

# FORM G-37



**Name of Regulated Entity:** *US Bancorp Investments, Inc.*

**Report Period:** *Fourth Quarter of 2016*

## I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)  If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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*None*

## II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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*None*

**III. CONTRIBUTIONS made to bond ballot campaigns (list by state)**

**A. Contributions**

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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*None*

**B. Reimbursement for Contributions**

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

*None*

**IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)**

**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
AK	<p><i>MUNICIPALITY OF ANCHORAGE, ALASKA 2016 GENERAL OBLIGATION BONDS SERIES A (GENERAL PURPOSE) SERIES B (SCHOOLS) AND GENERAL OBLIGATION REFUNDING BONDS SERIES C (SCHOOLS)</i></p>	<i>Negotiated underwriting</i>
CA	<p><i>CITY OF PACIFICA, CA 2016 REFUNDING CERTIFICATES OF PARTICIPATION EVIDENCING THE DIRECT, UNDIVIDED FRACTIONAL INTERESTS OF THE OWNERS THEREOF IN LEASE PAYMENTS TO BE MADE BY THE CITY OF PACIFICA TO THE CITY OF PACIFICA FINANCING AUTHORITY (2008 CERTIFICATES REFINANCING)</i></p>	<i>Negotiated underwriting</i>
CA	<p><i>STATE PUBLIC WORKS BOARD OF THE STATE OF CALIFORNIA LEASE REVENUE REFUNDING BONDS VARIOUS CAPITAL PROJECTS 2016 SERIES C AND 2016 SERIES D</i></p>	<i>Negotiated underwriting</i>
CA	<p><i>PUBLIC UTILITIES COMMISSION OF THE CITY AND COUNTY OF SAN FRANCISCO, SAN FRANCISCO WATER REVENUE BONDS, 2016 SERIES A/B BONDS (REFUNDING)</i></p>	<i>Negotiated underwriting</i>

**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
CA	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY REVENUE BONDS (REDLANDS COMMUNITY HOSPITAL) SERIES 2016	Negotiated underwriting
CO	CITY AND COUNTY OF DENVER, COLORADO FOR AND ON BEHALF OF ITS DEPARTMENT OF AVIATION AIRPORT SYSTEM REVENUE BONDS, SERIES 2016A (NON-AMT)	Negotiated underwriting
MA	MASSACHUSETTS SCHOOL BUILDING AUTHORITY SENIOR DEDICATED SALES TAX BONDS 2016 SERIES B	Negotiated underwriting
MO	MISSOURI DEVELOPMENT FINANCE BOARD VARIABLE RATE DEMAND CULTURAL FACILITIES REVENUE BONDS (THE NELSON GALLERY FOUNDATION)	Remarketing agent
MO	PUBLIC WATER SUPPLY DISTRICT NO. 2 OF ST. CHARLES COUNTY MISSOURI PROJECT REFUNDING CERTIFICATES OF PARTICIPATION SERIES 2016C	Remarketing agent
MN	MINNEAPOLIS-ST. PAUL METROPOLITAN AIRPORTS COMMISSION AIRPORT REVENUE REFUNDING BONDS SERIES 2016A AND 2016B	Negotiated underwriting
MN	MINNEAPOLIS-ST. PAUL METROPOLITAN AIRPORTS COMMISSION AIRPORT REVENUE BONDS SENIOR	Negotiated underwriting

**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
<i>MT</i>	<p><i>AIRPORT REVENUE BONDS SERIES 2016C SUBORDINATE AIRPORT REVENUE BONDS SERIES 2016D (AMT) AND SUBORDINATE AIRPORT REVENUE BONDS SERIES 2016E (TAXABLE) MONTANA BOARD OF HOUSING MULTIFAMILY HOUSING REVENUE BONDS (VISTA VILLA APARTMENTS PROJECT) SERIES 2016</i></p>	<i>Remarketing agent</i>
<i>NE</i>	<p><i>NEBRASKA PUBLIC POWER DISTRICT GENERAL REVENUE BONDS, 2016 SERIES C GENERAL REVENUE BONDS 2016 SERIES D AND GENERAL REVENUE BONDS 2016 SERIES E (TAXABLE)</i></p>	<i>Negotiated underwriting</i>
<i>NY</i>	<p><i>DORMITORY AUTHORITY OF THE STATE OF NEW YORK DEPARTMENT OF HEALTH OF THE STATE OF NEW YORK REVENUE REFUNDING BONDS SERIES 2016A</i></p>	<i>Negotiated underwriting</i>
<i>NY</i>	<p><i>METROPOLITAN TRANSPORTATION AUTHORITY TRANSPORTATION REVENUE REFUNDING BONDS SERIES 2016D</i></p>	<i>Negotiated underwriting</i>
<i>NY</i>	<p><i>NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY WATER AND SEWER SYSTEM SECOND GENERAL RESOLUTION REVENUE BONDS, FISCAL 2017 SERIES CC</i></p>	<i>Negotiated underwriting</i>

**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
NY	THE CITY OF NEW YORK GENERAL OBLIGATION BONDS, FISCAL 2017 SERIES B-1, GENERAL OBLIGATION BONDS, FISCAL 2008 & SUBSERIES J-7 & SUBSERIES J-9	Negotiated underwriting
OH	AMERICAN MUNICIPAL POWER INC, COMBINED HYDROELECTRIC PROJECTS REVENUE BONDS SERIES 2016A (GREEN BONDS)	Negotiated underwriting
SC	SOUTH CAROLINA PUBLIC SERVICE AUTHORITY (SANTEE COOPER) REVENUE OBLIGATIONS, SERIES 2016 TAX-EXEMPT REFUNDING SERIES C	Negotiated underwriting
TN	THE HEALTH, EDUCATIONAL, AND HOUSING FACILITY BOARD OF THE COUNTY OF KNOX HOSPITAL REVENUE BONDS, SERIES 2016A (COVENANT HEALTH)	Negotiated underwriting
WI	WISCONSIN CENTER DISTRICT JUNIOR DEDICATED TAX REVENUE REFUNDING BONDS, SERIES 2016B (TAXABLE)	Negotiated underwriting

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
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*None*

**C. Ballot-Approved Offerings**

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Full Issue Description	Reportable Date of Selection
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*None*

# FORM G-37



**Signature:** electronic

**Date:** *Nov 19, 2018*

**Name (must be officer of regulated entity):** *ADAM BLUMENREICH*

**Address:** *60 Livingston Avenue, St. Paul, MN 55107*

**Phone:** *202-442-2729*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)