

**EVENT NOTICE
PURSUANT TO CONTINUING DISCLOSURE AGREEMENT**

FILING DATE: DECEMBER 2, 2020

\$75,630,000 The Health, Educational and Housing Facility Board of the County of Knox Revenue Bonds (Provision Center for Proton Therapy Project) Series 2014A (the “Series 2014A Bonds”, and

\$53,965,000 The Health, Educational and Housing Facility Board of the County of Knox Revenue Bonds (Provision Center for Proton Therapy Project) Series 2014B (the “Series 2014B Bonds” and together with the Series 2014A Bonds, the “Series 2014 Bonds”)

ISSUED: AUGUST 20, 2014

and

\$108,660,000 The Health and Educational Facilities Board of the City of Franklin Senior Revenue Bonds (Provision CARES Proton Therapy Center, Nashville Project) Series 2017A (the “Series 2017A Bonds”), and

\$5,00,000 The Health and Educational Facilities Board of the City of Franklin Subordinate Revenue Bonds (Provision CARES Proton Therapy Center, Nashville Project) Series 2017B (the “Series 2017B Bonds” and together with the Series 2014 Bonds, the (“Bonds”)

ISSUED: JUNE 7, 2017

FINAL MATURITY: SEE ATTACHED CUSIPS: SEE ATTACHED

Each of The Proton Therapy Center, LLC (“PCPT”), which operates a proton therapy center in Knoxville, Tennessee and MTPC, LLC (“MTPC”), which operates a proton therapy center in Nashville, Tennessee, experienced an information technology security incident in the early morning hours of October 28, 2020.

Each of PCPT and MTPC is in the process of implementing extensive information technology security protocols and is working diligently with its security partners to restore its information technology operations as quickly as possible.

This matter has resulted in temporary but continuing disruptions to certain aspects of clinical and financial operations. Each Center continues to utilize their established back-up processes including offline documentation methods.

At this time, neither PCPT nor MTPC has evidence that patient or employee data was accessed, copied or misused. Patient care continues to be delivered safely and effectively.

THE PROTON THERAPY
CENTER, LLC

MTPC, LLC

MATURITIES, PRINCIPAL AMOUNTS, INTEREST RATES, PRICES AND CUSIPS

\$75,630,000

Revenue Bonds (Provision Center for Proton Therapy Project), Series 2014A 6.00% Term Bonds due May 1, 2034, CUSIP No. 49952M CG9⁽¹⁾

\$53,965,000

Revenue Bonds (Provision Center for Proton Therapy Project), Series 2014B 5.25% Term Bonds due May 1, 2025, CUSIP No. 49952M CF1⁽¹⁾

\$13,120,000

Senior Revenue Bonds (Provision CARES Proton Therapy Center, Nashville Project), Series 2017A 6.50% Term Bonds due June 1, 2027, CUSIP No. 354732 AF6⁽¹⁾

\$12,635,000

Senior Revenue Bonds (Provision CARES Proton Therapy Center, Nashville Project), Series 2017A 7.125% Term Bonds due June 1, 2032, CUSIP No. 354732 AK5⁽¹⁾

\$18,170,000

Senior Revenue Bonds (Provision CARES Proton Therapy Center, Nashville Project), Series 2017A 7.375% Term Bonds due June 1, 2037, CUSIP No. 354732 AG4⁽¹⁾

\$64,735,000

Senior Revenue Bonds (Provision CARES Proton Therapy Center, Nashville Project), Series 2017A 7.50% Term Bonds due June 1, 2047, CUSIP No. 354732 AH2⁽¹⁾

\$5,000,000

Subordinate Revenue Bonds (Provision CARES Proton Therapy Center, Nashville Project), Series 2017B 7.50% Term Bonds due June 1, 2047, CUSIP No. 354732 AJ8⁽¹⁾

¹ CUSIP is a registered trademark of the American Bankers Association. CUSIP data contained herein is provided by Standard & Poor's, CUSIP Service Bureau, a division of The McGraw Hill Companies, Inc. CUSIP numbers have been assigned by an independent company not affiliated with the Issuer, the Underwriter, or the Obligor, and are included solely for the convenience of the holders of the Bonds. Neither the Issuer nor the Underwriter nor the Obligor is responsible for the selection or uses of these CUSIP numbers, and no representation is made as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the execution and delivery of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the Bonds.