

FORM G-37



Name of Regulated Entity: *US Bancorp Investments, Inc.*

Report Period: *Third Quarter of 2017*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

| State | Complete name, title (including any city/county/state or other political subdivision) of municipal entity official | Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption. |
|-------|--|--|
|-------|--|--|

None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

| State | Complete name (including any city/county/state or other political subdivision) of political party | Payments by each contributor category |
|-------|---|---------------------------------------|
|-------|---|---------------------------------------|

None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

| State | Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities | Contributions, including the specific date the contributions were made, by each contributor category |
|-------|--|--|
|-------|--|--|

None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---|---|
| CA | PARAMOUNT UNIFIED SCHOOL DISTRICT (LOS ANGELES COUNTY CA) GENERAL OBLIGATION BONDS ELECTION OF 2016 SERIES 2017A | Negotiated underwriting |
| CA | DEPARTMENT OF WATER AND POWER OF THE CITY OF LOS ANGELES POWER SYSTEM REVENUE BONDS SERIES 2017C | Negotiated underwriting |
| CA | REGENTS OF THE UNIVERSITY OF CALIFORNIA LIMITED PROJECT REVENUE BONDS 2017 SERIES M (TAX EXEMPT) AND SERIES N (TAXABLE) | Negotiated underwriting |
| CA | STATE OF CALIFORNIA GENERAL OBLIGATION BONDS (VARIOUS PURPOSE) | Negotiated underwriting |
| CO | REGIONAL TRANSPORTATION DISTRICT (COLORADO) SALES TAX REVENUE BONDS (FASTRACKS PROJECT) SERIES 2017B | Negotiated underwriting |
| IN | INDIANA FINANCE AUTHORITY LEASE APPROPRIATION REFUNDING BONDS (STADIUM PROJECT) SERIES 2007 A-3 | Remarketing agent |
| LA | STATE OF LOUISIANA GASOLINE AND FUELS TAX SECOND LIEN REVENUE REFUNDING BONDS 2017 SERIES B AND C | Negotiated underwriting |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|--|---|
| MO | HEALTH AND EDUCATIONAL FACILITIES AUTHORITY OF THE STATE OF MISSOURI TAXABLE EDUCATIONAL FACILITIES REVENUE BONDS (THE WASHINGTON UNIVERSITY) SERIES 2017A | Negotiated underwriting |
| NC | COUNTY OF UNION NORTH CAROLINA ENTERPRISE SYSTEMS REVENUE BONDS SERIES 2017 | Negotiated underwriting |
| NC | MECKLENBERG COUNTY PUBLIC FACILITIES CORPORATION REFUNDING LIMITED OBLIGATION BONDS SERIES 2017 | Negotiated underwriting |
| NY | DORMITORY AUTHORITY OF THE STATE OF NEW YORK STATE PERSONAL INCOME TAX REVENUE BONDS (GENERAL PURPOSE) SERIES 2017A | Negotiated underwriting |
| NY | NEW YORK CITY TRANSITIONAL FINANCE AUTHORITY BUILDING AID REVENUE BONDS FISCAL 2018 SERIES S-1 AND S-2 | Negotiated underwriting |
| NY | THE CITY OF NEW YORK GENERAL OBLIGATION BONDS FISCAL 2018 SERIES A | Negotiated underwriting |
| OH | STATE OF OHIO HOSPITAL REFUNDING REVENUE BONDS SERIES 2017A (CLEVELAND CLINIC HEALTH SYSTEM OBLIGATED GROUP) | Negotiated underwriting |
| PA | PHILADELPHIA AUTHORITY FOR INDUSTRIAL | Negotiated underwriting |

A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-----------|--|---|
| | <i>DEVELOPMENT CITY SERVICE AGREEMENT REVENUE BONDS (CITY OF PHILADELPHIA AFFORDABLE HOUSING PRESERVATION PROGRAMS PROJECT) SERIES 2017</i> | |
| <i>PA</i> | <i>LEHIGH COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (PA) POLLUTION CONTROL REVENUE REFUNDING BONDS (PPL ELECTRIC UTILITIES CORPORATION PROJECT) SERIES 2016A AND 2016B (NON-AMT)</i> | <i>Negotiated underwriting</i> |
| <i>TN</i> | <i>THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY TENNESSEE REVENUE BONDS (VANDERBILT UNIVERSITY MEDICAL CENTER) SERIES 2017A AND TAXABLE BONDS SERIES 2017</i> | <i>Negotiated underwriting</i> |

B. Municipal Advisory Business

| State | Complete name of municipal entity and city/county | Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services)) |
|-------------|---|--|
| <i>None</i> | | |

C. Ballot-Approved Offerings

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

| Full Name of Municipal Entity | Full Issue Description | Reportable Date of Selection |
|-------------------------------------|------------------------|------------------------------|
| <i>None</i> | | |

FORM G-37



Signature: electronic

Date: *Nov 19, 2018*

Name (must be officer of regulated entity): *ADAM BLUMENREICH*

Address: *60 Livingston Avenue, St. Paul, MN 55107*

Phone: *202-442-2729*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)