



Global Corporate Trust
333 Thornall St., 4th Floor
Edison, NJ 08837

usbank.com

NOTICE EVENT

Public Finance Authority
Limited Obligation Grant Revenue Bonds (American Dream@Meadowlands Project)
Series 2017A and 2017B (collectively, the "Bonds")

CUSIPS* 74446EAA4, 74446EAB2, 74446EAC0

U.S. Bank National Association acts as trustee (the "PFA Trustee") pursuant to that certain Indenture of Trust dated June 1, 2017 (the "Indenture") between the Public Finance Authority and the PFA Trustee and pursuant to which the Bonds were issued. Reference is also made to that certain Agreement to Provide Information dated June 29, 2017 (the "Disclosure Agreement") between Ameream LLC, U.S. Bank National Association, as PFA Trustee and U.S. Bank National Association as Dissemination Agent. Capitalized terms not used herein shall have the meaning ascribed to the such terms in the Indenture.

Pursuant to Section 1.3 of the Disclosure Agreement, notice is hereby given of the occurrence of a Notice Event. Specifically, an unscheduled draw on the debt service reserve in the amount of \$9,285,625.00 was made in order to pay the debt service due on the Bonds for the period of February 1, 2021 to July 31st, 2021 which was payable on August 2nd, 2021. After the draw, \$9,286,082.87 remains in the Debt Service Reserve Fund established under the Indenture.

Please note that the PFA Trustee makes no recommendations, and this notice is not intended and should not be construed as investment, accounting, financial, legal, tax, or other advice by or on behalf of the PFA Trustee, or its directors, officers, affiliates, agents, attorneys, or employees. Each person or entity receiving this notice should seek the advice of its own advisors in respect of the matters set forth herein. The PFA Trustee may conclude that a specific response to particular inquiries from individual holders is not consistent with equal and full dissemination of information to all holders. Holders should not rely on the Trustee as their sole source of information.

Questions concerning this notice should be sent in writing by e-mail to paul.obrien@usbank.com. Holders with other questions may contact U.S. Bank either at (800) 934-6802, option #4; or, at www.usbank.com/corp_trust/bondholder_contact.html.

U.S. Bank National Association, as PFA Trustee
Date: August 4, 2021

*Trustee is not responsible for the selection or use of CUSIP. It is included solely for holder convenience.