

FORM G-37



Name of Regulated Entity: *US Bancorp Investments, Inc.*

Report Period: *Second Quarter of 2018*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
AZ	CITY OF PHOENIX CIVIC IMPROVEMENT CORPORATION WASTEWATER SYSTEM REVENUE BONDS JUNIOR LIEN SERIES SERIES 2018A & SERIES 2018B	Negotiated underwriting
CA	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY VARIABLE RATE REVENUE BONDS RADY CHILDRENS HOSPITAL SAN DIEGO SERIES 2008A	Negotiated underwriting
CA	STATE OF CALIFORNIA FEDERALLY TAXABLE GENERAL OBLIGATION BONDS VARIOUS PURPOSE	Negotiated underwriting
CA	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA LIMITED PROJECT REVENUE BONDS 2018 SERIES O AND P (TAXABLE)	Negotiated underwriting
NE	THE CITY OF LINCOLN NEBRASKA LINCOLN ELECTRIC SYSTEM, REVENUE BONDS SERIES 2018	Negotiated underwriting
NY	NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY WATER AND SEWER SYSTEM SECOND GENERAL RESOLUTION REVENUE BONDS FISCAL 2018 SERIES EE AND FF	Negotiated underwriting
NY	THE CITY OF NEW YORK	Negotiated underwriting

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A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
NY	GENERAL OBLIGATION BONDS FISCAL 2018 SERIES F, TAX-EXEMPT BONDS SUBSERIES F-1 THE CITY OF NEW YORK	Negotiated underwriting
NY	GENERAL OBLIGATION BONDS FISCAL 2004 SERIES A, SUBSERIES A-2 NEW YORK	Negotiated underwriting
NY	TRANSPORTATION DEVELOPMENT CORPORATION SPECIAL FACILITIES REVENUE BONDS, SERIES 2018 (DELTA AIR LINES INC LAGUARDIA AIRPORT TERMINALS C&D REDEVELOPMENT PROJECT	Negotiated underwriting
OH	DORMITORY AUTHORITY OF THE STATE OF NEW YORK SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM REVENUE BONDS SERIES 2018 A-B-C-D-E	Negotiated underwriting
OH	STATE OF OHIO MAJOR NEW STATE INFRASTRUCTURE PROJECT REVENUE BONDS SERIES 2018-1	Negotiated underwriting
OH	STATE OF OHIO (TREASURER OF STATE) CAPITAL FACILITIES LEASE-APPROPRIATION BONDS SERIES 2018A (MENTAL HEALTH FACILITIES IMPROVEMENT FUND PROJECTS)	Negotiated underwriting
OR	STATE OF OREGON GENERAL OBLIGATION BONDS VARIOUS SERIES A,	Negotiated underwriting

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
<i>TN</i>	<i>C & D & 2018 SERIES B (SUSTAINABILITY BONDS) FEDERALLY TAXABLE THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE TOWN OF GREENEVILLE TENNESSEE HOSPITAL REVENUE BONDS (BALLAD HEALTH) SERIES 2018A</i>	<i>Negotiated underwriting</i>

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
<i>None</i>		

C. Ballot-Approved Offerings

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Full Issue Description	Reportable Date of Selection
<i>None</i>		

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Signature: electronic

Date: *Nov 19, 2018*

Name (must be officer of regulated entity): *ADAM BLUMENREICH*

Address: *60 Livingston Avenue, St. Paul, MN 55107*

Phone: *202-442-2729*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)