NOTICE OF DELAY OF POTENTIAL AFFILIATION

This Notice of Delay of Potential Affiliation updates the Notice of Potential Affiliation filed by Parkview Health System, Inc. (“Parkview”) dated October 14, 2022. On January 24, 2023, Parkview and University of Colorado Health (“UCHealth”) entered into an Integration and Affiliation Agreement, in connection with the integration and affiliation of Parkview, and its affiliates, into UCH Health (the “Transaction”). The Transaction has not been consummated as anticipated for the middle of 2023 and has been delayed due to certain regulatory matters. Parkview remains committed to working through any regulatory hurdles. However, Parkview can give no assurance when or if the Transaction will be consummated.

Parkview is voluntarily providing this notice for general information purposes only. The filing of this notice does not constitute or imply any representation regarding any other financial or operating information about Parkview or its affiliates, or any representation that no other circumstances or events have occurred which may have a bearing on the financial condition of Parkview or its affiliates, or an investor’s decision to buy, sell or hold outstanding bonds issued by the Colorado Health Facilities Authority for the benefit of Parkview and its affiliates. This notice speaks only to the information herein as of its date set forth below.

Dated: July 12, 2023

PARKVIEW HEALTH SYSTEM, INC.