

FORM G-37



Name of Regulated Entity: *BofA Securities, Inc.*

Report Period: *First Quarter of 2026*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
AK	<i>Alaska Housing Finance Corp, Anchorage Borough</i>	<i>Negotiated underwriting</i>
AK	<i>Alaska Municipal Bond Bank, Juneau Boro</i>	<i>Negotiated underwriting</i>
AL	<i>Baldwin Co Industrial Dev Auth, Baldwin</i>	<i>Negotiated underwriting</i>
AR	<i>Arkansas Development Fin Auth, Pulaski</i>	<i>Negotiated underwriting</i>
AR	<i>Arkansas Development Fin Auth, Pulaski</i>	<i>Negotiated underwriting</i>
AZ	<i>Queen Creek Town-Arizona, Maricopa</i>	<i>Negotiated underwriting</i>
AZ	<i>Arizona Board of Regents, Maricopa</i>	<i>Negotiated underwriting</i>
AZ	<i>Arizona Board of Regents, Maricopa</i>	<i>Negotiated underwriting</i>
AZ	<i>Arizona Board of Regents, Maricopa</i>	<i>Negotiated underwriting</i>
CA	<i>Bay Area Toll Authority (BATA), Alameda</i>	<i>Negotiated underwriting</i>
CA	<i>Bay Area Toll Authority (BATA), Alameda</i>	<i>Negotiated underwriting</i>
CA	<i>Regents of the University of California, Alameda</i>	<i>Negotiated underwriting</i>
CA	<i>California Public Finance Authority, Kings</i>	<i>Negotiated underwriting</i>
CA	<i>Los Angeles Dept Wtr & Pwr (LADWP), Los Angeles</i>	<i>Negotiated underwriting</i>
CA	<i>Los Angeles Co (Norwalk-La Mirada) USD, Los Angeles</i>	<i>Negotiated underwriting</i>
CA	<i>Roseville Finance Authority, Placer</i>	<i>Negotiated underwriting</i>
CA	<i>Riverside Co (Corona) USD, Riverside</i>	<i>Negotiated underwriting</i>
CA	<i>San Bernardino Co Trans Auth, San Bernardino</i>	<i>Negotiated underwriting</i>
CA	<i>San Diego Co Reg Trans</i>	<i>Negotiated underwriting</i>

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
CA	<i>Comm, San Diego San Diego Co (Vista) USD, San Diego</i>	<i>Negotiated underwriting</i>
CA	<i>California Municipal Fin Auth, San Diego</i>	<i>Negotiated underwriting</i>
CA	<i>California Municipal Fin Auth, San Diego</i>	<i>Negotiated underwriting</i>
CA	<i>California Municipal Fin Auth, San Diego</i>	<i>Negotiated underwriting</i>
CA	<i>California Municipal Fin Auth, San Diego</i>	<i>Negotiated underwriting</i>
CA	<i>San Diego Co (Vista) USD, San Diego</i>	<i>Negotiated underwriting</i>
CA	<i>California, State</i>	<i>Negotiated underwriting</i>
CA	<i>California, State</i>	<i>Negotiated underwriting</i>
CA	<i>California Dept of Wtr Resources, State Authority</i>	<i>Negotiated underwriting</i>
CA	<i>California St Public Works Board, State Authority</i>	<i>Negotiated underwriting</i>
CA	<i>California St Public Works Board, State Authority</i>	<i>Negotiated underwriting</i>
CO	<i>Colorado Hsg & Fin Auth (CHFA), Denver</i>	<i>Negotiated underwriting</i>
CO	<i>Colorado Hsg & Fin Auth (CHFA), Denver</i>	<i>Negotiated underwriting</i>
CO	<i>Colorado Hsg & Fin Auth (CHFA), Denver</i>	<i>Negotiated underwriting</i>
CO	<i>Colorado Hsg & Fin Auth (CHFA), Denver</i>	<i>Negotiated underwriting</i>
CO	<i>Colorado Hsg & Fin Auth (CHFA), Denver</i>	<i>Negotiated underwriting</i>
CO	<i>Colorado Hsg & Fin Auth (CHFA), Denver</i>	<i>Remarketing agent</i>
CT	<i>Connecticut Housing & Fin Auth (CHFA), Hartford</i>	<i>Negotiated underwriting</i>
CT	<i>Connecticut Housing & Fin Auth (CHFA), Hartford</i>	<i>Negotiated underwriting</i>
CT	<i>Connecticut Housing & Fin Auth (CHFA), Hartford</i>	<i>Negotiated underwriting</i>
CT	<i>Connecticut Housing & Fin Auth (CHFA), Hartford</i>	<i>Negotiated underwriting</i>
CT	<i>Connecticut Housing & Fin</i>	<i>Negotiated underwriting</i>

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<i>CT</i>	<i>Auth (CHFA), Hartford Connecticut Housing & Fin Auth (CHFA), Hartford</i>	<i>Negotiated underwriting</i>
<i>CT</i>	<i>Connecticut Housing & Fin Auth (CHFA), Hartford</i>	<i>Negotiated underwriting</i>
<i>CT</i>	<i>Connecticut Housing & Fin Auth (CHFA), State Authority</i>	<i>Remarketing agent</i>
<i>DC</i>	<i>District of Columbia Wtr & Swr Au, State Authority</i>	<i>Negotiated underwriting</i>
<i>DC</i>	<i>District of Columbia Wtr & Swr Au, State Authority</i>	<i>Negotiated underwriting</i>
<i>DE</i>	<i>Delaware Health Facilities Auth, State Authority</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Broward Co School Board, Broward</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Miami-Dade Co Educational Facs Auth, Dade</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Lee Co Industrial Dev Authority, Lee</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Lee Co Industrial Dev Authority, Lee</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Lee Co Industrial Dev Authority, Lee</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Lee Co-Florida, Lee</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Lee Co-Florida, Lee</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Lee Co-Florida, Lee</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Manatee County School Board, Manatee</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Orlando City-Florida, Orlando, Orange</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Pasco Co-Florida, Pasco</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Pasco Co-Florida, Pasco</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Sarasota Co Public Hospital Dt, Sarasota</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Florida Housing Finance Corp, State Authority</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Florida Housing Finance Corp, State Authority</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Florida Development Fin Corp, State Authority</i>	<i>Negotiated underwriting</i>
<i>FL</i>	<i>Florida Development Fin Corp, State Authority</i>	<i>Negotiated underwriting</i>

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State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
IA	<i>Iowa Finance Authority, State Authority</i>	<i>Negotiated underwriting</i>
IA	<i>Iowa Finance Authority, State Authority</i>	<i>Negotiated underwriting</i>
IL	<i>Illinois Housing Dev Authority, Cook</i>	<i>Negotiated underwriting</i>
IL	<i>Illinois Housing Dev Authority, Cook</i>	<i>Negotiated underwriting</i>
IL	<i>Chicago Transit Authority, Cook</i>	<i>Negotiated underwriting</i>
IL	<i>Chicago Transit Authority, Cook</i>	<i>Negotiated underwriting</i>
IL	<i>Chicago City-Illinois, Chicago, Cook</i>	<i>Negotiated underwriting</i>
IN	<i>No Indiana Commuter Trans Dt, District</i>	<i>Negotiated underwriting</i>
IN	<i>Indiana Housing Comm Dev Auth, Marion</i>	<i>Negotiated underwriting</i>
IN	<i>Indiana Housing Comm Dev Auth, Marion</i>	<i>Negotiated underwriting</i>
KY	<i>Kentucky Housing Corporation, State Authority</i>	<i>Negotiated underwriting</i>
KY	<i>Kentucky Housing Corporation, State Authority</i>	<i>Negotiated underwriting</i>
LA	<i>Terrebonne Par Hosp Service Dt#1, Terrebonne</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Dev Finance Agcy, Suffolk</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Dev Finance Agcy, Suffolk</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Dev Finance Agcy, Suffolk</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Dev Finance Agcy, Suffolk</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Dev Finance Agcy, Suffolk</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Dev Finance Agcy, Suffolk</i>	<i>Negotiated underwriting</i>
MD	<i>Maryland Hlth & Hghr Ed Facs Au, Baltimore City</i>	<i>Negotiated underwriting</i>
MD	<i>Maryland Hlth & Hghr Ed Facs Au, Baltimore City</i>	<i>Negotiated underwriting</i>

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MD	Maryland Hlth & Hghr Ed Facs Au, Baltimore City	Negotiated underwriting
MD	Montgomery Co Hsg Opportunities Comm, Montgomery	Negotiated underwriting
MD	Maryland Dept Hsg & Com Dev (DHCD), Prince Georges	Negotiated underwriting
MD	Maryland Dept Hsg & Com Dev (DHCD), Prince Georges	Negotiated underwriting
MD	Maryland Dept Hsg & Com Dev (DHCD), Prince Georges	Negotiated underwriting
ME	Maine Municipal Bond Bank, Kennebec	Negotiated underwriting
ME	Maine Municipal Bond Bank, Kennebec	Negotiated underwriting
ME	Maine State Housing Authority, State Authority	Negotiated underwriting
MI	Oakland Univ Board of Trustees, College or University	Negotiated underwriting
MI	Lansing Board Of Water & Light, Ingham	Negotiated underwriting
MI	Lansing Board Of Water & Light, Ingham	Negotiated underwriting
MO	Missouri Housing Dev Commission, State Authority	Negotiated underwriting
MO	Missouri Housing Dev Commission, State Authority	Negotiated underwriting
MO	Missouri Hlth & Ed Facs Authority, State Authority	Negotiated underwriting
MT	Montana Board of Housing, State Authority	Negotiated underwriting
NC	Cabarrus Co-North Carolina, Cabarrus	Negotiated underwriting
NC	North Carolina Housing Fin Agcy, State Authority	Negotiated underwriting
NC	Raleigh City-North Carolina, Raleigh, Wake	Negotiated underwriting
NC	Raleigh City-North Carolina, Raleigh, Wake	Negotiated underwriting
NC	Raleigh City-North Carolina, Raleigh, Wake	Negotiated underwriting

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NC	Holly Springs Town-North Carolina, Wake	Negotiated underwriting
NE	Omaha Public Power Dt (OPPD), Douglas	Negotiated underwriting
NH	New Hampshire National Fin Auth, Merrimack	Negotiated underwriting
NH	New Hampshire National Fin Auth, Merrimack	Negotiated underwriting
NH	New Hampshire Housing Fin Auth, State Authority	Negotiated underwriting
NH	New Hampshire Housing Fin Auth, State Authority	Negotiated underwriting
NH	New Hampshire Housing Fin Auth, State Authority	Negotiated underwriting
NH	New Hampshire Housing Fin Auth, State Authority	Negotiated underwriting
NH	New Hampshire Housing Fin Auth, State Authority	Negotiated underwriting
NH	New Hampshire Housing Fin Auth, State Authority	Negotiated underwriting
NH	New Hampshire Housing Fin Auth, State Authority	Negotiated underwriting
NM	Los Alamos Co Incorporated, Los Alamos	Negotiated underwriting
NV	Las Vegas City-Nevada, Las Vegas, Clark	Negotiated underwriting
NV	Las Vegas Conv & Visitors Auth, Las Vegas, Clark	Negotiated underwriting
NY	NYC Transitional Finance Auth, New York, Kings	Negotiated underwriting
NY	NYC Municipal Water Fin Auth, New York, Kings	Negotiated underwriting
NY	NYC Municipal Water Fin Auth, New York, Kings	Negotiated underwriting
NY	NYS Housing Fin Agcy, Kings	Negotiated underwriting
NY	NYS Housing Fin Agcy, Kings	Negotiated underwriting
NY	NYS Housing Fin Agcy, Kings	Negotiated underwriting
NY	Long Island Power Authority, Nassau	Negotiated underwriting
NY	Long Island Power Authority, Nassau	Remarketing agent
NY	New York State Mortgage Agy, New York	Negotiated underwriting
NY	New York State Mortgage	Negotiated underwriting

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	<i>Agy, New York</i>	
<i>NY</i>	<i>NYC Housing Dev Corp, New York, New York/Bronx/Kings</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>NYC Housing Dev Corp, New York, New York/Bronx/Kings</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>New York City-New York, New York, New York/Bronx/Kings</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>New York City-New York, New York, New York/Bronx/Kings</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>NYS Thruway Authority, State Authority</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>Port Authority of New York & New Jersey, State Authority</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>Triborough Bridge & Tunnel Auth, State Authority</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>NYS Dorm Authority, State Authority</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>NYS Dorm Authority, State Authority</i>	<i>Negotiated underwriting</i>
<i>NY</i>	<i>Triborough Bridge & Tunnel Auth, State Authority</i>	<i>Negotiated underwriting</i>
<i>OH</i>	<i>Ohio, Franklin</i>	<i>Negotiated underwriting</i>
<i>OH</i>	<i>Ohio Housing Finance Agency (OHFA), Franklin</i>	<i>Negotiated underwriting</i>
<i>OH</i>	<i>Ohio Housing Finance Agency (OHFA), Franklin</i>	<i>Negotiated underwriting</i>
<i>OR</i>	<i>University of Oregon, College or Univ</i>	<i>Negotiated underwriting</i>
<i>OR</i>	<i>Oregon Hsg & Comm Svcs Dept, Marion</i>	<i>Negotiated underwriting</i>
<i>PA</i>	<i>Allegheny Co Higher Ed Bldg Auth, Allegheny</i>	<i>Negotiated underwriting</i>
<i>PA</i>	<i>Pennsylvania Housing Fin Agcy (PHFA), Dauphin</i>	<i>Negotiated underwriting</i>
<i>PA</i>	<i>Pennsylvania Housing Fin Agcy (PHFA), Dauphin</i>	<i>Negotiated underwriting</i>
<i>PA</i>	<i>Pennsylvania Econ Dev Fin Auth, Dauphin</i>	<i>Negotiated underwriting</i>
<i>PA</i>	<i>Pennsylvania Econ Dev Fin Auth, Dauphin</i>	<i>Negotiated underwriting</i>

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
PA	<i>Pennsylvania Econ Dev Fin Auth, Dauphin</i>	<i>Negotiated underwriting</i>
PA	<i>Pennsylvania Econ Dev Fin Auth, Dauphin</i>	<i>Negotiated underwriting</i>
RI	<i>Rhode Island Infrastructure Bank, Providence</i>	<i>Negotiated underwriting</i>
RI	<i>Rhode Island Infrastructure Bank, Providence</i>	<i>Negotiated underwriting</i>
RI	<i>Rhode Island Hsg & Mtg Fin Corp, State Authority</i>	<i>Negotiated underwriting</i>
RI	<i>Rhode Island Hsg & Mtg Fin Corp, State Authority</i>	<i>Negotiated underwriting</i>
SC	<i>South Carolina St Hsg Fin & Dev Au, State Authority</i>	<i>Negotiated underwriting</i>
SC	<i>SC Pub Svc Au (Santee Cooper), State Authority</i>	<i>Negotiated underwriting</i>
SC	<i>SC Pub Svc Au (Santee Cooper), State Authority</i>	<i>Negotiated underwriting</i>
SC	<i>SC Pub Svc Au (Santee Cooper), State Authority</i>	<i>Negotiated underwriting</i>
SD	<i>South Dakota Housing Dev Auth, State Authority</i>	<i>Negotiated underwriting</i>
SD	<i>South Dakota Housing Dev Auth, State Authority</i>	<i>Negotiated underwriting</i>
SD	<i>So Dakota Hlth & Ed Fac Au (SDHEFA), State Authority</i>	<i>Negotiated underwriting</i>
TN	<i>Metro Nashville Airport Auth, Nashville/Davidson</i>	<i>Negotiated underwriting</i>
TN	<i>Metro Nashville Airport Auth, Nashville/Davidson</i>	<i>Negotiated underwriting</i>
TN	<i>Nashville-Davidson Co Metro Govt, Nashville/Davidson</i>	<i>Negotiated underwriting</i>
TN	<i>Education Loan Finance, Inc Series 2026-1, State Authority</i>	<i>Remarketing agent</i>
TX	<i>Brownsville City-Texas, Brownsville, Cameron</i>	<i>Negotiated underwriting</i>
TX	<i>Univ Of Texas Sys Bd Of Regents, College or University</i>	<i>Negotiated underwriting</i>
TX	<i>Univ Of Texas Sys Bd Of</i>	<i>Remarketing agent</i>

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	<i>Regents, College or University</i>	
TX	<i>Garland City-Texas, Garland, Dallas</i>	<i>Negotiated underwriting</i>
TX	<i>Harris Co Cult Ed Facs Fin Corp, Harris</i>	<i>Negotiated underwriting</i>
TX	<i>Waco City-Texas, Waco, McLennan</i>	<i>Negotiated underwriting</i>
TX	<i>Lower Colorado River Authority (LCRA), Travis</i>	<i>Negotiated underwriting</i>
TX	<i>Austin City-Texas, Austin, Travis/Williamson/Hays</i>	<i>Negotiated underwriting</i>
UT	<i>Utah Housing Corporation (UHC), Salt Lake</i>	<i>Negotiated underwriting</i>
UT	<i>Utah Housing Corporation (UHC), Salt Lake</i>	<i>Negotiated underwriting</i>
UT	<i>Utah Housing Corporation (UHC), Salt Lake</i>	<i>Negotiated underwriting</i>
VA	<i>Fairfax Co-Virginia, Fairfax</i>	<i>Negotiated underwriting</i>
VA	<i>Virginia College Building Auth, Richmond</i>	<i>Negotiated underwriting</i>
VA	<i>Virginia Housing Dev Auth (VHDA), State Authority</i>	<i>Negotiated underwriting</i>
VT	<i>Univ of Vermont St Agricultural Coll, Chittenden</i>	<i>Negotiated underwriting</i>
WA	<i>University of Washington, College or University</i>	<i>Negotiated underwriting</i>
WA	<i>Washington State University, College or University</i>	<i>Negotiated underwriting</i>
WI	<i>Wisconsin Public Finance Auth, Dane</i>	<i>Negotiated underwriting</i>
WI	<i>Wisconsin Public Finance Auth, Dane</i>	<i>Negotiated underwriting</i>
WI	<i>Wisconsin Public Finance Auth, Dane</i>	<i>Negotiated underwriting</i>
WI	<i>Wisconsin Public Finance Auth, Dane</i>	<i>Negotiated underwriting</i>
WI	<i>Wisconsin Pub Pwr (WPPI) Energy, Dane</i>	<i>Negotiated underwriting</i>
WI	<i>Wisconsin Pub Pwr (WPPI) Energy, Dane</i>	<i>Negotiated underwriting</i>
WI	<i>Wisconsin Public Finance</i>	<i>Remarketing agent</i>

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WI	<i>Auth, Dane Wisconsin Public Finance Auth, Dane</i>	<i>Remarketing agent</i>
WI	<i>Wisconsin Public Finance Auth, Dane</i>	<i>Remarketing agent</i>
WI	<i>Wisconsin Public Finance Auth, Dane</i>	<i>Remarketing agent</i>
WI	<i>Wisconsin Public Finance Auth, Dane</i>	<i>Remarketing agent</i>

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
<i>None</i>		

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Full Issue Description	Reportable Date of Selection
<i>None</i>		

FORM G-37



Signature: electronic

Date: *Apr 30, 2026*

Name (must be officer of regulated entity): *MICHAEL MCNAMEE*

Address: *One Bryant Park, New York, NY 10036*

Phone: *203-752-4927*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)