### **Rule 15c2-12 Filing Cover Sheet**

<b>Issuer Name:</b> Orange County Water Control and Improvement District No. 1 460 E Bolivar Vidor, Texas 77662				
Issues:	Orange County Water Control and Improvement District No. 1 Unlimited Tax Bonds, Series 2012			
Filing Format <b>⊠</b>	electronic <sup>SM</sup> □paper; If available on the Internet, give URL: emma.msrb.org			
<b>CUSIP Numbers</b>	to which the information filed relates (optional):			
	igit number(s) (attach additional sheet if necessary): See Exhibit A git number if information filed relates to all securities of the issuer  * * * *			
Description of Material Event Notice/Other Material Information				
2.       Materia         3.       Unsch         4.       Unsch         5.       Substi         6.       Adver         7.       Materia         8.       X         9.       X       Defeas         10.       Materia         11.       Rating         12.       Issuer         13.       Materia         14.       Materia         15.       Incurre         16.       An even         17.       Notice	pal and interest payment delinquencies al non-payment related defaults eduled draws on debt service reserves reflecting financial difficulties eduled draws on credit enhancements reflecting financial difficulties tution of credit or liquidity providers, or their failure to perform se tax opinions or events material affecting the tax status of the security al modifications to rights of security holders al bond calls or tender offers sances al release, substitution, or sale of property securing repayment of the securities changes bankruptcy, insolvency, receivership or similar event al merger, consolidation, or acquisition of issuer or sale issuer asset sale al substitution or change in paying agent ence of a material financial obligation ent under the terms of a financial obligation that reflect financial difficulties of non-compliance (specify): material event or information (specify):			
Financial & Operating Data Disclosure Information				
☐ Financ ☐ Other ( Fiscal Per	Financial Report or CAFR ial Information & Operating Data  [describe] iod Covered:    Monthly			
I hereby represent	* * * * that I am authorized by the Issuer or its agent to distribute this information publicly:			
Employer: No. 787 Voice Telephone	Number: 512-536-2420			
Email Address: <u>stephanie.leibe@nortonrosefulbright.com</u>				

### MATERIAL EVENT FILING (Pursuant to S.E.C. Rule 15c2-12)

Dated: January 11, 2022 Due: January 11, 2022

## ORANGE COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1 460 E Bolivar Vidor, Texas 77662

Pertaining to:

# ORANGE COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1 UNLIMITED TAX BONDS, SERIES 2012 OFFICIAL STATEMENT DATED MARCH 19, 2012

This Notice is being provided by the Orange County Water Control and Improvement District No. 1 (the *Issuer*), pursuant to the requirement of Rule 15c2-12 (the *Rule*) of the Securities Exchange Act of 1934, as notification of the occurrence of the following event, as specified in paragraph (b)(5)(i)(C) of the Rule, pertaining to the captioned series of obligations (the *Obligations*).

#### NOTICE OF REDEMPTION

The Issuer adopted an order on December 13, 2021 (the *Order*), authorizing the redemption and defeasance of certain maturities of the Obligations. The notice of redemption complies with the Issuer's covenants contained in the order authorizing the issuance of the Obligations and in the Official Statement referenced on the cover page hereof with respect to the redemption and defeasance of any stated maturities of the Obligations. A copy of the notice of redemption is attached as Exhibit A hereto and incorporated by reference for all purposes.

The information in this Notice is provided solely to comply with the Issuer's contractual commitment to provide notice of the occurrence of specified events (and/or notice of the Issuer's failure to timely comply with that obligation). This Notice is not made by the Issuer in connection with a purchase or sale of bonds and accordingly is not intended to contain all information material to a decision to purchase or sell bonds.

#### **EXHIBIT A**

### **NOTICE OF REDEMPTION**

NOTICE IS HEREBY GIVEN that the Orange County Water Control and Improvement District No. 1 (the *Issuer*), acting through its Board of Directors (the *Governing Body*), has called for redemption the following outstanding obligations:

"Orange County Water Control and Improvement District No. 1 Unlimited Tax Bonds, Series 2012, dated March 1, 2012", in the original principal amount of \$13,999,993.70 (the *Obligations*) stated to mature on February 15 in each of the years as follows:

CUSIP No.*	Stated Maturity	Principal Amount/Maturity Value (\$)	Interest Rate/Yield (%)
684728JS8	2023 (PCAB)	697,516.00	3.640
684728JT6	2024 (PCAB)	674,047.50	3.790
684728JU3	2025 (PCAB)	644,343.30	4.000
684728JV1	2026 (PCAB)	614,062.40	4.200
684728JW9	2027 (PCAB)	584,426.10	4.380
684728JX7	2028 (PCAB)	557,398.50	4.550
684728JY5	2029 (PCAB)	530,491.20	4.710
684728JZ2	2030 (PCAB)	582,406.40	4.820
684728KA5	2031 (PCAB)	555,246.50	4.920
684728KB3	2032 (PCAB)	926,713.40	4.980
684728KC1	2033 (PCAB)	878,649.75	5.040
684728KD9	2034 (PCAB)	831,950.00	5.110
684728KE7	2035 (PCAB)	788,330.25	5.170
684728KF4	2036 (PCAB)	746,053.50	5.230
684728KG2	2037 (PCAB)	706,533.00	5.290
684728KH0	2038 (PCAB)	675,372.30	5.300

THE FIFTEENTH DAY OF FEBRUARY, 2022 (the *Redemption Date*) is the date fixed for redemption of the Obligations pursuant to an order adopted by the Governing Body on December 13, 2021 (the *Order*). You are hereby notified that the Obligations should be

presented for redemption on or before the Redemption Date and that interest shall cease to accrue from and after that date, and that on such date there shall become due and payable on each of the Obligations the redemption price equal to the original principal amount thereof, plus premium, if any, plus accreted interest to the Redemption Date.

NOTICE IS FURTHER GIVEN that the Obligations will be payable at and should be submitted either in person or by certified or registered mail to BOKF, NA, Austin, Texas, at the following address:

If by Maill BOKF, NA P.O. Box 64106 St. Paul, MN 55164-0106 If by Overnight Mail BOKF, NA Corporate Trust Services 60 Livingston Avenue St. Paul, MN 55107

THIS NOTICE is issued and given pursuant to the option of redemption reserved to the Issuer in the proceedings authorizing the issuance of the Obligations.

WITNESS MY OFFICIAL SIGNATURE this December 13, 2021.

ORANGE COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1

/s/ Trey Haney
Secretary, Board of Directors

\*The CUSIP number is included solely for the convenience of the Obligationholders. Neither the Issuer, the Escrow Agent, Bond Counsel, nor the Paying Agent/Registrar shall be responsible for the selection or the use of the CUSIP number, nor is any representation made as to its correctness on the Obligations or as indicated in any redemption notice.