

FORM G-37



Name of Regulated Entity: *Goldman Sachs & Co. LLC*

Report Period: *Second Quarter of 2020*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
CA	<i>Los Angeles Department of Water & Power (LADWP) Power System Revenue Bonds 2020 Series A, Los Angeles</i>	<i>Negotiated underwriting</i>
AZ	<i>Arizona Board of Regents Arizona State University System Revenue Bonds, Series A & B, Taxable Series C</i>	<i>Negotiated underwriting</i>
NY	<i>New York Transportation Dev Corp Fuller Road Management Corp Lease Revenue Refunding Bonds Series 2020, New York</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Dev Finance Agcy Harvard University Revenue Bonds Series 2020 A</i>	<i>Negotiated underwriting</i>
CA	<i>Southern California Public Power Au (SCPPA) Refunding Revenue Bonds Series 2020-1</i>	<i>Negotiated underwriting</i>
CA	<i>California Various Purpose GO & Ref Bonds</i>	<i>Negotiated underwriting</i>
IL	<i>Illinois Finance Authority Revenue Bonds Series 2020 A</i>	<i>Negotiated underwriting</i>
CA	<i>California State Public Works Board Lease Revenue & Ref Bonds 2020 Series B & C</i>	<i>Negotiated underwriting</i>
WA	<i>Washington Various Purpose GO Ref Bonds Series R-2020 C and MVFT GO Refunding Bonds Series R-2020 D</i>	<i>Negotiated underwriting</i>
IL	<i>Illinois Finance Authority, NorthShore Univ Health System, Revenue Bonds Series 2020 B & C</i>	<i>Negotiated underwriting</i>
CA	<i>City of Sacramento, California Water Revenue Refunding Bonds Series 2020, Sacramento</i>	<i>Negotiated underwriting</i>

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CA	<i>Sacramento MUD (SMUD) Electric Revenue Bonds 2020 Series H, Sacramento</i>	<i>Negotiated underwriting</i>
CA	<i>Southern California Public Power Authority (SCPPA) Refunding Revenue Bonds 2020 Series A</i>	<i>Negotiated underwriting</i>
MO	<i>The Curators of the University of Missouri, System Facilities Revenue Bonds Series 2020 A & B</i>	<i>Negotiated underwriting</i>
NY	<i>Power Authority of the State of New York Revenue Bonds Series 2020 A & B</i>	<i>Negotiated underwriting</i>
MI	<i>Great Lakes Water Auth (GLWA) Water Supp Sys Sr & 2nd Ln Bonds Series 2020 A & B & C</i>	<i>Negotiated underwriting</i>
CA	<i>San Diego Public Facilities Financing Authority Senior Water Revenue Ref Bonds Series 2020 A & B, San Diego</i>	<i>Negotiated underwriting</i>
NY	<i>Dormitory Authority of the State of New York, Cornell University Revenue Bonds Series 2020 A-2</i>	<i>Negotiated underwriting</i>
NY	<i>Metropolitan Transportation Authority (MTA) Transportation Rev Green Bonds Ser 20 C; Sub 20 C-1, Sub 20 C-2</i>	<i>Negotiated underwriting</i>
TX	<i>Lower Colorado River Authority (LCRA) LCRA Transmission Svs Corp Transmission Contract Ref Bonds Series 2020</i>	<i>Negotiated underwriting</i>
IL	<i>5/1/20</i>	<i>Negotiated underwriting</i>
NY	<i>New York City Transitional Finance Auth Future Tax Secured Subor Bonds Subseries C-1, C-2, C-3, New York</i>	<i>Negotiated underwriting</i>
UT	<i>State of Utah, General</i>	<i>Negotiated underwriting</i>

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	<i>Obligation Bonds Series 2020 B</i>	
NY	<i>Dormitory Authority of the State of New York, Revenue Bonds Series 2020 A,B,C,D</i>	<i>Negotiated underwriting</i>
CT	<i>State of Connecticut Special Tax Obligation Bonds 2020 Series A</i>	<i>Negotiated underwriting</i>
NY	<i>Triborough Bridge & Tunnel Authority General Revenue Bonds Series 2020 A</i>	<i>Negotiated underwriting</i>
TX	<i>Board of Regents of the University of Texas, Revenue Financing System Bonds Series 2020 B & C</i>	<i>Negotiated underwriting</i>
TX	<i>Atascosa Co Industrial Dev Corp San Miguel Elec Coop-CFC Pollution Control Ref Rev Bonds Series 2020, Atascosa County</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts Bay Transport Auth Subordinated Sales Tax Bonds Subseries B-1, B-2</i>	<i>Negotiated underwriting</i>
NY	<i>New York City Municipal Water Fin Auth Water & Sewer System 2nd Gen Res Bonds Fiscal 2020 Sub GG-1 & GG-2, New York</i>	<i>Negotiated underwriting</i>
CA	<i>Ventura County Public Financing Authority, Lease Revenue Ref Bonds Series 2020 A, Ventura County</i>	<i>Negotiated underwriting</i>
MI	<i>Great Lakes Water Auth (GLWA) Sewage Disposal Sys Sr & 2nd Bonds Series 2020 A & B</i>	<i>Negotiated underwriting</i>
ME	<i>State of Maine, General Obligation Bonds 2020 Series A & B</i>	<i>Negotiated underwriting</i>
CA	<i>San Luis Units/Westland's Water District Fin Auth Revenue & Subordinate Bonds Series 2020 A & B</i>	<i>Negotiated underwriting</i>

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
OR	<i>State of Oregon, General Obligation Bonds 2020 Series C, D, E, F, G, H</i>	<i>Negotiated underwriting</i>
MD	<i>Prince George's County Maryland, GO Consolidated Pub Imp Bonds Series 2020 A, B, C, Prince George County</i>	<i>Negotiated underwriting</i>
MI	<i>Regents of the University of Michigan General Revenue Bonds Series 2020 A, B</i>	<i>Negotiated underwriting</i>
TX	<i>City of Dallas, (Dallas, Denton, Collin, Kaufman & Rockwall Counties) Waterworks & Sewer Sys Rev Ref Bonds Series 2020 C & D, Dallas, Denton, Collin, Kaufman, Rockwall Counties</i>	<i>Negotiated underwriting</i>
OH	<i>Ohio State University General Receipts Bonds Series 2020 A</i>	<i>Negotiated underwriting</i>
NY	<i>Dormitory Authority of the State of New York, State Personal Inc Tax RANs Series 2020 B</i>	<i>Negotiated underwriting</i>
CT	<i>State of Connecticut, General Obligation Bonds 2020 Series C-1, 2, 3, 4, 5, 6</i>	<i>Negotiated underwriting</i>
NC	<i>Univ of North Carolina Bd of Gov NC St Univ of Raleigh General Revenue Bonds Series 2020 A & B</i>	<i>Negotiated underwriting</i>
NY	<i>New York Transportation Dev Corp John F Kennedy Intl Airport Special Facility Revenue Bonds Series 2020</i>	<i>Negotiated underwriting</i>
NY	<i>New York State Urban Development Corp State Personal Inc Tax Rev Bonds Series 2020 A, B</i>	<i>Negotiated underwriting</i>
CA	<i>City of Sacramento, California Wastewater Revenue Ref Bonds Series 2020, Sacramento</i>	<i>Negotiated underwriting</i>
CO	<i>University of Colorado Board</i>	<i>Negotiated underwriting</i>

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State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
	<i>of Regents Univ Enterprise Rev & Ref Bonds Series 2020 A-2</i>	
MA	<i>Massachusetts Dev Finance Agcy, Northeastern University Revenue Bonds Series 2020 A</i>	<i>Negotiated underwriting</i>
WI	<i>State of Wisconsin, GO Refunding Bonds Series 3 of 2021 & Series 1 of 2021</i>	<i>Negotiated underwriting</i>
MA	<i>Massachusetts School Bldg Authority, Sr Dedicated Sales Tax Bonds 2020 Series B</i>	<i>Negotiated underwriting</i>

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
NY	<i>Suffolk Co Water Authority Water System Revenue Ref Bonds Series 2020 , Suffolk County</i>	<i>Advice</i>

C. Ballot-Approved Offerings

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
<i>None</i>		

FORM G-37



Signature: electronic

Date: *May 13, 2021*

Name (must be officer of regulated entity): *KIEU FRISBY*

Address: *200 West Street, New York, NY 10282*

Phone: *801-741-5707*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)