

**Name of Regulated Entity:** *PFM Financial Advisors LLC*

**Report Period:** *Second Quarter of 2024*

**I. CONTRIBUTIONS made to officials of a municipal entity (list by state)**

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

*None*

**II. PAYMENTS made to political parties of states or political subdivisions (list by state)**

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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*None*

**III. CONTRIBUTIONS made to bond ballot campaigns (list by state)**

**A. Contributions**

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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*None*

**B. Reimbursement for Contributions**

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

*None*

**IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)**
**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
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*None*

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
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<i>MI</i>	<i>Suttons Bay Public Schools</i>	<i>Advice</i>
<i>MA</i>	<i>Town of Williamstown, MA</i>	<i>Advice</i>
<i>CA</i>	<i>Walnut Energy Center Authority</i>	<i>Advice</i>
<i>PA</i>	<i>Solebury Township, Pennsylvania</i>	<i>Advice</i>
<i>OH</i>	<i>State of Ohio - Office of the Treasurer</i>	<i>Advice</i>
<i>DE</i>	<i>Town of Middletown, DE</i>	<i>Advice</i>
<i>PA</i>	<i>Tredyffrin/Easttown School District</i>	<i>Advice</i>
<i>CA</i>	<i>University of California</i>	<i>Advice</i>
<i>PA</i>	<i>West Shore School District</i>	<i>Advice</i>
<i>PA</i>	<i>Shippensburg Area School District</i>	<i>Advice</i>
<i>TX</i>	<i>Travis County, Texas</i>	<i>Advice</i>
<i>AL</i>	<i>University of South Alabama</i>	<i>Advice</i>
<i>DE</i>	<i>State of Delaware</i>	<i>Advice</i>
<i>NV</i>	<i>State of Nevada Housing Division</i>	<i>Advice</i>
<i>NY</i>	<i>The American Museum of Natural History</i>	<i>Advice</i>
<i>PA</i>	<i>Upper Moreland Township, Pennsylvania</i>	<i>Advice</i>
<i>MI</i>	<i>Village of Port Sanilac</i>	<i>Advice</i>

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
FL	Sarasota County, Florida	Advice
FL	Tampa Bay Water	Advice
RI	Town of Burrillville, Rhode Island	Advice
WI	WPPI Energy	Advice
NC	University of North Carolina - Charlotte	Advice
ND	University of North Dakota Alumni Association and Foundation	Advice
PA	Whitehall-Coplay School District	Advice
FL	Tampa Bay Regional Water Authority	Advice
CA	Southern California Public Power Authority	Advice
VI	Virgin Islands Water and Power Authority	Advice
MN	Washington County	Advice
MI	Wayne County, Michigan	Advice
FL	Solid Waste Authority of Palm Beach County	Advice
VA	Virginia Department of Transportation	Advice
FL	Volusia County, Florida	Advice
MA	WGBH Educational Foundation	Advice
RI	Town of Richmond	Advice
PA	Windber Area School District	Advice
FL	Shingle Creek Transit and Utility CDD	Advice
PA	Springfield Township School District	Advice
PA	West Chester Area School District	Advice
PA	Souderton Borough	Advice
OR	Tigard-Tualatin School	Advice

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	<i>District</i>	
DE	<i>Town of Selbyville</i>	<i>Advice</i>
CA	<i>University of Redlands</i>	<i>Advice</i>
DC	<i>Washington Metropolitan Area Transit Authority</i>	<i>Advice</i>
TX	<i>Trinity University</i>	<i>Advice</i>
AR	<i>University of Arkansas System</i>	<i>Advice</i>
TN	<i>The Sports Authority of the County of Hamilton County and the City of Chattanooga, TN</i>	<i>Advice</i>
MI	<i>Ypsilanti Community Utilities Authority</i>	<i>Advice</i>
NH	<i>Southern New Hampshire University</i>	<i>Advice</i>
CA	<i>San Diego Community Power</i>	<i>Advice</i>
MI	<i>Utica Community Schools</i>	<i>Advice</i>
CA	<i>Whittier College</i>	<i>Advice</i>
TX	<i>Up Partnership</i>	<i>Advice</i>
MI	<i>Washtenaw County, Michigan</i>	<i>Advice</i>
SD	<i>South Dakota Conservancy District</i>	<i>Advice</i>
PA	<i>York County, Pennsylvania</i>	<i>Advice</i>
FL	<i>YMCA of Central Florida</i>	<i>Advice</i>
CA	<i>Santa Margarita Water District</i>	<i>Advice</i>
MD	<i>Washington Suburban Sanitary Commission</i>	<i>Advice</i>
DE	<i>Salesianum School -</i>	<i>Advice</i>
MI	<i>Van Buren County</i>	<i>Advice</i>
WI	<i>Village of Johnson Creek, Wisconsin</i>	<i>Advice</i>
PA	<i>York Suburban School District</i>	<i>Advice</i>
PA	<i>Smithfield Sewer Authority</i>	<i>Advice</i>
FL	<i>The School Board of Palm Beach County, Florida</i>	<i>Advice</i>
ND	<i>Wahpeton Public School</i>	<i>Advice</i>

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IA	District No. 37 Waukee Community School District	Advice
FL	University Park Recreation District	Advice
SC	South Carolina Transportation Infrastructure Bank	Advice
PA	Swatara Township, Pennsylvania	Advice
PA	Swatara Township Stormwater Authority	Advice
RI	Town of Bristol, Rhode Island	Advice
VT	Vermont Educational and Health Buildings Financing Agency	Advice
MI	West Ottawa Public Schools	Advice
TX	Texas State Affordable Housing Corporation	Advice
OH	State of Ohio - Office of Budget and Management	Advice
FL	Wildwood Utility Dependent District	Advice
PA	Seneca Valley School District	Advice
FL	The Villages Community Development District No. 15	Advice
RI	Town of Narragansett, Rhode Island	Advice
CA	Transmission Agency of North California	Advice
WA	Washington State University	Advice
AZ	Salt River Project Agricultural Improvement and Power District	Advice
TX	San Antonio Water System	Advice
SC	University of South Carolina	Advice
PA	Upper Darby Township,	Advice

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	<i>Pennsylvania</i>	
VA	<i>York County, Virginia</i>	<i>Advice</i>
CA	<i>Turlock Irrigation District</i>	<i>Advice</i>
CA	<i>The Energy Coalition</i>	<i>Advice</i>
IL	<i>University of Illinois</i>	<i>Advice</i>
PA	<i>Wissahickon School District</i>	<i>Advice</i>
ND	<i>Sweet Briar Public School District No. 17</i>	<i>Advice</i>
OH	<i>Vorys, Sater, Seymour and Pease LLP</i>	<i>Advice</i>
CA	<i>West Basin Municipal Water District</i>	<i>Advice</i>
CA	<i>Sonoma Clean Power Authority</i>	<i>Advice</i>
FL	<i>St. Johns County, Florida</i>	<i>Advice</i>
WI	<i>State of Wisconsin</i>	<i>Advice</i>
PA	<i>Unionville-Chadds Ford School District</i>	<i>Advice</i>
TX	<i>Texas Biomedical Research Institute</i>	<i>Advice</i>
RI	<i>Town of North Providence, Rhode Island</i>	<i>Advice</i>
RI	<i>Town of Westerly, Rhode Island</i>	<i>Advice</i>
MA	<i>Williams College</i>	<i>Advice</i>
TX	<i>Travis County Development Authority</i>	<i>Advice</i>
AL	<i>University of Alabama Huntsville</i>	<i>Advice</i>
IL	<i>University of Chicago</i>	<i>Advice</i>
OH	<i>Strategic Facility Partners</i>	<i>Advice</i>
PA	<i>Wilkinsburg Community Development Corporation</i>	<i>Advice</i>
TX	<i>San Felipe Del Rio CISD</i>	<i>Advice</i>
DE	<i>Town of Ocean View, Delaware</i>	<i>Advice</i>
ME	<i>University of New England</i>	<i>Advice</i>

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PA	York Academy Regional Charter School	Advice
PA	Susquehanna Township School District	Advice
DE	Town of Milton	Advice
MD	Town of Ocean City, MD	Advice
VA	Winchester, City of, Virginia	Advice
SC	St. Andrews Public Service District	Advice
OH	State of Ohio - Ohio Public Facilities Commission	Advice
FL	Volusia County School Board	Advice
AL	University of North Alabama	Advice
VA	Virginia Public School Authority	Advice
PA	Skippack Township, Pennsylvania	Advice
PA	South Whitehall Township, Pennsylvania	Advice
FL	Seminole County Public Schools	Advice
ND	Tioga Public School District No. 15	Advice
PA	Uwchlan Township	Advice
MI	Walled Lake Consolidated School District	Advice
ND	Stanley Public School District No. 2	Advice
NH	Strafford County, New Hampshire	Advice
CA	San Francisco International Airport	Advice
CA	San Francisco Public Utilities Commission	Advice
VA	Spotsylvania County, Virginia	Advice
WA	Washington State Housing Finance Commission	Advice



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<i>WA</i>	<i>Spokane County, Washington</i>	<i>Advice</i>
<i>PA</i>	<i>Swatara Township Authority</i>	<i>Advice</i>

**C. Ballot-Approved Offerings**

Full name of the municipal entity and issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Issue Description	Reportable Date of Selection
<i>None</i>		

# FORM G-37



**Signature:** electronic

**Date:** *Jul 31, 2024*

**Name (must be officer of regulated entity):** *Gloria Wells*

**Address:** *1735 Market Street, Philadelphia, PA 19103*

**Phone:** *215-567-6100*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)