

Name of Regulated Entity: *Government Consultants, Inc.*

Report Period: *Fourth Quarter of 2021*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category

None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
<i>None</i>		

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
LA	<i>Town of Slaughter, East Feliciana</i>	<i>Advice</i>
LA	<i>LCDA (Calcasieu Parish School Recovery Project)</i>	<i>Advice</i>
LA	<i>Richland Parish School District #2, Richland</i>	<i>Advice</i>
LA	<i>Richland Parish School District #3, Richland</i>	<i>Advice</i>
LA	<i>LHC M/F Winnfield (Neil Wagoner & Henderson Project)</i>	<i>Advice</i>
LA	<i>LCDA (City of Crowley)</i>	<i>Advice</i>
LA	<i>Tangipahoa Water District, Tangipahoa</i>	<i>Advice</i>
LA	<i>LHC S/F (Mortgage Backed Securities Pass-Through Program)</i>	<i>Advice</i>
LA	<i>City of Youngsville, Youngsville</i>	<i>Advice</i>
LA	<i>City of Slidell, Slidell</i>	<i>Advice</i>
LA	<i>Bossier Parish School District, Bossier</i>	<i>Advice</i>
LA	<i>LCDA (City of Lake Charles)</i>	<i>Advice</i>
LA	<i>LHC M/F (England Apartments)</i>	<i>Advice</i>

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
LA	LHC S/F Mortgage	Advice
LA	Livingston Parish Ward II Sewer, Livingston	Advice
LA	Allen Parish School District #5, Allen	Advice
LA	Allen Parish School Ward One, Allen	Advice
LA	LCDA American Biocarbon	Advice
LA	LHC M/F (HC3 Project)	Advice
LA	LHC M/F (1300 OCH)	Advice
LA	Tunica-Biloxi Tribe of Louisiana, Marksville	Advice
MS	City of Columbus, Columbus	Advice
MS	City of D'Iberville, D'Iberville	Advice
MS	City of Picayune, Picayune	Advice
MS	East Tallahatchie School District, Charleston	Advice
MS	City of Clarksdale, Clarksdale	Advice
MS	Madison County, Madison	Advice
MS	Coffeerville School District, Coffeerville	Advice
MS	Lowndes County, Lowndes	Advice
MS	Coahoma County, Coahoma	Advice
MS	MBFC IDRB Baxter Healthcare Corp.	Advice
MS	City of Pearl, Pearl	Advice
MS	City of Vicksburg, Vicksburg	Advice
MS	Oktibbeha County, Oktibbeha	Advice
MS	MHC Pascagoula Portfolio II	Advice
MS	MBFC Kimberly Clark Corp. Project	Advice
MS	MDB Oktibbeha County	Advice
MS	City of Meridian, Meridian	Advice
MS	MDB Kosciusko	Advice
MS	MBFC Bienville Gautier Medical Office	Advice

B. Municipal Advisory Business

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<i>MS</i>	<i>MBFC Hardy Technologies</i>	<i>Advice</i>
<i>MS</i>	<i>City of Laurel, Laurel</i>	<i>Advice</i>
<i>MS</i>	<i>City of Laurel, Laurel</i>	<i>Advice</i>
<i>MS</i>	<i>Vicksburg Warren School District, Vicksburg, Warren</i>	<i>Advice</i>
<i>MS</i>	<i>Hancock County, Hancock</i>	<i>Advice</i>

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
<i>None</i>		

FORM G-37



Signature: electronic

Date: *Jan 14, 2022*

Name (must be officer of regulated entity): *Nicholas Schorr*

Address: *116 Village Blvd, Madison, MS 39110*

Phone: *601-982-0005*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)