

FORM G-37



Name of Regulated Entity: *DA Davidson & Company*

Report Period: *First Quarter of 2024*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

| State | Complete name, title (including any city/county/state or other political subdivision) of municipal entity official | Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption. |
|-------|--|--|
|-------|--|--|

None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

| State | Complete name (including any city/county/state or other political subdivision) of political party | Payments by each contributor category |
|-------|---|---------------------------------------|
|-------|---|---------------------------------------|

None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

| State | Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities | Contributions, including the specific date the contributions were made, by each contributor category |
|-------|--|--|
| NE | <i>Vote Yes for BPS Committee, Bennington, Douglas, NE,</i> | <i>\$3,000.00 contribution by Dealer on 02/06/2024</i> |

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| NE | Douglas County SID #630 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #630 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Sarpy County SID #293 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #293 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #296 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #299 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #305 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #305 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #308 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #312 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #312 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #315 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #317 Construction Fund Warrants, | Negotiated underwriting |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|--|---|
| NE | <i>Papillion Sarpy County SID #317 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #319 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #319 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #322 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #322 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #322 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #323 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #323 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #325 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #325 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #325 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #325 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #328 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #328 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| NE | Sarpy County SID #328 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #328 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #333 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #333 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #333 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #333 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #333 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #333 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #334 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #345 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #345 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #356 Construction Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #356 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #356 General Fund Warrants, Papillion | Negotiated underwriting |
| NE | Sarpy County SID #361 | Negotiated underwriting |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| NE | <i>General Fund Warrants, Papillion Sarpy County SID #364 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #364 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #367 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #367 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #367 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #367 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #368 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #368 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #368 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #368 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #372 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #372 Construction Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #372 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Sarpy County SID #372 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |

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A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| NE | <i>Papillion Sarpy County SID #479 General Fund Warrants, Papillion</i> | <i>Negotiated underwriting</i> |
| NE | <i>Saunders County SID #8 Construction Fund Warrants, Wahoo</i> | <i>Negotiated underwriting</i> |
| CO | <i>ACC Metropolitan District, Aurora, Adams</i> | <i>Private placement</i> |
| ID | <i>Avimor Community Infrastructure District No. 1, Eagle, Ada/Boise/Gem</i> | <i>Private placement</i> |
| CA | <i>City of Dos Palos, Merced</i> | <i>Private placement</i> |
| MO | <i>City of Holts Summit, Callaway</i> | <i>Private placement</i> |
| IA | <i>City of Mount Ayr, Ringgold</i> | <i>Private placement</i> |
| NE | <i>County of Brown, Ainsworth</i> | <i>Private placement</i> |
| NE | <i>County of Dakota, Dakota City</i> | <i>Private placement</i> |
| WA | <i>County of Jefferson, Port Townsend</i> | <i>Private placement</i> |
| NE | <i>County of Sioux, Harrison</i> | <i>Private placement</i> |
| NY | <i>Crossroads Center for Children, Schenectady, Schenectady</i> | <i>Private placement</i> |
| CA | <i>Dos Palos-Oro Loma Joint Unified School District, Dos Palos, Merced</i> | <i>Private placement</i> |
| CO | <i>Murphy Creek Metropolitan District No. 3, Aurora, Arapahoe</i> | <i>Private placement</i> |
| LA | <i>Parish-Wide School District of Ascension Parish, Donaldsonville, Ascension</i> | <i>Private placement</i> |
| MO | <i>Public Water Supply District No. 1 of Grundy County, Trenton, Grundy</i> | <i>Private placement</i> |
| CO | <i>Two Rivers Metropolitan District, Gypsum, Eagle</i> | <i>Private placement</i> |
| CO | <i>Colorado Educational & Cultural Facilities Authority, Denver, Denver</i> | <i>Private placement</i> |

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| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|--|---|
| MA | Lynn Water & Sewer Commission, Lynn, Essex | Private placement |
| OH | Port of Greater Cincinnati Development Authority, Cincinnati, Hamilton | Private placement |
| MO | Public Water Supply District No. 4 of Texas County, Licking, Texas | Private placement |
| CO | Sterling Ranch Metropolitan District No. 4, Littleton, Douglas | Private placement |
| MO | Village of Freeburg, Freeburg, Osage | Private placement |
| NE | Custer County School District 0025, Broken Bow | Negotiated underwriting |
| WA | Evergreen School District No. 114, Vancouver, Clark | Negotiated underwriting |
| ID | Idaho Housing and Finance Association, Boise, Ada | Negotiated underwriting |
| NE | Nebraska Investment Finance Authority, Lincoln, Lancaster | Negotiated underwriting |
| CA | The Regents of the University of California, Oakland, Alameda | Negotiated underwriting |
| UT | Utah Housing Corporation, West Valley City, Salt Lake County | Negotiated underwriting |
| OK | Creek County Educational Facilities Authority, Sapulpa, Creek | Negotiated underwriting |
| OK | Oklahoma County Finance Authority, Oklahoma City | Negotiated underwriting |
| NE | Sanitary & Improvement District No. 597, Omaha, Douglas | Negotiated underwriting |
| NE | Sanitary and Improvement District No. 305, Papillion, Sarpy | Negotiated underwriting |
| NE | Sanitary and Improvement District No. 575, Omaha, Douglas | Negotiated underwriting |
| NE | Sanitary and Improvement | Negotiated underwriting |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| NE | District No. 591, Omaha, Douglas Sanitary and Improvement District No. 611, Omaha, Douglas | Negotiated underwriting |
| OK | Cache Educational Facilities Authority, Cache, Comanche | Negotiated underwriting |
| UT | Chelsey Public Infrastructure District No. 1, Cedar City, Iron | Negotiated underwriting |
| PA | Chester Community Charter School, Chester, Delaware | Negotiated underwriting |
| NE | City of Bellevue, Sarpy | Negotiated underwriting |
| MO | City of Cameron, Clinton, DeKalb, and Caldwell | Negotiated underwriting |
| CO | City of Grand Junction, Mesa | Negotiated underwriting |
| IA | City of Humboldt, Humboldt | Negotiated underwriting |
| WA | City of Lake Stevens, Snohomish | Negotiated underwriting |
| MO | City of Mansfield, Wright | Negotiated underwriting |
| MN | City of Medicine Lake, Hennepin | Negotiated underwriting |
| OR | City of Molalla, Clackamas | Negotiated underwriting |
| IL | City of Monticello, Piatt | Negotiated underwriting |
| NE | City of Nebraska City, Otoe | Negotiated underwriting |
| NE | City of Omaha, Douglas | Negotiated underwriting |
| WA | City of Pasco, Franklin | Negotiated underwriting |
| MN | City of Sandstone, Pine | Negotiated underwriting |
| NE | City of Wayne, Wayne | Negotiated underwriting |
| WA | City of Wenatchee, Chelan | Negotiated underwriting |
| IL | Community Unit School District Number 208, Oneida, Knox, Henry | Negotiated underwriting |
| IL | Community Unit School District Number 300, Sullivan, Moultrie, Coles, Shelby | Negotiated underwriting |
| SD | Custer School District No. 16-1, Custer, Custer and Pennington | Negotiated underwriting |
| NE | Douglas County School District 0017, Omaha | Negotiated underwriting |
| IA | Greenfield Municipal | Negotiated underwriting |

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| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|--|---|
| CA | <i>Utilities, Greenfield, Adair Greenfield Union School District, Greenfield, Monterey</i> | <i>Negotiated underwriting</i> |
| OR | <i>Hillsboro Economic Development Council, Hillsboro, Washington</i> | <i>Negotiated underwriting</i> |
| MN | <i>Independent School District No. 720, Shakopee, Scott</i> | <i>Negotiated underwriting</i> |
| OK | <i>County of Jackson Educational Facilities Authority, Altus</i> | <i>Negotiated underwriting</i> |
| IA | <i>Keokuk Municipal Waterworks, Keokuk, Lee</i> | <i>Negotiated underwriting</i> |
| NE | <i>Lincoln County School District 0037 (Hershey Public Schools), Hershey</i> | <i>Negotiated underwriting</i> |
| NE | <i>Omaha Public Facilities Corporation, Omaha, Douglas</i> | <i>Negotiated underwriting</i> |
| OR | <i>Oregon Facilities Authority, Portland, Multnomah</i> | <i>Negotiated underwriting</i> |
| NE | <i>Oxford Rural Fire Protection District, Oxford, Furnas and Harlan</i> | <i>Negotiated underwriting</i> |
| WA | <i>Public Healthcare Services District No. 3, Ilwaco, Pacific</i> | <i>Negotiated underwriting</i> |
| ID | <i>Spring Valley Community Infrastructure District No. 1., Eagle, Ada</i> | <i>Negotiated underwriting</i> |
| UT | <i>Utah Charter School Finance Authority, Salt Lake City, Salt Lake</i> | <i>Negotiated underwriting</i> |
| NE | <i>Dodge County SID #8 Construction Fund Warrants, Fremont</i> | <i>Negotiated underwriting</i> |
| NE | <i>Dodge County SID #9 Construction Fund Warrants, Fremont</i> | <i>Negotiated underwriting</i> |
| NE | <i>Dodge County SID #9 General Fund Warrants, Fremont</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #427</i> | <i>Negotiated underwriting</i> |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|--|---|
| | <i>General Fund Warrants, Omaha</i> | |
| NE | <i>Douglas County SID #427 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #427 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #520 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #562 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #562 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #567 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #567 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #569 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #569 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #569 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #569 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #575 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #575 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #578 Construction Fund Warrants,</i> | <i>Negotiated underwriting</i> |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| NE | Omaha Douglas County SID #578 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #580 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #580 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #584 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #591 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #591 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #594 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #594 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #597 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #597 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #597 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #597 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #597 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #597 General Fund Warrants, Omaha | Negotiated underwriting |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| NE | Douglas County SID #603 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #603 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #603 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #603 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #606 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #606 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #610 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #610 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #610 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #611 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #611 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #615 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #615 General Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #621 Construction Fund Warrants, Omaha | Negotiated underwriting |
| NE | Douglas County SID #621 | Negotiated underwriting |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|--|---|
| | <i>Construction Fund Warrants, Omaha</i> | |
| NE | <i>Douglas County SID #621 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #621 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #621 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #621 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #623 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #623 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #629 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #629 General Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #630 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #630 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |
| NE | <i>Douglas County SID #630 Construction Fund Warrants, Omaha</i> | <i>Negotiated underwriting</i> |

B. Municipal Advisory Business

| State | Complete name of municipal entity and city/county | Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services)) |
|-------|---|--|
| IA | City of Lake City, Calhoun | Advice |
| IA | City of Nevada, Story | Advice |
| IA | City of Grinnell, Poweshiek | Advice |
| IA | City of Oskaloosa, Mahaska | Advice |
| IA | City of Randall, Hamilton | Advice |
| IA | City of Shenandoah, Fremont and Page | Advice |
| IA | City of Swea, Kossuth | Advice |
| MN | Community Facilities Public Private Partnerships ("CFP3"), Minnetonka, Hennepin | Advice |
| MO | City of Anderson, McDonald | Advice |
| MO | City of Appleton City, St. Clair | Advice |
| MO | City of Archie, Cass | Advice |
| MO | City of Atlanta, Macon | Advice |
| MO | Village of Benton City, Audrain | Advice |
| MO | City of Braymer, Caldwell | Advice |
| MO | City of Burlington Junction, Nodaway | Advice |
| MO | Public Water Supply District No. 5, Camdenton, Camden | Advice |
| MO | Public Water Supply District No. 1, Carl Junction, Jasper | Advice |
| MO | City of Chamois, Osage | Advice |
| MO | City of Clarksburg, Moniteau | Advice |
| MO | City of Clarksville, Pike | Advice |
| MO | City of Crocker, Pulaski | Advice |
| MO | City of Diamond, Newton | Advice |
| MO | City of Fisk, Butler | Advice |
| MO | Public Water Supply District No.1, Fortuna, Moniteau | Advice |
| MO | Village of Freeburg, Osage | Advice |
| MO | City of Golden City, Barton | Advice |

B. Municipal Advisory Business

| State | Complete name of municipal entity and city/county | Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services)) |
|-------|--|--|
| MO | <i>Public Water Supply District No. 1, Hannibal, Ralls</i> | <i>Advice</i> |
| MO | <i>City of Huntsville, Randolph</i> | <i>Advice</i> |
| MO | <i>City of Iberia, Miller</i> | <i>Advice</i> |
| MO | <i>City of Jasper, Jasper</i> | <i>Advice</i> |
| MO | <i>City of Kahoka, Clark</i> | <i>Advice</i> |
| MO | <i>City of La Monte, Pettis</i> | <i>Advice</i> |
| MO | <i>Consolidated Public Water Supply District No. 1, Lamar, Barton, Dade, Cedar, Jasper</i> | <i>Advice</i> |
| MO | <i>City of Laurie, Morgan</i> | <i>Advice</i> |
| MO | <i>City of Memphis, Scotland</i> | <i>Advice</i> |
| MO | <i>Public Water Supply District No. 2, Millersville, Cape Girardeau County</i> | <i>Advice</i> |
| MO | <i>City of Mokane, Callaway</i> | <i>Advice</i> |
| MO | <i>City of New Florence, Montgomery</i> | <i>Advice</i> |
| MO | <i>City of Paris, Monroe</i> | <i>Advice</i> |
| MO | <i>Consolidated Public Water Supply District No. 1, Purdin, Linn</i> | <i>Advice</i> |
| MO | <i>Rocky Mount Sewer District, Rocky Mount, Morgan</i> | <i>Advice</i> |
| MO | <i>City of Rosebud, Gasconade</i> | <i>Advice</i> |
| MO | <i>Clarence Cannon Wholesale Water Commission, Stoutsville, Monroe</i> | <i>Advice</i> |
| MO | <i>City of Unionville, Putnam</i> | <i>Advice</i> |
| MO | <i>Public Water Supply District No. 1, Van Buren, Carter</i> | <i>Advice</i> |
| MO | <i>Deer Run Reorganized Common Sewer District, Van Buren, Carter</i> | <i>Advice</i> |
| MO | <i>Public Water Supply District No. 3, Warrensburg, Johnson</i> | <i>Advice</i> |
| MO | <i>City of Windsor, Henry &</i> | <i>Advice</i> |

B. Municipal Advisory Business

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|-------|--|--|
| NE | <i>Pettis Sanitary and Improvement District No. 9, Ashland, Cass</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 133, Chalco, Sarpy</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 290, Chalco, Sarpy</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 1, Duncan, Polk</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 240, Gretna, Sarpy</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 237, La Vista, Sarpy</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 276, La Vista, Sarpy</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 469, Omaha, Douglas</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 476, Omaha, Douglas</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 485, Omaha, Douglas</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 499, Omaha, Douglas</i> | Advice |
| NE | <i>Sanitary and Improvement District No. 540, Omaha, Douglas</i> | Advice |
| NE | <i>Omaha Airport Authority, Omaha, Douglas</i> | Advice |
| NY | <i>Fedcap Group, New York,</i> | Advice |

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|-----------|--|--|
| | <i>New York</i> | |
| <i>OK</i> | <i>City of Anadarko, Caddo</i> | <i>Advice</i> |
| <i>OK</i> | <i>County of Oklahoma, Oklahoma City</i> | <i>Advice</i> |
| <i>OK</i> | <i>Seminole Municipal Authority, Seminole, Seminole</i> | <i>Advice</i> |
| <i>OK</i> | <i>Seminole Economic Development Council, Seminole, Seminole</i> | <i>Advice</i> |
| <i>OK</i> | <i>Wynnewood City Utilities Authority, Wynnewood, Garvin</i> | <i>Advice</i> |
| <i>OR</i> | <i>City of Cannon Beach, Clatsop</i> | <i>Advice</i> |
| <i>OR</i> | <i>County of Benton, Corvallis</i> | <i>Advice</i> |
| <i>OR</i> | <i>City of Dundee, Yamhill</i> | <i>Advice</i> |
| <i>OR</i> | <i>Reynolds School District #7, Fairview, Multnomah</i> | <i>Advice</i> |
| <i>OR</i> | <i>City of Happy Valley, Clackamas</i> | <i>Advice</i> |
| <i>OR</i> | <i>City of Hood River, Hood River</i> | <i>Advice</i> |
| <i>OR</i> | <i>County of Jackson, Medford</i> | <i>Advice</i> |
| <i>OR</i> | <i>Clackamas Community College, Oregon City, Clackamas</i> | <i>Advice</i> |
| <i>OR</i> | <i>City of Portland, Multnomah</i> | <i>Advice</i> |
| <i>OR</i> | <i>Columbia Gorge Community College, The Dalles, Wasco</i> | <i>Advice</i> |
| <i>PA</i> | <i>Marywood University, Scranton, Lackawanna</i> | <i>Advice</i> |
| <i>TX</i> | <i>Rice Consolidated Independent School District, Altair, Colorado</i> | <i>Advice</i> |
| <i>TX</i> | <i>City of Alton, Hidalgo</i> | <i>Advice</i> |
| <i>TX</i> | <i>Alvord Independent School District, Alvord, Wise</i> | <i>Advice</i> |

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|-------|---|--|
| TX | <i>Arlington Classics Academy, Arlington, Tarrant</i> | <i>Advice</i> |
| TX | <i>City of Atlanta, Cass</i> | <i>Advice</i> |
| TX | <i>City of Bertram, Burnet</i> | <i>Advice</i> |
| TX | <i>Harmony Independent School District, Big Sandy, Upshur</i> | <i>Advice</i> |
| TX | <i>City of Blanco, Blanco</i> | <i>Advice</i> |
| TX | <i>Brenham Independent School District, Brenham, Washington</i> | <i>Advice</i> |
| TX | <i>Tarkington Independent School District, Cleveland, Liberty</i> | <i>Advice</i> |
| TX | <i>Mitchell County Hospital District, Colorado City, Mitchell</i> | <i>Advice</i> |
| TX | <i>City of Cooper, Delta</i> | <i>Advice</i> |
| TX | <i>A+ Charter Schools, Inc., Dallas, Dallas</i> | <i>Advice</i> |
| TX | <i>Winfree Academy Charter, Dallas, Dallas</i> | <i>Advice</i> |
| TX | <i>Darrouzett Independent School District, Darrouzett, Lipscomb</i> | <i>Advice</i> |
| TX | <i>Faith Family Academy, Desoto, TX</i> | <i>Advice</i> |
| TX | <i>East Bernard ISD, East Bernard, Wharton</i> | <i>Advice</i> |
| TX | <i>Electra ISD, Electra, Wichita</i> | <i>Advice</i> |
| TX | <i>Fruitvale ISD, Fruitvale, Van Zandt</i> | <i>Advice</i> |
| TX | <i>City of Graham, Young</i> | <i>Advice</i> |
| TX | <i>Trinity Basin Preparatory, Grand Prairie, Tarrant</i> | <i>Advice</i> |
| TX | <i>UMEP Inc, Grand Prairie, Dallas</i> | <i>Advice</i> |
| TX | <i>County of Lavaca,</i> | <i>Advice</i> |

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|-------|---|--|
| TX | <i>Hallettsville, Lavaca Ezzell ISD, Hallettsville, Lavaca</i> | <i>Advice</i> |
| TX | <i>Harmony Education Foundation (f/k/a Charter School Solutions), Houston, Harris</i> | <i>Advice</i> |
| TX | <i>Manara Academy, Inc., Irving, Dallas</i> | <i>Advice</i> |
| TX | <i>County of Blanco, Johnson City, Blanco</i> | <i>Advice</i> |
| TX | <i>Kemp ISD, Kemp, Kaufman</i> | <i>Advice</i> |
| TX | <i>Kermit Independent School District, Kermit, Winkler</i> | <i>Advice</i> |
| TX | <i>County of Lampasas, Lampasas, Lampasas</i> | <i>Advice</i> |
| TX | <i>LaPoynor Independent School District, LaRue, Henderson</i> | <i>Advice</i> |
| TX | <i>Lindale Independent School District, Lindale, Smith</i> | <i>Advice</i> |
| TX | <i>County of Cass, Linden, Cass</i> | <i>Advice</i> |
| TX | <i>Imagine International Academy of North Texas, LLC, McKinney, Collin</i> | <i>Advice</i> |
| TX | <i>Meyersville Independent School District, Meyersville, DeWitt</i> | <i>Advice</i> |
| TX | <i>Mineola Independent School District, Mineola, Wood</i> | <i>Advice</i> |
| TX | <i>City of Panhandle, Carson</i> | <i>Advice</i> |
| TX | <i>West Sabine Independent School District, Pineland, Sabine</i> | <i>Advice</i> |
| TX | <i>City of Port Isabel, Cameron</i> | <i>Advice</i> |
| TX | <i>Refugio Independent School District, Refugio, Refugio</i> | <i>Advice</i> |
| TX | <i>City of River Oaks, Tarrant</i> | <i>Advice</i> |

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|-------|--|--|
| TX | Highland ISD, Roscoe, Nolan | Advice |
| TX | Riverwalk Education Foundation, San Antonio, Bexar | Advice |
| TX | Sonora Independent School District, Sonora, Sutton | Advice |
| TX | Spurger Independent School District, Spurger, Tyler | Advice |
| TX | City of East Tawakoni, Rains | Advice |
| TX | Texarkana College, Texarkana, Bowie | Advice |
| TX | City of Three Rivers, Live Oak | Advice |
| TX | Wellman-Union Consolidated ISD, Wellman, Terry | Advice |
| TX | Windthorst ISD, Windthorst, Archer | Advice |
| TX | City of Winnsboro, Wood | Advice |
| WA | City of Chehalis, Lewis | Advice |
| WA | Ephrata School District No. 165 Grant and Douglas Counties, WA, Ephrata, Grant | Advice |
| WA | Lynnwood Public Facilities District, Lynnwood, Snohomish | Advice |
| IA | City of George, Lyon | Advice |
| AZ | Imagine Desert West Middle, Inc., Phoenix, Maricopa | Advice |
| IA | City of Auburn, Sac | Advice |
| IA | Dubuque Metropolitan Area Solid Waste Agency, Dubuque, Dubuque | Advice |
| WA | Whatcom Transportation Authority, Bellingham, Whatcom | Advice |

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

| Full Name of Municipal Entity | Issue Description | Reportable Date of Selection |
|-------------------------------------|-------------------|------------------------------|
| <i>None</i> | | |

FORM G-37



Signature: electronic

Date: *Feb 12, 2025*

Name (must be officer of regulated entity): *CINDY DOCKSTADER*

Address: *8 Third Street N., Great Falls, MT 59401*

Phone: *303-764-5758*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)