

VOLUNTARY DISCLOSURE

Incurrence of New Indebtedness by The University of Vermont Medical Center Obligated Group

Amended and Restated Obligation No. 41 has been issued under The University of Vermont Medical Center Amended and Restated Master Trust Indenture, (as amended, restated, supplemented or otherwise modified from time to time, the “MTI”), dated as of March 1, 2004 by and between The University of Vermont Medical Center Inc. (formerly Fletcher Allen Health Care, Inc.) and U.S. Bank Trust Company, National Association. Obligation No. 41 was amended and restated in connection with the increase of a revolving credit facility by TD Bank, N.A. (the “Bank”) for use by The University of Vermont Health Network Inc. (“UVMHN”), a member of The University of Vermont Medical Center Obligated Group, in the original principal amount of up to \$20,000,000 to \$50,000,000.00 (the “Increased Line of Credit”). The Increased Line of Credit is governed by an Amended and Restated Revolving Loan Agreement dated as of May 31, 2023. The amended and Restated Revolving Loan Agreement has a 3 year term and optional variable interest rates based on the Secured Overnight Financing Rate plus 0.5 percentage points, as more fully described in the attached Amended and Restated Revolving Loan Agreement. The proceeds of the Amended and Restated Revolving Loan Agreement may be used by UVMHN and other Members of the Obligated Group to finance their working capital needs.



Richard Vincent

As Obligated Group Representative