

FORM G-37



Name of Regulated Entity: *Stephen L. Smith Corp.*

Report Period: *Fourth Quarter of 2023*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
<i>None</i>		

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
<i>None</i>		

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
<i>None</i>		

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
<i>OK</i>	<i>Achille Public Schools, Bryan</i>	<i>Advice</i>
<i>OK</i>	<i>Adair Public Schools, Mayes</i>	<i>Advice</i>
<i>OK</i>	<i>Aline-Cleo Public Schools, Major</i>	<i>Advice</i>
<i>OK</i>	<i>Anderson Public Schools, Creek</i>	<i>Advice</i>
<i>OK</i>	<i>Asher Public Schools, Pottawatomie</i>	<i>Advice</i>
<i>OK</i>	<i>Atoka Public Schools, Atoka</i>	<i>Advice</i>
<i>OK</i>	<i>Banner Public Schools, Canadian</i>	<i>Advice</i>
<i>OK</i>	<i>Battiest Public Schools, McCurtain</i>	<i>Advice</i>
<i>OK</i>	<i>Beaver Public Schools, Beaver</i>	<i>Advice</i>
<i>OK</i>	<i>Beggs Public Schools, Okmulgee</i>	<i>Advice</i>
<i>OK</i>	<i>Bishop Public Schools, Comanche</i>	<i>Advice</i>
<i>OK</i>	<i>Bixby Public Schools, Tulsa</i>	<i>Advice</i>
<i>OK</i>	<i>Bluejacket Public Schools, Craig</i>	<i>Advice</i>
<i>OK</i>	<i>Boise City Public Schools, Cimarron</i>	<i>Advice</i>
<i>OK</i>	<i>Broken Arrow Public Schools,</i>	<i>Advice</i>

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
OK	Tulsa Buffalo Public Schools, Harper	Advice
OK	Canadian Valley Technology Center, Canadian	Advice
OK	Caney Public Schools, Atoka	Advice
OK	Carnegie Public Schools, Caddo	Advice
OK	Cashion Public Schools, Kingfisher	Advice
OK	Cement Public Schools, Caddo	Advice
OK	Chelsea Public Schools, Rogers	Advice
OK	Cherokee Public Schools, Alfalfa	Advice
OK	Chisholm Public Schools, Garfield	Advice
OK	Cimarron County Commissioners, Cimarron	Advice
OK	Cimarron Public Schools, Major	Advice
OK	Claremore Public Schools, Rogers	Advice
OK	Coalgate Public Schools, Coal	Advice
OK	Colcord Public Schools, Delaware	Advice
OK	Collinsville Public Schools, Tulsa	Advice
OK	Commerce Public Schools, Ottawa	Advice
OK	Copan Public Schools, Washington	Advice
OK	Coweta Public Schools, Wagoner	Advice
OK	Crescent Public Schools,	Advice

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	<i>Kingfisher</i>	
<i>OK</i>	<i>Cyril Public Schools, Caddo</i>	<i>Advice</i>
<i>OK</i>	<i>Dale Public Schools, Pottawatomie</i>	<i>Advice</i>
<i>OK</i>	<i>Davis Public Schools, Murray</i>	<i>Advice</i>
<i>OK</i>	<i>Deer Creek Public Schools, Oklahoma</i>	<i>Advice</i>
<i>OK</i>	<i>Depew Public Schools, Creek</i>	<i>Advice</i>
<i>OK</i>	<i>Dibble Public Schools, McClain</i>	<i>Advice</i>
<i>OK</i>	<i>Drummond Public Schools, Garfield</i>	<i>Advice</i>
<i>OK</i>	<i>Drumright Public Schools, Creek</i>	<i>Advice</i>
<i>OK</i>	<i>Eastern Oklahoma County Technology Center, Oklahoma</i>	<i>Advice</i>
<i>OK</i>	<i>El Reno Public Schools, Canadian</i>	<i>Advice</i>
<i>OK</i>	<i>Elk City Public Schools, Beckham</i>	<i>Advice</i>
<i>OK</i>	<i>Fairland Public Schools, Ottawa</i>	<i>Advice</i>
<i>OK</i>	<i>Fairview Public Schools, Major</i>	<i>Advice</i>
<i>OK</i>	<i>Felt Public Schools, Cimarron</i>	<i>Advice</i>
<i>OK</i>	<i>Forgan Public Schools, Beaver</i>	<i>Advice</i>
<i>OK</i>	<i>Foyil Public Schools, Rogers</i>	<i>Advice</i>
<i>OK</i>	<i>Francis Tuttle Technology Center, Oklahoma</i>	<i>Advice</i>
<i>OK</i>	<i>Garber Public Schools, Garfield</i>	<i>Advice</i>
<i>OK</i>	<i>Geronimo Public Schools, Comanche</i>	<i>Advice</i>
<i>OK</i>	<i>Goodwell Public Schools, Texas</i>	<i>Advice</i>
<i>OK</i>	<i>Gordon Cooper Technology</i>	<i>Advice</i>

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OK	<i>Center, Pottawatomie Gore Public Schools, Sequoyah</i>	<i>Advice</i>
OK	<i>Grove Public Schools, Pottawatomie</i>	<i>Advice</i>
OK	<i>Hartshorne Public Schools, Pittsburg</i>	<i>Advice</i>
OK	<i>Haskell Public Schools, Muskogee</i>	<i>Advice</i>
OK	<i>Hennessey Public Schools, Kingfisher</i>	<i>Advice</i>
OK	<i>Henryetta Public Schools, Okmulgee</i>	<i>Advice</i>
OK	<i>Hilldale Public Schools, Muskogee</i>	<i>Advice</i>
OK	<i>High Plains Technology Center, Woodward</i>	<i>Advice</i>
OK	<i>Hominy Public Schools, Osage</i>	<i>Advice</i>
OK	<i>Indianola Public Schools, Pittsburg</i>	<i>Advice</i>
OK	<i>Kiefer Public Schools, Creek</i>	<i>Advice</i>
OK	<i>Kingston Public Schools, Marshall</i>	<i>Advice</i>
OK	<i>Krebs Public Schools, Pittsburg</i>	<i>Advice</i>
OK	<i>Kremlin-Hillsdale Public Schools, Garfield</i>	<i>Advice</i>
OK	<i>Laverne Public Schools, Harper</i>	<i>Advice</i>
OK	<i>Leedey Public Schools, Roger Mills</i>	<i>Advice</i>
OK	<i>Locust Grove Public Schools, Mayes</i>	<i>Advice</i>
OK	<i>Lone Grove Public Schools, Carter</i>	<i>Advice</i>
OK	<i>Mannford Public Schools,</i>	<i>Advice</i>

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OK	<i>Creek Maple Public Schools, Canadian</i>	<i>Advice</i>
OK	<i>Mayes County Commissioners, Mayes</i>	<i>Advice</i>
OK	<i>Medford Public Schools, Grant</i>	<i>Advice</i>
OK	<i>Meridian Technology Center, Payne</i>	<i>Advice</i>
OK	<i>Midway Public Schools, McIntosh</i>	<i>Advice</i>
OK	<i>Millwood Public Schools, Oklahoma</i>	<i>Advice</i>
OK	<i>Mooreland Public Schools, Woodward</i>	<i>Advice</i>
OK	<i>Morris Public Schools, Okmulgee</i>	<i>Advice</i>
OK	<i>Morrison Public Schools, Noble</i>	<i>Advice</i>
OK	<i>Mounds Public Schools, Creek</i>	<i>Advice</i>
OK	<i>Mountain View-Gotebo Public Schools, Kiowa</i>	<i>Advice</i>
OK	<i>Moyers Public Schools, Pushmataha</i>	<i>Advice</i>
OK	<i>Mulhall-Orlando Public Schools, Logan</i>	<i>Advice</i>
OK	<i>Newkirk Public Schools, Kay</i>	<i>Advice</i>
OK	<i>Ninnekah Public Schools, Grady</i>	<i>Advice</i>
OK	<i>North Rock Creek Public Schools, Pottawatomie</i>	<i>Advice</i>
OK	<i>Okay Public Schools, Wagoner</i>	<i>Advice</i>
OK	<i>Okeene Public Schools, Blaine</i>	<i>Advice</i>
OK	<i>Oklahoma Union Public</i>	<i>Advice</i>

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OK	<i>Schools, Nowata Oktaha Public Schools, Muskogee</i>	<i>Advice</i>
OK	<i>Osage Public Schools, Mayes</i>	<i>Advice</i>
OK	<i>Pawnee Public Schools, Pawnee</i>	<i>Advice</i>
OK	<i>Perkins Tryon Public Schools, Payne</i>	<i>Advice</i>
OK	<i>Perry Public Schools, Noble</i>	<i>Advice</i>
OK	<i>Piedmont Public Schools, Canadian</i>	<i>Advice</i>
OK	<i>Pioneer Technology Center, Kay</i>	<i>Advice</i>
OK	<i>Pioneer-Pleasant Vale Public Schools, Garfield</i>	<i>Advice</i>
OK	<i>Pleasant Grove Public Schools, Pottawatomie</i>	<i>Advice</i>
OK	<i>Porter Consolidated Public Schools, Wagoner</i>	<i>Advice</i>
OK	<i>Prague Public Schools, Lincoln</i>	<i>Advice</i>
OK	<i>Pryor Public Schools, Mayes</i>	<i>Advice</i>
OK	<i>Putnam City Public Schools, Oklahoma</i>	<i>Advice</i>
OK	<i>Quapaw Public Schools, Ottawa</i>	<i>Advice</i>
OK	<i>Quinton Public Schools, Pittsburg</i>	<i>Advice</i>
OK	<i>Ripley Public Schools, Payne</i>	<i>Advice</i>
OK	<i>Roff Public Schools, Pontotoc</i>	<i>Advice</i>
OK	<i>Salina Public Schools, Mayes</i>	<i>Advice</i>
OK	<i>Seminole Public Schools, Seminole</i>	<i>Advice</i>
OK	<i>Sequoyah Public Schools, Rogers</i>	<i>Advice</i>
OK	<i>Shawnee Public Schools, Pottawatomie</i>	<i>Advice</i>

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<i>OK</i>	<i>Shidler Public Schools, Osage</i>	<i>Advice</i>
<i>OK</i>	<i>Skiatook Public Schools, Tulsa</i>	<i>Advice</i>
<i>OK</i>	<i>Sperry Public Schools, Tulsa</i>	<i>Advice</i>
<i>OK</i>	<i>Stringtown Public Schools, Atoka</i>	<i>Advice</i>
<i>OK</i>	<i>Stuart Public Schools, Hughes</i>	<i>Advice</i>
<i>OK</i>	<i>Texhoma Public Schools, Texas</i>	<i>Advice</i>
<i>OK</i>	<i>Timberlake Public Schools, Alfalfa</i>	<i>Advice</i>
<i>OK</i>	<i>Vian Public Schools, Sequoyah</i>	<i>Advice</i>
<i>OK</i>	<i>Waukomis Public Schools, Garfield</i>	<i>Advice</i>
<i>OK</i>	<i>Waynoka Public Schools, Woods</i>	<i>Advice</i>
<i>OK</i>	<i>Webbers Falls Public Schools, Muskogee</i>	<i>Advice</i>
<i>OK</i>	<i>Welch Public Schools, Craig</i>	<i>Advice</i>
<i>OK</i>	<i>Wister Public Schools, LeFlore</i>	<i>Advice</i>
<i>OK</i>	<i>Woodward Public Schools, Woodward</i>	<i>Advice</i>
<i>OK</i>	<i>Wyandotte Public Schools, Ottawa</i>	<i>Advice</i>
<i>OK</i>	<i>Yale Public Schools, Payne</i>	<i>Advice</i>

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
<i>Rock Creek Public Schools Pottawatomie County, Oklahoma</i>	<i>\$1,885,000 Building Bonds</i>	<i>10/01/2023</i>
<i>Kremlin-Hillsdale Public Schools Garfield County, Oklahoma</i>	<i>\$890,000 Combined Purpose Building Bonds</i>	<i>10/01/2023</i>
<i>Caney Public Schools Atoka County, Oklahoma</i>	<i>\$270,000 Building Bonds</i>	<i>10/01/2023</i>
<i>Shidler Public Schools Osage County, Oklahoma</i>	<i>\$1,200,000 Building Bonds</i>	<i>10/01/2023</i>
<i>Cashion Public Schools Kingfisher County, Oklahoma</i>	<i>\$1,955,000 Combined Purpose Building Bonds</i>	<i>11/01/2023</i>
<i>Drummond Public Schools Garfield County, Oklahoma</i>	<i>\$240,000 Building Bonds</i>	<i>11/01/2023</i>
<i>Gore Public Schools Sequoyah County, Oklahoma</i>	<i>\$600,000 Taxable Building Bonds</i>	<i>11/01/2023</i>
<i>Anderson Public Schools Osage County, Oklahoma</i>	<i>\$1,000,000 Building Bonds</i>	<i>11/01/2023</i>
<i>Pioneer-Pleasant Vale Public</i>	<i>\$725,000 Building Bonds</i>	<i>11/01/2023</i>

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
<i>Schools Garfield County, Oklahoma Cyril Public Schools</i>	<i>\$185,000 Building Bonds</i>	<i>11/01/2023</i>
<i>CaddoCounty, Oklahoma Hartshorne Public Schools Pittsburg County, Oklahoma</i>	<i>\$395,000 Building Bonds</i>	<i>11/01/2023</i>
<i>Ninnekah Public Schools Grady County, Oklahoma</i>	<i>\$1,280,000 GOCP Bonds</i>	<i>12/01/2023</i>
<i>Chisholm Public Schools Garfield County, Oklahoma</i>	<i>\$750,000 GOCP Bonds</i>	<i>12/01/2023</i>
<i>McCurtain Public Schools Haskell County, Oklahoma</i>	<i>\$350,000 Building Bonds</i>	<i>12/01/2023</i>

FORM G-37



Signature: electronic

Date: *Feb 2, 2024*

Name (must be officer of regulated entity): *Jordan Smith*

Address: *531 East A Street, Jenks, OK 74037*

Phone: *918-296-9980*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)