

# FORM G-37



**Name of Regulated Entity:** *PFM Financial Advisors LLC*

**Report Period:** *Fourth Quarter of 2024*

## I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)  If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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*None*

## II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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*None*

**III. CONTRIBUTIONS made to bond ballot campaigns (list by state)**

**A. Contributions**

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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*None*

**B. Reimbursement for Contributions**

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

*None*

**IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)**
**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
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*None*

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
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<i>PA</i>	<i>Abington Heights School District</i>	<i>Advice</i>
<i>MI</i>	<i>Adams Township School District</i>	<i>Advice</i>
<i>TX</i>	<i>Agua Special Utility District</i>	<i>Advice</i>
<i>AL</i>	<i>Alabama Department of Finance</i>	<i>Advice</i>
<i>MI</i>	<i>Alanson Public Schools</i>	<i>Advice</i>
<i>AK</i>	<i>Alaska Industrial Development and Export Authority</i>	<i>Advice</i>
<i>ND</i>	<i>Alexander Public School District No. 2</i>	<i>Advice</i>
<i>VA</i>	<i>Alexandria Renew Enterprises</i>	<i>Advice</i>
<i>MI</i>	<i>Alma Public Schools</i>	<i>Advice</i>
<i>MA</i>	<i>Amherst College</i>	<i>Advice</i>
<i>PA</i>	<i>Amity Township</i>	<i>Advice</i>
<i>CA</i>	<i>Anaheim Public Utilities</i>	<i>Advice</i>
<i>MI</i>	<i>Ann Arbor City, Michigan</i>	<i>Advice</i>
<i>MI</i>	<i>Ann Arbor Public Schools</i>	<i>Advice</i>
<i>AR</i>	<i>Arkansas State University System</i>	<i>Advice</i>
<i>VA</i>	<i>Arlington County, Virginia</i>	<i>Advice</i>
<i>LA</i>	<i>ASM Global</i>	<i>Advice</i>
<i>AL</i>	<i>Auburn University</i>	<i>Advice</i>

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
TX	<i>Austin Independent School District</i>	<i>Advice</i>
IN	<i>Ball State University</i>	<i>Advice</i>
TX	<i>Bastrop County, Texas</i>	<i>Advice</i>
CA	<i>Bay Area Toll Authority</i>	<i>Advice</i>
NH	<i>Belknap County, New Hampshire</i>	<i>Advice</i>
PA	<i>Bellefonte Area School District</i>	<i>Advice</i>
MI	<i>Berkley School District</i>	<i>Advice</i>
MI	<i>Birmingham Public Schools</i>	<i>Advice</i>
MI	<i>Bloomington Public Schools</i>	<i>Advice</i>
FL	<i>Blueprint Intergovernmental Agency</i>	<i>Advice</i>
PA	<i>Borough of Chambersburg, Pennsylvania</i>	<i>Advice</i>
PA	<i>Borough of Hanover, Pennsylvania</i>	<i>Advice</i>
PA	<i>Borough of Lititz, Pennsylvania</i>	<i>Advice</i>
PA	<i>Borough of Manheim, Pennsylvania</i>	<i>Advice</i>
PA	<i>Borough of Middletown</i>	<i>Advice</i>
PA	<i>Brandeis University</i>	<i>Advice</i>
MI	<i>Brandywine Community Schools</i>	<i>Advice</i>
PA	<i>Brentwood Borough School District</i>	<i>Advice</i>
FL	<i>Brevard County, Florida</i>	<i>Advice</i>
RI	<i>Bristol Warren Regional School District</i>	<i>Advice</i>
FL	<i>Broward County School Board</i>	<i>Advice</i>
PA	<i>Bucknell University</i>	<i>Advice</i>
PA	<i>Bucks County Community College</i>	<i>Advice</i>
PA	<i>Bucks County Community</i>	<i>Advice</i>

**B. Municipal Advisory Business**

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PA	College Authority Canon-McMillan School District	Advice
PA	Carlisle Area School District	Advice
MI	Caro Community Schools	Advice
MI	Carsonville-Port Sanilac Schools	Advice
PA	Centennial School District	Advice
ND	Central Cass Public School District No. 17	Advice
FL	Central Florida Expressway Authority	Advice
IN	Central Indiana Corporate Partnership, Inc.	Advice
MI	Charles Stewart Mott Community College	Advice
SC	Charleston County Aviation Authority	Advice
SC	Charleston County School District	Advice
SC	Charleston Water System	Advice
VA	Charlottesville, City of	Advice
MI	Cheboygan Area Schools	Advice
VA	Chesapeake, City of, Virginia	Advice
PA	Chester County	Advice
PA	Chester County, Pennsylvania	Advice
MI	Chippewa Hills School District	Advice
TX	City of Alamo, TX	Advice
IA	City of Algona, Iowa	Advice
IA	City of Alleman, Iowa	Advice
IA	City of Alta, Iowa	Advice
IA	City of Altoona, Iowa	Advice
IA	City of Ames, Iowa	Advice
GA	City of Atlanta	Advice
TX	City of Austin, Texas	Advice

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<i>MN</i>	<i>City of Baxter, Minnesota</i>	<i>Advice</i>
<i>OR</i>	<i>City of Beaverton, Oregon</i>	<i>Advice</i>
<i>MN</i>	<i>City of Bemidji, Minnesota</i>	<i>Advice</i>
<i>WA</i>	<i>City of Bothell, Washington</i>	<i>Advice</i>
<i>CT</i>	<i>City of Bridgeport, Connecticut</i>	<i>Advice</i>
<i>VT</i>	<i>City of Burlington, Vermont</i>	<i>Advice</i>
<i>IA</i>	<i>City of Carroll, Iowa</i>	<i>Advice</i>
<i>TX</i>	<i>City of Carrollton</i>	<i>Advice</i>
<i>IA</i>	<i>City of Cedar Falls, Iowa</i>	<i>Advice</i>
<i>IA</i>	<i>City of Cedar Rapids, Iowa</i>	<i>Advice</i>
<i>IL</i>	<i>City of Chicago, Illinois</i>	<i>Advice</i>
<i>IA</i>	<i>City of Clarion, Iowa</i>	<i>Advice</i>
<i>TN</i>	<i>City of Clarksville, Tennessee</i>	<i>Advice</i>
<i>IA</i>	<i>City of Clinton, Iowa</i>	<i>Advice</i>
<i>IA</i>	<i>City of Clive, Iowa</i>	<i>Advice</i>
<i>FL</i>	<i>City of Cocoa Beach, Florida</i>	<i>Advice</i>
<i>FL</i>	<i>City of Cocoa, Florida</i>	<i>Advice</i>
<i>OH</i>	<i>City of Columbus, Ohio</i>	<i>Advice</i>
<i>RI</i>	<i>City of Cranston, Rhode Island</i>	<i>Advice</i>
<i>IA</i>	<i>City of Cumming, Iowa</i>	<i>Advice</i>
<i>IA</i>	<i>City of Davenport, Iowa</i>	<i>Advice</i>
<i>FL</i>	<i>City of Daytona Beach, Florida</i>	<i>Advice</i>
<i>IA</i>	<i>City of Des Moines, Iowa</i>	<i>Advice</i>
<i>AL</i>	<i>City of Dothan, AL</i>	<i>Advice</i>
<i>IA</i>	<i>City of Eddyville, IA</i>	<i>Advice</i>
<i>IA</i>	<i>City of Eldridge, Iowa</i>	<i>Advice</i>
<i>CA</i>	<i>City of Fairfield, California</i>	<i>Advice</i>
<i>WA</i>	<i>City of Federal Way, Washington</i>	<i>Advice</i>
<i>MI</i>	<i>City of Fenton, Michigan</i>	<i>Advice</i>
<i>FL</i>	<i>City of Fort Lauderdale, Florida</i>	<i>Advice</i>
<i>TX</i>	<i>City of Fort Worth, Texas</i>	<i>Advice</i>

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CO	City of Greeley	Advice
IA	City of Grimes, Iowa	Advice
FL	City of Groveland, Florida	Advice
FL	City of Haines City	Advice
SC	City of Hardeeville, South Carolina	Advice
FL	City of Homestead, FL	Advice
AL	City of Huntsville, Alabama	Advice
AL	City of Huntsville, Alabama Utilities	Advice
MO	City of Independence	Advice
MS	City of Jackson, Mississippi	Advice
FL	City of Jacksonville, Florida	Advice
IA	City of Johnston, Iowa	Advice
IA	City of Knoxville, Iowa	Advice
FL	City of Lakeland, FL	Advice
MI	City of Lansing, Michigan	Advice
CA	City of Lincoln, California	Advice
NH	City of Manchester, New Hampshire	Advice
NE	City of McCook, Nebraska	Advice
TN	City of Memphis & Shelby County Community Redevelopment Agency	Advice
TN	City of Memphis, Tennessee	Advice
FL	City of Miami Beach, FL	Advice
FL	City of Miami, Florida	Advice
WI	City of Milwaukee, Wisconsin	Advice
ND	City of Minot, North Dakota	Advice
FL	City of Miramar, Florida	Advice
CA	City of Modesto, California	Advice
MI	City of Monroe, Michigan	Advice
IA	City of Monticello, Iowa	Advice
IA	City of Muscatine, Iowa	Advice
CT	City of New Haven, Connecticut	Advice

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LA	City of New Orleans, Louisiana	Advice
MN	City of New Ulm, Minnesota	Advice
DE	City of Newark, Delaware	Advice
FL	City of Newberry, FL	Advice
MN	City of Nisswa	Advice
FL	City of North Miami Beach, Florida	Advice
FL	City of North Port, Florida	Advice
IA	City of Norwalk, Iowa	Advice
CA	City of Oakland, California	Advice
OK	City of Oklahoma City, Oklahoma	Advice
FL	City of Orlando, Florida	Advice
FL	City of Ormond Beach, Florida	Advice
KS	City of Overland Park, Kansas	Advice
TX	City of Palmview, Texas	Advice
CA	City of Pasadena	Advice
RI	City of Pawtucket, Rhode Island	Advice
FL	City of Pensacola	Advice
AZ	City of Peoria, Arizona	Advice
IA	City of Perry, Iowa	Advice
TX	City of Pharr	Advice
PA	City of Philadelphia, Pennsylvania	Advice
PA	City of Pittston	Advice
CA	City of Pleasanton, California	Advice
FL	City of Port St. Lucie, Florida	Advice
WI	City of Prairie du Chien, Wisconsin	Advice
WA	City of Ridgefield, Washington	Advice
FL	City of Riviera Beach	Advice



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CA	<i>City of Santa Cruz, California</i>	<i>Advice</i>
CA	<i>City of South Lake Tahoe</i>	<i>Advice</i>
IA	<i>City of Spencer, Iowa</i>	<i>Advice</i>
OR	<i>City of Springfield, Oregon</i>	<i>Advice</i>
FL	<i>City of St. Cloud, Florida</i>	<i>Advice</i>
PA	<i>City of Tallahassee, Florida</i>	<i>Advice</i>
MI	<i>City of Taylor</i>	<i>Advice</i>
FL	<i>City of Titusville, Florida</i>	<i>Advice</i>
IA	<i>City of Washington, Iowa</i>	<i>Advice</i>
IA	<i>City of Webster City, Iowa</i>	<i>Advice</i>
IA	<i>City of West Des Moines, Iowa</i>	<i>Advice</i>
FL	<i>City of West Palm Beach, Florida</i>	<i>Advice</i>
IA	<i>City of Westfield, Iowa</i>	<i>Advice</i>
DE	<i>City of Wilmington</i>	<i>Advice</i>
IA	<i>City of Winterset</i>	<i>Advice</i>
MI	<i>Clare Public Schools</i>	<i>Advice</i>
WA	<i>Clark County Public Utility District</i>	<i>Advice</i>
NV	<i>Clark County, Nevada</i>	<i>Advice</i>
WA	<i>Clark County, Washington</i>	<i>Advice</i>
MA	<i>Clark University</i>	<i>Advice</i>
MI	<i>Clawson Public Schools</i>	<i>Advice</i>
FL	<i>Clay County, Florida</i>	<i>Advice</i>
SC	<i>Clemson University</i>	<i>Advice</i>
MI	<i>Clinton Community Schools</i>	<i>Advice</i>
MI	<i>Clio Area Schools</i>	<i>Advice</i>
ME	<i>Colby College</i>	<i>Advice</i>
MI	<i>Coleman Community Schools</i>	<i>Advice</i>
PA	<i>Colonial School District</i>	<i>Advice</i>
CO	<i>Colorado Educational and Cultural Facilities Authority</i>	<i>Advice</i>
PA	<i>Columbia County, Pennsylvania</i>	<i>Advice</i>
MA	<i>Commonwealth of</i>	<i>Advice</i>

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	<i>Massachusetts – State Treasurer’s Office</i>	
PA	<i>Commonwealth of Pennsylvania</i>	<i>Advice</i>
PA	<i>Conewago Valley School District</i>	<i>Advice</i>
PA	<i>Cornwall-Lebanon School District</i>	<i>Advice</i>
IA	<i>Council Bluffs Water Works</i>	<i>Advice</i>
MA	<i>County of Barnstable</i>	<i>Advice</i>
NJ	<i>County of Ocean, New Jersey</i>	<i>Advice</i>
MO	<i>CoxHealth</i>	<i>Advice</i>
TX	<i>CPS Energy</i>	<i>Advice</i>
MI	<i>Crawford AuSable School District</i>	<i>Advice</i>
PA	<i>Cumberland County, Pennsylvania</i>	<i>Advice</i>
PA	<i>Dauphin County</i>	<i>Advice</i>
MI	<i>Dearborn Heights, Michigan (City of)</i>	<i>Advice</i>
GA	<i>DeKalb County, Georgia</i>	<i>Advice</i>
DE	<i>Delaware Department of Transportation</i>	<i>Advice</i>
DE	<i>Delaware Municipal Electric Corporation</i>	<i>Advice</i>
NJ	<i>Delaware River Port Authority</i>	<i>Advice</i>
PA	<i>Delaware River Waterfront Corporation</i>	<i>Advice</i>
CO	<i>Denver Water</i>	<i>Advice</i>
MN	<i>Department of Iron Range Resources and Rehabilitation</i>	<i>Advice</i>
PA	<i>Derry Township School District</i>	<i>Advice</i>
IA	<i>Des Moines Airport Authority</i>	<i>Advice</i>
IA	<i>Des Moines Metropolitan Wastewater Reclamation</i>	<i>Advice</i>

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	<i>Authority</i>	
IA	<i>Des Moines Water Works</i>	<i>Advice</i>
ND	<i>Devils Lake Public School District No. 1</i>	<i>Advice</i>
ND	<i>Dickinson Public School District No. 1</i>	<i>Advice</i>
DC	<i>District of Columbia</i>	<i>Advice</i>
DC	<i>District of Columbia Water and Sewer Authority</i>	<i>Advice</i>
FL	<i>District One Medical Examiner</i>	<i>Advice</i>
PA	<i>Dover Township Sewer Authority</i>	<i>Advice</i>
MI	<i>Downriver Utilities Wastewater Authority</i>	<i>Advice</i>
PA	<i>Doylestown Township, Pennsylvania</i>	<i>Advice</i>
FL	<i>Duval County Public Schools</i>	<i>Advice</i>
TX	<i>Eagle Pass Waterworks &amp; Sewer System</i>	<i>Advice</i>
MI	<i>East China School District</i>	<i>Advice</i>
MI	<i>East Jackson Community Schools</i>	<i>Advice</i>
MI	<i>East Lansing Public Schools</i>	<i>Advice</i>
PA	<i>East Penn School District</i>	<i>Advice</i>
PA	<i>East Pennsboro Township, Pennsylvania</i>	<i>Advice</i>
PA	<i>East Stroudsburg Area School District</i>	<i>Advice</i>
PA	<i>Easton Suburban Water Authority</i>	<i>Advice</i>
MI	<i>Ecorse Public Schools</i>	<i>Advice</i>
MI	<i>Edwardsburg Public Schools</i>	<i>Advice</i>
TX	<i>Elgin Independent School District</i>	<i>Advice</i>
MA	<i>Endicott College</i>	<i>Advice</i>
PA	<i>Erie City School District</i>	<i>Advice</i>

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PA	<i>Exeter Township, Pennsylvania</i>	<i>Advice</i>
VA	<i>Fairfax County Economic Development Authority (FCEDA)</i>	<i>Advice</i>
ND	<i>Fairmount Public School District No. 18</i>	<i>Advice</i>
DC	<i>Federal Highway Administration</i>	<i>Advice</i>
MI	<i>Fenton Area Public Schools</i>	<i>Advice</i>
FL	<i>Flagler County School District</i>	<i>Advice</i>
FL	<i>Flagler County, Florida</i>	<i>Advice</i>
FL	<i>Florida Development Finance Corporation</i>	<i>Advice</i>
MI	<i>Flushing Community Schools</i>	<i>Advice</i>
MI	<i>Forest Hills Public Schools</i>	<i>Advice</i>
TX	<i>Fort Bend County, Texas</i>	<i>Advice</i>
PA	<i>Fort LeBoeuf School District</i>	<i>Advice</i>
MI	<i>Frankfort-Elberta Area Schools</i>	<i>Advice</i>
PA	<i>Franklin County, Pennsylvania</i>	<i>Advice</i>
PA	<i>Franklin Township, Adams County</i>	<i>Advice</i>
VA	<i>Fredericksburg, City of</i>	<i>Advice</i>
SC	<i>Furman University</i>	<i>Advice</i>
FL	<i>Gainesville Regional Utilities</i>	<i>Advice</i>
DC	<i>Gallaudet University</i>	<i>Advice</i>
FL	<i>Gannett Fleming, Inc.</i>	<i>Advice</i>
PA	<i>Garnet Valley School District</i>	<i>Advice</i>
MI	<i>Genesee County, Michigan</i>	<i>Advice</i>
MI	<i>Genesee Intermediate School District</i>	<i>Advice</i>
MI	<i>Genoa Charter Township, Michigan</i>	<i>Advice</i>
GA	<i>Georgia Institute of</i>	<i>Advice</i>

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	<i>Technology</i>	
PA	<i>Georgia Tech Athletic Association</i>	<i>Advice</i>
GA	<i>Georgia Tech Facilities, Inc.</i>	<i>Advice</i>
MI	<i>Gerald R. Ford International Airport Authority</i>	<i>Advice</i>
VA	<i>Goochland County, Virginia</i>	<i>Advice</i>
ND	<i>Grand Forks Public Schools</i>	<i>Advice</i>
MI	<i>Grand Haven Board of Light &amp; Power</i>	<i>Advice</i>
OK	<i>Grand River Dam Authority</i>	<i>Advice</i>
OR	<i>Grande Ronde Hospital and Clinics</i>	<i>Advice</i>
MI	<i>Grandville Public Schools</i>	<i>Advice</i>
WA	<i>Grant County Public Utility District</i>	<i>Advice</i>
VA	<i>Grayson County, Virginia</i>	<i>Advice</i>
MI	<i>Great Lakes Water Authority</i>	<i>Advice</i>
WI	<i>Green County, Wisconsin</i>	<i>Advice</i>
PA	<i>Grove City Area School District</i>	<i>Advice</i>
GA	<i>Gwinnett County, Georgia</i>	<i>Advice</i>
FL	<i>Halifax Solutions, LLC</i>	<i>Advice</i>
OH	<i>Hamilton County, Ohio</i>	<i>Advice</i>
TN	<i>Hamilton County, Tennessee</i>	<i>Advice</i>
MA	<i>Hampshire College</i>	<i>Advice</i>
VA	<i>Hampton Roads Regional Jail Authority</i>	<i>Advice</i>
VA	<i>Hampton Roads Sanitation District</i>	<i>Advice</i>
VA	<i>Hampton Roads Transportation Accountability Commission</i>	<i>Advice</i>
VA	<i>Hanover County, Virginia</i>	<i>Advice</i>
MI	<i>Harbor Springs Public Schools</i>	<i>Advice</i>
MI	<i>Harper Creek Community</i>	<i>Advice</i>

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	<i>Schools</i>	
<i>ID</i>	<i>Harris Ranch Community Infrastructure District No. 1</i>	<i>Advice</i>
<i>MI</i>	<i>Hartford Public Schools</i>	<i>Advice</i>
<i>MI</i>	<i>Haslett Public Schools</i>	<i>Advice</i>
<i>PA</i>	<i>Hatboro-Horsham School District</i>	<i>Advice</i>
<i>PA</i>	<i>Haverford Area School District</i>	<i>Advice</i>
<i>SD</i>	<i>Heartland Consumers Power District</i>	<i>Advice</i>
<i>MI</i>	<i>Hemlock Public Schools</i>	<i>Advice</i>
<i>PA</i>	<i>Hempfield School District</i>	<i>Advice</i>
<i>MN</i>	<i>Hennepin County, Minnesota</i>	<i>Advice</i>
<i>PA</i>	<i>Homer Center School District</i>	<i>Advice</i>
<i>ND</i>	<i>Horace Park District</i>	<i>Advice</i>
<i>MI</i>	<i>Howell Public Schools</i>	<i>Advice</i>
<i>TX</i>	<i>Hutto ISD</i>	<i>Advice</i>
<i>IL</i>	<i>Illinois Municipal Electric Agency</i>	<i>Advice</i>
<i>PA</i>	<i>Indiana Area School District</i>	<i>Advice</i>
<i>IN</i>	<i>Indiana Finance Authority</i>	<i>Advice</i>
<i>IN</i>	<i>Indiana Municipal Power Agency</i>	<i>Advice</i>
<i>MI</i>	<i>Ingham County, Michigan</i>	<i>Advice</i>
<i>MI</i>	<i>Inkster City, Michigan</i>	<i>Advice</i>
<i>CA</i>	<i>Inland Empire Utilities Agency</i>	<i>Advice</i>
<i>MI</i>	<i>Inland Lakes Schools</i>	<i>Advice</i>
<i>IA</i>	<i>Iowa Finance Authority</i>	<i>Advice</i>
<i>IA</i>	<i>Iowa Regional Utilities Assn</i>	<i>Advice</i>
<i>CA</i>	<i>Irvine Ranch Water District</i>	<i>Advice</i>
<i>MI</i>	<i>Ishpeming Public School District No. 1</i>	<i>Advice</i>
<i>MI</i>	<i>Ishpeming, Michigan, City of</i>	<i>Advice</i>
<i>FL</i>	<i>JEA</i>	<i>Advice</i>

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
MI	Jenison Public Schools	Advice
AZ	Jerome, Town of	Advice
MI	Johannesburg-Lewiston Area Schools	Advice
MD	Johns Hopkins Health System	Advice
MI	Kalamazoo Public Schools	Advice
KS	Kansas Department of Transportation	Advice
KS	Kansas Development Finance Authority	Advice
MI	Karegnondi Water Authority	Advice
MI	Kearsley Community Schools	Advice
PA	Kennett Consolidated School District	Advice
MI	Kent County, Michigan	Advice
ND	Killdeer Public School District 16	Advice
FL	Kimley-Horn and Associates, Inc. (Plantation)	Advice
MI	Kirtland Community College	Advice
WA	Kitsap County, Washington	Advice
TX	La Grange Independent School District	Advice
TX	La Salle County	Advice
PA	Lackawanna County	Advice
FL	Lake County School District	Advice
FL	Lake Lucie Community Development District	Advice
MI	Lake Orion Community Schools	Advice
MI	Lakeview Community Schools	Advice
FL	Lakewood Ranch Stewardship District	Advice
ND	LaMoure Park District	Advice
NV	Las Vegas Valley Water District	Advice
TX	Leander Independent School	Advice

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	<i>District</i>	
FL	<i>Lee Memorial Health System</i>	<i>Advice</i>
MI	<i>Leelanau County</i>	<i>Advice</i>
PA	<i>Lehigh University</i>	<i>Advice</i>
PA	<i>LifeQuest</i>	<i>Advice</i>
MI	<i>Lincoln Park Public Schools</i>	<i>Advice</i>
MI	<i>Linden City, Michigan</i>	<i>Advice</i>
RI	<i>Little Compton</i>	<i>Advice</i>
PA	<i>Littlestown Area School District</i>	<i>Advice</i>
CA	<i>Los Angeles County Development Authority</i>	<i>Advice</i>
KY	<i>LOUISVILLE &amp; JEFFERSON COUNTY MSD</i>	<i>Advice</i>
PA	<i>Lower Gwynedd Township</i>	<i>Advice</i>
PA	<i>Lower Macungie Township</i>	<i>Advice</i>
PA	<i>Lower Pottsgrove Township</i>	<i>Advice</i>
PA	<i>Lower Swatara Township</i>	<i>Advice</i>
PA	<i>Luzerne County, Pennsylvania</i>	<i>Advice</i>
FL	<i>Lykes Bros. Inc.</i>	<i>Advice</i>
MI	<i>Mackinaw City Schools</i>	<i>Advice</i>
IA	<i>Mahaska Rural Water System, Inc.</i>	<i>Advice</i>
FL	<i>Manatee County School District</i>	<i>Advice</i>
ND	<i>Mandan Public School District No. 1</i>	<i>Advice</i>
WI	<i>Marathon County, Wisconsin</i>	<i>Advice</i>
MI	<i>Marcellus Community Schools</i>	<i>Advice</i>
FL	<i>Marion County Public Schools</i>	<i>Advice</i>
MI	<i>Marquette County, Michigan</i>	<i>Advice</i>
FL	<i>Martin County School District</i>	<i>Advice</i>
FL	<i>Martin County, Florida</i>	<i>Advice</i>
MD	<i>Maryland Department of the Environment</i>	<i>Advice</i>



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MD	Maryland Department of Transportation	Advice
MD	Maryland Health & Higher Educational Facilities Authority	Advice
MD	Maryland Transportation Authority	Advice
MA	Mass General Brigham	Advice
MA	Massachusetts Municipal Wholesale Electric Co.	Advice
MA	Massachusetts Port Authority	Advice
MA	Massachusetts Water Resources Authority	Advice
TX	Mathis Independent School District	Advice
MI	Mattawan Consolidated School	Advice
HI	Maui County, Hawaii	Advice
TX	Maverick County Housing Finance Corporation	Advice
OR	Medford Water Commission	Advice
ND	Medina Public School District No. 3	Advice
MI	Melvindale-Northern Allen Park Public Schools	Advice
TN	Memphis Shelby County Community Redevelopment Agency	Advice
PA	Methacton School District	Advice
OH	Metroparks Toledo (Ohio)	Advice
GA	Metropolitan Atlanta Rapid Transit Authority (MARTA)	Advice
TN	Metropolitan Knoxville Airport Authority	Advice
IL	Metropolitan Pier and Exposition Authority	Advice
MO	Metropolitan St. Louis Sewer	Advice

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	<i>District</i>	
CA	<i>Metropolitan Water District of Southern California</i>	<i>Advice</i>
FL	<i>Miami-Dade County Public Schools</i>	<i>Advice</i>
FL	<i>Miami-Dade County, Florida</i>	<i>Advice</i>
MI	<i>Michigan Finance Authority</i>	<i>Advice</i>
MI	<i>Michigan Public Power Agency</i>	<i>Advice</i>
FL	<i>Middleton Community Development District</i>	<i>Advice</i>
PA	<i>Mifflin County School District</i>	<i>Advice</i>
WI	<i>Milwaukee County, Wisconsin</i>	<i>Advice</i>
MN	<i>Minneapolis Special School District #1</i>	<i>Advice</i>
FL	<i>Miramar, City of</i>	<i>Advice</i>
AL	<i>Mobile Airport Authority</i>	<i>Advice</i>
CA	<i>Modesto Irrigation District</i>	<i>Advice</i>
PA	<i>Monaghan Township</i>	<i>Advice</i>
MD	<i>Montgomery County Revenue Authority</i>	<i>Advice</i>
MD	<i>Montgomery County, Maryland</i>	<i>Advice</i>
PA	<i>Moore College of Art &amp; Design</i>	<i>Advice</i>
PA	<i>Mount Carmel Area School District</i>	<i>Advice</i>
PA	<i>Mount Joy Borough</i>	<i>Advice</i>
MI	<i>Mount Pleasant Public Schools</i>	<i>Advice</i>
PA	<i>Muhlenberg Township Authority</i>	<i>Advice</i>
GA	<i>Municipal Gas Authority of Georgia</i>	<i>Advice</i>
MI	<i>Muskegon County, Michigan</i>	<i>Advice</i>
MA	<i>MWRA</i>	<i>Advice</i>
RI	<i>Narragansett Bay</i>	<i>Advice</i>

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	<i>Commission</i>	
PA	<i>Nazareth Area School District</i>	<i>Advice</i>
NE	<i>Nebraska Good Life District</i>	<i>Advice</i>
NE	<i>Nebraska Municipal Power Pool</i>	<i>Advice</i>
NE	<i>Nebraska Public Power District</i>	<i>Advice</i>
DE	<i>New Castle County, Delaware</i>	<i>Advice</i>
NH	<i>New Hampshire Health and Education Facilities Authority</i>	<i>Advice</i>
MI	<i>New Haven Community Schools</i>	<i>Advice</i>
NJ	<i>New Jersey Infrastructure Bank</i>	<i>Advice</i>
NM	<i>New Mexico Department of Transportation</i>	<i>Advice</i>
NM	<i>New Mexico Finance Authority</i>	<i>Advice</i>
LA	<i>New Orleans Exhibition Hall Authority</i>	<i>Advice</i>
NY	<i>New York State Environmental Facilities Corporation</i>	<i>Advice</i>
MI	<i>Newaygo Public Schools</i>	<i>Advice</i>
IA	<i>Newton Community School District, Iowa</i>	<i>Advice</i>
VA	<i>Norfolk, City of</i>	<i>Advice</i>
PA	<i>Norristown Area School District</i>	<i>Advice</i>
NC	<i>North Carolina Turnpike Authority</i>	<i>Advice</i>
MI	<i>North Central Michigan College</i>	<i>Advice</i>
ND	<i>North Dakota Public Finance Authority</i>	<i>Advice</i>
PA	<i>North Huntingdon Twp Municipal Authority</i>	<i>Advice</i>

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FL	North Miami Community Redevelopment Agency	Advice
PA	North Penn School District	Advice
PA	North Star School District	Advice
PA	Northampton County, Pennsylvania	Advice
PA	Northeastern York County Sewer Authority	Advice
CA	Northern California Energy Authority	Advice
PA	Northern Tioga School District	Advice
MI	Northwestern Michigan College	Advice
PA	Norwin School District	Advice
MI	Novi Community Schools	Advice
MI	Oakland University	Advice
OH	Oberlin College	Advice
PA	O'Hara Township, Pennsylvania	Advice
OH	Ohio Air Quality Development Authority	Advice
OH	Ohio Water Development Authority	Advice
MI	Okemos Public Schools	Advice
FL	Orange County Health Facilities Authority	Advice
FL	Orange County Public Schools	Advice
FL	Orange County School Board	Advice
FL	Orange County, Florida	Advice
FL	Orlando Utilities Commission (OUC)	Advice
LA	Orleans Parish School Board	Advice
MI	Oscoda Area Schools	Advice
NY	Pace University	Advice
FL	Palm Beach County School	Advice

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	<i>District</i>	
FL	<i>Palm Beach County, Florida</i>	<i>Advice</i>
ND	<i>Park River Public School District # 78</i>	<i>Advice</i>
FL	<i>Pasco County School District</i>	<i>Advice</i>
FL	<i>Pasco County, Florida</i>	<i>Advice</i>
CA	<i>Peninsula Clean Energy</i>	<i>Advice</i>
PA	<i>Pennsbury School District</i>	<i>Advice</i>
PA	<i>Pennsylvania Economic Development Financing Authority</i>	<i>Advice</i>
PA	<i>Pennsylvania Higher Education Assistance Agency (PHEAA)</i>	<i>Advice</i>
PA	<i>Pennsylvania Highlands Community College</i>	<i>Advice</i>
PA	<i>Pennsylvania State University</i>	<i>Advice</i>
PA	<i>Perkiomen Valley School District</i>	<i>Advice</i>
MI	<i>Petoskey Public Schools</i>	<i>Advice</i>
TX	<i>Pflugerville Independent School District</i>	<i>Advice</i>
PA	<i>Philadelphia Gas Works</i>	<i>Advice</i>
PA	<i>Philadelphia Museum of Art</i>	<i>Advice</i>
PA	<i>Philadelphia Parking Authority</i>	<i>Advice</i>
AZ	<i>Phoenix Children's Hospital</i>	<i>Advice</i>
MI	<i>Pine River Area Schools</i>	<i>Advice</i>
PA	<i>Pittsburgh School District</i>	<i>Advice</i>
PA	<i>Pleasant Valley School District</i>	<i>Advice</i>
PA	<i>Plum Borough School District</i>	<i>Advice</i>
PA	<i>Pocono Township, Pennsylvania</i>	<i>Advice</i>
FL	<i>Polk County, FL</i>	<i>Advice</i>
LA	<i>Port of New Orleans</i>	<i>Advice</i>
WA	<i>Port of Woodland,</i>	<i>Advice</i>

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TX	Washington Poteet Independent School District	Advice
VA	Prince William County, Virginia	Advice
AL	Public Education Building Authority of Florence (The 1830 Foundation)	Advice
NE	Public Power Generation Agency	Advice
PA	Quaker Valley School District	Advice
MI	Quincy Community Schools	Advice
WI	Racine County, Wisconsin	Advice
PA	Radnor Township School District	Advice
PA	Radnor Township, Pennsylvania	Advice
NV	Reno-Tahoe Airport Authority	Advice
MN	Renville County, Minnesota	Advice
RI	Rhode Island Commerce Corporation	Advice
RI	Rhode Island Health & Educational Building Corporation	Advice
RI	Rhode Island Infrastructure Bank	Advice
RI	Rhode Island Public Transit Authority	Advice
MI	Rockford Public Schools	Advice
ND	Rolette Public School District	Advice
MI	Romeo Community Schools	Advice
MI	Rudyard Area Schools	Advice
CA	Sacramento County, California	Advice
CA	Sacramento Municipal Utility District (SMUD)	Advice

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<i>MI</i>	<i>Saginaw County, Michigan</i>	<i>Advice</i>
<i>NJ</i>	<i>Saint Elizabeth University</i>	<i>Advice</i>
<i>PA</i>	<i>Saint Marys Area School District</i>	<i>Advice</i>
<i>DE</i>	<i>Salesianum School -</i>	<i>Advice</i>
<i>AZ</i>	<i>Salt River Project</i>	<i>Advice</i>
<i>TX</i>	<i>San Antonio Water System</i>	<i>Advice</i>
<i>CA</i>	<i>San Diego Community Power</i>	<i>Advice</i>
<i>TX</i>	<i>San Felipe Del Rio CISD</i>	<i>Advice</i>
<i>CA</i>	<i>San Francisco International Airport</i>	<i>Advice</i>
<i>CA</i>	<i>San Francisco Public Utilities Commission</i>	<i>Advice</i>
<i>MI</i>	<i>Sandusky Community Schools</i>	<i>Advice</i>
<i>SC</i>	<i>Santee Cooper</i>	<i>Advice</i>
<i>MI</i>	<i>Saranac Community Schools</i>	<i>Advice</i>
<i>FL</i>	<i>Sarasota County, Florida</i>	<i>Advice</i>
<i>PA</i>	<i>Schuylkill Township</i>	<i>Advice</i>
<i>FL</i>	<i>Seminole County Public Schools</i>	<i>Advice</i>
<i>PA</i>	<i>Sharon Hill Borough</i>	<i>Advice</i>
<i>FL</i>	<i>Shingle Creek Transit and Utility CDD</i>	<i>Advice</i>
<i>PA</i>	<i>Shippensburg Area School District</i>	<i>Advice</i>
<i>PA</i>	<i>Skippack Township, Pennsylvania</i>	<i>Advice</i>
<i>PA</i>	<i>Solebury Township, Pennsylvania</i>	<i>Advice</i>
<i>FL</i>	<i>Solid Waste Authority of Palm Beach County</i>	<i>Advice</i>
<i>CA</i>	<i>Sonoma Clean Power Authority</i>	<i>Advice</i>
<i>PA</i>	<i>Souderton Area School District</i>	<i>Advice</i>
<i>SC</i>	<i>South Carolina Transportation Infrastructure</i>	<i>Advice</i>

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	<i>Bank</i>	
PA	<i>South Coatesville Borough</i>	<i>Advice</i>
SD	<i>South Dakota Conservancy District</i>	<i>Advice</i>
PA	<i>South Fayette Township School District</i>	<i>Advice</i>
MI	<i>South Redford School District</i>	<i>Advice</i>
CA	<i>Southern California Public Power Authority</i>	<i>Advice</i>
PA	<i>Southern Columbia Area School District</i>	<i>Advice</i>
NH	<i>Southern New Hampshire University</i>	<i>Advice</i>
WA	<i>Spokane County, Washington</i>	<i>Advice</i>
VA	<i>Spotsylvania County, Virginia</i>	<i>Advice</i>
PA	<i>Springfield Township School District</i>	<i>Advice</i>
SC	<i>St. Andrews Public Service District</i>	<i>Advice</i>
FL	<i>St. Johns County, Florida</i>	<i>Advice</i>
FL	<i>St. Lucie County, Florida</i>	<i>Advice</i>
VA	<i>Stafford County, Virginia</i>	<i>Advice</i>
CT	<i>State of Connecticut</i>	<i>Advice</i>
DE	<i>State of Delaware</i>	<i>Advice</i>
HI	<i>State of Hawaii</i>	<i>Advice</i>
NV	<i>State of Nevada Housing Division</i>	<i>Advice</i>
WI	<i>State of Wisconsin</i>	<i>Advice</i>
NH	<i>Strafford County, New Hampshire</i>	<i>Advice</i>
PA	<i>Strategic Facility Partners</i>	<i>Advice</i>
PA	<i>Susquehanna Township School District</i>	<i>Advice</i>
MI	<i>Suttons Bay Public Schools</i>	<i>Advice</i>
PA	<i>Swatara Township Authority</i>	<i>Advice</i>
PA	<i>Swatara Township Stormwater Authority</i>	<i>Advice</i>



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PA	Swatara Township, Pennsylvania	Advice
FL	Tampa Bay Water	Advice
MI	Tecumseh Public Schools	Advice
TX	Texas Biomedical Research Institute	Advice
TX	Texas State Affordable Housing Corporation	Advice
NY	The American Museum of Natural History	Advice
CA	The Energy Coalition	Advice
OH	The Ohio State University	Advice
FL	The School Board of Palm Beach County, Florida	Advice
FL	The Villages Community Development District No. 15	Advice
MN	Three Rivers Park District	Advice
OH	Toledo City School District	Advice
RI	Town of Bristol, Rhode Island	Advice
DE	Town of Middletown, DE	Advice
RI	Town of Narragansett, Rhode Island	Advice
RI	Town of North Providence, Rhode Island	Advice
DE	Town of Ocean View, Delaware	Advice
RI	Town of Scituate, Rhode Island	Advice
DE	Town of Selbyville	Advice
RI	Town of Westerly, Rhode Island	Advice
MA	Town of Williamstown, MA	Advice
CA	Transmission Agency of North California	Advice
TX	Travis County Development Authority	Advice
PA	Tredyffrin/Easttown School	Advice

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## B. Municipal Advisory Business

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	<i>District</i>	
TX	Trinity University	Advice
CA	Turlock Irrigation District	Advice
PA	Unionville-Chadds Ford School District	Advice
MI	Unionville-Sebewaing Area Schools	Advice
AR	University of Arkansas System	Advice
CA	University of California	Advice
IL	University of Chicago	Advice
MI	University of Detroit Mercy	Advice
IL	University of Illinois	Advice
MD	University of Maryland	Advice
MA	University of Massachusetts - Dartmouth	Advice
AL	University of North Alabama	Advice
NC	University of North Carolina - Charlotte	Advice
AL	University of South Alabama	Advice
SC	University of South Carolina	Advice
FL	University Park Recreation District	Advice
NH	University System of New Hampshire	Advice
PA	Upper Darby School District	Advice
PA	Upper Darby Township, Pennsylvania	Advice
MI	Utica Community Schools	Advice
PA	Uwchlan Township	Advice
CA	Valley Clean Energy Alliance	Advice
MI	Van Buren County	Advice
VT	Vermont Educational and Health Buildings Financing Agency	Advice
MI	Village of Fowlerville, Michigan	Advice

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<i>MI</i>	<i>Village of Pentwater, Michigan</i>	<i>Advice</i>
<i>MI</i>	<i>Village of Port Sanilac</i>	<i>Advice</i>
<i>FL</i>	<i>Volusia County School Board</i>	<i>Advice</i>
<i>FL</i>	<i>Volusia County, Florida</i>	<i>Advice</i>
<i>ND</i>	<i>Wahpeton Public School District No. 37</i>	<i>Advice</i>
<i>MI</i>	<i>Walled Lake Consolidated School District</i>	<i>Advice</i>
<i>CA</i>	<i>Walnut Energy Center Authority</i>	<i>Advice</i>
<i>MN</i>	<i>Washington County</i>	<i>Advice</i>
<i>DC</i>	<i>Washington Metropolitan Area Transit Authority</i>	<i>Advice</i>
<i>WA</i>	<i>Washington State Housing Finance Commission</i>	<i>Advice</i>
<i>WA</i>	<i>Washington State University</i>	<i>Advice</i>
<i>MI</i>	<i>Washtenaw County, Michigan</i>	<i>Advice</i>
<i>IA</i>	<i>Waukee Community School District</i>	<i>Advice</i>
<i>MI</i>	<i>Wayne County, Michigan</i>	<i>Advice</i>
<i>MI</i>	<i>Wayne State University</i>	<i>Advice</i>
<i>MI</i>	<i>Wayne-Westland Community Schools</i>	<i>Advice</i>
<i>CA</i>	<i>West Basin Municipal Water District</i>	<i>Advice</i>
<i>MI</i>	<i>West Bloomfield Charter Township, Michigan</i>	<i>Advice</i>
<i>PA</i>	<i>West Chester Area School District</i>	<i>Advice</i>
<i>PA</i>	<i>West Chester University of Pennsylvania</i>	<i>Advice</i>
<i>ND</i>	<i>West Fargo Park District</i>	<i>Advice</i>
<i>MI</i>	<i>West Ottawa Public Schools</i>	<i>Advice</i>
<i>PA</i>	<i>West Shore School District</i>	<i>Advice</i>
<i>WV</i>	<i>West Virginia University Medicine</i>	<i>Advice</i>

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
CA	Whittier College	Advice
PA	William Penn School District	Advice
MA	Williams College	Advice
MI	Williamston Community Schools	Advice
MA	Williamstown Fire District	Advice
VA	Winchester, City of, Virginia	Advice
PA	Windber Area School District	Advice
PA	Wissahickon School District	Advice
WI	WPPI Energy	Advice
TX	Wylie ISD (DFW Area)	Advice
PA	Wyomissing Borough	Advice
PA	York Academy Regional Charter School	Advice
PA	York County, Pennsylvania	Advice
PA	York Suburban School District	Advice
MI	Ypsilanti Community Utilities Authority	Advice

**C. Ballot-Approved Offerings**

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
None		

## FORM G-37



**Signature:** electronic

**Date:** *Jan 31, 2025*

**Name (must be officer of regulated entity):** *Gloria Wells*

**Address:** *1735 Market Street, Philadelphia, PA 19103*

**Phone:** *215-567-6100*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)