

Material Event Notice
April 24, 2023

Obligated Person: Capital Region Medical Center (the “Medical Center”)

Issues to which this Notice relates: Health and Educational Facilities Authority of the State of Missouri, Health Facilities Revenue Bonds (Capital Region Medical Center), Series 2017 and Series 2020

Series 2020 CUSIP Numbers: 60637A SJ2, SK9, SL7, SM5, SN3, SP8, SQ6, SR4, ST0, SU7

Events Reported: Execution of a short-term forbearance agreement with the Owner of the Health and Educational Facilities Authority of the State of Missouri, Health Facilities Revenue Bonds (Capital Region Medical Center), Series 2017

On April 21, 2023, the Medical Center paid to the financial institution that owns all of the outstanding Series 2017 Bonds referenced above (the “2017 Owner”) a \$270,000.00 forbearance fee in lieu and settlement of accrued unpaid interest on the 2017 Bonds at the Default Rate for the period from August 1, 2022 to March 31, 2023. Concurrently with that payment, the Medical Center entered into a short-term Forbearance Agreement with the 2017 Owner which provides that during the forbearance period, interest on the Series 2017 Bonds will continue to accrue at the Default Rate from April 1, 2023 until either all of the Medical Center’s defaults are cured or to the end of the forbearance period, and any additional payment would be due at that time. The forbearance period is set to terminate on May 26, 2023.

The Medical Center continues to negotiate the terms of a long-term forbearance agreement with respect to its existing defaults with both the public holders of its Series 2020 Bonds and with the 2017 Owner.

The information provided herein is accurate as of its date. Nothing contained in this notice is, or should be construed as, a representation by the Medical Center that the information included in this notice constitutes any or all information that may be material to a decision to invest in, hold or dispose of any of the securities described above, or any other securities of the Medical Center. In addition, nothing contained in this notice, nor the furnishing of this notice with EMMA in and of itself, shall obligate the Medical Center to provide additional or updated information to holders of any securities.

For additional information, contact the Medical Center’s Financial Advisor, Kaufman Hall, as follows, Sarah Dawkins (224) 724-3148 or Nancy Minardi (224) 724-3489.

CAPITAL REGION MEDICAL CENTER