

**Name of Regulated Entity:** *The GMS Group, LLC*

**Report Period:** *Fourth Quarter of 2020*

**I. CONTRIBUTIONS made to officials of a municipal entity (list by state)**

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

*None*

**II. PAYMENTS made to political parties of states or political subdivisions (list by state)**

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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*None*

**III. CONTRIBUTIONS made to bond ballot campaigns (list by state)**

**A. Contributions**

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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*None*

**B. Reimbursement for Contributions**

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

*None*

**IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)**

**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
TX	<i>Kingsbridge MUD, Fort Bend-Harris County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Point Aquarius MUD, Montgomery County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Southern Montgomery County MUD, Montgomery County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Sagemeadow Utility District, Harris County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Harris County MUD No. 150, Harris County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Dowdell Public Utility District, Harris County</i>	<i>Financial advisor</i>
TX	<i>Harris County Emergency Service District No. 11, Harris County</i>	<i>Financial advisor, Private placement</i>
TX	<i>Brazoria County MUD No. 32, Brazoria County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Fort Bend MUD No. 220, Fort Bend County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Montgomery County MUD No. 96, Montgomery County</i>	<i>Financial advisor</i>
TX	<i>Montgomery County MUD No. 24, Montgomery County</i>	<i>Financial advisor</i>
TX	<i>Bauer Landing WCID, Harris County</i>	<i>Financial advisor</i>
TX	<i>Harris County MUD No. 213-A, Harris County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Montgomery County MUD No. 92, Montgomery County</i>	<i>Financial advisor</i>
TX	<i>Clear Brook City MUD, Harris County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Galveston County MUD No. 31, Galveston County</i>	<i>Financial advisor</i>
TX	<i>Fort Bend County MUD No. 184, Fort Bend County</i>	<i>Financial advisor</i>
TX	<i>Fort Bend County MUD No. 24, Fort Bend County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>

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**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
TX	<i>City of Oak Ridge North, Montgomery County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>Central Harris County Regional Water Authority, Harris County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>
TX	<i>North Harris County Regional Water Authority, Harris County</i>	<i>Negotiated underwriting, Financial advisor, Private placement</i>

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
TX	<i>Kingsbridge MUD, Fort Bend-Harris County</i>	<i>Advice</i>
TX	<i>Point Aquarius MUD, Montgomery County</i>	<i>Advice</i>
TX	<i>Southern Montgomery MUD, Montgomery County</i>	<i>Advice</i>
TX	<i>Sagemeadow Utility District, Harris County</i>	<i>Advice</i>
TX	<i>Harris County Emergency Service District No. 11, Harris County</i>	<i>Advice</i>
TX	<i>Brazoria County MUD No. 32, Brazoria County</i>	<i>Advice</i>
TX	<i>Montgomery County MUD No. 96, Montgomery County</i>	<i>Advice</i>
TX	<i>Harris County MUD No. 150, Harris County</i>	<i>Advice</i>
TX	<i>Dowdell Public Utility District, Harris County</i>	<i>Advice</i>
TX	<i>Fort Bend County MUD No. 220, Fort Bend County</i>	<i>Advice</i>
TX	<i>Bauer Landing WCID, Harris County</i>	<i>Advice</i>

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
TX	Harris County MUD No. 213-A, Harris County	Advice
TX	Montgomery County MUD No. 92, Montgomery County	Advice
TX	Fort Bend County MUD No. 184, Fort Bend County	Advice
TX	Fort Bend County MUD No. 24, Fort Bend County	Advice
TX	Clear Brook City MUD , Harris County	Advice
TX	North Harris County Regional Authority, Harris County	Advice
TX	Galveston County MUD No. 31, Galveston County	Advice
TX	City of Oak Ridge North, Montgomery County	Advice
TX	Central Harris County Regional Water Authority, Harris County	Advice
TX	Montgomery County MUD No. 24, Montgomery County	Advice

**C. Ballot-Approved Offerings**

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
None		

## FORM G-37



**Signature:** electronic

**Date:** *Jan 13, 2021*

**Name (must be officer of regulated entity):** *Timothy Donohue*

**Address:** *120 Eagle Rock Avenue, East Hanover, NJ 07936*

**Phone:** *973-548-2519*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)