

**NOTICE OF EVENT FILING
ACQUISITION OF COMMUNITY HOSPITALS AND WELLNESS CENTERS**

On May 31, 2023, Parkview Health System, Inc., an Indiana nonprofit corporation ("Parkview") entered into a Member Substitution Agreement (the "Agreement") with Community Hospitals and Wellness Centers, an Ohio nonprofit corporation ("CHWC"). The Agreement provides the basic terms and conditions for Parkview to acquire control of CHWC and certain of its subsidiaries and affiliates (the "Acquisition"), through a "member substitution" whereby Parkview will become the sole member of CHWC. The Acquisition is subject to a number of conditions. Although the Acquisition is expected to close September 1, 2023, there can be no assurance when or whether the Acquisition will close. If the Acquisition does close, the terms of any further definitive agreement entered into between the execution of the Agreement and the Acquisition may differ from the terms set forth in the Agreement. CHWC is a non-profit, acute care facility offering a wide variety of inpatient and outpatient services in Williams and Fulton Counties, Ohio, and surrounding communities. If the Acquisition does close, Parkview may choose to add CHWC as a member of the Credit Group under Parkview's Master Indenture but Parkview is not required to do so under the Agreement or otherwise.

DATED: June 8, 2023

PARKVIEW HEALTH SYSTEM, INC.

This notice is provided solely for purposes of Parkview's Continuing Disclosure Undertakings. This notice does not constitute a representation regarding any financial or operating data or other information concerning Parkview, the Parkview Credit Group or Parkview's outstanding Bonds; and does not constitute a representation that no other circumstances or events have occurred or that no other information exists concerning Parkview, the Parkview Credit Group or Parkview's outstanding Bonds, which may have a bearing on the financial condition of Parkview or Parkview's Credit Group. It does not constitute a recommendation to buy, sell, or hold any of Parkview's outstanding Bonds.