

**Voluntary Notice of Update to Potential
Debt Issuance, Refunding, Refinancing or Redemption**

September 30, 2021

Obligated Person: Decatur Hospital Authority (the “*Authority*”) pursuant to the Indenture of Trust and Security Agreement, dated as of August 1, 2004, as supplemented and amended to date (collectively, the “*Indenture*”)

Affected Outstanding Bonds (“*Prior Bonds*”):

Decatur Hospital Authority Hospital Revenue Bonds (Wise Regional Health System) Series 2013A (“ <i>Series 2013A Bonds</i> ”)	Decatur Hospital Authority Hospital Revenue Bonds (Wise Regional Health System) Series 2014A (“ <i>Series 2014A Bonds</i> ”)
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CUSIP Numbers for Prior Bonds: **Series 2013A Bonds:** 243323BM3, 243323BN1
Series 2014A Bonds: 243323BR2, 243323BS0, 243323BT8, 243323BU5, 243323BV3, 243323BW1, 243323BX9

Purpose Of Notice: Voluntary notice of update to potential bond financing, including potential refunding, refinancing or redemption of all or a portion of the Prior Bonds

Pursuant to a voluntary notice dated July 20, 2021 (the “*Initial Notice*”), the Authority provided notice that it is currently evaluating the issuance of one or more series of bonds as part of a plan of finance (collectively, the “*Series 2021 Plan of Finance*”) that includes the incurrence of up to approximately \$150 million of indebtedness for one or more of the following purposes: (1) purchase via cash tender offer of certain of the Prior Bonds, the proceeds of which were used to finance or refinance the construction, purchase, enlargement, or equipment of hospital facilities of the Authority, which Prior Bonds would thereupon be cancelled; (2) consummate an exchange offer for certain of the Prior Bonds, pursuant to which new indebtedness would be issued in exchange for the Prior Bonds tendered for exchange, which Prior Bonds would thereupon be cancelled; (3) refunding or refinancing all or portions of certain series of the Prior Bonds; (4) financing the construction, purchase, enlargement, or equipment of hospital facilities of the Authority; and (5) payment of certain costs associated with the Series 2021 Plan of Finance. As part of the Series 2021 Plan of Finance, the Authority is also considering soliciting consent from both existing holders of the Prior Bonds and new bondholders to approve modifications to certain provisions of the Authority’s Indenture.

Due to uncertainty related to the implementation of new legislation passed by the State of Texas, the Authority has selected UBS Financial Services, Inc. to serve as senior managing underwriter and dealer manager for the Series 2021 Plan of Finance in place of the firm identified in the Initial Notice.

Consistent with the Initial Notice, the Series 2021 Plan of Finance, if pursued, is still expected to be completed during the fourth calendar quarter of 2021.

Nothing in this Notice obligates the Authority to complete the Series 2021 Plan of Finance or any purchase, exchange or refunding of any Prior Bonds. This Notice does not constitute a redemption notice with respect to any of the Prior Bonds.

The decision as to whether to incur indebtedness will be made by the Authority at and subject to its discretion, based on market conditions and other considerations. No assurance can be given that the cash purchase, exchange, or refunding of any Prior Bonds will occur or that any bonds will be issued.

The Authority is voluntarily providing this notice to the MSRB for general information purposes only. Nothing contained herein should be construed as a solicitation of an offer to purchase, sell or exchange bonds that may be offered or exchanged as part of the Series 2021 Plan of Finance. Any offer and sale of any such bonds will be made only by means of the applicable official statement or invitation to tender. The Authority has no obligation to provide any further notice regarding the Series 2021 Plan of Finance.

This information is subject to change without notice. This notice only speaks as of its date and does not imply that changes in any other information relating to the Prior Bonds has not occurred. Nothing contained in this notice is, or should be construed as, a representation by the Authority that the information included in this notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any other securities issued by the Authority.