.61</b>
<b>Total G&amp;A- Park Operating Expenses</b>	<b>6,434,181.11</b>	<b>9,095,253.32</b>	<b>7,745,108.65</b>	<b>23,274,543.08</b>

**Unaudited**

**Subject to Future Audit Adjustment**

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**Legacy Cares, Inc.**  
**Profit & Loss Statements**  
for the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Only Ended Mar-22	Q2 Only Ended Jun-22	Q3 Only Ended Sep-22	YTD 2022 TOTAL
Park Operating Profit	(624,356.84)	(4,070,489.14)	(3,878,040.15)	(8,572,886.13)
Park Operating Profit %	(7.7%)	(60.9%)	(74.2%)	(42.9%)
Other Charitable Revenue				
Fundraising Revenue - General				
Corporate	-	-	72,500.00	72,500.00
Individual	-	-	13,122.65	13,122.65
Private Foundation	-	-	2,994.36	2,994.36
Total Fundraising Revenue - General	-	-	88,617.01	88,617.01
Grants Revenue				
Private Foundations	-	5,000.00	-	5,000.00
Restricted Giving Revenue				
Grants	-	17,000.00	557,500.00	574,500.00
Total Restricted Giving Revenue	-	17,000.00	557,500.00	574,500.00
Total Grants Revenue	-	22,000.00	557,500.00	579,500.00
Total Other Charitable Revenue	-	22,000.00	646,117.01	668,117.01
Fundraising Revenue COGS				
Events and Youth Programs	1,000.00	20.00	-	1,020.00
Total Fundraising Revenue COGS	1,000.00	20.00	-	1,020.00
Total Other Charitable Revenue Gross Profit	(1,000.00)	21,980.00	646,117.01	667,097.01
Administrative Operating Exp				
Bank Service Charges	23.99	202.10	279.51	505.60
Charitable Giving				
Donation	-	32,000.01	-	32,000.01
Event Expenses	-	2,586.92	1,548.91	4,135.83
Total Charitable Giving	-	34,586.93	1,548.91	36,135.84
Credit Card Fees				
Cash Reward Refunds	-	(8.26)	(231.39)	(239.65)
Credit Card Fees - Other	-	-	50.00	50.00
Total Credit Card Fees	-	(8.26)	(181.39)	(189.65)
Hardware - Employee Laptops	1,438.93	-	-	1,438.93
Insurance Expense				
D&O	76,988.61	79,554.90	79,554.90	236,098.41
Total Insurance Expense	76,988.61	79,554.90	79,554.90	236,098.41
IT & Telecommunications	-	1,000.00	-	1,000.00
Marketing				
Promotions				
PR	-	1,453.20	3,718.95	5,172.15
Total Promotions	-	1,453.20	3,718.95	5,172.15
Total Marketing	-	1,453.20	3,718.95	5,172.15
Merchant Fees	-	-	76.40	76.40
Moving Expenses	-	-	1,371.23	1,371.23
Office Supplies	-	29.32	255.80	285.12
Outside Services				
Brd of Dir and Non-Prof Advisor	-	9,091.90	3,822.90	12,914.80
CFO Fees	20,000.00	83,500.00	69,000.00	172,500.00

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Subject to Future Audit Adjustment

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**Legacy Cares, Inc.**  
**Profit & Loss Statements**  
for the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Only Ended Mar-22	Q2 Only Ended Jun-22	Q3 Only Ended Sep-22	YTD 2022 TOTAL
Controller Fees	3,700.00	3,550.00	4,350.00	11,600.00
Intern	-	195.00	-	195.00
Legal	-	2,135.00	49,338.00	51,473.00
<b>Total Outside Services</b>	<b>23,700.00</b>	<b>98,471.90</b>	<b>126,510.90</b>	<b>248,682.80</b>
<b>Payroll and Related</b>				
Employee Benefits				
Health Insurance	1,293.01	6,662.54	5,024.89	12,980.44
<b>Total Employee Benefits</b>	<b>1,293.01</b>	<b>6,662.54</b>	<b>5,024.89</b>	<b>12,980.44</b>
<b>Executive Salaries and Wages</b>				
Administrative	-	18,000.00	18,000.00	36,000.00
Chief Development Officer	17,083.34	51,250.02	51,250.02	119,583.38
President	29,166.66	75,416.66	69,849.98	174,433.30
<b>Total Executive Salaries and Wages</b>	<b>46,250.00</b>	<b>144,666.68</b>	<b>139,100.00</b>	<b>330,016.68</b>
Payroll Processing Fees	-	161.40	194.32	355.72
Payroll Taxes	3,818.13	11,148.70	7,046.21	22,013.04
<b>Total Payroll and Related</b>	<b>51,361.14</b>	<b>162,639.32</b>	<b>151,365.42</b>	<b>365,365.88</b>
Subscriptions	-	1,014.57	1,461.58	2,476.15
Telephone	-	592.50	374.92	967.42
Travel				
Airfare	-	862.18	-	862.18
Meals	-	656.16	1,156.68	1,812.84
Parking	-	-	111.00	111.00
<b>Total Travel</b>	<b>-</b>	<b>1,518.34</b>	<b>1,267.68</b>	<b>2,786.02</b>
Uncategorized Expenses	-	232.45	-	232.45
<b>Total Administrative Operating Exp</b>	<b>153,512.67</b>	<b>381,287.27</b>	<b>367,604.81</b>	<b>902,404.75</b>
<b>Legacy Cares, Inc. Fundraising Operating Profit</b>	<b>(154,512.67)</b>	<b>(359,307.27)</b>	<b>278,512.20</b>	<b>(235,307.74)</b>
<b>Net Operating Income</b>	<b>(778,869.51)</b>	<b>(4,429,796.41)</b>	<b>(3,599,527.95)</b>	<b>(8,808,193.87)</b>
<i>Net Operating Income %</i>	<i>(9.7%)</i>	<i>(66.0%)</i>	<i>(61.3%)</i>	<i>(42.7%)</i>
<b>Other Income/Expense</b>				
Other Income				
Interest - Bank	0.97	-	25,390.29	25,391.26
Interest - Other	-	-	3.49	3.49
Interest - Fund				
Project Fund	4,278.43	-	-	4,278.43
Debt Svc Reserve Fund	8,056.99	23,648.55	10,288.98	41,994.52
Interest - Fund - Other	-	2.74	-	2.74
<b>Total Interest - Fund</b>	<b>12,335.42</b>	<b>23,651.29</b>	<b>10,288.98</b>	<b>46,275.69</b>
Interest - Loans				
Waltz Settlement	-	11,169.31	11,414.82	22,584.13
Liquor License	-	1,268.93	1,157.76	2,426.69
Legacy Sports TX LLC	-	60.03	52.36	112.39
Legacy Sports TN LLC	-	202.75	149.28	352.03
Legacy Sports LLC	-	630.36	464.07	1,094.43
<b>Total Interest - Loans</b>	<b>-</b>	<b>13,331.38</b>	<b>13,238.29</b>	<b>26,569.67</b>
Unrealized Gain/Loss Mkt Value				

**Unaudited**  
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**Legacy Cares, Inc.**  
**Profit & Loss Statements**

for the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Only Ended Mar-22	Q2 Only Ended Jun-22	Q3 Only Ended Sep-22	YTD 2022 TOTAL
Project Fund	22,161.82	-	-	22,161.82
DebtSvc Reserve Fund	(577,255.40)	(151,002.72)	(392,666.70)	(1,120,924.82)
<b>Total Unrealized Gain/Loss Mkt Value</b>	<b>(555,093.58)</b>	<b>(151,002.72)</b>	<b>(392,666.70)</b>	<b>(1,098,763.00)</b>
<b>Dividend</b>				
Project Fund	2,085.11	564.85	861.13	3,511.09
Cap Interest Fund	1,067.62	897.16	9,181.32	11,146.10
Bond Fund	5.15	15.55	4,546.72	4,567.42
Debt Service Reserve Fund	3.91	7.79	276.66	288.36
Cost of Issuance Fund	0.01	0.48	8.79	9.28
Revenue Fund	76.35	571.94	2,323.13	2,971.42
Ins & Cond Proceeds Fund	32.39	111.18	1,669.95	1,813.52
<b>Total Dividend</b>	<b>3,270.54</b>	<b>2,168.95</b>	<b>18,867.70</b>	<b>24,307.19</b>
<b>Total Other Income</b>	<b>(539,486.65)</b>	<b>(111,851.10)</b>	<b>(324,877.95)</b>	<b>(976,215.70)</b>
<b>Other Expense</b>				
Management Fee Expense	-	24,464.29	15,000.00	39,464.29
<b>Amortization Expense</b>				
Bond Issuance Cost Series 2020A	29,509.81	29,509.81	29,509.81	88,529.43
Bond Issuance Cost Series 2020B	1,452.39	1,452.39	1,452.39	4,357.17
Bond Issuance Cost Series 2020C	6,611.45	6,611.45	6,611.45	19,834.35
Bond Issuance Cost Series 2021A	2,397.64	2,397.64	2,397.64	7,192.92
Bond Issuance Cost Series 2021B	6,628.33	6,628.32	6,628.32	19,884.97
<b>Total Amortization Expense</b>	<b>46,599.62</b>	<b>46,599.61</b>	<b>46,599.61</b>	<b>139,798.84</b>
<b>Bond Interest Expense</b>				
Tax Exempt Series 2020A	3,948,460.51	4,105,249.50	4,026,855.01	12,080,565.02
Tax-Exempt Series 2020B	151,772.61	289,331.79	220,552.20	661,656.60
Series 2020C	516,513.55	561,094.38	538,803.97	1,616,411.90
Series 2021A	480,527.36	491,335.69	485,931.51	1,457,794.56
Series 2021B	4,871.67	34,751.50	19,811.58	59,434.75
<b>Total Bond Interest Expense</b>	<b>5,102,145.70</b>	<b>5,481,762.86</b>	<b>5,291,954.27</b>	<b>15,875,862.83</b>
<b>Depreciation</b>	<b>-</b>	<b>-</b>	<b>701,212.25</b>	<b>701,212.25</b>
<b>Total Other Expense</b>	<b>5,148,745.32</b>	<b>5,552,826.76</b>	<b>6,054,766.13</b>	<b>16,756,338.21</b>
<b>Net Other Income</b>	<b>(5,688,231.97)</b>	<b>(5,664,677.86)</b>	<b>(6,379,644.08)</b>	<b>(17,732,553.91)</b>
<b>Net Income</b>	<b>\$ (6,467,101.48)</b>	<b>\$ (10,094,474.27)</b>	<b>\$ (9,979,172.03)</b>	<b>\$ (26,540,747.78)</b>
<b>Net Income %</b>	<b>(80.2%)</b>	<b>(150.5%)</b>	<b>(169.9%)</b>	<b>(128.6%)</b>

Unaudited  
Subject to Future Audit Adjustment

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Legacy Cares, Inc.

Monthly Statements of Cash Flows

as of the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22	YTD 2022
<b>OPERATING ACTIVITIES</b>				
Net Income	\$ (6,467,101.48)	\$ (10,094,474.27)	\$ (10,489,172.03)	\$ (27,050,747.78)
Adjustments to reconcile Net Income				
to net cash provided by operations:				
11001 Accounts Receivable	-	-	(510,000.00)	(510,000.00)
10300 - Petty Cash	-	(500.00)	(680.00)	(1,180.00)
Clearing	-	-	-	-
10302 - Petty Cash for F&B Operations	-	(2,000.00)	2,000.00	-
11000 - Accounts Receivable - LS USA	(1,790,685.27)	853,915.63	1,055,951.65	119,182.01
11854 - F&B Inventory - Liquor	-	(23,035.24)	18,724.09	(4,311.15)
11890 - Merchandise Inventory	(2,295.62)	(7,987.88)	-	(10,283.50)
Due from LS USA - Short Term:LS USA Operating Activity Xfr	(1,257,871.05)	1,257,871.05	-	-
Due from LS USA - Short Term:Legacy Sports LLC:Loan Principal	-	-	63,208.82	63,208.82
Due from LS USA - Short Term:Legacy Sports LLC:Accrued Interest Receivable	(623.44)	(630.36)	1,253.80	-
Due from LS USA - Short Term:Legacy Sports TN LLC:Loan Principal	-	-	20,330.99	20,330.99
Due from LS USA - Short Term:Legacy Sports TN LLC:Accrued Interest Receivable	(200.53)	(202.75)	563.64	160.36
Due from LS USA - Short Term:Legacy Sports TX LLC:Loan Principal	(394.60)	394.60	6,019.02	6,019.02
Due from LS USA - Short Term:Legacy Sports TX LLC:Accrued Interest Receivable	(59.37)	(60.03)	237.30	117.90
12000 - Prepaid Expense:Park Operations:Arsenal Soccer	126,544.18	-	-	126,544.18
12000 - Prepaid Expense:Park Operations:Futsal	22,998.23	-	-	22,998.23
12000 - Prepaid Expense:Park Operations:Girl's Indoor Volleyball	34,567.00	-	-	34,567.00
12000 - Prepaid Expense:Park Operations:12000-1 - Event CC Fees	6,974.55	1,104.78	(5,549.19)	2,530.14
12000 - Prepaid Expense:Park Operations:12003 - Event Expenses	(93,470.96)	71,159.37	21,587.23	(724.36)
12000 - Prepaid Expense:Park Operations:12100 - Insurance	(632,648.55)	210,882.87	201,130.19	(220,635.49)
12000 - Prepaid Expense:Park Operations:12200 - Other Park Prepaids	(738,580.18)	80,179.41	298,365.75	(360,035.02)
12000 - Prepaid Expense:Administrative:Insurance - LC D&O	76,988.61	79,554.90	79,554.90	236,098.41
20000 - Accounts Payable	(274,881.60)	(11,892.22)	44,772.12	(242,001.70)
21010 - Accounts Payable - From LS USA	1,923,195.64	(363,843.47)	1,183,840.56	2,743,192.73
20000-1 - Accrued Expenses - from LS USA:20020 - Deposits Payable	-	-	-	-
20000-1 - Accrued Expenses - from LS USA:20025 - Accrued Payroll	-	421,195.94	(103,810.88)	317,385.06
20000-1 - Accrued Expenses - from LS USA:20040 - Accrued Expenses	331,841.40	(23,982.52)	(168,893.83)	138,965.05
20000-1 - Accrued Expenses - from LS USA:20045 - Accrued Commissions	13,667.36	-	14,631.95	28,299.31
20000-1 - Accrued Expenses - from LS USA:20205 - Event Deposits	121,908.72	(267,265.04)	28,736.65	(116,619.67)
20000-1 - Accrued Expenses - from LS USA:20250 - Accrued Workers Compensation	-	13,317.20	(30,404.51)	(17,087.31)
20556 - Sales Tax Payable AZ	(1,333.24)	911.59	6,591.81	6,170.16
20600 - Payroll Clearing	(15,004.82)	(411,931.15)	417,308.97	(9,627.00)
24000 - Deferred Revenue	2,527,990.25	3,471,439.34	(198,648.77)	5,800,780.82
Event Deposits:Camp Deposits	(19,519.87)	-	-	(19,519.87)
Event Deposits:Class Deposits	(7,849.69)	-	-	(7,849.69)
Event Deposits:Club Deposits	(1,308,728.84)	-	-	(1,308,728.84)
Event Deposits:Competitive Events	(500.00)	-	-	(500.00)
Event Deposits:Gymnastics	(500.00)	-	-	(500.00)
Event Deposits:League	(63,336.53)	-	-	(63,336.53)
Event Deposits:Membership	(25,861.20)	-	-	(25,861.20)
Event Deposits:Player Development	(14,197.04)	-	-	(14,197.04)
Event Deposits:Pro Shop	(840.00)	-	-	(840.00)
Event Deposits:Sponsorship:Events	(163,000.00)	-	-	(163,000.00)
Event Deposits:Sponsorship:Naming Rights	(1,200,000.00)	-	-	(1,200,000.00)
Event Deposits:Team Building	(1,912.55)	-	-	(1,912.55)
Event Deposits:Third Party Rentals	(102,289.30)	-	-	(102,289.30)
Event Deposits:Tournaments	(255,355.71)	-	-	(255,355.71)
Due to/from Legacy Sports USA	7,794,334.13	(2,011,264.46)	(4,635,373.94)	1,147,695.73
Accrued Bond Interest Payable:Series 2020A-1 & Series 2020A-2	(3,977,970.31)	3,977,970.32	(3,977,970.31)	(3,977,970.30)
Accrued Bond Interest Payable:Series 2020B	(153,225.00)	153,225.00	(153,225.00)	(153,225.00)
Accrued Bond Interest Payable:Series 2020C	(523,125.00)	523,125.00	(523,125.00)	(523,125.00)
Accrued Bond Interest Payable:Series 2021A	(563,412.50)	482,925.00	(482,925.00)	(563,412.50)
Accrued Bond Interest Payable:Series 2021B	(13,416.67)	11,500.00	(11,500.00)	(13,416.67)
Net cash provided by Operating Activities	(6,689,180.85)	(1,608,397.39)	(17,316,469.02)	(25,614,047.26)
<b>INVESTING ACTIVITIES</b>				
LegacyPark - Project Costs:LS USA - Pre Opening WC	(4,498,064.39)	303,868.58	4,497,759.33	303,563.52
LegacyPark - Project Costs:Construction/Construction Mgmt	(23,664,663.20)	(11,938,271.58)	(691,884.30)	(36,294,819.08)
LegacyPark - Project Costs:Construction Insurance	(286,523.78)	(58,495.87)	(1,604.28)	(346,623.93)
LegacyPark - Project Costs:Project Design	(726,815.74)	-	(127,532.48)	(854,348.22)

Unaudited  
Subject to Future Audit Adjustment

\*Also, See Footnote 1 to the Attached to These Unaudited Financial Statements

## Monthly Statements of Cash Flows

as of the Quarters Ending March 31, 2022, June 30, 2022, September 30, 2022 and on a Year-To-Date Basis as of September 30, 2022

	Q1 Ended Mar 31, 22	Q2 Ended Jun 30, 22	Q3 Ended Sep 30, 22	YTD 2022
LegacyPark - Project Costs:Legal/Permits/Other Fees	(321,552.37)	35,670.79	(112,156.61)	(398,038.19)
15000 - Furniture Fixtures & Equipment	-	(180,251.50)	-	(180,251.50)
15000 - Furniture Fixtures & Equipment:Basketball Equipment	(144,713.00)	-	-	(144,713.00)
15000 - Furniture Fixtures & Equipment:Baseball & Softball Equipment	(272,799.25)	-	(172,736.24)	(445,535.49)
15000 - Furniture Fixtures & Equipment:Cheer, Dance & Gymnastics Equip	(50,193.03)	(37,385.41)	-	(87,578.44)
15000 - Furniture Fixtures & Equipment:Movable LED Message Boards	-	(23,575.35)	-	(23,575.35)
15000 - Furniture Fixtures & Equipment:Emergency Medical Equipment	(20,849.00)	(368,954.91)	-	(389,803.91)
15000 - Furniture Fixtures & Equipment:Futsal Equipment	(264,417.69)	2,200,868.00	191,112.25	2,127,562.56
15000 - Furniture Fixtures & Equipment:Golf Simulator	-	-	(66,282.00)	(66,282.00)
15000 - Furniture Fixtures & Equipment:Obstacle Course	-	-	(138,800.54)	(138,800.54)
15000 - Furniture Fixtures & Equipment:Ops Furniture & Equipment	(64,978.29)	(91,583.10)	-	(156,561.39)
15000 - Furniture Fixtures & Equipment:Outdoor Storage Equipment	-	-	(324.90)	(324.90)
15000 - Furniture Fixtures & Equipment:Outdoor Tent/Shade Equipment	-	(19,683.27)	(2,744.27)	(22,427.54)
15000 - Furniture Fixtures & Equipment:Pickleball Equipment	-	(3,933.38)	-	(3,933.38)
15000 - Furniture Fixtures & Equipment:Portable Restroom Trailers	(994,890.00)	12,477.50	331,630.00	(650,782.50)
15000 - Furniture Fixtures & Equipment:Restaurant & Kitchen Equipment	(1,429,706.01)	(148,880.69)	(6,848.32)	(1,585,435.02)
15000 - Furniture Fixtures & Equipment:Soccer & Lacrosse Equipment	(281,027.71)	(12,904.10)	-	(293,931.81)
15000 - Furniture Fixtures & Equipment:Volleyball Equipment	(184,867.90)	(20,067.80)	(18,376.01)	(223,311.71)
15000 - Furniture Fixtures & Equipment:All Other	(142,027.61)	(11,848.32)	215,157.93	61,282.00
17000 - Accumulated Depreciation	-	-	701,212.25	701,212.25
Due From LS USA - Long Term:LS Sports - Liquor License:Accrued Interest Receivable	(1,120.44)	(1,268.91)	(1,157.76)	(3,547.11)
Due From LS USA - Long Term:Waltz Construction Settlement:Accrued Interest Receivable	(11,046.57)	(11,169.31)	(11,414.79)	(33,630.67)
Deferred IT Advisory Fee Asset	-	-	(912,500.00)	(912,500.00)
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2020A-1 & Series 2020A-2	-	59,019.61	29,509.80	88,529.41
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2020B	-	2,904.78	1,452.39	4,357.17
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2020C	-	13,222.91	6,611.46	19,834.37
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2021A	-	4,795.28	2,397.63	7,192.91
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2021B	-	13,256.65	6,628.32	19,884.97
Bond Issuance Costs:Original Issue Discount:Accumulated Amortization:Series 2020A-2	-	27,569.92	13,784.97	41,354.89
Bond Issuance Costs:Original Issue Discount:Accumulated Amortization:Series 2020B	-	5,548.73	2,774.37	8,323.10
Bond Issuance Costs:Original Issue Discount:Accumulated Amortization:Series 2020C	-	15,630.25	7,815.12	23,445.37
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2020A-1,2	-	70,199.46	35,099.73	105,299.19
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2020B	-	129,105.67	64,552.83	193,658.50
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2020C	-	15,727.67	7,863.84	23,591.51
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2021A	-	6,013.04	3,006.51	9,019.55
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2021B	-	16,623.18	8,311.59	24,934.77
Security Deposits:Electricity Deposit - SRP	-	-	(72,753.85)	(72,753.85)
Net cash provided by Investing Activities	(33,360,255.98)	(9,995,771.48)	3,789,563.97	(39,566,463.49)
<b>FINANCING ACTIVITIES</b>				
Deferred IT Advisory Fee Payable	-	-	912,500.00	912,500.00
32000 - Retained Earnings	(3.44)	3.44	-	-
Net cash provided by Financing Activities	(3.44)	3.44	912,500.00	912,500.00
Net cash increase (decrease) for period	(40,049,440.27)	(11,604,165.43)	(12,614,405.05)	(64,268,010.75)
Cash at beginning of period	90,787,662.43	50,738,222.16	39,134,056.73	90,787,662.43
Cash at end of period	<u>\$ 50,738,222.16</u>	<u>\$ 39,134,056.73</u>	<u>\$ 26,519,651.68</u>	<u>\$ 26,519,651.68</u>

Unaudited  
Subject to Future Audit Adjustment

\*Also, See Footnote 1 to the Attached to These Unaudited Financial Statements

**Footnote 1 to these Unaudited Financial Statements for the Fiscal Period Ending September 30, 2022**

These unaudited financial statements for the fiscal period ending September 30, 2022 reflect certain departures from GAAP for the following reasons:

- i. The borrower is in the process of determining whether certain assets obtained by the manager were leased or secured via financing debt arrangement. If leased, this would require impletement and adoption of ASC 842– New Leasing Standard.
- ii. Not all of the Park Unpaid Construction / FF&E have been properly accrued and recorded.
- iii. Placed in service dates for all the Construction / FF&E purchased for the Park will need to be verified and could affect the currently presented depreciation.
- iv. A portion of the Bond Interest Expense during the Construction Period will need to be reclassified from interest expense to the balance sheet as part of the overall Project cost.

The borrower intends to make these corrections for the year-end December 31, 2022 financial statements.

**Legacy Sports USA, LLC**  
**Budget vs. Actual**  
**From Jan 2022 to Sep 2022**

Financial Row	Jan 2022				Feb 2022				Mar 2022			
	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget
<b>Ordinary Income/Expense</b>												
Income												
40000 - Revenue												
40100 - Event Revenue	\$1,584,982.94	\$2,106,817.22	(\$521,834.28)	75.23%	\$1,570,700.91	\$1,705,082.41	(\$134,381.50)	92.12%	\$1,920,823.17	\$3,777,911.33	(\$1,857,088.16)	50.84%
40010 - Revenue	\$364,193.00	\$0.00	\$364,193.00	0.00%	\$676,001.05	\$0.00	\$676,001.05	0.00%	\$828,725.04	\$0.00	\$828,725.04	0.00%
40050 - Contracted Revenue	\$367,666.64	\$0.00	\$367,666.64	0.00%	\$367,666.64	\$0.00	\$367,666.64	0.00%	\$378,083.31	\$0.00	\$378,083.31	0.00%
<b>Total - 40000 - Revenue</b>	<b>\$2,316,842.58</b>	<b>\$2,106,817.22</b>	<b>\$210,025.36</b>	<b>109.97%</b>	<b>\$2,614,368.60</b>	<b>\$1,705,082.41</b>	<b>\$909,286.19</b>	<b>153.33%</b>	<b>\$3,127,631.52</b>	<b>\$3,777,911.33</b>	<b>(\$650,279.81)</b>	<b>82.79%</b>
<b>Total - Income</b>	<b>\$2,316,842.58</b>	<b>\$2,106,817.22</b>	<b>\$210,025.36</b>	<b>109.97%</b>	<b>\$2,614,368.60</b>	<b>\$1,705,082.41</b>	<b>\$909,286.19</b>	<b>153.33%</b>	<b>\$3,127,631.52</b>	<b>\$3,777,911.33</b>	<b>(\$650,279.81)</b>	<b>82.79%</b>
Cost Of Sales												
54000 - Sponsorship												
54500 - Sponsorship - Fulfillment Costs	\$17,195.96	\$0.00	\$17,195.96	0.00%	(\$638.17)	\$0.00	(\$638.17)	0.00%	\$5,596.56	\$0.00	\$5,596.56	0.00%
<b>Total - 54000 - Sponsorship</b>	<b>\$17,195.96</b>	<b>\$0.00</b>	<b>\$17,195.96</b>	<b>0.00%</b>	<b>(\$638.17)</b>	<b>\$0.00</b>	<b>(\$638.17)</b>	<b>0.00%</b>	<b>\$5,596.56</b>	<b>\$0.00</b>	<b>\$5,596.56</b>	<b>0.00%</b>
<b>Total - Cost Of Sales</b>	<b>\$17,195.96</b>	<b>\$0.00</b>	<b>\$17,195.96</b>	<b>0.00%</b>	<b>(\$638.17)</b>	<b>\$0.00</b>	<b>(\$638.17)</b>	<b>0.00%</b>	<b>\$5,596.56</b>	<b>\$0.00</b>	<b>\$5,596.56</b>	<b>0.00%</b>
<b>Gross Profit</b>	<b>\$2,299,646.62</b>	<b>\$2,106,817.22</b>	<b>\$192,829.40</b>	<b>109.15%</b>	<b>\$2,615,006.77</b>	<b>\$1,705,082.41</b>	<b>\$909,924.36</b>	<b>153.37%</b>	<b>\$3,122,034.96</b>	<b>\$3,777,911.33</b>	<b>(\$655,876.37)</b>	<b>82.64%</b>
Expense												
50100 - Event Expenses	\$572,031.42	\$608,839.10	(\$36,807.68)	93.95%	\$882,208.78	\$423,942.52	\$458,266.26	208.10%	\$772,623.88	\$1,134,030.62	(\$361,406.74)	68.13%
60000 - Employee Related												
60100 - Salaries	\$191,808.56	\$332,974.33	(\$141,165.77)	57.60%	\$479,971.71	\$332,986.33	\$146,985.38	144.14%	\$774,337.75	\$345,186.33	\$429,151.42	224.32%
60150 - Salaries - Hourly	\$60,598.03	\$290,041.00	(\$229,442.97)	20.89%	\$283,466.72	\$290,045.00	(\$6,578.28)	97.73%	\$315,987.07	\$290,041.00	\$25,946.07	108.95%
60255 - Bonus Paid	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%
60400 - Payroll Taxes	\$47,733.98	\$62,688.00	(\$14,954.02)	76.15%	\$63,496.86	\$62,699.00	\$797.86	101.27%	\$88,353.16	\$62,703.00	\$25,650.16	140.91%
60450 - Workers Comp	\$5,438.00	\$3,570.00	\$1,868.00	152.32%	\$11,337.31	\$3,585.00	\$7,752.31	316.24%	\$32,755.00	\$3,585.00	\$29,170.00	913.67%
60550 - Employee Insurance Benefits	\$9,448.62	\$83,326.00	(\$73,877.38)	11.34%	\$52,780.36	\$83,334.00	(\$30,553.64)	63.34%	\$83,503.43	\$83,338.00	\$165.43	100.20%
60650 - Payroll Service Fees	\$964.83	\$1,406.00	(\$441.17)	68.62%	\$4,193.00	\$1,418.00	\$2,775.00	295.70%	\$5,925.67	\$1,420.00	\$4,505.67	417.30%
60680 - Phone Reimbursement	\$700.00	\$2,913.00	(\$2,213.00)	24.03%	\$1,750.00	\$2,917.00	(\$1,167.00)	59.99%	\$1,610.93	\$2,917.00	(\$1,306.07)	55.23%
60200 - Salaries - OT	\$955.81	\$0.00	\$955.81	0.00%	\$25,306.35	\$0.00	\$25,306.35	0.00%	\$44,120.60	\$0.00	\$44,120.60	0.00%
60246 - Guaranteed Payments	\$0.00	\$0.00	\$0.00	0.00%	\$67,613.42	\$0.00	\$67,613.42	0.00%	\$135,385.22	\$0.00	\$135,385.22	0.00%
60260 - Employee Commissions	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%
60350 - Relocation	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%
60500 - Vacation	\$0.00	\$0.00	\$0.00	0.00%	\$659.29	\$0.00	\$659.29	0.00%	\$1,477.43	\$0.00	\$1,477.43	0.00%
60600 - Pension/401K Expense	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%
<b>Total - 60000 - Employee Related</b>	<b>\$317,647.83</b>	<b>\$776,918.33</b>	<b>(\$459,270.50)</b>	<b>40.89%</b>	<b>\$990,575.02</b>	<b>\$776,984.33</b>	<b>\$213,590.69</b>	<b>127.49%</b>	<b>\$1,483,456.26</b>	<b>\$789,190.33</b>	<b>\$694,265.93</b>	<b>187.97%</b>
63600 - Supplies	\$222,904.30	\$468,750.00	(\$245,845.70)	47.55%	\$298,020.14	\$475,833.00	(\$177,812.86)	62.63%	\$421,072.35	\$479,959.00	(\$58,886.65)	87.73%
64000 - Consultants and Outside Services	\$0.00	\$1,250.00	(\$1,250.00)	0.00%	\$15,703.99	\$1,250.00	\$14,453.99	1,256.32%	\$25,490.80	\$1,250.00	\$24,240.80	2,039.26%
64500 - Contracted Services	\$8,658.00	\$937,613.66	(\$928,955.66)	0.92%	\$316,584.79	\$914,969.33	(\$598,384.54)	34.60%	\$463,461.98	\$910,410.33	(\$446,948.35)	50.91%
66000 - Insurance	\$3,240.00	\$41,663.00	(\$38,423.00)	7.78%	\$80,265.16	\$41,667.00	\$38,598.16	192.63%	\$89,947.23	\$41,667.00	\$48,280.23	215.87%
67000 - Advertising	\$4,050.00	\$2,500.00	\$1,550.00	162.00%	\$0.00	\$2,500.00	(\$2,500.00)	0.00%	\$8,822.01	\$2,500.00	\$6,322.01	352.88%
68000 - Other G&A Expenses	\$32,639.99	\$8,325.00	\$24,314.99	392.07%	\$61,991.12	\$8,334.00	\$53,657.12	743.83%	\$54,301.63	\$8,334.00	\$45,967.63	651.57%
61000 - Rent	\$0.00	\$0.00	\$0.00	0.00%	\$303,613.20	\$0.00	\$303,613.20	0.00%	\$303,613.20	\$0.00	\$303,613.20	0.00%
61500 - Building Repair & Maintenance	\$0.00	\$0.00	\$0.00	0.00%	\$44,571.46	\$0.00	\$44,571.46	0.00%	\$70,375.21	\$0.00	\$70,375.21	0.00%
62000 - Office Expenses	\$60,851.30	\$0.00	\$60,851.30	0.00%	\$60,496.26	\$0.00	\$60,496.26	0.00%	\$353,480.70	\$0.00	\$353,480.70	0.00%
63000 - Legal	\$2,500.00	\$0.00	\$2,500.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$1,260.00	\$0.00	\$1,260.00	0.00%
63500 - Utilities	\$83.99	\$0.00	\$83.99	0.00%	\$116,512.65	\$0.00	\$116,512.65	0.00%	\$170,678.10	\$0.00	\$170,678.10	0.00%
65000 - Travel & Entertainment	\$5,384.05	\$0.00	\$5,384.05	0.00%	\$38,982.89	\$0.00	\$38,982.89	0.00%	\$5,502.50	\$0.00	\$5,502.50	0.00%
<b>Total - Expense</b>	<b>\$1,229,990.88</b>	<b>\$2,845,859.09</b>	<b>(\$1,615,868.21)</b>	<b>43.22%</b>	<b>\$3,209,525.46</b>	<b>\$2,645,480.18</b>	<b>\$564,045.28</b>	<b>121.32%</b>	<b>\$4,224,085.85</b>	<b>\$3,367,341.28</b>	<b>\$856,744.57</b>	<b>125.44%</b>
<b>Net Ordinary Income</b>	<b>\$1,069,655.74</b>	<b>(\$739,041.87)</b>	<b>\$1,808,697.61</b>	<b>-144.74%</b>	<b>(\$594,518.69)</b>	<b>(\$940,397.77)</b>	<b>\$345,879.08</b>	<b>63.22%</b>	<b>(\$1,102,050.89)</b>	<b>\$410,570.05</b>	<b>(\$1,512,620.94)</b>	<b>-268.42%</b>
Other Income and Expenses												
Other Income												
80000 - Other Income	\$490.35	\$0.00	\$490.35	0.00%	\$429.44	\$0.00	\$429.44	0.00%	\$475.45	\$0.00	\$475.45	0.00%

Legacy Sports USA, LLC  
Budget vs. Actual  
From Jan 2022 to Sep 2022

Financial Row	Jan 2022				Feb 2022				Mar 2022			
	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget
Total - Other Income	\$490.35	\$0.00	\$490.35	0.00%	\$429.44	\$0.00	\$429.44	0.00%	\$475.45	\$0.00	\$475.45	0.00%
Other Expense												
70000 - Other Expense	\$4,280.37	\$0.00	\$4,280.37	0.00%	\$11,315.97	\$0.00	\$11,315.97	0.00%	\$4,716.01	\$0.00	\$4,716.01	0.00%
80051 - Facilities P & L Distribution	\$1,069,655.74	\$0.00	\$1,069,655.74	0.00%	(\$526,905.27)	\$0.00	(\$526,905.27)	0.00%	(\$966,665.67)	\$0.00	(\$966,665.67)	0.00%
Total - Other Expense	\$1,073,936.11	\$0.00	\$1,073,936.11	0.00%	(\$515,589.30)	\$0.00	(\$515,589.30)	0.00%	(\$961,949.66)	\$0.00	(\$961,949.66)	0.00%
Net Other Income	(\$1,073,445.76)	\$0.00	(\$1,073,445.76)	0.00%	\$516,018.74	\$0.00	\$516,018.74	0.00%	\$962,425.11	\$0.00	\$962,425.11	0.00%
Net Income	(\$3,790.02)	(\$739,041.87)	\$735,251.85	0.51%	(\$78,499.95)	(\$940,397.77)	\$861,897.82	8.35%	(\$139,625.78)	\$410,570.05	(\$550,195.83)	-34.01%

**Legacy Sports USA, LLC**  
**Budget vs. Actual**  
**From Jan 2022 to Sep 2022**

Financial Row	Apr 2022				May 2022				Jun 2022			
	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget
<b>Ordinary Income/Expense</b>												
<b>Income</b>												
<b>40000 - Revenue</b>												
40100 - Event Revenue	\$1,342,662.73	\$3,115,364.33	(\$1,772,701.60)	43.10%	\$1,381,563.50	\$2,888,663.33	(\$1,507,099.83)	47.83%	\$967,272.48	\$2,880,230.30	(\$1,912,957.82)	33.58%
40010 - Revenue	\$654,033.60	\$0.00	\$654,033.60	0.00%	\$596,660.69	\$0.00	\$596,660.69	0.00%	\$363,932.51	\$0.00	\$363,932.51	0.00%
40050 - Contracted Revenue	\$418,083.32	\$0.00	\$418,083.32	0.00%	\$464,541.66	\$0.00	\$464,541.66	0.00%	\$498,305.71	\$0.00	\$498,305.71	0.00%
<b>Total - 40000 - Revenue</b>	<b>\$2,414,779.65</b>	<b>\$3,115,364.33</b>	<b>(\$700,584.68)</b>	<b>77.51%</b>	<b>\$2,442,765.85</b>	<b>\$2,888,663.33</b>	<b>(\$445,897.48)</b>	<b>84.56%</b>	<b>\$1,829,510.70</b>	<b>\$2,880,230.30</b>	<b>(\$1,050,719.60)</b>	<b>63.52%</b>
<b>Total - Income</b>	<b>\$2,414,779.65</b>	<b>\$3,115,364.33</b>	<b>(\$700,584.68)</b>	<b>77.51%</b>	<b>\$2,442,765.85</b>	<b>\$2,888,663.33</b>	<b>(\$445,897.48)</b>	<b>84.56%</b>	<b>\$1,829,510.70</b>	<b>\$2,880,230.30</b>	<b>(\$1,050,719.60)</b>	<b>63.52%</b>
<b>Cost Of Sales</b>												
<b>54000 - Sponsorship</b>												
54500 - Sponsorship - Fulfillment Costs	\$2,953.15	\$0.00	\$2,953.15	0.00%	\$28,893.51	\$0.00	\$28,893.51	0.00%	\$86,062.59	\$0.00	\$86,062.59	0.00%
<b>Total - 54000 - Sponsorship</b>	<b>\$2,953.15</b>	<b>\$0.00</b>	<b>\$2,953.15</b>	<b>0.00%</b>	<b>\$28,893.51</b>	<b>\$0.00</b>	<b>\$28,893.51</b>	<b>0.00%</b>	<b>\$86,062.59</b>	<b>\$0.00</b>	<b>\$86,062.59</b>	<b>0.00%</b>
<b>Total - Cost Of Sales</b>	<b>\$2,953.15</b>	<b>\$0.00</b>	<b>\$2,953.15</b>	<b>0.00%</b>	<b>\$28,893.51</b>	<b>\$0.00</b>	<b>\$28,893.51</b>	<b>0.00%</b>	<b>\$86,062.59</b>	<b>\$0.00</b>	<b>\$86,062.59</b>	<b>0.00%</b>
<b>Gross Profit</b>	<b>\$2,411,826.50</b>	<b>\$3,115,364.33</b>	<b>(\$703,537.83)</b>	<b>77.42%</b>	<b>\$2,413,872.34</b>	<b>\$2,888,663.33</b>	<b>(\$474,790.99)</b>	<b>83.56%</b>	<b>\$1,743,448.11</b>	<b>\$2,880,230.30</b>	<b>(\$1,136,782.19)</b>	<b>60.53%</b>
<b>Expense</b>												
50100 - Event Expenses	\$476,718.71	\$1,002,992.72	(\$526,274.01)	47.53%	\$758,962.84	\$635,200.52	\$123,762.32	119.48%	\$308,701.22	\$617,194.93	(\$308,493.71)	50.02%
<b>60000 - Employee Related</b>												
60100 - Salaries	\$634,401.25	\$345,186.33	\$289,214.92	183.79%	\$635,040.07	\$345,186.33	\$289,853.74	183.97%	\$836,616.90	\$345,186.33	\$491,430.57	242.37%
60150 - Salaries - Hourly	\$291,505.29	\$433,661.00	(\$142,155.71)	67.22%	\$307,659.22	\$433,651.00	(\$125,991.78)	70.95%	\$500,626.91	\$433,651.00	\$66,975.91	115.44%
60255 - Bonus Paid	\$385.00	\$0.00	\$385.00	0.00%	\$432.50	\$0.00	\$432.50	0.00%	\$900.00	\$0.00	\$900.00	0.00%
60400 - Payroll Taxes	\$60,827.18	\$62,699.00	(\$1,871.82)	97.01%	\$68,655.04	\$62,699.00	\$5,956.04	109.50%	\$87,598.25	\$62,699.00	\$24,899.25	139.71%
60450 - Workers Comp	\$14,677.68	\$3,585.00	\$11,092.68	409.42%	\$29,704.59	\$3,585.00	\$26,119.59	828.58%	\$22,976.99	\$3,585.00	\$19,391.99	640.92%
60550 - Employee Insurance Benefits	\$28,098.83	\$83,334.00	(\$55,235.17)	33.72%	\$51,838.78	\$83,334.00	(\$31,495.22)	62.21%	\$53,950.24	\$83,334.00	(\$29,383.76)	64.74%
60650 - Payroll Service Fees	\$5,640.32	\$1,418.00	\$4,222.32	397.77%	\$5,631.35	\$1,418.00	\$4,213.35	397.13%	\$9,614.76	\$1,418.00	\$8,196.76	678.05%
60680 - Phone Reimbursement	\$1,200.00	\$2,917.00	(\$1,717.00)	41.14%	\$1,400.00	\$2,917.00	(\$1,517.00)	47.99%	\$1,100.00	\$2,917.00	(\$1,817.00)	37.71%
60200 - Salaries - OT	\$32,691.92	\$0.00	\$32,691.92	0.00%	\$12,856.11	\$0.00	\$12,856.11	0.00%	\$9,528.79	\$0.00	\$9,528.79	0.00%
60246 - Guaranteed Payments	\$120,000.31	\$0.00	\$120,000.31	0.00%	\$136,923.71	\$0.00	\$136,923.71	0.00%	\$202,648.03	\$0.00	\$202,648.03	0.00%
60260 - Employee Commissions	\$4,937.50	\$0.00	\$4,937.50	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$31,001.34	\$0.00	\$31,001.34	0.00%
60350 - Relocation	\$0.00	\$0.00	\$0.00	0.00%	\$1,830.79	\$0.00	\$1,830.79	0.00%	\$0.00	\$0.00	\$0.00	0.00%
60500 - Vacation	\$7,716.44	\$0.00	\$7,716.44	0.00%	\$1,525.04	\$0.00	\$1,525.04	0.00%	\$3,809.51	\$0.00	\$3,809.51	0.00%
60600 - Pension/401K Expense	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%
<b>Total - 60000 - Employee Related</b>	<b>\$1,202,081.72</b>	<b>\$932,800.33</b>	<b>\$269,281.39</b>	<b>128.87%</b>	<b>\$1,253,497.20</b>	<b>\$932,790.33</b>	<b>\$320,706.87</b>	<b>134.38%</b>	<b>\$1,760,371.72</b>	<b>\$932,790.33</b>	<b>\$827,581.39</b>	<b>188.72%</b>
63600 - Supplies	\$413,547.41	\$474,750.00	(\$61,202.59)	87.11%	\$317,863.41	\$474,750.00	(\$156,886.59)	66.95%	\$103,791.87	\$484,208.00	(\$380,416.13)	21.44%
64000 - Consultants and Outside Services	\$81,251.02	\$1,250.00	\$80,001.02	6,500.08%	\$30,762.50	\$1,250.00	\$29,512.50	2,461.00%	\$0.00	\$1,250.00	(\$1,250.00)	0.00%
64500 - Contracted Services	\$364,056.98	\$731,676.33	(\$367,619.35)	49.76%	\$290,696.95	\$716,101.65	(\$425,404.70)	40.59%	\$353,712.00	\$729,576.33	(\$375,864.33)	48.48%
66000 - Insurance	\$99,697.45	\$41,667.00	\$58,030.45	239.27%	\$88,376.81	\$41,667.00	\$46,709.81	212.10%	\$74,310.83	\$41,667.00	\$32,643.83	178.34%
67000 - Advertising	\$67,429.02	\$2,500.00	\$64,929.02	2,697.16%	\$36,340.89	\$2,500.00	\$33,840.89	1,453.64%	\$21,849.26	\$2,500.00	\$19,349.26	873.97%
68000 - Other G&A Expenses	\$55,968.06	\$8,334.00	\$47,634.06	671.56%	\$55,834.44	\$8,334.00	\$47,500.44	669.96%	\$122,419.32	\$8,334.00	\$114,085.32	1,468.91%
61000 - Rent	\$303,613.20	\$0.00	\$303,613.20	0.00%	\$303,613.20	\$0.00	\$303,613.20	0.00%	\$303,613.20	\$0.00	\$303,613.20	0.00%
61500 - Building Repair & Maintenance	\$56,779.68	\$0.00	\$56,779.68	0.00%	\$76,849.17	\$0.00	\$76,849.17	0.00%	\$91,446.70	\$0.00	\$91,446.70	0.00%
62000 - Office Expenses	\$613,589.89	\$0.00	\$613,589.89	0.00%	\$295,733.45	\$0.00	\$295,733.45	0.00%	\$181,184.50	\$0.00	\$181,184.50	0.00%
63000 - Legal	\$105.00	\$0.00	\$105.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$315.00	\$0.00	\$315.00	0.00%
63500 - Utilities	\$132,558.46	\$0.00	\$132,558.46	0.00%	\$174,593.18	\$0.00	\$174,593.18	0.00%	\$149,434.35	\$0.00	\$149,434.35	0.00%
65000 - Travel & Entertainment	\$24,265.23	\$0.00	\$24,265.23	0.00%	\$27,942.96	\$0.00	\$27,942.96	0.00%	\$25,329.34	\$0.00	\$25,329.34	0.00%
<b>Total - Expense</b>	<b>\$3,891,661.83</b>	<b>\$3,195,970.38</b>	<b>\$695,691.45</b>	<b>121.77%</b>	<b>\$3,711,067.00</b>	<b>\$2,812,593.50</b>	<b>\$898,473.50</b>	<b>131.94%</b>	<b>\$3,496,479.31</b>	<b>\$2,817,520.59</b>	<b>\$678,958.72</b>	<b>124.10%</b>
<b>Net Ordinary Income</b>	<b>(\$1,479,835.33)</b>	<b>(\$80,606.05)</b>	<b>(\$1,399,229.28)</b>	<b>1,835.89%</b>	<b>(\$1,297,194.66)</b>	<b>\$76,069.83</b>	<b>(\$1,373,264.49)</b>	<b>-1,705.27%</b>	<b>(\$1,753,031.20)</b>	<b>\$62,709.71</b>	<b>(\$1,815,740.91)</b>	<b>-2,795.47%</b>
<b>Other Income and Expenses</b>												
<b>Other Income</b>												
80000 - Other Income	\$1,291.38	\$0.00	\$1,291.38	0.00%	\$690.19	\$0.00	\$690.19	0.00%	\$25,132.21	\$0.00	\$25,132.21	0.00%



Legacy Sports USA, LLC  
Budget vs. Actual  
From Jan 2022 to Sep 2022

Financial Row	Apr 2022				May 2022				Jun 2022			
	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget
Total - Other Income	\$1,291.38	\$0.00	\$1,291.38	0.00%	\$690.19	\$0.00	\$690.19	0.00%	\$25,132.21	\$0.00	\$25,132.21	0.00%
Other Expense												
70000 - Other Expense	\$6,006.00	\$0.00	\$6,006.00	0.00%	\$4,495.11	\$0.00	\$4,495.11	0.00%	\$4,350.11	\$0.00	\$4,350.11	0.00%
80051 - Facilities P & L Distribution	(\$1,359,835.02)	\$0.00	(\$1,359,835.02)	0.00%	(\$1,160,270.95)	\$0.00	(\$1,160,270.95)	0.00%	(\$1,550,383.17)	\$0.00	(\$1,550,383.17)	0.00%
Total - Other Expense	(\$1,353,829.02)	\$0.00	(\$1,353,829.02)	0.00%	(\$1,155,775.84)	\$0.00	(\$1,155,775.84)	0.00%	(\$1,546,033.06)	\$0.00	(\$1,546,033.06)	0.00%
Net Other Income	\$1,355,120.40	\$0.00	\$1,355,120.40	0.00%	\$1,156,466.03	\$0.00	\$1,156,466.03	0.00%	\$1,571,165.27	\$0.00	\$1,571,165.27	0.00%
Net Income	(\$124,714.93)	(\$80,606.05)	(\$44,108.88)	154.72%	(\$140,728.63)	\$76,069.83	(\$216,798.46)	-185.00%	(\$181,865.93)	\$62,709.71	(\$244,575.64)	-290.01%

**Legacy Sports USA, LLC**  
**Budget vs. Actual**  
**From Jan 2022 to Sep 2022**

Financial Row	Jul 2022				Aug 2022				Sep 2022			
	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget
<b>Ordinary Income/Expense</b>												
<b>Income</b>												
<b>40000 - Revenue</b>												
40100 - Event Revenue	\$778,013.86	\$4,718,284.55	(\$3,940,270.69)	16.49%	\$895,256.54	\$1,846,070.80	(\$950,814.26)	48.50%	\$1,171,182.51	\$2,756,663.41	(\$1,585,480.90)	42.49%
40010 - Revenue	\$299,084.69	\$0.00	\$299,084.69	0.00%	\$295,918.41	\$0.00	\$295,918.41	0.00%	\$400,894.50	\$0.00	\$400,894.50	0.00%
40050 - Contracted Revenue	\$519,692.67	\$0.00	\$519,692.67	0.00%	\$486,733.64	\$0.00	\$486,733.64	0.00%	\$481,697.61	\$0.00	\$481,697.61	0.00%
<b>Total - 40000 - Revenue</b>	<b>\$1,596,791.22</b>	<b>\$4,718,284.55</b>	<b>(\$3,121,493.33)</b>	<b>33.84%</b>	<b>\$1,677,908.59</b>	<b>\$1,846,070.80</b>	<b>(\$168,162.21)</b>	<b>90.89%</b>	<b>\$2,053,774.62</b>	<b>\$2,756,663.41</b>	<b>(\$702,888.79)</b>	<b>74.50%</b>
<b>Total - Income</b>	<b>\$1,596,791.22</b>	<b>\$4,718,284.55</b>	<b>(\$3,121,493.33)</b>	<b>33.84%</b>	<b>\$1,677,908.59</b>	<b>\$1,846,070.80</b>	<b>(\$168,162.21)</b>	<b>90.89%</b>	<b>\$2,053,774.62</b>	<b>\$2,756,663.41</b>	<b>(\$702,888.79)</b>	<b>74.50%</b>
<b>Cost Of Sales</b>												
<b>54000 - Sponsorship</b>												
54500 - Sponsorship - Fulfillment Costs	(\$76,614.27)	\$0.00	(\$76,614.27)	0.00%	\$8,533.65	\$0.00	\$8,533.65	0.00%	\$12,455.12	\$0.00	\$12,455.12	0.00%
<b>Total - 54000 - Sponsorship</b>	<b>(\$76,614.27)</b>	<b>\$0.00</b>	<b>(\$76,614.27)</b>	<b>0.00%</b>	<b>\$8,533.65</b>	<b>\$0.00</b>	<b>\$8,533.65</b>	<b>0.00%</b>	<b>\$12,455.12</b>	<b>\$0.00</b>	<b>\$12,455.12</b>	<b>0.00%</b>
<b>Total - Cost Of Sales</b>	<b>(\$76,614.27)</b>	<b>\$0.00</b>	<b>(\$76,614.27)</b>	<b>0.00%</b>	<b>\$8,533.65</b>	<b>\$0.00</b>	<b>\$8,533.65</b>	<b>0.00%</b>	<b>\$12,455.12</b>	<b>\$0.00</b>	<b>\$12,455.12</b>	<b>0.00%</b>
<b>Gross Profit</b>	<b>\$1,673,405.49</b>	<b>\$4,718,284.55</b>	<b>(\$3,044,879.06)</b>	<b>35.47%</b>	<b>\$1,669,374.94</b>	<b>\$1,846,070.80</b>	<b>(\$176,695.86)</b>	<b>90.43%</b>	<b>\$2,041,319.50</b>	<b>\$2,756,663.41</b>	<b>(\$715,343.91)</b>	<b>74.05%</b>
<b>Expense</b>												
50100 - Event Expenses	\$312,988.72	\$1,094,125.48	(\$781,136.76)	28.61%	\$524,573.11	\$698,828.34	(\$174,255.23)	75.06%	\$579,469.60	\$847,302.45	(\$267,832.85)	68.39%
<b>60000 - Employee Related</b>												
60100 - Salaries	\$732,276.92	\$345,186.33	\$387,090.59	212.14%	\$628,275.24	\$345,186.33	\$283,088.91	182.01%	\$563,673.39	\$345,186.33	\$218,487.06	163.30%
60150 - Salaries - Hourly	\$236,477.05	\$433,651.00	(\$197,173.95)	54.53%	\$344,427.68	\$433,651.00	(\$89,223.32)	79.43%	\$323,474.79	\$433,651.00	(\$110,176.21)	74.59%
60255 - Bonus Paid	\$100.00	\$0.00	\$100.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$202.50	\$0.00	\$202.50	0.00%
60400 - Payroll Taxes	\$57,502.37	\$62,699.00	(\$5,196.63)	91.71%	\$63,844.53	\$62,699.00	\$1,145.53	101.83%	\$59,780.91	\$62,699.00	(\$2,918.09)	95.35%
60450 - Workers Comp	\$62,580.62	\$3,585.00	\$58,995.62	1,745.62%	\$24,916.30	\$3,585.00	\$21,331.30	695.02%	\$18,184.75	\$3,580.00	\$14,604.75	507.95%
60550 - Employee Insurance Benefits	\$43,735.71	\$83,334.00	(\$39,598.29)	52.48%	\$68,931.89	\$83,334.00	(\$14,402.11)	82.72%	\$56,549.44	\$83,331.00	(\$26,781.56)	67.86%
60650 - Payroll Service Fees	\$2,094.84	\$1,418.00	\$676.84	147.73%	\$5,672.52	\$1,418.00	\$4,254.52	400.04%	\$6,810.90	\$1,413.00	\$5,397.90	482.02%
60680 - Phone Reimbursement	\$1,100.00	\$2,917.00	(\$1,817.00)	37.71%	\$1,000.00	\$2,917.00	(\$1,917.00)	34.28%	\$1,500.00	\$2,917.00	(\$1,417.00)	51.42%
60200 - Salaries - OT	\$6,557.83	\$0.00	\$6,557.83	0.00%	\$3,959.00	\$0.00	\$3,959.00	0.00%	\$3,749.23	\$0.00	\$3,749.23	0.00%
60246 - Guaranteed Payments	\$173,970.01	\$0.00	\$173,970.01	0.00%	\$150,277.60	\$0.00	\$150,277.60	0.00%	\$144,862.18	\$0.00	\$144,862.18	0.00%
60260 - Employee Commissions	\$16,409.93	\$0.00	\$16,409.93	0.00%	\$12,185.54	\$0.00	\$12,185.54	0.00%	\$1,133.29	\$0.00	\$1,133.29	0.00%
60350 - Relocation	(\$3,128.00)	\$0.00	(\$3,128.00)	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$1,180.76	\$0.00	\$1,180.76	0.00%
60500 - Vacation	\$1,811.76	\$0.00	\$1,811.76	0.00%	\$5,239.57	\$0.00	\$5,239.57	0.00%	\$19,161.88	\$0.00	\$19,161.88	0.00%
60600 - Pension/401K Expense	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%	\$174.02	\$0.00	\$174.02	0.00%
<b>Total - 60000 - Employee Related</b>	<b>\$1,331,489.04</b>	<b>\$932,790.33</b>	<b>\$398,698.71</b>	<b>142.74%</b>	<b>\$1,308,729.87</b>	<b>\$932,790.33</b>	<b>\$375,939.54</b>	<b>140.30%</b>	<b>\$1,200,438.04</b>	<b>\$932,777.33</b>	<b>\$267,660.71</b>	<b>128.70%</b>
63600 - Supplies	\$182,216.33	\$474,750.00	(\$292,533.67)	38.38%	\$159,682.04	\$474,750.00	(\$315,067.96)	33.63%	\$248,783.41	\$480,002.00	(\$231,218.59)	51.83%
64000 - Consultants and Outside Services	\$375.00	\$1,250.00	(\$875.00)	30.00%	\$4,925.00	\$1,250.00	\$3,675.00	394.00%	\$3,338.61	\$1,250.00	\$2,088.61	267.09%
64500 - Contracted Services	\$363,346.24	\$671,158.17	(\$307,811.93)	54.14%	\$283,623.13	\$591,741.65	(\$308,118.52)	47.93%	\$273,214.36	\$614,376.65	(\$341,162.29)	44.47%
66000 - Insurance	\$91,658.51	\$41,667.00	\$49,991.51	219.98%	\$78,342.27	\$41,667.00	\$36,675.27	188.02%	\$80,265.54	\$41,667.00	\$38,598.54	192.64%
67000 - Advertising	\$38,770.42	\$2,500.00	\$36,270.42	1,550.82%	\$34,204.17	\$2,500.00	\$31,704.17	1,368.17%	\$21,904.17	\$2,500.00	\$19,404.17	876.17%
68000 - Other G&A Expenses	\$32,659.63	\$8,334.00	\$24,325.63	391.88%	\$35,657.20	\$8,334.00	\$27,323.20	427.85%	\$43,066.42	\$8,334.00	\$34,732.42	516.76%
61000 - Rent	\$303,613.20	\$0.00	\$303,613.20	0.00%	\$303,613.20	\$0.00	\$303,613.20	0.00%	\$303,613.20	\$0.00	\$303,613.20	0.00%
61500 - Building Repair & Maintenance	\$164,435.88	\$0.00	\$164,435.88	0.00%	\$90,840.68	\$0.00	\$90,840.68	0.00%	\$88,091.49	\$0.00	\$88,091.49	0.00%
62000 - Office Expenses	\$268,023.47	\$0.00	\$268,023.47	0.00%	\$258,997.46	\$0.00	\$258,997.46	0.00%	\$257,165.78	\$0.00	\$257,165.78	0.00%
63000 - Legal	\$0.00	\$0.00	\$0.00	0.00%	\$26,230.59	\$0.00	\$26,230.59	0.00%	\$0.00	\$0.00	\$0.00	0.00%
63500 - Utilities	\$182,193.43	\$0.00	\$182,193.43	0.00%	\$170,140.23	\$0.00	\$170,140.23	0.00%	\$126,185.98	\$0.00	\$126,185.98	0.00%
65000 - Travel & Entertainment	\$14,646.49	\$0.00	\$14,646.49	0.00%	\$17,358.80	\$0.00	\$17,358.80	0.00%	\$3,005.79	\$0.00	\$3,005.79	0.00%
<b>Total - Expense</b>	<b>\$3,286,416.36</b>	<b>\$3,228,574.98</b>	<b>\$59,841.38</b>	<b>101.85%</b>	<b>\$3,296,917.75</b>	<b>\$2,751,861.32</b>	<b>\$545,056.43</b>	<b>119.81%</b>	<b>\$3,228,542.39</b>	<b>\$2,928,209.43</b>	<b>\$300,332.96</b>	<b>110.26%</b>
<b>Net Ordinary Income</b>	<b>(\$1,613,010.87)</b>	<b>\$1,491,709.57</b>	<b>(\$3,104,720.44)</b>	<b>-108.13%</b>	<b>(\$1,627,542.81)</b>	<b>(\$905,790.52)</b>	<b>(\$721,752.29)</b>	<b>179.68%</b>	<b>(\$1,187,222.89)</b>	<b>(\$171,546.02)</b>	<b>(\$1,015,676.87)</b>	<b>692.07%</b>
<b>Other Income and Expenses</b>												
<b>Other Income</b>												
80000 - Other Income	\$5,690.19	\$0.00	\$5,690.19	0.00%	\$5,690.19	\$0.00	\$5,690.19	0.00%	\$5,446.61	\$0.00	\$5,446.61	0.00%

Legacy Sports USA, LLC  
Budget vs. Actual  
From Jan 2022 to Sep 2022

Financial Row	Jul 2022				Aug 2022				Sep 2022			
	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget	Amount	Budget Amount	Amount Over Budget	% of Budget
Total - Other Income	\$5,690.19	\$0.00	\$5,690.19	0.00%	\$5,690.19	\$0.00	\$5,690.19	0.00%	\$5,446.61	\$0.00	\$5,446.61	0.00%
Other Expense												
70000 - Other Expense	\$4,495.11	\$0.00	\$4,495.11	0.00%	\$4,495.11	\$0.00	\$4,495.11	0.00%	\$4,251.53	\$0.00	\$4,251.53	0.00%
80051 - Facilities P & L Distribution	(\$1,439,040.86)	\$0.00	(\$1,439,040.86)	0.00%	(\$1,477,265.21)	\$0.00	(\$1,477,265.21)	0.00%	(\$1,042,310.71)	\$0.00	(\$1,042,310.71)	0.00%
Total - Other Expense	(\$1,434,545.75)	\$0.00	(\$1,434,545.75)	0.00%	(\$1,472,770.10)	\$0.00	(\$1,472,770.10)	0.00%	(\$1,038,059.18)	\$0.00	(\$1,038,059.18)	0.00%
Net Other Income	\$1,440,235.94	\$0.00	\$1,440,235.94	0.00%	\$1,478,460.29	\$0.00	\$1,478,460.29	0.00%	\$1,043,505.79	\$0.00	\$1,043,505.79	0.00%
Net Income	(\$172,774.93)	\$1,491,709.57	(\$1,664,484.50)	-11.58%	(\$149,082.52)	(\$905,790.52)	\$756,708.00	16.46%	(\$143,717.10)	(\$171,546.02)	\$27,828.92	83.78%

**Legacy Sports USA, LLC**  
**Budget vs. Actual**  
**From Jan 2022 to Sep 2022**

Financial Row	Total			
	Amount	Budget Amount	Amount Over Budget	% of Budget
<b>Ordinary Income/Expense</b>				
<b>Income</b>				
<b>40000 - Revenue</b>				
40100 - Event Revenue	\$11,612,458.64	\$25,795,087.68	(\$14,182,629.04)	45.02%
40010 - Revenue	\$4,479,443.49	\$0.00	\$4,479,443.49	0.00%
40050 - Contracted Revenue	\$3,982,471.20	\$0.00	\$3,982,471.20	0.00%
<b>Total - 40000 - Revenue</b>	<b>\$20,074,373.33</b>	<b>\$25,795,087.68</b>	<b>(\$5,720,714.35)</b>	<b>77.82%</b>
<b>Total - Income</b>	<b>\$20,074,373.33</b>	<b>\$25,795,087.68</b>	<b>(\$5,720,714.35)</b>	<b>77.82%</b>
<b>Cost Of Sales</b>				
<b>54000 - Sponsorship</b>				
54500 - Sponsorship - Fulfillment Costs	\$84,438.10	\$0.00	\$84,438.10	0.00%
<b>Total - 54000 - Sponsorship</b>	<b>\$84,438.10</b>	<b>\$0.00</b>	<b>\$84,438.10</b>	<b>0.00%</b>
<b>Total - Cost Of Sales</b>	<b>\$84,438.10</b>	<b>\$0.00</b>	<b>\$84,438.10</b>	<b>0.00%</b>
<b>Gross Profit</b>	<b>\$19,989,935.23</b>	<b>\$25,795,087.68</b>	<b>(\$5,805,152.45)</b>	<b>77.50%</b>
<b>Expense</b>				
50100 - Event Expenses	\$5,188,278.28	\$7,062,456.68	(\$1,874,178.40)	73.46%
<b>60000 - Employee Related</b>				
60100 - Salaries	\$5,476,401.79	\$3,082,264.97	\$2,394,136.82	177.67%
60150 - Salaries - Hourly	\$2,664,222.76	\$3,472,043.00	(\$807,820.24)	76.73%
60255 - Bonus Paid	\$2,020.00	\$0.00	\$2,020.00	0.00%
60400 - Payroll Taxes	\$597,792.28	\$564,284.00	\$33,508.28	105.94%
60450 - Workers Comp	\$222,571.24	\$32,245.00	\$190,326.24	690.25%
60550 - Employee Insurance Benefits	\$448,837.30	\$749,999.00	(\$301,161.70)	59.85%
60650 - Payroll Service Fees	\$46,548.19	\$12,747.00	\$33,801.19	365.17%
60680 - Phone Reimbursement	\$11,360.93	\$26,249.00	(\$14,888.07)	43.28%
60200 - Salaries - OT	\$139,725.64	\$0.00	\$139,725.64	0.00%
60246 - Guaranteed Payments	\$1,131,680.48	\$0.00	\$1,131,680.48	0.00%
60260 - Employee Commissions	\$65,667.60	\$0.00	\$65,667.60	0.00%
60350 - Relocation	(\$116.45)	\$0.00	(\$116.45)	0.00%
60500 - Vacation	\$41,400.92	\$0.00	\$41,400.92	0.00%
60600 - Pension/401K Expense	\$174.02	\$0.00	\$174.02	0.00%
<b>Total - 60000 - Employee Related</b>	<b>\$10,848,286.70</b>	<b>\$7,939,831.97</b>	<b>\$2,908,454.73</b>	<b>136.63%</b>
<b>63600 - Supplies</b>	<b>\$2,367,881.26</b>	<b>\$4,287,752.00</b>	<b>(\$1,919,870.74)</b>	<b>55.22%</b>
<b>64000 - Consultants and Outside Services</b>	<b>\$161,846.92</b>	<b>\$11,250.00</b>	<b>\$150,596.92</b>	<b>1,438.64%</b>
<b>64500 - Contracted Services</b>	<b>\$2,717,354.43</b>	<b>\$6,817,624.10</b>	<b>(\$4,100,269.67)</b>	<b>39.86%</b>
<b>66000 - Insurance</b>	<b>\$686,103.80</b>	<b>\$374,999.00</b>	<b>\$311,104.80</b>	<b>182.96%</b>
<b>67000 - Advertising</b>	<b>\$233,369.94</b>	<b>\$22,500.00</b>	<b>\$210,869.94</b>	<b>1,037.20%</b>
<b>68000 - Other G&amp;A Expenses</b>	<b>\$494,537.81</b>	<b>\$74,997.00</b>	<b>\$419,540.81</b>	<b>659.41%</b>
<b>61000 - Rent</b>	<b>\$2,428,905.60</b>	<b>\$0.00</b>	<b>\$2,428,905.60</b>	<b>0.00%</b>
<b>61500 - Building Repair &amp; Maintenance</b>	<b>\$683,390.27</b>	<b>\$0.00</b>	<b>\$683,390.27</b>	<b>0.00%</b>
<b>62000 - Office Expenses</b>	<b>\$2,349,522.81</b>	<b>\$0.00</b>	<b>\$2,349,522.81</b>	<b>0.00%</b>
<b>63000 - Legal</b>	<b>\$30,410.59</b>	<b>\$0.00</b>	<b>\$30,410.59</b>	<b>0.00%</b>
<b>63500 - Utilities</b>	<b>\$1,222,380.37</b>	<b>\$0.00</b>	<b>\$1,222,380.37</b>	<b>0.00%</b>
<b>65000 - Travel &amp; Entertainment</b>	<b>\$162,418.05</b>	<b>\$0.00</b>	<b>\$162,418.05</b>	<b>0.00%</b>
<b>Total - Expense</b>	<b>\$29,574,686.83</b>	<b>\$26,591,410.75</b>	<b>\$2,983,276.08</b>	<b>111.22%</b>
<b>Net Ordinary Income</b>	<b>(\$9,584,751.60)</b>	<b>(\$796,323.07)</b>	<b>(\$8,788,428.53)</b>	<b>1,203.63%</b>
<b>Other Income and Expenses</b>				
<b>Other Income</b>				
<b>80000 - Other Income</b>	<b>\$45,336.01</b>	<b>\$0.00</b>	<b>\$45,336.01</b>	<b>0.00%</b>

Legacy Sports USA, LLC  
Budget vs. Actual  
From Jan 2022 to Sep 2022

Financial Row	Total			
	Amount	Budget Amount	Amount Over Budget	% of Budget
Total - Other Income	\$45,336.01	\$0.00	\$45,336.01	0.00%
Other Expense				
70000 - Other Expense	\$48,405.32	\$0.00	\$48,405.32	0.00%
80051 - Facilities P & L Distribution	(\$8,453,021.12)	\$0.00	(\$8,453,021.12)	0.00%
Total - Other Expense	(\$8,404,615.80)	\$0.00	(\$8,404,615.80)	0.00%
Net Other Income	\$8,449,951.81	\$0.00	\$8,449,951.81	0.00%
Net Income	(\$1,134,799.79)	(\$796,323.07)	(\$338,476.72)	142.50%

**Legacy Cares, Inc.**  
**2022 Monthly Balance Sheets**  
**Through September 30, 2022**

	Jan 31, 22	Feb 28, 22	Mar 31, 22	Apr 30, 22	May 31, 22	Jun 30, 22	Jul 31, 22	Aug 31, 22	Sep 30, 22
<b>ASSETS</b>									
<b>Current Assets</b>									
<b>Checking/Savings</b>									
US Bank X5913	\$ 50,191.74	\$ 50,191.93	\$ 144,234.84	\$ 259,305.92	\$ 171,416.75	\$ 90,421.80	\$ 143,106.99	\$ 128,675.05	\$ 49,268.23
UMB X6227	-	-	-	200.00	17,124.99	22,048.80	22,666.07	500.00	775.63
153666.9 Project Fund									
Fixed Income Securities	3,292,057.90	1,230,196.80	-	-	-	-	-	-	-
Money Markets and Cash	2,879,662.50	2,071,587.50	3,303,923.92	-	12.48	12.48	12.48	12.48	12.48
Total 153666.9 Project Fund	6,171,720.40	3,301,784.30	3,303,923.92	-	12.48	12.48	12.48	12.48	12.48
153666.10 Cap Interest Fund									
Money Markets and Cash	12,866,586.90	12,867,142.09	12,867,142.09	12,867,552.95	12,868,039.25	12,868,039.25	-	-	0.05
Total 153666.10 Cap Interest Fund	12,866,586.90	12,867,142.09	12,867,142.09	12,867,552.95	12,868,039.25	12,868,039.25	-	-	0.05
153666.1 Bond Fund									
Money Market and Cash	69,421.82	69,423.40	69,424.80	69,427.07	69,429.77	69,440.35	2,647,914.01	2,656,905.36	2,660,477.30
Total 153666.1 Bond Fund	69,421.82	69,423.40	69,424.80	69,427.07	69,429.77	69,440.35	2,647,914.01	2,656,905.36	2,660,477.30
153666.2 Debt Svc Reserve Fund									
Fixed Income Securities	23,241,763.65	23,576,881.60	23,284,734.10	23,166,131.35	23,282,384.90	23,114,464.05	23,211,200.25	23,052,299.35	22,776,504.20
Money Markets and Cash	469,298.43	37,024.13	21,548.39	23,929.95	34,298.23	64,471.00	55,979.63	34,301.12	45,718.87
Total 153666.2 Debt Svc Reserve Fund	23,711,062.08	23,613,905.73	23,306,282.49	23,190,061.30	23,316,683.13	23,178,935.05	23,267,179.88	23,086,600.47	22,822,223.07
153666.11 Cost of Issuance Fund									
Money Markets and Cash	-	-	(3.44)	-	-	-	-	-	-
Total 153666.11 Cost of Issuance Fund	-	-	(3.44)	-	-	-	-	-	-
153666.3 Revenue Fund									
Money Markets and Cash	624,363.52	1,033,139.81	2,114,717.92	3,104,123.55	1,419,332.11	1,162,485.51	794,395.02	80,872.40	4,824.31
Total 153666.3 Revenue Fund	624,363.52	1,033,139.81	2,114,717.92	3,104,123.55	1,419,332.11	1,162,485.51	794,395.02	80,872.40	4,824.31
153666.12 Cost of Issuance 2021									
Money Markets and Cash	6,750.00	6,750.01	6,750.01	6,750.19	6,750.49	6,751.55	6,754.66	-	-
Total 153666.12 Cost of Issuance 2021	6,750.00	6,750.01	6,750.01	6,750.19	6,750.49	6,751.55	6,754.66	-	-
15666.13 Project Money Mkt Fund									
Money Markets and Cash	24,131,406.45	13,169,033.54	7,675,695.18	1,491,158.66	493,122.09	485,756.41	353,868.47	149,344.59	230,235.13
Total 15666.13 Project Money Mkt Fund	24,131,406.45	13,169,033.54	7,675,695.18	1,491,158.66	493,122.09	485,756.41	353,868.47	149,344.59	230,235.13
153666.14 Ins & Cond Proc Fund									
Money Markets and Cash	500,033.12	500,044.27	500,054.35	500,070.37	500,089.27	500,165.53	1,632,518.59	1,066.26	1,835.48
Total 153666.14 Ins & Cond Proc Fund	500,033.12	500,044.27	500,054.35	500,070.37	500,089.27	500,165.53	1,632,518.59	1,066.26	1,835.48
Investment									
Certificate of Dep Restricted	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00
Total Investment	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00	750,000.00
Total Checking/Savings	68,881,536.03	55,361,415.08	50,738,222.16	42,238,650.01	39,612,000.33	39,134,056.73	29,618,416.17	26,853,976.61	26,519,651.68
<b>Accounts Receivable</b>									
11001 - Accounts Receivable	-	-	-	-	-	-	-	-	510,000.00
Total Accounts Receivable	-	-	-	-	-	-	-	-	510,000.00
<b>Other Current Assets</b>									
10300 - Petty Cash	-	-	-	500.00	500.00	500.00	500.00	500.00	1,180.00
10302 - Petty Cash for F&B Operations	-	-	-	-	2,000.00	2,000.00	-	-	-
Clearing	-	-	-	(20,000.00)	(27,302.68)	-	(27,302.68)	(27,302.68)	-
11000 - Accounts Receivable - LS USA	1,333,279.66	1,696,040.31	1,790,685.27	1,688,143.99	1,922,087.49	936,769.64	616,735.43	271,914.58	(119,182.01)
11854 - F&B Inventory - Liquor	-	-	-	50,000.00	57,617.52	30,652.76	5,997.92	(5,962.78)	11,928.67
11890 - Merchandise Inventory	-	1,011.74	2,295.62	2,665.98	2,665.98	2,665.98	2,665.98	2,665.98	2,665.98
Due from LS USA - Short Term									
LS USA Operating Activity Xfr	-	-	1,257,871.05	-	-	-	-	-	-
Legacy Sports LLC									
Loan Principal	63,208.82	63,208.82	63,208.82	63,208.82	63,208.82	63,208.82	63,208.82	63,208.82	-
Accrued Interest Receivable	214.74	408.70	623.44	831.27	1,046.01	1,253.80	1,468.56	1,683.30	-
Total Legacy Sports LLC	63,423.56	63,617.52	63,832.26	64,040.09	64,254.83	64,462.62	64,677.38	64,892.12	-
Legacy Sports TN LLC									
Loan Principal	20,330.99	20,330.99	20,330.99	20,330.99	20,330.99	20,330.99	20,330.99	20,330.99	-
Accrued Interest Receivable	229.43	291.82	360.89	427.73	496.80	563.64	632.71	701.78	-
Total Legacy Sports TN LLC	20,560.42	20,622.81	20,691.88	20,758.72	20,827.79	20,894.63	20,963.70	21,032.77	-
Legacy Sports TX LLC									
Loan Principal	6,019.02	6,019.02	6,413.62	6,019.02	6,019.02	6,019.02	6,019.02	6,019.02	-
Accrued Interest Receivable	138.35	156.82	177.27	197.06	217.51	237.30	257.75	278.20	-
Total Legacy Sports TX LLC	6,157.37	6,175.84	6,590.89	6,216.08	6,236.53	6,256.32	6,276.77	6,297.22	-
Total Due from LS USA - Short Term	90,141.35	90,416.17	1,348,986.08	91,014.89	91,319.15	91,613.57	91,917.85	92,222.11	-
<b>12000 - Prepaid Expense</b>									
<b>Park Operations</b>									
12000-1 - Event CC Fees	-	1,439.43	3,453.63	2,658.34	3,622.89	2,348.85	2,056.11	3,899.53	7,898.04
12003 - Event Expenses	-	45,117.89	93,470.96	45,438.45	77,602.67	22,311.59	21,679.68	21,679.68	724.36

**Unaudited**  
**Subject to Future Audit Adjustment**

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

**Legacy Cares, Inc.**  
**2022 Monthly Balance Sheets**  
Through September 30, 2022

	Jan 31, 22	Feb 28, 22	Mar 31, 22	Apr 30, 22	May 31, 22	Jun 30, 22	Jul 31, 22	Aug 31, 22	Sep 30, 22
12100 - Insurance	773,237.13	702,942.84	632,648.55	538,274.26	492,059.97	421,765.68	335,256.91	278,464.20	220,635.49
12200 - Other Park Prepays	702,586.71	742,535.80	738,580.18	812,657.20	639,811.56	658,400.77	129,906.43	42,119.39	360,035.02
<b>Total Park Operations</b>	<b>1,475,823.90</b>	<b>1,492,035.96</b>	<b>1,468,153.32</b>	<b>1,399,028.25</b>	<b>1,213,097.09</b>	<b>1,104,826.89</b>	<b>488,899.13</b>	<b>346,162.80</b>	<b>589,292.91</b>
<b>Administrative</b>									
Insurance - LC D&O	222,912.71	198,960.70	172,442.40	145,924.10	119,405.80	92,887.50	66,369.20	39,850.90	13,332.60
<b>Total Administrative</b>	<b>222,912.71</b>	<b>198,960.70</b>	<b>172,442.40</b>	<b>145,924.10</b>	<b>119,405.80</b>	<b>92,887.50</b>	<b>66,369.20</b>	<b>39,850.90</b>	<b>13,332.60</b>
<b>Total 12000 - Prepaid Expense</b>	<b>1,698,736.61</b>	<b>1,690,996.66</b>	<b>1,640,595.72</b>	<b>1,544,952.35</b>	<b>1,332,502.89</b>	<b>1,197,714.39</b>	<b>555,268.33</b>	<b>386,013.70</b>	<b>602,625.51</b>
<b>Total Other Current Assets</b>	<b>3,122,157.62</b>	<b>3,478,464.88</b>	<b>4,782,562.89</b>	<b>3,357,277.21</b>	<b>3,381,390.35</b>	<b>2,261,916.34</b>	<b>1,245,782.83</b>	<b>720,050.91</b>	<b>499,218.15</b>
<b>Total Current Assets</b>	<b>72,003,693.65</b>	<b>58,839,879.96</b>	<b>55,520,784.85</b>	<b>45,595,927.22</b>	<b>42,993,390.68</b>	<b>41,395,973.07</b>	<b>30,864,199.00</b>	<b>27,574,027.52</b>	<b>27,528,869.83</b>
<b>Fixed Assets</b>									
<b>LegacyPark - Project Costs</b>									
LS USA - Pre Opening WC	16,875,015.06	16,871,604.95	21,668,187.76	16,866,459.85	16,866,459.85	21,364,319.18	16,866,459.85	16,866,459.85	16,866,559.85
Construction/Construction Mgmt	125,318,192.44	136,867,516.54	142,013,648.41	152,974,716.15	153,954,599.15	153,951,919.99	152,918,646.74	154,751,695.33	154,643,804.29
Construction Insurance	3,747,440.03	4,006,310.91	4,006,310.91	4,057,345.94	4,057,345.94	4,064,806.78	4,066,059.95	4,066,059.95	4,066,411.06
Project Design	12,586,816.76	13,153,148.07	13,153,148.07	13,153,148.07	13,153,148.07	13,153,148.07	13,177,844.37	13,177,844.37	13,280,680.55
Legal/Permits/Other Fees	2,906,433.39	2,990,432.83	3,138,478.75	3,102,807.96	3,102,807.96	3,102,807.96	3,208,973.54	3,210,461.17	3,214,964.57
<b>Total LegacyPark - Project Costs</b>	<b>161,433,897.68</b>	<b>173,889,013.30</b>	<b>183,979,773.90</b>	<b>190,154,477.97</b>	<b>191,134,360.97</b>	<b>195,637,001.98</b>	<b>190,237,984.45</b>	<b>192,072,520.67</b>	<b>192,072,420.32</b>
<b>15000 - Furniture Fixtures &amp; Equipment</b>									
Basketball Equipment	144,713.00	144,713.00	144,713.00	182,098.41	182,098.41	182,098.41	182,098.41	182,098.41	182,098.41
Baseball & Softball Equipment	720,506.73	930,027.66	930,027.66	953,603.01	953,603.01	953,603.01	953,603.01	953,603.01	1,126,339.25
Cheer, Dance & Gymnastics Equip	368,007.27	368,007.27	413,497.99	782,452.90	782,452.90	782,452.90	782,452.90	782,452.90	782,452.90
Emergency Medical Equipment	89,925.60	107,240.60	107,240.60	107,240.60	107,240.60	107,240.60	107,240.60	107,240.60	107,240.60
Food Trucks	879,484.00	879,484.00	879,484.00	879,484.00	879,484.00	879,484.00	879,484.00	879,484.00	879,484.00
Futsal Equipment	190,136.24	264,417.69	264,417.69	264,417.69	264,417.69	264,417.69	264,417.69	264,417.69	73,305.44
Golf Simulator	-	-	-	-	-	-	-	-	66,282.00
Groundskeeping Equipment	44,118.02	44,118.02	44,118.02	44,118.02	44,118.02	44,118.02	44,118.02	44,118.02	44,118.02
Moveable Event Equipment	184,868.81	184,868.81	184,868.81	184,868.81	184,868.81	184,868.81	184,868.81	184,868.81	184,868.81
Movable LED Message Boards	4,557,283.00	4,557,283.00	4,557,283.00	2,356,415.00	2,356,415.00	2,356,415.00	2,356,415.00	2,356,415.00	2,356,415.00
Movable Office Trailers	957,657.76	957,657.76	957,657.76	957,657.76	957,657.76	957,657.76	957,657.76	957,657.76	957,657.76
Movable Outdoor Furnishings	51,248.20	51,248.20	51,248.20	51,248.20	51,248.20	51,248.20	51,248.20	51,248.20	51,248.20
Movable Ticket Booths	73,697.15	73,697.15	73,697.15	73,697.15	73,697.15	73,697.15	73,697.15	73,697.15	73,697.15
Obstacle Course Equipment	142,888.46	142,888.46	142,888.46	142,888.46	142,888.46	142,888.46	142,888.46	142,888.46	281,689.00
Outdoor Storage Equipment	57,715.16	57,715.16	57,715.16	57,715.16	57,715.16	57,715.16	57,715.16	57,715.16	58,040.06
Outdoor Tent/Shade Equipment	46,024.68	46,024.68	46,024.68	46,024.68	46,024.68	65,707.95	65,707.95	68,452.22	68,452.22
Ops Furniture & Equipment	42,142.23	64,689.53	101,159.48	174,465.90	192,742.58	192,742.58	192,742.58	192,742.58	192,742.58
Park Signage	91,504.00	91,504.00	91,504.00	91,504.00	210,473.50	210,473.50	210,473.50	210,473.50	210,473.50
Pickleball Equipment	4,371.33	4,371.33	4,371.33	8,304.71	8,304.71	8,304.71	8,304.71	8,304.71	8,304.71
Portable Restroom Trailers	490,180.84	490,180.84	1,153,440.84	821,810.84	821,810.84	1,140,963.34	821,810.84	821,810.84	809,333.34
Restaurant & Kitchen Equipment	1,457,551.30	2,588,435.47	2,774,412.87	2,923,293.56	2,923,293.56	2,923,293.56	2,923,293.56	2,923,293.56	2,930,141.88
Scoreboard Equipment	207,178.80	207,178.80	207,178.80	207,178.80	207,178.80	207,178.80	207,178.80	207,178.80	207,178.80
Soccer & Lacrosse Equipment	353,827.18	447,910.04	447,910.04	460,814.14	460,814.14	460,814.14	460,814.14	460,814.14	460,814.14
Volleyball Equipment	354,362.85	365,511.41	365,511.41	373,101.71	373,101.71	385,579.21	373,101.71	373,101.71	403,955.22
All Other	-	17,425.00	142,027.61	142,027.61	203,309.61	215,157.93	215,157.93	215,157.93	-
<b>Total 15000 - Furniture Fixtures &amp; Equipment</b>	<b>11,509,392.61</b>	<b>13,086,597.88</b>	<b>14,142,398.56</b>	<b>12,286,431.12</b>	<b>12,484,959.30</b>	<b>12,848,120.89</b>	<b>12,516,490.89</b>	<b>12,519,235.16</b>	<b>12,516,332.99</b>
<b>17000 - Accumulated Depreciation</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(106,103.00)</b>	<b>(807,315.25)</b>
<b>Total Fixed Assets</b>	<b>172,837,187.29</b>	<b>186,869,508.18</b>	<b>198,016,069.46</b>	<b>202,334,806.09</b>	<b>203,513,217.27</b>	<b>208,379,019.87</b>	<b>202,648,372.34</b>	<b>204,485,652.83</b>	<b>203,781,438.06</b>
<b>Other Assets</b>									
<b>Due From LS USA - Long Term</b>									
<b>LS Sports - Liquor License</b>									
Loan Principal	113,600.00	113,600.00	113,600.00	113,600.00	113,600.00	113,600.00	113,600.00	113,600.00	113,600.00
Accrued Interest Receivable	2,530.59	2,879.17	3,265.11	3,638.57	4,024.49	4,534.02	4,919.94	5,305.86	5,691.78
<b>Total LS Sports - Liquor License</b>	<b>116,130.59</b>	<b>116,479.17</b>	<b>116,865.11</b>	<b>117,238.57</b>	<b>117,624.49</b>	<b>118,134.02</b>	<b>118,519.94</b>	<b>118,905.86</b>	<b>119,291.78</b>
<b>Waltz Construction Settlement</b>									
Loan Principal	1,120,000.00	1,120,000.00	1,120,000.00	1,120,000.00	1,120,000.00	1,120,000.00	1,120,000.00	1,120,000.00	1,120,000.00
Accrued Interest Receivable	30,071.23	33,507.94	37,312.87	40,995.06	44,799.99	48,482.18	52,287.11	56,092.04	59,896.97
<b>Total Waltz Construction Settlement</b>	<b>1,150,071.23</b>	<b>1,153,507.94</b>	<b>1,157,312.87</b>	<b>1,160,995.06</b>	<b>1,164,799.99</b>	<b>1,168,482.18</b>	<b>1,172,287.11</b>	<b>1,176,092.04</b>	<b>1,179,896.97</b>
<b>Total Due From LS USA - Long Term</b>	<b>1,266,201.82</b>	<b>1,269,987.11</b>	<b>1,274,177.98</b>	<b>1,278,233.63</b>	<b>1,282,424.48</b>	<b>1,286,616.20</b>	<b>1,290,807.05</b>	<b>1,294,997.90</b>	<b>1,299,188.75</b>
<b>Security Deposits</b>									
Electricity Deposit - SRP	349,479.95	355,789.95	349,479.95	355,789.95	355,789.95	349,479.95	355,789.95	355,789.95	422,233.80
Water Deposit - City of Mesa	300,000.00	300,000.00	300,000.00	300,000.00	300,000.00	300,000.00	300,000.00	300,000.00	300,000.00
Ground Lease Security Deposit	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00
<b>Total Security Deposits</b>	<b>1,149,479.95</b>	<b>1,155,789.95</b>	<b>1,149,479.95</b>	<b>1,155,789.95</b>	<b>1,155,789.95</b>	<b>1,149,479.95</b>	<b>1,155,789.95</b>	<b>1,155,789.95</b>	<b>1,222,233.80</b>
Deferred IT Advisory Fee Asset	-	-	-	-	-	-	-	-	912,500.00
<b>Bond Issuance Costs</b>									
<b>Legal, Title, Other</b>									
Legal, Title, Other Cost - 2020	2,121,467.61	2,121,467.61	2,121,467.61	2,121,467.61	2,121,467.61	2,121,467.61	2,121,467.61	2,121,467.61	2,121,467.61
Legal, Title, Other Cost - 2021	526,337.00	526,337.00	526,337.00	526,337.00	526,337.00	526,337.00	526,337.00	526,337.00	526,337.00

**Unaudited**  
**Subject to Future Audit Adjustment**

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

**Legacy Cares, Inc.**  
**2022 Monthly Balance Sheets**  
**Through September 30, 2022**

	Jan 31, 22	Feb 28, 22	Mar 31, 22	Apr 30, 22	May 31, 22	Jun 30, 22	Jul 31, 22	Aug 31, 22	Sep 30, 22
<b>Accumulated Amortization</b>									
Series 2020A-1 & Series 2020A-2	(167,222.24)	(167,222.24)	(167,222.24)	(206,568.65)	(216,405.25)	(226,241.85)	(236,078.45)	(245,915.05)	(255,751.65)
Series 2020B	(8,230.19)	(8,230.19)	(8,230.19)	(10,166.71)	(10,650.84)	(11,134.97)	(11,619.10)	(12,103.23)	(12,587.36)
Series 2020C	(37,464.90)	(37,464.90)	(37,464.90)	(46,280.17)	(48,483.99)	(50,687.81)	(52,891.63)	(55,095.45)	(57,299.27)
Series 2021A	(4,795.29)	(4,795.29)	(4,795.29)	(7,992.15)	(8,791.36)	(9,590.57)	(10,389.78)	(11,188.99)	(11,988.20)
Series 2021B	(13,256.66)	(13,256.66)	(13,256.66)	(22,094.43)	(24,303.87)	(26,513.31)	(28,722.75)	(30,932.19)	(33,141.63)
<b>Total Accumulated Amortization</b>	<b>(230,969.28)</b>	<b>(230,969.28)</b>	<b>(230,969.28)</b>	<b>(293,102.11)</b>	<b>(308,635.31)</b>	<b>(324,168.51)</b>	<b>(339,701.71)</b>	<b>(355,234.91)</b>	<b>(370,768.11)</b>
<b>Total Legal, Title, Other</b>	<b>2,416,835.33</b>	<b>2,416,835.33</b>	<b>2,416,835.33</b>	<b>2,354,702.50</b>	<b>2,339,169.30</b>	<b>2,323,636.10</b>	<b>2,308,102.90</b>	<b>2,292,569.70</b>	<b>2,277,036.50</b>
<b>Original Issue Discount</b>									
Series 2020A Tax Exempt Cost	1,649,600.00	1,649,600.00	1,649,600.00	1,649,600.00	1,649,600.00	1,649,600.00	1,649,600.00	1,649,600.00	1,649,600.00
Series 2020B Taxable Cost	110,049.60	110,049.60	110,049.60	110,049.60	110,049.60	110,049.60	110,049.60	110,049.60	110,049.60
Series 2020C Tax Exempt Trbo Cst	310,000.00	310,000.00	310,000.00	310,000.00	310,000.00	310,000.00	310,000.00	310,000.00	310,000.00
<b>Accumulated Amortization</b>									
Series 2020A-2	(78,114.76)	(78,114.76)	(78,114.76)	(96,494.70)	(101,089.69)	(105,684.68)	(110,279.67)	(114,874.66)	(119,469.65)
Series 2020B	(15,721.37)	(15,721.37)	(15,721.37)	(19,420.52)	(20,345.31)	(21,270.10)	(22,194.89)	(23,119.68)	(24,044.47)
Series 2020C	(44,285.71)	(44,285.71)	(44,285.71)	(54,705.88)	(57,310.92)	(59,915.96)	(62,521.00)	(65,126.04)	(67,731.08)
<b>Total Accumulated Amortization</b>	<b>(138,121.84)</b>	<b>(138,121.84)</b>	<b>(138,121.84)</b>	<b>(170,621.10)</b>	<b>(178,745.92)</b>	<b>(186,870.74)</b>	<b>(194,995.56)</b>	<b>(203,120.38)</b>	<b>(211,245.20)</b>
<b>Total Original Issue Discount</b>	<b>1,931,527.76</b>	<b>1,931,527.76</b>	<b>1,931,527.76</b>	<b>1,899,028.50</b>	<b>1,890,903.68</b>	<b>1,882,778.86</b>	<b>1,874,654.04</b>	<b>1,866,529.22</b>	<b>1,858,404.40</b>
<b>Underwriter's Discount</b>									
Series 2020A Tax Exempt Cost	2,142,872.25	2,142,872.25	2,142,872.25	2,142,872.25	2,142,872.25	2,142,872.25	2,142,872.25	2,142,872.25	2,142,872.25
Series 2020B Taxable Cost	2,560,595.74	2,560,595.74	2,560,595.74	2,560,595.74	2,560,595.74	2,560,595.74	2,560,595.74	2,560,595.74	2,560,595.74
Series 2020C Tax Exempt Trbo Cst	311,932.01	311,932.01	311,932.01	311,932.01	311,932.01	311,932.01	311,932.01	311,932.01	311,932.01
Series 2021 A Tax Exempt	360,782.81	360,782.81	360,782.81	360,782.81	360,782.81	360,782.81	360,782.81	360,782.81	360,782.81
Series 2021B Taxable	299,217.19	299,217.19	299,217.19	299,217.19	299,217.19	299,217.19	299,217.19	299,217.19	299,217.19
<b>Accumulated Amortization</b>									
Series 2020A-1,2	(198,898.48)	(198,898.48)	(198,898.48)	(245,698.12)	(257,398.03)	(269,097.94)	(280,797.85)	(292,497.76)	(304,197.67)
Series 2020B	(365,799.40)	(365,799.40)	(365,799.40)	(451,869.85)	(473,387.46)	(494,905.07)	(516,422.68)	(537,940.29)	(559,457.90)
Series 2020C	(44,561.72)	(44,561.72)	(44,561.72)	(55,046.83)	(57,668.11)	(60,289.39)	(62,910.67)	(65,531.95)	(68,153.23)
Series 2021A	(6,013.05)	(6,013.05)	(6,013.05)	(10,021.75)	(11,023.92)	(12,026.09)	(13,028.26)	(14,030.43)	(15,032.60)
Series 2021B	(16,623.18)	(16,623.18)	(16,623.18)	(27,705.30)	(30,475.83)	(33,246.36)	(36,016.89)	(38,787.42)	(41,557.95)
<b>Total Accumulated Amortization</b>	<b>(631,895.83)</b>	<b>(631,895.83)</b>	<b>(631,895.83)</b>	<b>(790,341.85)</b>	<b>(829,953.35)</b>	<b>(869,564.85)</b>	<b>(909,176.35)</b>	<b>(948,787.85)</b>	<b>(988,399.35)</b>
<b>Total Underwriter's Discount</b>	<b>5,043,504.17</b>	<b>5,043,504.17</b>	<b>5,043,504.17</b>	<b>4,885,058.15</b>	<b>4,845,446.65</b>	<b>4,805,835.15</b>	<b>4,766,223.65</b>	<b>4,726,612.15</b>	<b>4,687,000.65</b>
<b>Total Bond Issuance Costs</b>	<b>9,391,867.26</b>	<b>9,391,867.26</b>	<b>9,391,867.26</b>	<b>9,138,789.15</b>	<b>9,075,519.63</b>	<b>9,012,250.11</b>	<b>8,948,980.59</b>	<b>8,885,711.07</b>	<b>8,822,441.55</b>
<b>Total Other Assets</b>	<b>11,807,549.03</b>	<b>11,817,644.32</b>	<b>11,815,525.19</b>	<b>11,572,812.73</b>	<b>11,513,734.06</b>	<b>11,448,346.26</b>	<b>11,395,577.59</b>	<b>11,336,498.92</b>	<b>12,256,364.10</b>
<b>TOTAL ASSETS</b>	<b>256,648,429.97</b>	<b>257,527,032.46</b>	<b>255,352,379.50</b>	<b>259,503,546.04</b>	<b>258,020,342.01</b>	<b>261,223,339.20</b>	<b>244,908,148.93</b>	<b>243,396,179.27</b>	<b>243,566,671.99</b>
<b>LIABILITIES &amp; EQUITY</b>									
<b>Liabilities</b>									
<b>Current Liabilities</b>									
<b>Accounts Payable</b>									
20000 - Accounts Payable	325,231.60	13,650.00	37,350.00	16,407.78	24,907.78	25,457.78	23,250.00	26,400.00	70,229.90
21010 - Accounts Payable - From LS USA	2,483,832.37	2,623,742.34	2,251,363.97	2,016,500.73	2,412,611.25	1,887,520.50	2,708,234.19	2,681,554.78	3,071,361.06
<b>Total Accounts Payable</b>	<b>2,809,063.97</b>	<b>2,637,392.34</b>	<b>2,288,713.97</b>	<b>2,032,908.51</b>	<b>2,437,519.03</b>	<b>1,912,978.28</b>	<b>2,731,484.19</b>	<b>2,707,954.78</b>	<b>3,141,590.96</b>
<b>Other Current Liabilities</b>									
20000-1 - Accrued Expenses - from LS USA	-	-	-	(3,490.00)	-	-	-	-	-
20020 - Deposits Payable	-	-	-	-	-	421,195.94	240,490.59	334,707.36	317,385.06
20025 - Accrued Payroll	-	-	-	-	-	307,858.88	24,025.29	(21,087.59)	138,965.05
20040 - Accrued Expenses	111,438.52	96,752.73	331,841.40	356,743.21	709,569.08	22,964.76	25,778.24	28,299.31	(116,619.67)
20045 - Accrued Commissions	-	-	13,667.36	13,667.36	13,667.36	(145,356.32)	(159,500.34)	(214,401.86)	(17,859.28)
20205 - Event Deposits	285,248.44	196,334.87	121,908.72	39,454.65	(122,133.16)	13,317.20	11,650.12	13,091.83	(17,087.31)
20250 - Accrued Workers Compensation	-	-	-	-	7,470.72	610,683.06	139,630.42	138,087.98	350,942.44
<b>Total 20000-1 - Accrued Expenses - from LS USA</b>	<b>396,686.96</b>	<b>293,087.60</b>	<b>467,417.48</b>	<b>406,375.22</b>	<b>608,574.00</b>	<b>1,469.83</b>	<b>1,469.83</b>	<b>4,974.81</b>	<b>6,170.16</b>
20556 - Sales Tax Payable AZ	19,435.08	5.04	(1,333.24)	(105.85)	(161.26)	(421.65)	1,469.83	4,974.81	(9,627.00)
20600 - Payroll Clearing	3,247.42	8,509.45	(15,004.82)	3,234.19	(4,480.94)	(426,935.97)	(16,063.28)	(17,859.28)	5,800,780.82
24000 - Deferred Revenue	3,665,439.11	3,090,452.07	2,527,990.25	6,376,080.24	6,145,874.06	5,999,429.59	5,881,280.02	5,813,569.50	(1,066,162.16)
Due to/from Legacy Sports USA	(6,962,899.51)	(4,582,840.02)	5,580,476.24	(2,131,673.14)	(2,781,064.26)	3,569,211.78	(1,754,809.63)	(1,351,969.00)	
<b>Accrued Bond Interest Payable</b>									
Series 2020A-1 & Series 2020A-2	-	-	3,977,970.32	5,303,960.43	6,629,950.54	7,955,940.64	1,325,990.12	2,651,980.23	3,977,970.33
Series 2020B	-	-	153,225.00	204,300.00	255,375.00	306,450.00	51,075.00	102,150.00	153,225.00
Series 2020C	-	-	523,125.00	697,500.00	871,875.00	1,048,250.00	174,375.00	348,750.00	523,125.00
Series 2021A	-	-	482,925.00	643,900.00	804,875.00	965,850.00	160,975.00	321,950.00	482,925.00
Series 2021B	-	-	11,500.00	15,333.33	19,166.66	23,000.00	3,833.33	7,666.66	11,500.00
<b>Total Accrued Bond Interest Payable</b>	<b>-</b>	<b>-</b>	<b>5,148,745.32</b>	<b>6,864,993.76</b>	<b>8,581,242.20</b>	<b>10,297,490.64</b>	<b>1,716,248.45</b>	<b>3,432,496.89</b>	<b>5,148,745.33</b>
<b>Total Other Current Liabilities</b>	<b>(2,878,090.94)</b>	<b>(1,190,785.86)</b>	<b>13,708,291.23</b>	<b>11,518,904.42</b>	<b>12,549,983.80</b>	<b>20,049,457.45</b>	<b>5,967,755.81</b>	<b>8,019,320.90</b>	<b>10,230,849.59</b>
<b>Total Current Liabilities</b>	<b>(69,026.97)</b>	<b>1,446,606.48</b>	<b>15,997,005.20</b>	<b>13,551,812.93</b>	<b>14,987,502.83</b>	<b>21,962,435.73</b>	<b>8,699,240.00</b>	<b>10,727,275.68</b>	<b>13,372,440.55</b>
<b>Long Term Liabilities</b>									
Series 2020 AIDA - Rev Bonds									
Series 2020A - Tax Exempt									

**Unaudited**  
**Subject to Future Audit Adjustment**

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements



**Legacy Cares, Inc.**  
**2022 Monthly Balance Sheets**  
Through September 30, 2022

	Jan 31, 22	Feb 28, 22	Mar 31, 22	Apr 30, 22	May 31, 22	Jun 30, 22	Jul 31, 22	Aug 31, 22	Sep 30, 22
Series 2020A-1 - Rev Bonds	48,000,000.00	48,000,000.00	48,000,000.00	48,000,000.00	48,000,000.00	48,000,000.00	48,000,000.00	48,000,000.00	48,000,000.00
Series 2020A-2 - Rev Bonds	164,960,000.00	164,960,000.00	164,960,000.00	164,960,000.00	164,960,000.00	164,960,000.00	164,960,000.00	164,960,000.00	164,960,000.00
Total Series 2020A - Tax Exempt	212,960,000.00	212,960,000.00	212,960,000.00	212,960,000.00	212,960,000.00	212,960,000.00	212,960,000.00	212,960,000.00	212,960,000.00
Series 2020B - Taxable	6,810,000.00	6,810,000.00	6,810,000.00	6,810,000.00	6,810,000.00	6,810,000.00	6,810,000.00	6,810,000.00	6,810,000.00
Series 2020C - Tax Exempt Turbo	31,000,000.00	31,000,000.00	31,000,000.00	31,000,000.00	31,000,000.00	31,000,000.00	31,000,000.00	31,000,000.00	31,000,000.00
Total Series 2020 AIDA - Rev Bonds	250,770,000.00	250,770,000.00	250,770,000.00	250,770,000.00	250,770,000.00	250,770,000.00	250,770,000.00	250,770,000.00	250,770,000.00
Series 2021 AIDA Rev Bonds									
Series 2021 A Tax Exempt Bonds	32,425,000.00	32,425,000.00	32,425,000.00	32,425,000.00	32,425,000.00	32,425,000.00	32,425,000.00	32,425,000.00	32,425,000.00
Series 2021 B Taxable Bonds	575,000.00	575,000.00	575,000.00	575,000.00	575,000.00	575,000.00	575,000.00	575,000.00	575,000.00
Total Series 2021 AIDA Rev Bonds	33,000,000.00	33,000,000.00	33,000,000.00	33,000,000.00	33,000,000.00	33,000,000.00	33,000,000.00	33,000,000.00	33,000,000.00
Deferred IT Advisory Fee Payable	-	-	-	-	-	-	-	-	912,500.00
Total Long Term Liabilities	283,770,000.00	283,770,000.00	283,770,000.00	283,770,000.00	283,770,000.00	283,770,000.00	283,770,000.00	283,770,000.00	284,682,500.00
Total Liabilities	283,700,973.03	285,216,606.48	299,767,005.20	297,321,812.93	298,757,502.83	305,732,435.73	292,469,240.00	294,497,275.68	298,054,940.55
Equity									
32000 - Retained Earnings	(27,947,520.78)	(27,947,520.78)	(27,947,524.22)	(27,947,520.78)	(27,947,520.78)	(27,947,520.78)	(27,947,520.78)	(27,947,520.78)	(27,947,520.78)
Net Income	894,977.72	257,946.76	(6,467,101.48)	(9,870,746.11)	(12,789,640.04)	(16,561,575.75)	(19,613,570.29)	(23,153,575.63)	(26,540,747.78)
Total Equity	(27,052,543.06)	(27,689,574.02)	(34,414,625.70)	(37,818,266.89)	(40,737,160.82)	(44,509,096.53)	(47,561,091.07)	(51,101,096.41)	(54,488,268.56)
TOTAL LIABILITIES & EQUITY	<u>\$ 256,648,429.97</u>	<u>\$ 257,527,032.46</u>	<u>\$ 265,352,379.50</u>	<u>\$ 259,503,546.04</u>	<u>\$ 258,020,342.01</u>	<u>\$ 261,223,339.20</u>	<u>\$ 244,906,148.93</u>	<u>\$ 243,396,179.27</u>	<u>\$ 243,566,671.99</u>

Unaudited  
Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

**Legacy Cares, Inc.**  
**Monthly and Year-To-Date Profit & Loss Statement**  
January through September 2022

	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	TOTAL
Ordinary Income/Expense										
Income										
40000 - Park Revenue										
40100 - Events	\$ 1,584,982.94	\$ 1,570,700.91	\$ 1,920,823.17	\$ 1,342,662.73	\$ 1,381,563.50	\$ 967,272.48	\$ 778,013.86	\$ 895,256.54	\$ 1,171,182.51	\$ 11,612,458.64
40050 - Sponsorships	367,666.64	367,666.64	378,083.31	418,083.62	464,541.66	498,305.71	519,692.67	486,733.64	381,697.61	3,882,471.20
40010 - Food & Beverage	364,193.00	676,001.05	828,725.04	654,033.60	596,660.69	363,932.51	299,084.69	295,918.41	400,894.50	4,479,443.49
Total 40000 - Park Revenue	2,316,842.58	2,614,368.60	3,127,631.52	2,414,779.65	2,442,765.85	1,829,510.70	1,596,791.22	1,677,908.59	1,953,774.62	19,974,373.33
50000 - Park Cost of Goods Sold										
50100 - Events	572,031.42	882,208.78	772,623.88	476,718.71	758,962.84	308,701.22	312,988.72	524,573.11	579,469.60	5,188,278.28
54000 - Sponsorship										
Fulfillment	17,195.96	(638.17)	5,596.56	2,953.15	28,893.51	86,062.59	(76,614.27)	8,533.65	12,455.12	84,438.10
Total 54000 - Sponsorship	17,195.96	(638.17)	5,596.56	2,953.15	28,893.51	86,062.59	(76,614.27)	8,533.65	12,455.12	84,438.10
Total 50000 - Park Cost of Goods Sold	589,227.38	881,570.61	778,220.44	479,671.86	787,856.35	394,763.81	236,374.45	533,106.76	591,924.72	5,272,716.38
Park Gross Profit	1,727,615.20	1,732,797.99	2,349,411.08	1,935,107.79	1,654,909.50	1,434,746.89	1,360,416.77	1,144,801.83	1,361,849.90	14,701,656.95
Park Gross Profit %	74.6%	66.3%	75.1%	80.1%	67.7%	78.4%	85.2%	68.2%	69.7%	73.6%
Expense										
G&A- Park Operating Expenses										
60000 - Employee Related										
60600 - Pension/401K Expense	-	-	-	-	-	-	-	-	174.02	174.02
60100 - Salaries	191,808.56	479,971.71	774,337.75	634,401.25	635,040.07	836,616.90	732,276.92	628,275.24	563,673.39	5,476,401.79
60150 - Salaries - Hourly	60,598.03	283,466.72	313,430.07	294,062.29	307,659.22	498,069.91	239,034.05	344,427.68	323,474.79	2,664,222.76
60200 - Salaries - OT	955.81	25,306.35	44,120.60	32,691.92	12,856.11	9,528.79	6,557.83	3,959.00	3,749.23	139,725.64
60246 - Executive Payroll Fees	-	-	202,998.64	(202,998.64)	-	202,998.64	(202,998.64)	-	-	-
60255 - Bonus Paid	-	-	-	385.00	432.50	900.00	12,183.33	-	202.50	14,103.33
60260 - Employee Commissions	-	-	-	4,937.50	-	31,001.34	16,409.93	12,185.54	1,133.29	65,667.60
60350 - Relocation	-	-	-	-	1,830.79	-	(3,128.00)	-	1,180.76	(116.45)
60400 - Payroll Taxes	47,733.98	63,496.86	88,353.16	60,827.18	68,655.04	87,598.25	59,486.36	63,844.53	59,780.91	599,776.27
60450 - Worker's Comp	5,438.00	11,337.31	32,755.00	14,677.68	29,704.59	22,976.99	62,580.62	24,916.30	18,184.75	222,571.24
60500 - Vacation	-	659.29	1,477.43	7,716.44	1,525.04	3,809.51	1,811.76	5,239.57	19,161.88	41,400.92
60550 - Employee Insurance Benefits	9,448.62	52,780.36	83,503.43	28,098.83	51,838.78	53,950.24	43,735.71	68,931.89	56,549.44	448,837.30
60650 - Payroll Service Fees	964.83	4,193.00	5,925.67	5,640.32	5,631.35	9,614.76	2,094.84	5,672.52	6,810.90	46,548.19
60680 - Phone Reimbursement	700.00	1,750.00	1,610.93	1,200.00	1,400.00	1,100.00	1,100.00	1,000.00	1,500.00	11,360.93
Total 60000 - Employee Related	317,647.83	922,961.60	1,548,512.68	881,639.77	1,116,573.49	1,758,165.33	971,144.71	1,158,452.27	1,055,575.86	9,730,673.54
61000 - Rent										
61010 - Rent	-	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	2,428,905.60
Total 61000 - Rent	-	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	303,613.20	2,428,905.60
61500 - Building Repair & Maintenance										
61501 - General Repairs	-	-	2,070.00	1,730.40	811.78	1,595.65	5,453.61	10,151.27	7,401.12	29,213.83
61502 - Equipment Repair	-	-	1,409.00	2,169.85	-	-	-	-	-	3,578.85
61505 - Contracted Maintenance	-	-	-	-	-	799.00	24,800.00	14,800.00	8,915.00	49,314.00
61507 - Building Supplies / Materials	-	-	-	-	12,854.32	6,433.54	9,328.84	4,355.50	12,543.96	45,516.16
61511 - Door/Locks/Hardware	-	-	-	-	1,332.40	288.24	-	-	-	1,620.64
61514 - Signage Repair	-	-	-	-	-	645.37	-	-	-	645.37
61516 - Lifts, Carts, and Vehicle Maint	-	1,930.46	4,028.44	2,261.87	8,902.71	(370.75)	2,012.98	-	368.82	19,134.53
61521 - Equipment Rental	-	42,641.00	62,867.77	67,242.93	82,049.89	109,979.80	122,840.45	61,133.91	58,612.59	607,368.34
61522 - Plumbing Repairs	-	-	-	-	-	1,177.78	-	400.00	250.00	1,827.78
Total 61500 - Building Repair & Maintenance	-	44,571.46	70,375.21	73,405.05	105,951.10	120,548.63	164,435.88	90,840.68	88,091.49	758,219.50
62000 - Office										
62100 - Supplies	-	2,966.18	6,837.64	7,242.28	3,143.69	4,707.69	5,616.76	2,587.08	1,444.75	34,546.07
62200 - Telephone	-	423.76	4,464.05	1,575.78	1,702.34	1,740.76	3,433.46	-	714.41	14,054.56
62250 - Internet	-	15,465.03	15,466.73	18,955.25	16,045.17	16,045.23	16,057.70	16,057.77	16,058.21	130,151.09
62300 - Cable	-	1,740.38	1,740.38	-	-	5,221.14	1,740.38	1,740.38	1,740.38	13,923.04
62350 - Repairs & Maintenance	-	2,582.49	-	-	-	-	-	-	-	2,582.49
62400 - Storage Fees	-	571.42	270.34	-	9,000.00	-	-	12,000.24	-	21,842.00
62450 - Equipment Rental	60,851.30	36,747.00	322,312.54	565,856.89	234,065.26	115,430.86	239,871.14	225,293.67	237,291.14	2,037,719.80
62500 - Computers and Supplies	-	-	2,389.02	3,334.32	2,675.06	8,936.89	1,304.03	1,318.32	(83.11)	19,874.53
Total 62000 - Office	60,851.30	60,496.26	353,480.70	596,964.52	266,631.52	152,082.57	268,023.47	258,997.46	257,165.78	2,274,693.58
63000 - Legal										
63100 - Legal	2,500.00	-	1,260.00	105.00	-	315.00	-	26,230.59	-	30,410.59
Total 63000 - Legal	2,500.00	-	1,260.00	105.00	-	315.00	-	26,230.59	-	30,410.59
63500 - Utilities										
63505 - Electricity	-	113,915.97	155,535.03	85,009.32	108,035.96	117,538.26	151,600.66	148,170.44	106,906.82	986,712.46
63510 - Water	-	170.99	14,784.09	46,123.17	31,903.55	29,190.36	26,506.45	19,162.91	16,843.24	184,684.76
63515 - Natural Gas/Fuel	83.99	976.62	-	624.97	33,852.67	2,705.73	3,285.32	2,057.87	2,164.39	45,751.56
63525 - Wifi/Telecommunications	-	1,449.07	358.98	801.00	801.00	-	801.00	749.01	271.53	5,231.59
Total 63500 - Utilities	83.99	116,512.65	170,678.10	132,558.46	174,593.18	149,434.35	182,193.43	170,140.23	126,185.98	1,222,380.37
63600 - Supplies										
63601 - Uniforms	-	921.26	-	-	27,655.21	-	-	-	-	28,576.47
63602 - Cleaning Supplies	9,510.60	4,689.93	5,792.93	10,829.04	6,623.72	6,170.88	4,262.16	4,847.88	5,633.53	58,360.67

Unaudited  
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**Legacy Cares, Inc.**  
**Monthly and Year-To-Date Profit & Loss Statement**  
January through September 2022

	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	TOTAL
63603 · Paper/Restroom Supplies	2,296.00	5,421.84	16,395.25	6,648.40	6,263.14	11,758.72	7,701.05	13,194.27	13,216.29	82,894.96
63609 · Doors & Locks	-	1,648.68	1,525.00	110.00	-	-	-	-	103.94	3,387.62
63610 · Plumbing Supplies	-	-	-	328.38	132.63	-	2,209.07	-	-	2,670.08
63611 · F&B Supplies	208,108.00	279,722.81	392,815.99	383,981.31	268,415.13	84,161.95	166,103.75	136,922.01	229,138.65	2,149,369.60
63612 · Linen Supplies & Cleaning	2,396.00	-	-	-	-	-	-	-	-	2,396.00
63613 · General Supplies/Building Supp	593.70	5,615.62	1,771.93	11,650.28	8,413.70	-	392.67	48.00	-	28,485.90
63614 · HVAC Supplies	-	-	-	-	-	1,678.66	-	-	-	1,678.66
63615 · Safety Supplies	-	-	158.99	-	-	-	-	-	-	158.99
63619 · Radios	-	-	2,396.88	-	-	-	-	-	-	2,396.88
63625 · Traffic Control Supplies	-	-	215.38	-	-	-	-	-	-	215.38
63627 · Sports Supplies	-	-	-	-	359.88	21.66	1,547.63	4,669.88	691.00	7,290.05
<b>Total 63600 · Supplies</b>	<b>222,904.30</b>	<b>298,020.14</b>	<b>421,072.35</b>	<b>413,547.41</b>	<b>317,863.41</b>	<b>103,791.87</b>	<b>182,216.33</b>	<b>159,682.04</b>	<b>248,783.41</b>	<b>2,367,881.26</b>
<b>64000 · Consultants and Outside Service</b>										
64060 · Recruiting	-	-	-	-	-	-	-	-	3,338.61	3,338.61
64301 · Tax Services	-	-	-	4,750.00	-	-	5,375.00	4,925.00	-	15,050.00
64200 · Consultants and Outside Service	-	15,703.99	25,490.80	76,501.02	30,762.50	-	-	-	-	148,458.31
<b>Total 64000 · Consultants and Outside Service</b>	<b>-</b>	<b>15,703.99</b>	<b>25,490.80</b>	<b>81,251.02</b>	<b>30,762.50</b>	<b>-</b>	<b>5,375.00</b>	<b>4,925.00</b>	<b>3,338.61</b>	<b>166,846.92</b>
<b>64500 · Contracted Services</b>										
64520 · HVAC Services	-	-	-	-	-	-	-	2,444.15	-	2,444.15
64501 · Armored Car Service	-	-	-	-	234.00	189.72	-	-	176.63	600.35
64502 · Management Fee (Base)	5,878.00	8,986.58	9,119.20	83,334.01	20,833.99	83,325.26	41,667.33	41,667.33	31,249.84	326,061.54
64503 · Management Fee (F&B Incentive)	-	-	-	105,721.38	31,873.54	18,182.38	14,954.23	14,795.93	20,044.73	205,572.19
64504 · Uniform Cleaning	-	1,197.38	11,999.00	6,411.58	3,390.53	10,057.89	1,925.41	6,736.77	3,857.80	45,576.36
64505 · Background Checks	-	-	-	56.00	-	-	-	-	-	56.00
64506 · Contracted Security	-	26,754.22	69,083.68	58,655.20	85,084.79	-	-	-	-	239,577.89
64508 · Software Licenses	2,246.00	9,607.96	9,607.06	21,324.89	(65,779.87)	1,652.10	42,479.04	14,773.97	1,422.45	37,333.60
64511 · Pest Control	-	5,015.00	5,940.00	5,940.00	5,015.00	5,015.00	5,015.00	5,537.00	5,015.00	41,567.00
64522 · Professional Fees	11.00	322.90	1,444.57	98.38	70.05	56.40	48.67	1,535.76	8,220.46	11,808.19
64513 · Trash Removal	-	4,680.23	18,914.38	24,002.21	17,545.47	14,652.20	13,191.90	14,817.17	14,281.61	122,085.17
64514 · Contracted Cleaning	-	145,332.42	143,925.65	(143,691.00)	-	-	-	-	-	145,567.07
64517 · Landscaping Service	-	30,100.10	107,118.11	115,073.00	105,270.11	136,581.05	156,629.66	96,647.05	104,545.34	851,964.42
64519 · Contracted Services - Other	523.00	84,168.00	84,132.00	84,028.00	84,056.00	84,000.00	84,585.00	84,668.00	84,400.50	674,560.50
64521 · General Maintenance	-	420.00	-	-	-	-	2,850.00	-	-	3,270.00
64533 · Lighting System	-	-	3,103.33	3,103.33	3,103.34	-	-	-	-	9,310.00
<b>Total 64500 · Contracted Services</b>	<b>8,658.00</b>	<b>316,584.79</b>	<b>463,641.98</b>	<b>364,056.98</b>	<b>290,696.95</b>	<b>353,712.00</b>	<b>363,346.24</b>	<b>283,623.13</b>	<b>273,214.36</b>	<b>2,717,354.43</b>
<b>65000 · Travel &amp; Entertainment</b>										
65100 · Airfare	-	1,750.60	1,859.58	781.83	2,785.02	436.50	992.20	-	-	8,605.73
65101 · Other Travel & Entertainment	-	-	-	1,508.53	419.65	213.00	160.44	1,801.34	-	4,102.96
65150 · Ground Transportation	960.00	887.95	1,060.39	1,309.97	4,059.73	5,171.92	2,786.33	2,741.69	520.63	19,498.61
65200 · Hotel	4,220.00	12,651.18	-	9,127.10	7,223.90	4,900.66	1,055.82	4,652.31	-	43,830.97
65250 · Employee Meals	-	(236.42)	-	-	124.07	67.89	338.34	490.74	-	784.62
65300 · Office Entertainment	-	-	-	-	-	50.00	-	-	-	50.00
65350 · Tips and Miscellaneous Travel	204.05	419.60	-	-	-	-	-	-	-	623.65
65450 · Entertainment and Business Meal	-	23,509.98	2,582.53	11,099.80	11,996.00	14,489.37	9,539.25	7,565.15	2,485.16	83,267.24
65600 · Training & Conferences	-	-	-	438.00	1,334.59	-	-	107.57	-	1,880.16
<b>Total 65000 · Travel &amp; Entertainment</b>	<b>5,384.05</b>	<b>38,982.89</b>	<b>5,502.50</b>	<b>24,265.23</b>	<b>27,942.96</b>	<b>25,329.34</b>	<b>14,872.38</b>	<b>17,358.80</b>	<b>3,005.79</b>	<b>162,643.94</b>
<b>66000-1 · Insurance</b>										
66100 · Ops Insurance	3,240.00	80,265.16	89,947.23	99,697.45	88,376.81	74,310.83	91,658.51	78,342.27	80,265.54	686,103.80
<b>Total 66000-1 · Insurance</b>	<b>3,240.00</b>	<b>80,265.16</b>	<b>89,947.23</b>	<b>99,697.45</b>	<b>88,376.81</b>	<b>74,310.83</b>	<b>91,658.51</b>	<b>78,342.27</b>	<b>80,265.54</b>	<b>686,103.80</b>
<b>67000 · Advertising</b>										
67100 · Advertising	4,050.00	-	8,822.01	64,594.02	36,340.89	20,679.26	36,970.42	32,475.42	20,857.92	224,789.94
67103 · Website	-	-	-	2,835.00	-	-	1,170.00	1,728.75	1,046.25	8,580.00
<b>Total 67000 · Advertising</b>	<b>4,050.00</b>	<b>-</b>	<b>8,822.01</b>	<b>67,429.02</b>	<b>36,340.89</b>	<b>21,849.26</b>	<b>38,770.42</b>	<b>34,204.17</b>	<b>21,904.17</b>	<b>233,369.94</b>
<b>68000 · Other G&amp;A Expenses</b>										
68006 · Customer Relations	-	-	-	-	-	-	-	-	15.00	15.00
68001 · Bad Debt Reserve	-	-	-	-	-	83,802.57	-	-	-	83,802.57
68005 · Miscellaneous	794.45	27,155.43	4,453.96	9,718.04	3,332.17	890.02	218.23	1,301.46	5,540.21	53,403.97
68008 · Cash Over/Short	286.00	430.45	261.49	(92.27)	230.90	114.31	300.00	1,931.14	3,332.19	6,794.21
68012 · Permits	120.00	-	-	-	-	-	415.00	2,120.08	-	2,655.08
68100 · Dues & Subscriptions	-	3,582.05	11,295.57	2,134.65	13,774.50	4,982.81	7,345.84	2,293.61	5,686.81	51,095.84
68150 · Bank Fees	30,696.78	28,031.11	36,919.27	43,786.91	38,384.26	32,005.75	22,402.75	23,791.41	28,083.61	284,101.85
68200 · Postage & Shipping	742.76	-	328.00	18.73	112.61	151.19	12.55	78.96	435.40	1,880.20
68250 · Printing & Reproduction	-	238.26	1,033.35	402.00	-	524.85	1,965.26	4,140.54	-	8,304.26
68300 · Taxes & Licenses	-	2,553.82	9.99	-	-	(52.18)	-	495.00	-	3,006.63
<b>Total 68000 · Other G&amp;A Expenses</b>	<b>32,639.99</b>	<b>61,991.12</b>	<b>54,301.83</b>	<b>55,968.06</b>	<b>55,834.44</b>	<b>122,419.32</b>	<b>32,659.63</b>	<b>36,152.20</b>	<b>43,093.22</b>	<b>495,059.61</b>
<b>Total G&amp;A- Park Operating Expenses</b>	<b>657,959.46</b>	<b>2,259,703.26</b>	<b>3,516,518.39</b>	<b>3,094,501.17</b>	<b>2,815,180.45</b>	<b>3,185,571.70</b>	<b>2,618,309.20</b>	<b>2,622,562.04</b>	<b>2,504,237.41</b>	<b>23,274,543.08</b>
<b>Park Operating Profit</b>	<b>1,069,655.74</b>	<b>(526,905.27)</b>	<b>(1,167,107.31)</b>	<b>(1,159,393.38)</b>	<b>(1,160,270.95)</b>	<b>(1,750,824.81)</b>	<b>(1,257,892.43)</b>	<b>(1,477,760.21)</b>	<b>(1,142,387.51)</b>	<b>(8,572,886.13)</b>
<b>Park Operating Profit %</b>	<b>46.2%</b>	<b>(20.2%)</b>	<b>(37.3%)</b>	<b>(48.0%)</b>	<b>(47.5%)</b>	<b>(95.7%)</b>	<b>(78.8%)</b>	<b>(88.1%)</b>	<b>(58.5%)</b>	<b>(42.9%)</b>
<b>Other Charitable Revenue</b>										

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**Legacy Cares, Inc.**  
**Monthly and Year-To-Date Profit & Loss Statement**  
January through September 2022

	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	TOTAL
<b>Fundraising Revenue - General</b>										
Corporate	-	-	-	-	-	-	-	-	72,500.00	72,500.00
Individual	-	-	-	-	-	-	1,028.25	58.26	12,036.14	13,122.65
Private Foundation	-	-	-	-	-	-	494.36	2,500.00	-	2,994.36
<b>Total Fundraising Revenue - General</b>	-	-	-	-	-	-	1,522.61	2,558.26	84,536.14	88,617.01
<b>Grants Revenue</b>										
Private Foundations	-	-	-	-	-	5,000.00	-	-	-	5,000.00
Restricted Giving Revenue										
Grants	-	-	-	-	17,000.00	-	-	-	557,500.00	574,500.00
<b>Total Restricted Giving Revenue</b>	-	-	-	-	17,000.00	-	-	-	557,500.00	574,500.00
<b>Total Grants Revenue</b>	-	-	-	-	17,000.00	5,000.00	-	-	557,500.00	579,500.00
<b>Total Other Charitable Revenue</b>	-	-	-	-	17,000.00	5,000.00	1,522.61	2,558.26	642,036.14	668,117.01
<b>Fundraising Revenue COGS</b>										
Events and Youth Programs	-	-	1,000.00	20.00	-	-	-	-	-	1,020.00
<b>Total Fundraising Revenue COGS</b>	-	-	1,000.00	20.00	-	-	-	-	-	1,020.00
<b>Total Other Charitable Revenue Gross Profit</b>	-	-	(1,000.00)	(20.00)	17,000.00	5,000.00	1,522.61	2,558.26	642,036.14	667,097.01
<b>Administrative Operating Exp</b>										
Bank Service Charges	23.99	-	-	24.00	99.01	79.09	77.09	101.26	101.16	505.60
Charitable Giving										
Donation	-	-	-	25,000.01	7,000.00	-	-	-	-	32,000.01
Event Expenses	-	-	-	-	-	2,586.92	752.44	796.47	-	4,135.83
<b>Total Charitable Giving</b>	-	-	-	25,000.01	7,000.00	2,586.92	752.44	796.47	-	36,135.84
Credit Card Fees										
Cash Reward Refunds	-	-	-	(776.76)	(19.71)	788.21	(892.64)	(41.80)	703.05	(239.65)
Credit Card Fees - Other	-	-	-	-	-	-	25.00	25.00	-	50.00
<b>Total Credit Card Fees</b>	-	-	-	(776.76)	(19.71)	788.21	(867.64)	(16.80)	703.05	(189.65)
Hardware - Employee Laptops	-	-	1,438.93	-	-	-	-	-	-	1,438.93
Insurance Expense										
D&O	26,518.30	23,952.01	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	236,098.41
<b>Total Insurance Expense</b>	26,518.30	23,952.01	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	236,098.41
IT & Telecommunications	-	-	-	1,000.00	-	-	-	-	-	1,000.00
Marketing										
Promotions										
PR	-	-	-	-	-	1,453.20	-	1,344.20	2,374.75	5,172.15
<b>Total Promotions</b>	-	-	-	-	-	1,453.20	-	1,344.20	2,374.75	5,172.15
<b>Total Marketing</b>	-	-	-	-	-	1,453.20	-	1,344.20	2,374.75	5,172.15
Merchant Fees	-	-	-	-	-	-	-	39.10	37.30	76.40
Moving Expenses	-	-	-	-	-	-	1,371.23	-	-	1,371.23
Office Supplies	-	-	-	-	-	29.32	6.47	21.63	227.70	285.12
Outside Services										
Brd of Dir and Non-Prof Advisor	-	-	-	2,855.60	5,543.05	693.25	3,468.90	354.00	-	12,914.80
CFO Fees	-	-	20,000.00	36,500.00	23,750.00	23,250.00	23,000.00	23,000.00	23,000.00	172,500.00
Controller Fees	-	-	3,700.00	-	1,250.00	2,300.00	250.00	3,400.00	700.00	11,600.00
Intern	-	-	-	195.00	-	-	-	-	-	195.00
Legal	-	-	-	1,575.00	140.00	420.00	-	5,000.00	44,338.00	51,473.00
<b>Total Outside Services</b>	-	-	23,700.00	41,125.60	30,883.05	26,663.25	26,718.90	31,754.00	68,038.00	248,682.80
Payroll and Related										
Employee Benefits										
Health Insurance	-	-	1,293.01	92.22	2,339.40	4,230.92	1,624.34	1,776.17	1,624.38	12,980.44
<b>Total Employee Benefits</b>	-	-	1,293.01	92.22	2,339.40	4,230.92	1,624.34	1,776.17	1,624.38	12,980.44
Executive Salaries and Wages										
Administrative	-	-	-	6,000.00	6,000.00	6,000.00	6,000.00	6,000.00	6,000.00	36,000.00
Chief Development Officer	-	-	17,083.34	17,083.34	17,083.34	17,083.34	17,083.34	17,083.34	17,083.34	119,583.38
President	-	-	29,166.66	29,166.66	29,166.66	17,083.34	29,166.66	20,286.66	20,416.66	174,433.30
<b>Total Executive Salaries and Wages</b>	-	-	46,250.00	52,250.00	52,250.00	40,166.68	52,250.00	43,350.00	43,500.00	330,016.68
Payroll Processing Fees	-	-	-	-	80.70	80.70	(59.30)	172.92	80.70	355.72
Payroll Taxes	-	-	3,818.13	4,117.12	3,987.98	3,043.60	2,908.35	2,105.08	2,032.78	22,013.04
<b>Total Payroll and Related</b>	-	-	51,361.14	56,459.34	58,058.08	47,521.90	56,723.39	47,404.17	47,237.86	365,365.88
Subscriptions	-	-	-	34.47	26.19	953.91	450.75	515.08	495.75	2,476.15
Telephone	-	-	-	-	-	592.50	124.38	124.38	126.16	967.42
Travel										
Airfare	-	-	-	-	-	862.18	-	-	-	862.18
Meals	-	-	-	-	-	656.16	939.05	120.29	97.34	1,812.84
Parking	-	-	-	-	-	-	108.00	-	3.00	111.00
<b>Total Travel</b>	-	-	-	-	-	1,518.34	1,047.05	120.29	100.34	2,786.02
Uncategorized Expenses	-	-	-	-	-	232.45	-	-	-	232.45
<b>Total Administrative Operating Exp</b>	26,542.29	23,952.01	103,018.37	149,384.96	122,964.92	108,937.39	112,922.36	108,722.08	145,960.37	902,404.75
<b>Legacy Cares, Inc. Fundraising Operating Profit</b>	(26,542.29)	(23,952.01)	(104,018.37)	(149,404.96)	(105,964.92)	(103,937.39)	(111,399.75)	(106,163.82)	-496,075.77	(235,307.74)
<b>Net Operating Income</b>	1,043,113.45	(550,857.28)	(1,271,125.68)	(1,308,798.34)	(1,266,235.87)	(1,854,762.20)	(1,369,292.18)	(1,583,924.03)	(646,311.74)	(8,808,193.87)

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**Legacy Cares, Inc.**  
**Monthly and Year-To-Date Profit & Loss Statement**  
January through September 2022

	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	TOTAL
<b>Net Operating Income %</b>	<b>45.0%</b>	<b>(21.1%)</b>	<b>(40.6%)</b>	<b>(54.2%)</b>	<b>(51.5%)</b>	<b>(101.1%)</b>	<b>(85.7%)</b>	<b>(94.3%)</b>	<b>(24.9%)</b>	<b>(42.7%)</b>
<b>Other Income/Expense</b>										
Other Income										
Interest - Bank	0.21	0.19	0.57	-	-	-	0.34	0.48	25,389.47	25,391.26
Interest - Other	-	-	-	-	-	-	-	-	3.49	3.49
Interest - Fund										
Project Fund	2,053.32	1,398.78	826.33	-	-	-	-	-	-	4,278.43
Debt Svc Reserve Fund	1,724.40	4,798.87	1,533.72	1,945.04	10,367.28	11,336.23	1,147.48	9,141.50	-	41,994.52
Interest - Fund - Other	-	-	-	1.20	0.96	0.58	-	-	-	2.74
<b>Total Interest - Fund</b>	<b>3,777.72</b>	<b>6,197.65</b>	<b>2,360.05</b>	<b>1,946.24</b>	<b>10,368.24</b>	<b>11,336.81</b>	<b>1,147.48</b>	<b>9,141.50</b>	<b>-</b>	<b>46,275.69</b>
Interest - Loans										
Waltz Settlement	-	-	-	3,682.22	3,804.93	3,682.16	3,804.96	3,804.93	3,804.93	22,584.13
Liquor License	-	-	-	373.48	385.92	509.53	385.92	385.92	385.92	2,426.69
Legacy Sports TX LLC	-	-	-	19.79	20.45	19.79	20.45	20.45	11.46	112.39
Legacy Sports TN LLC	-	-	-	66.84	69.07	66.84	69.07	69.07	11.14	352.03
Legacy Sports LLC	-	-	-	207.81	214.74	207.81	214.74	214.74	34.59	1,094.43
<b>Total Interest - Loans</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,350.14</b>	<b>4,495.11</b>	<b>4,486.13</b>	<b>4,495.14</b>	<b>4,495.11</b>	<b>4,248.04</b>	<b>26,569.67</b>
Unrealized Gain/Loss Mkt Value										
Project Fund	12,551.08	8,327.62	1,283.12	-	-	-	-	-	-	22,161.82
DebtSvc Reserve Fund	(166,140.06)	(101,957.81)	(309,157.53)	(118,167.27)	116,253.55	(149,089.00)	87,073.16	(189,842.29)	(289,897.57)	(1,120,924.82)
<b>Total Unrealized Gain/Loss Mkt Value</b>	<b>(153,588.98)</b>	<b>(93,630.19)</b>	<b>(307,874.41)</b>	<b>(118,167.27)</b>	<b>116,253.55</b>	<b>(149,089.00)</b>	<b>87,073.16</b>	<b>(189,842.29)</b>	<b>(289,897.57)</b>	<b>(1,098,763.00)</b>
Dividend										
Project Fund	1,111.27	665.20	308.64	334.10	135.59	95.16	227.11	634.02	-	3,511.09
Cap Interest Fund	512.43	555.19	-	410.86	486.30	-	7,893.04	1,288.23	0.05	11,146.10
Bond Fund	2.17	1.58	1.40	2.27	2.70	10.58	32.00	942.78	3,571.94	4,567.42
Debt Service Reserve Fund	0.75	2.59	0.57	1.04	1.00	5.75	24.19	121.38	131.09	288.36
Cost of Issuance Fund	-	0.01	-	0.18	0.30	-	3.11	5.68	-	9.28
Revenue Fund	37.54	22.95	15.86	50.97	98.21	422.76	689.56	979.50	654.07	2,971.42
Ins & Cond Proceeds Fund	11.16	11.15	10.08	16.02	18.90	76.26	230.47	670.26	769.22	1,813.52
<b>Total Dividend</b>	<b>1,675.32</b>	<b>1,258.67</b>	<b>336.55</b>	<b>815.44</b>	<b>743.00</b>	<b>610.51</b>	<b>9,099.48</b>	<b>4,641.85</b>	<b>5,126.37</b>	<b>24,307.19</b>
<b>Total Other Income</b>	<b>(148,135.73)</b>	<b>(86,173.68)</b>	<b>(305,177.24)</b>	<b>(111,055.45)</b>	<b>131,859.90</b>	<b>(132,655.55)</b>	<b>101,815.60</b>	<b>(171,563.35)</b>	<b>(255,130.20)</b>	<b>(976,215.70)</b>
<b>Other Expense</b>										
Management Fee Expense	-	-	-	14,464.29	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	39,464.29
Amortization Expense										
Bond Issuance Cost Series 2020A	-	-	29,509.81	9,836.60	9,836.60	9,836.61	9,836.60	9,836.60	9,836.61	88,529.43
Bond Issuance Cost Series 2020B	-	-	1,452.39	484.13	484.13	484.13	484.13	484.13	484.13	4,357.17
Bond Issuance Cost Series 2020C	-	-	6,611.45	2,203.82	2,203.82	2,203.81	2,203.82	2,203.82	2,203.81	19,834.35
Bond Issuance Cost Series 2021A	-	-	2,397.64	799.21	799.21	799.22	799.21	799.21	799.22	7,192.92
Bond Issuance Cost Series 2021B	-	-	6,628.33	2,209.45	2,209.45	2,209.42	2,209.45	2,209.45	2,209.42	19,884.97
<b>Total Amortization Expense</b>	<b>-</b>	<b>-</b>	<b>46,599.62</b>	<b>15,533.21</b>	<b>15,533.21</b>	<b>15,533.19</b>	<b>15,533.21</b>	<b>15,533.21</b>	<b>15,533.19</b>	<b>139,798.84</b>
Bond Interest Expense										
Tax Exempt Series 2020A	-	-	3,948,460.51	1,420,679.49	1,342,285.00	1,342,285.01	1,342,285.00	1,342,285.00	1,342,285.01	12,080,565.02
Tax-Exempt Series 2020B	-	-	151,772.61	142,296.99	73,517.40	73,517.40	73,517.40	73,517.40	73,517.40	661,656.60
Series 2020C	-	-	516,513.55	201,891.73	179,601.32	179,601.33	179,601.32	179,601.32	179,601.33	1,616,411.90
Series 2021A	-	-	480,527.36	167,381.35	161,977.17	161,977.17	161,977.17	161,977.17	161,977.17	1,457,794.56
Series 2021B	-	-	4,871.67	21,543.78	6,603.86	6,603.86	6,603.86	6,603.86	6,603.86	59,434.75
<b>Total Bond Interest Expense</b>	<b>-</b>	<b>-</b>	<b>5,102,145.70</b>	<b>1,953,793.34</b>	<b>1,763,984.75</b>	<b>1,763,984.77</b>	<b>1,763,984.75</b>	<b>1,763,984.75</b>	<b>1,763,984.77</b>	<b>15,875,862.83</b>
Depreciation	-	-	-	-	-	-	-	-	701,212.25	701,212.25
<b>Total Other Expense</b>	<b>-</b>	<b>-</b>	<b>5,148,745.32</b>	<b>1,983,790.84</b>	<b>1,784,517.96</b>	<b>1,784,517.96</b>	<b>1,784,517.96</b>	<b>1,784,517.96</b>	<b>2,485,730.21</b>	<b>16,756,338.21</b>
<b>Net Other Income</b>	<b>(148,135.73)</b>	<b>(86,173.68)</b>	<b>(5,453,922.56)</b>	<b>(2,094,846.29)</b>	<b>(1,652,658.06)</b>	<b>(1,917,173.51)</b>	<b>(1,682,702.36)</b>	<b>(1,956,081.31)</b>	<b>(2,740,860.41)</b>	<b>(17,732,553.91)</b>
<b>Net Income</b>	<b>\$ 894,977.72</b>	<b>\$ (637,030.96)</b>	<b>\$ (6,725,048.24)</b>	<b>\$ (3,403,644.63)</b>	<b>\$ (2,918,893.93)</b>	<b>\$ (3,771,935.71)</b>	<b>\$ (3,051,994.54)</b>	<b>\$ (3,540,005.34)</b>	<b>\$ (3,387,172.15)</b>	<b>\$ (26,540,747.76)</b>
<b>Net Income %</b>	<b>38.6%</b>	<b>(24.4%)</b>	<b>(215.0%)</b>	<b>(141.0%)</b>	<b>(118.7%)</b>	<b>(205.6%)</b>	<b>(191.0%)</b>	<b>(210.7%)</b>	<b>(130.5%)</b>	<b>(128.6%)</b>

Unaudited  
Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

**Legacy Cares, Inc.**  
**Monthly and Year-To-Date Statement of Cash Flows**  
January through September 2022

	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	YTD 2022
<b>OPERATING ACTIVITIES</b>										
Net Income	\$ 894,877.72	\$ (837,030.96)	\$ (6,725,048.24)	\$ (3,403,644.83)	\$ (2,918,893.93)	\$ (3,771,935.71)	\$ (3,051,994.54)	\$ (3,540,005.34)	\$ (3,387,172.15)	\$ (26,540,747.78)
Adjustments to reconcile Net Income to net cash provided by operations:										
11001 Accounts Receivable	-	-	-	-	-	-	-	-	(510,000.00)	(510,000.00)
10300 - Petty Cash	-	-	-	(500.00)	-	-	-	-	(680.00)	(1,180.00)
Clearing	-	-	-	20,000.00	7,302.68	(27,302.68)	27,302.68	-	(27,302.68)	-
10302 - Petty Cash for F&B Operations	-	-	-	-	(2,000.00)	-	2,000.00	-	-	-
11000 - Accounts Receivable - LS USA	(1,333,279.66)	(362,760.65)	(94,644.96)	102,541.28	(233,943.50)	985,317.85	320,034.21	344,820.85	391,096.59	119,182.01
11854 - F&B Inventory - Liquor	-	-	-	(50,000.00)	-	26,964.76	24,854.84	11,960.70	(17,891.45)	(4,311.15)
11890 - Merchandise Inventory	-	(1,011.74)	(1,283.88)	(370.36)	(7,617.52)	-	-	-	-	(10,283.90)
Due from LS USA - Short Term:LS USA Operating Activity Xtr	-	-	(1,257,871.06)	1,257,871.05	-	-	-	-	-	-
Due from LS USA - Short Term:Legacy Sports LLC:Loan Principal	-	-	-	-	-	-	-	-	-	-
Due from LS USA - Short Term:Legacy Sports LLC:Accrued Interest Receivable	(214.74)	(193.96)	(214.74)	(207.83)	(214.74)	(207.79)	(214.76)	(214.74)	1,683.30	-
Due from LS USA - Short Term:Legacy Sports TN LLC:Loan Principal	-	-	-	-	-	-	-	-	20,330.99	20,330.99
Due from LS USA - Short Term:Legacy Sports TN LLC:Accrued Interest Receivable	(69.07)	(62.39)	(69.07)	(66.84)	(69.07)	(66.84)	(69.07)	(69.07)	701.78	160.36
Due from LS USA - Short Term:Legacy Sports TX LLC:Loan Principal	-	-	(394.60)	394.60	-	-	-	-	6,019.02	6,019.02
Due from LS USA - Short Term:Legacy Sports TX LLC:Accrued Interest Receivable	(20.45)	(18.47)	(20.45)	(19.79)	(20.45)	(19.79)	(20.45)	(20.45)	278.20	117.90
12000 - Prepaid Expense:Park Operations:Arsenal Soccer	126,544.18	-	-	-	-	-	-	-	-	126,544.18
12000 - Prepaid Expense:Park Operations:Futsal	22,998.23	-	-	-	-	-	-	-	-	22,998.23
12000 - Prepaid Expense:Park Operations:Girl's Indoor Volleyball	34,567.00	-	-	-	-	-	-	-	-	34,567.00
12000 - Prepaid Expense:Park Operations:12000-1 - Event CC Fees	10,428.18	-	-	-	-	-	-	-	-	10,428.18
12000 - Prepaid Expense:Park Operations:12003 - Event Expenses	-	(45,117.89)	(48,353.07)	48,032.51	(32,164.22)	55,291.08	631.91	-	20,955.32	(724.36)
12000 - Prepaid Expense:Park Operations:12100 - Insurance	(773,237.13)	70,294.29	70,294.29	94,374.29	46,214.29	70,294.29	86,508.77	56,792.71	57,828.71	(220,635.49)
12000 - Prepaid Expense:Park Operations:12200 - Other Park Prepays	(702,586.77)	(39,949.03)	3,955.62	(74,077.02)	172,845.64	(18,589.21)	528,494.34	87,787.04	(317,915.63)	(360,035.02)
12000 - Prepaid Expense:Administrative:Insurance - LC D&O	26,518.30	23,952.01	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	26,518.30	236,098.41
20000 - Accounts Payable	13,000.00	(311,581.60)	23,700.00	(20,942.22)	8,500.00	550.00	-	3,150.00	43,829.90	(242,001.70)
21010 - Accounts Payable - From LS USA	2,155,664.04	139,909.97	(372,378.37)	(234,863.24)	396,110.52	(525,090.75)	820,713.69	(26,679.41)	389,806.28	2,743,192.73
20000-1 - Accrued Expenses - from LS USA:20020 - Deposits Payable	-	-	-	(3,460.00)	3,490.00	-	-	-	-	-
20000-1 - Accrued Expenses - from LS USA:20025 - Accrued Payroll	-	-	-	-	421,195.94	(180,705.35)	94,216.77	(17,322.30)	317,385.06	-
20000-1 - Accrued Expenses - from LS USA:20040 - Accrued Expenses	111,438.52	(14,685.79)	235,088.67	24,801.81	352,825.87	(401,710.20)	(283,833.59)	(45,112.88)	160,052.64	138,965.05
20000-1 - Accrued Expenses - from LS USA:20045 - Accrued Commissions	-	-	13,667.36	-	-	9,297.40	2,813.48	2,521.07	-	28,299.31
20000-1 - Accrued Expenses - from LS USA:20205 - Event Deposits	285,248.44	(88,913.57)	(74,426.15)	(82,454.07)	(161,587.81)	(23,223.16)	(14,144.02)	(54,901.52)	97,782.19	(116,619.67)
20000-1 - Accrued Expenses - from LS USA:20250 - Accrued Workers Compensation	-	-	-	7,470.72	5,846.48	(1,667.08)	1,441.71	(30,179.14)	(17,087.31)	(17,087.31)
20556 - Sales Tax Payable AZ	19,435.08	(19,430.04)	(1,338.28)	1,227.39	(55.41)	(260.39)	1,891.48	3,504.98	1,195.35	6,170.16
20600 - Payroll Clearing	3,247.42	5,262.03	(23,514.27)	18,239.01	(7,715.13)	(422,455.03)	410,872.69	(1,796.00)	8,232.28	(9,627.00)
24000 - Deferred Revenue	3,665,439.11	(574,987.04)	(562,461.82)	3,848,089.99	(230,206.16)	(146,444.47)	(118,149.57)	(67,690.52)	(12,806.68)	5,800,780.82
Event Deposits:Camp Deposits	(19,519.87)	-	-	-	-	-	-	-	-	(19,519.87)
Event Deposits:Class Deposits	(7,849.69)	-	-	-	-	-	-	-	-	(7,849.69)
Event Deposits:Club Deposits	(1,308,728.84)	-	-	-	-	-	-	-	-	(1,308,728.84)
Event Deposits:Competitive Events	(500.00)	-	-	-	-	-	-	-	-	(500.00)
Event Deposits:Gymnastics	(500.00)	-	-	-	-	-	-	-	-	(500.00)
Event Deposits:League	(63,336.53)	-	-	-	-	-	-	-	-	(63,336.53)
Event Deposits:Membership	(25,861.20)	-	-	-	-	-	-	-	-	(25,861.20)
Event Deposits:Player Development	(14,167.04)	-	-	-	-	-	-	-	-	(14,167.04)
Event Deposits:Pro Shop	(840.00)	-	-	-	-	-	-	-	-	(840.00)
Event Deposits:Sponsorship:Events	(163,000.00)	-	-	-	-	-	-	-	-	(163,000.00)
Event Deposits:Sponsorship:Naming Rights	(1,200,000.00)	-	-	-	-	-	-	-	-	(1,200,000.00)
Event Deposits:Team Building	(1,912.55)	-	-	-	-	-	-	-	-	(1,912.55)
Event Deposits:Third Party Rentals	(102,289.30)	-	-	-	-	-	-	-	-	(102,289.30)
Event Deposits:Tournaments	(255,355.71)	-	-	-	-	-	-	-	-	(255,355.71)
Due to/from Legacy Sports USA	(4,749,041.62)	2,380,059.49	10,163,316.26	(7,712,149.38)	(649,391.12)	6,350,276.04	(5,324,021.41)	402,840.83	285,806.84	1,147,695.73
Accrued Bond Interest Payable:Series 2020A-1 & Series 2020A-2	(7,955,940.63)	-	3,977,970.32	1,325,990.11	1,325,990.11	1,325,990.10	(6,629,950.52)	1,325,990.11	1,325,990.10	(3,977,970.30)
Accrued Bond Interest Payable:Series 2020B	(306,450.00)	-	153,225.00	51,075.00	51,075.00	51,075.00	(255,375.00)	51,075.00	51,075.00	(153,225.00)
Accrued Bond Interest Payable:Series 2020C	(1,046,250.00)	-	523,125.00	174,375.00	174,375.00	174,375.00	(871,875.00)	174,375.00	174,375.00	(523,125.00)
Accrued Bond Interest Payable:Series 2021A	(1,046,337.50)	-	482,925.00	160,975.00	160,975.00	160,975.00	(804,875.00)	160,975.00	160,975.00	(563,412.50)
Accrued Bond Interest Payable:Series 2021B	(24,916.67)	-	11,500.00	3,833.33	3,833.33	3,833.34	(19,166.67)	3,833.33	3,833.34	(13,416.67)
Net cash provided by Operating Activities	(13,732,728.75)	522,295.23	6,521,252.67	(4,423,551.42)	(1,507,317.17)	4,322,471.20	(15,299,056.76)	(986,237.74)	(1,031,174.52)	(25,614,047.26)
<b>INVESTING ACTIVITIES</b>										
LegacyPark - Project Costs:LS USA - Pre Opening WC	295,108.31	3,410.11	(4,796,582.81)	4,801,727.91	-	(4,497,859.33)	4,497,859.33	-	(100.00)	303,563.52
LegacyPark - Project Costs:Construction/Construction Mgmt	(9,969,207.23)	(11,549,324.10)	(5,146,131.87)	(10,961,067.74)	(979,883.00)	2,679.16	1,033,273.25	(1,833,048.99)	107,991.04	(36,284,819.08)
LegacyPark - Project Costs:Construction Insurance	(27,652.30)	-	-	(51,035.03)	-	(7,460.84)	-	-	(351.11)	(348,623.03)
LegacyPark - Project Costs:Project Design	(160,484.43)	(566,331.31)	-	-	-	-	(24,696.30)	-	(102,836.18)	(854,348.22)
LegacyPark - Project Costs:Legal/Permits/Other Fees	(89,507.01)	(83,999.44)	(148,045.92)	35,670.79	-	-	(106,165.58)	(1,487.63)	(4,503.40)	(398,038.19)
15000 - Furniture Fixtures & Equipment	-	-	-	-	(180,251.50)	-	-	-	-	(180,251.50)
15000 - Furniture Fixtures & Equipment:Basketball Equipment	(144,713.00)	-	-	-	-	-	-	-	-	(144,713.00)
15000 - Furniture Fixtures & Equipment:Baseball & Softball Equipment	(63,278.32)	(209,520.93)	-	-	-	-	-	-	(172,736.24)	(445,535.49)
15000 - Furniture Fixtures & Equipment:Cheer, Dance & Gymnastics Equip	(4,702.31)	-	(45,490.72)	(37,385.41)	-	-	-	-	-	(87,578.44)
15000 - Furniture Fixtures & Equipment:Moveable LED Message Boards	-	-	-	(23,575.35)	-	-	-	-	-	(23,575.35)
15000 - Furniture Fixtures & Equipment:Emergency Medical Equipment	(3,534.00)	(17,315.00)	-	(368,954.91)	-	-	-	-	-	(389,803.91)
15000 - Furniture Fixtures & Equipment:Futsal Equipment	(190,136.24)	(74,281.45)	-	2,200,868.00	-	-	-	-	191,112.25	2,127,562.56
15000 - Furniture Fixtures & Equipment:Golf Simulator	-	-	-	-	-	-	-	-	(66,282.00)	(66,282.00)
15000 - Furniture Fixtures & Equipment:Obstacle Course	-	-	-	-	-	-	-	-	(138,800.54)	(138,800.54)
15000 - Furniture Fixtures & Equipment:Ops Furniture & Equipment	(5,961.04)	(22,547.30)	(36,469.95)	(73,306.42)	(18,276.68)	-	-	-	-	(156,561.39)
15000 - Furniture Fixtures & Equipment:Outdoor Storage Equipment	-	-	-	-	-	-	-	-	(324.90)	(324.90)
15000 - Furniture Fixtures & Equipment:Outdoor Tent/Shade Equipment	-	-	-	-	-	(19,683.27)	-	(2,744.27)	-	(22,427.54)
15000 - Furniture Fixtures & Equipment:Pickleball Equipment	-	-	-	(3,933.36)	-	-	-	-	-	(3,933.36)
15000 - Furniture Fixtures & Equipment:Portable Restroom Trailers	(331,630.00)	-	(863,260.00)	331,630.00	-	(319,152.50)	319,152.50	-	12,477.50	(650,762.50)
15000 - Furniture Fixtures & Equipment:Restaurant & Kitchens Equipment	(112,844.44)	(1,130,884.17)	(165,977.40)	-	-	-	-	-	(8,848.32)	(1,585,435.02)
15000 - Furniture Fixtures & Equipment:Restroom & Lacrosse Equipment	(186,944.86)	(94,062.86)	-	(12,904.10)	-	-	-	-	-	(293,911.81)
15000 - Furniture Fixtures & Equipment:Volleyball Equipment	(11,148.56)	-	-	(7,590.30)	-	(12,477.50)	12,477.50	-	(30,853.51)	(223,311.71)
15000 - Furniture Fixtures & Equipment:All Other	(173,719.34)	(17,425.00)	(124,602.61)	-	-	(11,848.32)	-	-	215,157.93	61,282.00
17000 - Accumulated Depreciation	-	-	-	-	-	-	-	-	701,212.25	701,212.25
Due From LS USA - Long Term:LS Sports - Liquor License:Accrued Interest Receivable	(385.92)	(348.58)	(385.94)	(373.46)	(385.92)	(509.53)	(385.92)	(385.92)	(385.92)	(3,547.11)
Due From LS USA - Long Term:Waltz Construction Settlement:Accrued Interest Receivable	(3,804.93)	(3,436.71)	(3,804.93)	(3,682.19)	(3,804.93)	(3,682.19)	(3,804.93)	(3,804.93)	(3,804.93)	(33,630.67)
Deferred IT Advisory Fee Asset	-	-	-	-	-	-	-	-	(912,500.00)	(912,500.00)
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2020A-1 & Series 2020A-2	-	-	-	39,346.41	9,836.60	9,836.60	9,836.60	9,836.60	88,529.41	88,529.41
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2020B	-	-	-	1,936.52	484.13	484.13	484.13	484.13	484.13	4,357.17

Unaudited  
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Legacy Cares, Inc.  
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January through September 2022

	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	YTD 2022
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2020C	-	-	-	8,815.27	2,203.82	2,203.82	2,203.82	2,203.82	2,203.82	19,834.37
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2021A	-	-	-	3,196.86	799.21	799.21	799.21	799.21	799.21	7,192.91
Bond Issuance Costs:Legal, Title, Other:Accumulated Amortization:Series 2021B	-	-	-	8,837.77	2,209.44	2,209.44	2,209.44	2,209.44	2,209.44	19,884.97
Bond Issuance Costs:Original Issue Discount:Accumulated Amortization:Series 2020A-2	-	-	-	18,379.94	4,594.99	4,594.99	4,594.99	4,594.99	4,594.99	41,354.89
Bond Issuance Costs:Original Issue Discount:Accumulated Amortization:Series 2020B	-	-	-	3,699.15	924.79	924.79	924.79	924.79	924.79	8,323.10
Bond Issuance Costs:Original Issue Discount:Accumulated Amortization:Series 2020C	-	-	-	10,420.17	2,605.04	2,605.04	2,605.04	2,605.04	2,605.04	23,445.37
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2020A-1,2	-	-	-	46,799.64	11,699.91	11,699.91	11,699.91	11,699.91	11,699.91	105,299.19
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2020B	-	-	-	86,070.45	21,517.61	21,517.61	21,517.61	21,517.61	21,517.61	193,658.50
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2020C	-	-	-	10,485.11	2,621.28	2,621.28	2,621.28	2,621.28	2,621.28	23,591.51
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2021A	-	-	-	4,008.70	1,002.17	1,002.17	1,002.17	1,002.17	1,002.17	9,019.55
Bond Issuance Costs:Underwriter's Discount:Accumulated Amortization:Series 2021B	-	-	-	11,062.12	2,770.53	2,770.53	2,770.53	2,770.53	2,770.53	24,934.77
Security Deposits:Electricity Deposit - SRP	-	(6,310.00)	6,310.00	(6,310.00)	-	6,310.00	(6,310.00)	-	(66,443.85)	(72,753.85)
Net cash provided by Investing Activities	(8,173,397.65)	(14,042,416.18)	(11,144,442.15)	(4,076,024.17)	(1,119,332.51)	(4,800,414.80)	5,783,416.20	(1,778,201.82)	(215,650.41)	(39,566,463.49)
<b>FINANCING ACTIVITIES</b>										
Deferred IT Advisory Fee Payable	-	-	-	-	-	-	-	-	912,500.00	912,500.00
32000 - Retained Earnings	-	-	(3.44)	3.44	-	-	-	-	-	-
Net cash provided by Financing Activities	-	-	(3.44)	3.44	-	-	-	-	912,500.00	912,500.00
Net cash increase (decrease) for period	(21,906,126.40)	(13,520,120.93)	(4,623,192.92)	(8,499,572.15)	(2,626,649.68)	(477,943.60)	(9,515,640.56)	(2,784,439.56)	(334,324.93)	(64,298,010.75)
Cash at beginning of period	90,787,662.43	68,881,536.03	55,361,415.08	50,738,222.16	42,238,650.01	39,612,000.33	39,134,056.73	29,618,416.17	26,853,976.61	80,787,662.43
Cash at end of period	<u>\$ 68,881,536.03</u>	<u>\$ 55,361,415.08</u>	<u>\$ 50,738,222.16</u>	<u>\$ 42,238,650.01</u>	<u>\$ 39,612,000.33</u>	<u>\$ 39,134,056.73</u>	<u>\$ 29,618,416.17</u>	<u>\$ 26,853,976.61</u>	<u>\$ 26,519,651.68</u>	<u>\$ 26,519,651.68</u>

Unaudited  
Subject to Future Audit Adjustment

\*Also, See Footnote 1 Attached to These Unaudited Financial Statements

**Footnote 1 to these Unaudited Financial Statements for the Fiscal Period Ending September 30, 2022**

These unaudited financial statements for the fiscal period ending September 30, 2022 reflect certain departures from GAAP for the following reasons:

- i. The borrower is in the process of determining whether certain assets obtained by the manager were leased or secured via financing debt arrangement. If leased, this would require impletement and adoption of ASC 842– New Leasing Standard.
- ii. Not all of the Park Unpaid Construction / FF&E have been properly accrued and recorded.
- iii. Placed in service dates for all the Construction / FF&E purchased for the Park will need to be verified and could affect the currently presented depreciation.
- iv. A portion of the Bond Interest Expense during the Construction Period will need to be reclassified from interest expense to the balance sheet as part of the overall Project cost.

The borrower intends to make these corrections for the year-end December 31, 2022 financial statements.