

Name of Regulated Entity: *Caine Mitter & Associates Incorporated*

Report Period: *Third Quarter of 2023*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
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None

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
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<i>CT</i>	<i>CONNECTICUT HOUSING FINANCE AUTHORITY</i>	<i>Advice</i>
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<i>DC</i>	<i>DISTRICT OF COLUMBIA HOUSING FINANCE AGENCY, DISTRICT OF COLUMBIA</i>	<i>Advice</i>
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<i>FL</i>	<i>FLORIDA HOUSING FINANCE CORPORATION</i>	<i>Advice</i>
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<i>ID</i>	<i>IDAHO HOUSING AND FINANCE ASSOCIATION</i>	<i>Advice</i>
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<i>IL</i>	<i>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</i>	<i>Advice</i>
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<i>KY</i>	<i>KENTUCKY HOUSING CORPORATION</i>	<i>Advice</i>
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<i>MD</i>	<i>MARYLAND DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT</i>	<i>Advice</i>
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<i>MA</i>	<i>MASSACHUSETTS HOUSING FINANCE AGENCY</i>	<i>Advice</i>
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<i>NH</i>	<i>NEW HAMPSHIRE HOUSING FINANCE AUTHORITY</i>	<i>Advice</i>
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<i>NJ</i>	<i>NEW JERSEY HOUSING</i>	<i>Advice</i>
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B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
NY	<p>AND MORTGAGE FINANCE AGENCY NEW YORK STATE HOUSING FINANCE AGENCY</p>	Advice
NC	<p>NORTH CAROLINA HOUSING FINANCE AGENCY</p>	Advice
ND	<p>NORTH DAKOTA HOUSING FINANCE AGENCY</p>	Advice
OH	<p>OKLAHOMA HOUSING FINANCE AGENCY</p>	Advice
OR	<p>STATE OF OREGON DEPARTMENT OF VETERANS' AFFAIRS</p>	Advice
OR	<p>STATE OF OREGON HOUSING AND COMMUNITY SERVICES DEPARTMENT</p>	Advice
SD	<p>SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY</p>	Advice
NY	<p>STATE OF NEW YORK MORTGAGE AGENCY</p>	Advice
UT	<p>UTAH HOUSING CORPORATION</p>	Advice
VA	<p>VIRGINIA HOUSING DEVELOPMENT AUTHORITY</p>	Advice
WI	<p>WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY</p>	Advice
PA	<p>ALLEGHENY COUNTY RESIDENTIAL FINANCE AUTHORITY, ALLEGHENY</p>	Advice
CO	<p>CITY AND COUNTY OF DENVER, DENVER,</p>	Advice

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
LA	DENVER FINANCE AUTHORITY OF NEW ORLEANS, NEW ORLEANS	Advice
MD	HOUSING OPPORTUNITIES COMMISSION OF MONTGOMERY COUNTY, MONTGOMERY	Advice
MD	HOWARD COUNTY HOUSING COMMISSION, HOWARD	Advice
PA	URBAN REDEVELOPMENT AUTHORITY OF PITTSBURGH, PITTSBURGH	Advice

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
None		

FORM G-37



Signature: electronic

Date: *Oct 31, 2023*

Name (must be officer of regulated entity): *William Caine*

Address: *225 West 35th St., New York, NY 10001*

Phone: *212-686-8820*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)