



January 3, 2022

NOTICE OF NON-PAYMENT

\$33,185,000 CONFERENCE CENTER AND HOTEL REVENUE BONDS (LOMBARD PUBLIC FACILITIES CORPORATION PROJECT), FIRST TIER SERIES 2018A-1; (II) \$26,815,000 CONFERENCE CENTER AND HOTEL REVENUE BONDS (LOMBARD PUBLIC FACILITIES CORPORATION PROJECT), FIRST TIER SERIES 2018A-2; (III) \$22,165,000 CONFERENCE CENTER AND HOTEL REVENUE BONDS (LOMBARD PUBLIC FACILITIES CORPORATION PROJECT), FIRST TIER SERIES 2018A-1 (CAPITAL APPRECIATION BONDS); (IV) \$17,790,000 CONFERENCE CENTER AND HOTEL REVENUE BONDS (LOMBARD PUBLIC FACILITIES CORPORATION PROJECT), FIRST TIER SERIES 2018A-2 (CAPITAL APPRECIATION BONDS); (V) \$19,400,000 CONFERENCE CENTER AND HOTEL TAX REVENUE BONDS (LOMBARD PUBLIC FACILITIES CORPORATION PROJECT), SECOND TIER SERIES 2018B; AND (VI) \$22,780,000 CONFERENCE CENTER AND HOTEL TAX REVENUE BONDS (LOMBARD PUBLIC FACILITIES CORPORATION PROJECT), SECOND TIER SERIES 2018B (CAPITAL APPRECIATION BONDS) (COLLECTIVELY, THE “BONDS”)

CUSIP NOS. 74445QAA8, 74445QAB6, 74445QAJ9, 74445QAK6, 74445QAL4, 74445QAM2, 74445QAN0, 74445QAP5, 74445QAQ3, 74445QAR1, 74445QAS9, 74445QAT7, 74445QAU4, 74445QAV2, 74445QAW0, 74445QAX8, 74445QAY6, 74445QAZ3, 74445QBA7, 74445QBB5, 74445QBC3, 74445QBD1, 74445QAE0, 74445QBE9, 74445QBF6, 74445QBG4, 74445QBH2, 74445QBJ8, 74445QBK5, 74445QBL3, 74445QBM1, 74445QBN9, 74445QBP4, 74445QBQ2, 74445QBR0, 74445QBS8, 74445QBT6, 74445QBU3, 74445QBV1, 74445QBW9, 74445QBX7, 74445QBY5, 74445QBZ2, 74445QAF7, 74445QAC4, 74555QDS6, 74445QCA6, 74445QCB4, 74445QCC2, 74445QCD0, 74445QCE8, 74445QCF5, 74445QCG3, 74445QCH1, 74445QCJ7, 74445QCK4, 74445QCL2, 74445QCM0, 74445QCN8, 74445QCP3, 74445QCQ1, 74445QCR9, 74445QCS7, 74445QCT5, 74445QCU2, 74445QCV0, 74445QAG5*

This Notice contains important information that is of interest to the registered and beneficial owners of the above-referenced Bonds. Each registered holder of the Bonds should forward a copy of this Notice immediately to any beneficial owner(s) of the Bonds for whom the holder acts as nominee or in any other capacity.

UMB Bank, N.A. is the trustee (the “Trustee”) under that certain Indenture of Trust dated as of March 1, 2018 (the “Indenture”) between the Public Finance Authority and the Trustee.

* CUSIP numbers are included solely for the convenience of Bondholders. The Trustee shall have no responsibility with respect to the selection or use of any CUSIP number, nor is any representation made as to the correctness of any CUSIP number, either as printed on any Bond or in this Notice.

Capitalized terms have the meanings assigned to such terms in the Master Glossary of Terms for Public Finance Authority Conference Center Hotel Revenue Bonds (Lombard Public Facilities Corporation Project) Series 2018 Transaction dated as of March 15, 2018, attached as Exhibit A to the Indenture.

The Trustee previously provided Notice to holders of nonpayment of interest on the First Tier Series 2018A-1 Bonds and First Tier Series 2018A-2 Bonds due and payable on July 1, 2020, January 1, 2021 and July 1, 2021. The Borrower has also failed to make such interest payments due January 1, 2022 and as a result no payment will be made for the debt service payment due January 1, 2022.

The Trustee previously provided Notice to holders of nonpayment of interest on the Second Tier Series 2018B Bonds due and payable on July 1, 2021. The Borrower has also failed to make such interest payments due January 1, 2022 and as a result no payment will be made for the debt service payment due January 1, 2022.

If you have questions concerning this notice, please contact the Trustee at the address below:

UMB Bank, N.A.
Attention: Gordon Gendler
120 South Sixth Street, Suite 1400
Minneapolis, Minnesota 55402
Phone: (612) 337-7002
Email: Gordon.Gendler@umb.com

Please note that the Trustee may conclude that a specific response to particular inquiries from individual Bondholders is not consistent with equal and full dissemination of significant information to all Holders of the Bonds. Moreover, the matters discussed in this notice and all other Notices issued by the Trustee are for information purposes, and Bondholders should not rely on the Trustee as their sole source of information about matters related to the Bonds. The Trustee makes no recommendations and gives no investment or legal advice to the above matters or to the Bonds generally.

UMB BANK, N.A., as Trustee