



TO: EMMA via <http://emma.msrb.org/> and Other Interested Parties

FROM: Adventist Health System Sunbelt Healthcare Corporation

DATE: October 5, 2021

RE: Adventist Health System Sunbelt Healthcare Corporation Acquisition of Redmond Regional Medical Center

Adventist Health System Sunbelt Healthcare Corporation, d/b/a AdventHealth has purchased Redmond Regional Medical Center (RRMC) in Rome, Georgia from HCA Healthcare for approximately \$637 million. The purchase includes the 230-bed hospital, as well as its related businesses, physician clinic operations, outpatient services, and all issued and outstanding equity interests. AdventHealth is also welcoming more than 1,500 new employees into the organization, and more than a dozen providers who will be part of the AdventHealth Medical Group.

RRMC will join AdventHealth's Southeast Region, which includes AdventHealth Gordon and AdventHealth Murray in northwest Georgia, AdventHealth Hendersonville in North Carolina and AdventHealth Manchester in Kentucky. AdventHealth plans to rename the hospital AdventHealth Redmond in January 2022.

This memorandum is being provided to EMMA for general information purposes only and should not be viewed as a formal notification to bondholders.