

Voluntary Event Notice
October 21, 2020

Issuer: The Industrial Development Authority of the City of Maryland Heights, Missouri (the “*Issuer*”)

Name of Bond Issue: Revenue Bonds (Saint Louis Community Ice Center Project), Series 2018A, and Subordinate Revenue Bonds (Saint Louis Community Ice Center Project), Series 2018B (the “*Bonds*”)

Date of Issuance: August 8, 2018

Event Reported: **Replenishment of Draw on Series A Debt Service Reserve Fund**

Base CUSIP: 574069

Capitalized terms in this notice shall have the meanings set forth for them in the Trust Indenture dated as of August 1, 2018, between the Issuer and UMB Bank, N.A., as Trustee (the “*Indenture*”), which authorized the issuance of the Bonds.

Reference is made to the following event notice filings made by the Issuer:

- 1) COVID-19 Impact on Revenues; Expected Draw on Reserve Fund dated 08/11/2020
(<https://emma.msrb.org/RE1377861-RE1069867-RE1480031.pdf>)
- 2) Draws on Debt Service Reserve for 9/15/2020 Interest Payments dated 9/16/2020
(<https://emma.msrb.org/RE1377861-RE1069867-RE1480031.pdf>)

Under the Financing Agreement, the City has agreed to seek an appropriation of up to \$625,000 annually to replenish the Series 2018A Reserve Account. On October 15, 2020, the City Council approved a transfer of \$38,332.53 from the City’s general fund to the Series 2018A Reserve Account. The Trustee received this transfer on October 16, 2020. The City has not covenanted to make any payments to replenish the Series 2018B Reserve Account; however, the Series 2018B Reserve Account may be replenished in the future by excess moneys available in the Revenue Fund, if any.

The Issuer is voluntarily providing this notice for general information purposes only. Nothing contained in this notice is, or should be construed as, a representation by the Issuer that the information included in this notice constitutes any or all information that may be material to a decision to invest in, hold or dispose of any securities of the Issuer. In addition, nothing contained in this notice, nor the furnishing of this notice with EMMA in and of itself, shall obligate the Issuer to provide additional or updated information to holders of any securities. The information presented in this notice is as of the date of this notice.

For additional information, contact:

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**THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF MARYLAND HEIGHTS, MISSOURI**