

FORM G-37



Name of Regulated Entity: *PFM Financial Advisors LLC*

Report Period: *Third Quarter of 2023*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
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None

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
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<i>PA</i>	<i>Abington Heights School District</i>	<i>Advice</i>
<i>PA</i>	<i>Abington Township, Pennsylvania</i>	<i>Advice</i>
<i>AL</i>	<i>Alabama State Port Authority</i>	<i>Advice</i>
<i>FL</i>	<i>Alachua County, Florida</i>	<i>Advice</i>
<i>AK</i>	<i>Alaska Industrial Development and Export Authority</i>	<i>Advice</i>
<i>AK</i>	<i>Alaska Municipal Bond Bank Authority</i>	<i>Advice</i>
<i>ND</i>	<i>Alexander Public School District No. 2</i>	<i>Advice</i>
<i>MI</i>	<i>Allegan Public Schools</i>	<i>Advice</i>
<i>PA</i>	<i>Allegheny County Airport Authority</i>	<i>Advice</i>
<i>MI</i>	<i>Allendale Charter Township</i>	<i>Advice</i>
<i>PA</i>	<i>Allentown Neighborhood Improvement Zone Development Authority</i>	<i>Advice</i>
<i>IA</i>	<i>Alta Municipal Utilities</i>	<i>Advice</i>
<i>MA</i>	<i>American College of Greece</i>	<i>Advice</i>
<i>PA</i>	<i>Amity Township</i>	<i>Advice</i>
<i>MI</i>	<i>Ann Arbor City, Michigan</i>	<i>Advice</i>
<i>MI</i>	<i>Ann Arbor Public Schools</i>	<i>Advice</i>

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
VA	<i>Arlington County, Virginia</i>	<i>Advice</i>
MI	<i>Armada Area Schools</i>	<i>Advice</i>
GA	<i>Assembly Community Improvement District</i>	<i>Advice</i>
NY	<i>ASTM N.A.</i>	<i>Advice</i>
AL	<i>Auburn University</i>	<i>Advice</i>
IA	<i>Audubon County, Iowa</i>	<i>Advice</i>
PA	<i>Baldwin-Whitehall School District</i>	<i>Advice</i>
MI	<i>Bangor Township School District</i>	<i>Advice</i>
MI	<i>Barry County Drain Commission</i>	<i>Advice</i>
TX	<i>Bastrop County Municipal Utility District No. 1</i>	<i>Advice</i>
TX	<i>Bastrop County, Texas</i>	<i>Advice</i>
WA	<i>Bastyr University</i>	<i>Advice</i>
MI	<i>Battle Creek City</i>	<i>Advice</i>
CA	<i>Bay Area Toll Authority</i>	<i>Advice</i>
FL	<i>Bay County, Florida</i>	<i>Advice</i>
MI	<i>Beaverton Rural Schools</i>	<i>Advice</i>
MI	<i>Beecher Community School District</i>	<i>Advice</i>
NH	<i>Belknap County, New Hampshire</i>	<i>Advice</i>
PA	<i>Bellefonte Area School District</i>	<i>Advice</i>
PA	<i>Bensalem Township School District</i>	<i>Advice</i>
MI	<i>Benzie County Central Schools</i>	<i>Advice</i>
MI	<i>Berkley School District</i>	<i>Advice</i>
MI	<i>Berrien Springs Public Schools</i>	<i>Advice</i>
PA	<i>Big Spring School District</i>	<i>Advice</i>
MI	<i>Birmingham Public Schools</i>	<i>Advice</i>
FL	<i>Blackburn Creek CDD</i>	<i>Advice</i>

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MI	Blissfield Community Schools	Advice
MI	Bloomfield Hills Schools	Advice
FL	Boggy Creek Improvement District	Advice
PA	Borough of Lititz, Pennsylvania	Advice
PA	Borough of Middletown	Advice
PA	Borough of Penbrook, Pennsylvania	Advice
PA	Borough of Strasburg, Pennsylvania	Advice
PA	Boyertown Area School District	Advice
MI	Boyer City Public Schools	Advice
TX	Brazos County	Advice
PA	Brentwood Borough School District	Advice
FL	Brevard County, Florida	Advice
PA	Bristol Township School District	Advice
FL	Broward County School Board	Advice
MI	Buckley Community Schools	Advice
PA	Bucks County Community College	Advice
PA	Bucks County Technical School Authority	Advice
PA	Butler County	Advice
MI	Byron Center Public Schools	Advice
UT	Carbon Free Power Project, LLC	Advice
MN	Carlton County, Minnesota	Advice
IA	Cedar Falls Utilities	Advice
MI	Center Line Public Schools	Advice
VA	Central Virginia Transportation Authority	Advice
PA	Chambersburg Area School	Advice

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<i>HI</i>	<i>District Chaminade University of Honolulu</i>	<i>Advice</i>
<i>SC</i>	<i>Charleston County School District</i>	<i>Advice</i>
<i>MI</i>	<i>Charlevoix Public Schools</i>	<i>Advice</i>
<i>MI</i>	<i>Cheboygan Area Schools</i>	<i>Advice</i>
<i>MI</i>	<i>Chesaning , Michigan Village of</i>	<i>Advice</i>
<i>VA</i>	<i>Chesapeake Bay Bridge and Tunnel District</i>	<i>Advice</i>
<i>MI</i>	<i>Chippewa Valley Schools</i>	<i>Advice</i>
<i>FL</i>	<i>Citrus County, FL</i>	<i>Advice</i>
<i>AK</i>	<i>City and Borough of Juneau, Alaska</i>	<i>Advice</i>
<i>IL</i>	<i>City Colleges of Chicago</i>	<i>Advice</i>
<i>IA</i>	<i>City of Adel, Iowa</i>	<i>Advice</i>
<i>TX</i>	<i>City of Alamo, TX</i>	<i>Advice</i>
<i>IA</i>	<i>City of Altoona, Iowa</i>	<i>Advice</i>
<i>IA</i>	<i>City of Ames, Iowa</i>	<i>Advice</i>
<i>IA</i>	<i>City of Ankeny, Iowa</i>	<i>Advice</i>
<i>WA</i>	<i>City of Auburn, Washington</i>	<i>Advice</i>
<i>MN</i>	<i>City of Austin</i>	<i>Advice</i>
<i>TX</i>	<i>City of Austin, Texas</i>	<i>Advice</i>
<i>MD</i>	<i>City of Baltimore, Maryland</i>	<i>Advice</i>
<i>TN</i>	<i>City of Bartlett, Tennessee</i>	<i>Advice</i>
<i>MN</i>	<i>City of Baxter, Minnesota</i>	<i>Advice</i>
<i>IA</i>	<i>City of Bondurant, Iowa</i>	<i>Advice</i>
<i>MA</i>	<i>City of Boston, Massachusetts</i>	<i>Advice</i>
<i>WA</i>	<i>City of Bothell, Washington</i>	<i>Advice</i>
<i>CT</i>	<i>City of Bridgeport, Connecticut</i>	<i>Advice</i>
<i>TX</i>	<i>City of Bridgeport, Texas</i>	<i>Advice</i>
<i>VT</i>	<i>City of Burlington, Vermont</i>	<i>Advice</i>
<i>TX</i>	<i>City of Carrollton</i>	<i>Advice</i>
<i>IA</i>	<i>City of Cedar Falls, Iowa</i>	<i>Advice</i>

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VA	<i>City of Charlottesville, Virginia</i>	<i>Advice</i>
MI	<i>City of Chelsea, Michigan</i>	<i>Advice</i>
IL	<i>City of Chicago, Illinois</i>	<i>Advice</i>
FL	<i>City of Clermont</i>	<i>Advice</i>
IA	<i>City of Clinton, Iowa</i>	<i>Advice</i>
IA	<i>City of Clive, Iowa</i>	<i>Advice</i>
OH	<i>City of Columbus, Ohio</i>	<i>Advice</i>
IA	<i>City of Council Bluffs, Iowa</i>	<i>Advice</i>
RI	<i>City of Cranston, Rhode Island</i>	<i>Advice</i>
TX	<i>City of Dallas, Texas</i>	<i>Advice</i>
FL	<i>City of Daytona Beach, Florida</i>	<i>Advice</i>
FL	<i>City of DeFuniak Springs</i>	<i>Advice</i>
FL	<i>City of DeLand</i>	<i>Advice</i>
FL	<i>City of Deltona</i>	<i>Advice</i>
IA	<i>City of Des Moines, Iowa</i>	<i>Advice</i>
IA	<i>City of Elkhart, Iowa</i>	<i>Advice</i>
IA	<i>City of Emmetsburg, Iowa</i>	<i>Advice</i>
IA	<i>City of Estherville, Iowa</i>	<i>Advice</i>
ND	<i>City of Fargo, North Dakota</i>	<i>Advice</i>
IA	<i>City of Fort Dodge, Iowa</i>	<i>Advice</i>
FL	<i>City of Fort Lauderdale, Florida</i>	<i>Advice</i>
TX	<i>City of Fort Worth, Texas</i>	<i>Advice</i>
VA	<i>City of Fredericksburg, Virginia</i>	<i>Advice</i>
IA	<i>City of Grimes, Iowa</i>	<i>Advice</i>
FL	<i>City of Groveland, Florida</i>	<i>Advice</i>
FL	<i>City of Haines City</i>	<i>Advice</i>
FL	<i>City of Hallandale Beach</i>	<i>Advice</i>
IA	<i>City of Hampton, Iowa</i>	<i>Advice</i>
SC	<i>City of Hardeeville, South Carolina</i>	<i>Advice</i>
AL	<i>City of Huntsville, Alabama</i>	<i>Advice</i>

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	<i>Utilities</i>	
<i>MO</i>	<i>City of Independence</i>	<i>Advice</i>
<i>WA</i>	<i>City of Issaquah, Washington</i>	<i>Advice</i>
<i>MS</i>	<i>City of Jackson, Mississippi</i>	<i>Advice</i>
<i>FL</i>	<i>City of Jacksonville, Florida</i>	<i>Advice</i>
<i>IA</i>	<i>City of Johnston, Iowa</i>	<i>Advice</i>
<i>IA</i>	<i>City of Lake Mills, Iowa</i>	<i>Advice</i>
<i>OR</i>	<i>City of Lake Oswego, Oregon</i>	<i>Advice</i>
<i>FL</i>	<i>City of Lakeland, FL</i>	<i>Advice</i>
<i>ND</i>	<i>City of Lincoln</i>	<i>Advice</i>
<i>CA</i>	<i>City of Lincoln, California</i>	<i>Advice</i>
<i>CA</i>	<i>City of Long Beach, California</i>	<i>Advice</i>
<i>WA</i>	<i>City of Lynnwood, Washington</i>	<i>Advice</i>
<i>FL</i>	<i>City of Marco Island, Florida</i>	<i>Advice</i>
<i>FL</i>	<i>City of Melbourne, Florida</i>	<i>Advice</i>
<i>FL</i>	<i>City of Miami, Florida</i>	<i>Advice</i>
<i>WI</i>	<i>City of Milwaukee, Wisconsin</i>	<i>Advice</i>
<i>CA</i>	<i>City of Modesto, California</i>	<i>Advice</i>

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
<i>None</i>		

FORM G-37



Signature: electronic

Date: *Oct 31, 2023*

Name (must be officer of regulated entity): *Gloria Wells*

Address: *1735 Market Street, Philadelphia, PA 19103*

Phone: *215-567-6100*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)