

FORM G-37



Name of Regulated Entity: *Stephen H. McDonald & Associates, Inc.*

Report Period: *First Quarter of 2018*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

| State | Complete name, title (including any city/county/state or other political subdivision) of municipal entity official | Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption. |
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None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

| State | Complete name (including any city/county/state or other political subdivision) of political party | Payments by each contributor category |
|-------|------------------------------------------------------------------------------------------------------------|---------------------------------------|
|-------|------------------------------------------------------------------------------------------------------------|---------------------------------------|

None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

| State | Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities | Contributions, including the specific date the contributions were made, by each contributor category |
|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

| State | Complete name of municipal entity and city/county | Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent) |
|-------|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
|-------|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|

None

B. Municipal Advisory Business

| State | Complete name of municipal entity and city/county | Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services)) |
|-------|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
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See

Attachment

C. Ballot-Approved Offerings

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

| Full Name of Municipal Entity | Full Issue Description | Reportable Date of Selection |
|-------------------------------|------------------------|------------------------------|
|-------------------------------|------------------------|------------------------------|

None

FORM G-37



Signature: electronic

Date: *Apr 24, 2018*

Name (must be officer of regulated entity): *Ron Fisher*

Address: *2200 McKown Drive, Norman, OK 73072*

Phone: *405-329-0123 x25*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)

MUNICIPAL ADVISORY BUSINESS

| <u>State</u> | <u>Municipal Entity Name</u> | <u>Municipal Entity City/County</u> | <u>Municipal ADVISORY Business Type</u> |
|--------------|-----------------------------------------------|-------------------------------------|-----------------------------------------|
| OK | Independent School District No. 25 | Adair County | Advice |
| OK | Independent School District No. 11 | Adair County | Advice |
| OK | Independent School District No. 75 | Beaver County | Advice |
| OK | Independent School District No. 2 | Beckham County | Advice |
| OK | Independent School District No. 42 | Blaine County | Advice |
| OK | Independent School District No. 48 | Bryan County | Advice |
| OK | Independent School District No. 4 | Bryan County | Advice |
| OK | Independent School District No. 72 | Bryan County | Advice |
| OK | Independent School District No. 1 | Bryan County | Advice |
| OK | Bryan County Educational Facilities Authority | Bryan County | Advice |
| OK | Independent School District No. 20 | Caddo County | Advice |
| OK | Independent School District No. 168 | Caddo County | Advice |
| OK | Independent School District No. 56 | Caddo County | Advice |
| OK | Independent School District No. 33 | Caddo County | Advice |
| OK | Independent School District No. 167 | Caddo County | Advice |
| OK | Independent School District No. 161 | Caddo County | Advice |
| OK | Independent School District No. 11 | Caddo County | Advice |
| OK | Independent School District No. 76 | Canadian County | Advice |
| OK | Independent School District No. 57 | Canadian County | Advice |
| OK | Independent School District No. 27 | Canadian County | Advice |
| OK | Independent School District No. 19 | Carter County | Advice |
| OK | Independent School District No. 77 | Carter County | Advice |
| OK | Independent School District No. 74 | Carter County | Advice |
| OK | Independent School District No. 55 | Carter County | Advice |
| OK | Independent School District No. 27 | Carter County | Advice |
| OK | Independent School District No. 21 | Carter County | Advice |
| OK | Independent School District No. 43 | Carter County | Advice |
| OK | Independent School District No. 6 | Cherokee County | Advice |
| OK | Independent School District No. 35 | Cherokee County | Advice |
| OK | Independent School District No. 57 | Cleveland County | Advice |
| OK | Independent School District No. 70 | Cleveland County | Advice |
| OK | Independent School District No. 40 | Cleveland County | Advice |
| OK | Elementary School District No. 16 | Cleveland County | Advice |
| OK | Independent School District No. 1 | Comanche County | Advice |
| OK | Independent School District No. 16 | Comanche County | Advice |
| OK | Independent School District No. 3 | Comanche County | Advice |
| OK | Independent School District No. 65 | Craig County | Advice |
| OK | Independent School District No. 31 | Creek County | Advice |
| OK | Elementary School District No. 8 | Creek County | Advice |
| OK | Independent School District No. 33 | Creek County | Advice |
| OK | Independent School District No. 5 | Custer County | Advice |
| OK | Independent School District No. 99 | Custer County | Advice |
| OK | Independent School District No. 7 | Custer County | Advice |
| OK | Independent School District No. 2 | Delaware County | Advice |
| OK | Independent School District No. 3 | Delaware County | Advice |
| OK | Independent School District No. 8 | Dewey County | Advice |
| OK | Independent School District No. 5 | Dewey County | Advice |
| OK | Independent School District No. 2 | Ellis County | Advice |
| OK | Independent School District No. 42 | Ellis County | Advice |
| OK | Independent School District No. 57 | Garfield County | Advice |
| OK | Independent School District No. 9 | Garvin County | Advice |
| OK | Independent School District No. 18 | Garvin County | Advice |
| OK | Independent School District No. 2 | Garvin County | Advice |
| OK | Independent School District No. 38 | Garvin County | Advice |
| OK | Independent School District No. 56 | Grady County | Advice |
| OK | Independent School District No. 128 | Grady County | Advice |
| OK | Independent School District No. 95 | Grady County | Advice |
| OK | Elementary School District No. 37 | Grady County | Advice |
| OK | Elementary School District No. 96 | Grady County | Advice |
| OK | Independent School District No. 2 | Grady County | Advice |
| OK | Elementary School District No. 131 | Grady County | Advice |
| OK | Independent School District No. 68 | Grady County | Advice |
| OK | Independent School District No. 97 | Grady County | Advice |
| OK | Grady County School Finance Authority | Grady County | Advice |
| OK | Independent School District No. 95 | Grant County | Advice |
| OK | Independent School District No. 90 | Grant County | Advice |
| OK | Independent School District No. 3 | Greer County | Advice |
| OK | Independent School District No. 43 | Haskell County | Advice |

MUNICIPAL ADVISORY BUSINESS

| <u>State</u> | <u>Municipal Entity Name</u> | <u>Municipal Entity City/County</u> | <u>Municipal ADVISORY Business Type</u> |
|--------------|---------------------------------------------------------------------|-------------------------------------|-----------------------------------------|
| OK | Independent School District No. 48 | Hughes County | Advice |
| OK | Independent School District No. 35 | Hughes County | Advice |
| OK | Independent School District No. 1 | Hughes County | Advice |
| OK | Independent School District No. 54 | Jackson County | Advice |
| OK | Independent School District No. 14 | Jackson County | Advice |
| OK | Independent School District No. 1 | Jackson County | Advice |
| OK | Independent School District No. 1 | Jefferson County | Advice |
| OK | Jefferson County Educational Facilities Authority | Jefferson County | Advice |
| OK | Independent School District No. 20 | Johnston County | Advice |
| OK | Independent School District No. 45 | Kay County | Advice |
| OK | Independent School District No. 71 | Kay County | Advice |
| OK | Independent School District No. 87 | Kay County | Advice |
| OK | Independent School District No. 105 | Kingfisher County | Advice |
| OK | Independent School District No. 1 | Kiowa County | Advice |
| OK | Independent School District No. 2 | Latimer County | Advice |
| OK | Independent School District No. 1 | Latimer County | Advice |
| OK | Independent School District No. 16 | LeFlore County | Advice |
| OK | Independent School District No. 20 | LeFlore County | Advice |
| OK | Independent School District No. 7 | LeFlore County | Advice |
| OK | Independent School District No. 29 | LeFlore County | Advice |
| OK | Independent School District No. 134 | Lincoln County | Advice |
| OK | Independent School District No. 105 | Lincoln County | Advice |
| OK | Independent School District No. 1 | Lincoln County | Advice |
| OK | Lincoln County | Lincoln County | Advice |
| OK | Independent School District No. 54 | Lincoln County | Advice |
| OK | Independent School District No. 14 | Logan County | Advice |
| OK | Elementary School District No. 3 | Love County | Advice |
| OK | Independent School District No. 4 | Love County | Advice |
| OK | Love County Educational Facilities Authority | Love County | Advice |
| OK | Independent School District No. 1 | Major County | Advice |
| OK | Independent School District No. 2 | Marshall County | Advice |
| OK | Independent School District No. 32 | Mayes County | Advice |
| OK | McClain County and Grady County Emergency Medical Services District | McClain and Grady Counties | Advice |
| OK | Independent School District No. 29 | McClain County | Advice |
| OK | Independent School District No. 1 | McClain County | Advice |
| OK | Independent School District No. 15 | McClain County | Advice |
| OK | Independent School District No. 5 | McClain County | Advice |
| OK | Independent School District No. 10 | McClain County | Advice |
| OK | McClain County Economic Development Authority | McClain County | Advice |
| OK | Independent School District No. 13 | McCurtain County | Advice |
| OK | Elementary School District No. 1 | McCurtain County | Advice |
| OK | Independent School District No. 5 | McCurtain County | Advice |
| OK | Elementary School District No. 9 | McCurtain County | Advice |
| OK | Independent School District No. 14 | McCurtain County | Advice |
| OK | Independent School District No. 11 | McCurtain County | Advice |
| OK | Independent School District No. 19 | McIntosh County | Advice |
| OK | Independent School District No. 1 | McIntosh County | Advice |
| OK | Independent School District No. 3 | Muskogee County | Advice |
| OK | Independent School District No. 20 | Muskogee County | Advice |
| OK | Independent School District No. 40 | Nowata County | Advice |
| OK | Independent School District No. 26 | Okfuskee County | Advice |
| OK | Independent School District No. 31 | Okfuskee County | Advice |
| OK | Okfuskee County Educational Facilities Authority | Okfuskee County | Advice |
| OK | Independent School District No. 29 | Oklahoma County | Advice |
| OK | Independent School District No. 88 | Oklahoma County | Advice |
| OK | Independent School District No. 4 | Oklahoma County | Advice |
| OK | Independent School District No. 53 | Oklahoma County | Advice |
| OK | Independent School District No. 7 | Oklahoma County | Advice |
| OK | Independent School District No. 9 | Oklahoma County | Advice |
| OK | Independent School District No. 3 | Oklahoma County | Advice |
| OK | Elementary School District No. 29 | Oklahoma County | Advice |
| OK | Independent School District No. 41 | Oklahoma County | Advice |
| OK | Oklahoma County Finance Authority | Oklahoma County | Advice |
| OK | Independent School District No. 1 | Okmulgee County | Advice |
| OK | Independent School District No. 5 | Okmulgee County | Advice |
| OK | Elementary School District No. 11 | Okmulgee County | Advice |
| OK | Independent School District No. 2 | Osage County | Advice |
| OK | Independent School District No. 50 | Osage County | Advice |

MUNICIPAL ADVISORY BUSINESS

| State | Municipal Entity Name | Municipal Entity City/County | Municipal ADVISORY Business Type |
|--------------|-------------------------------------|-------------------------------------|-----------------------------------------|
| OK | Independent School District No. 90 | Osage County | Advice |
| OK | Independent School District No. 31 | Ottawa County | Advice |
| OK | Elementary School District No. 10 | Ottawa County | Advice |
| OK | Independent School District No. 6 | Pawnee County | Advice |
| OK | Elementary School District No. 2 | Pawnee County | Advice |
| OK | Independent School District No. 67 | Payne County | Advice |
| OK | Independent School District No. 101 | Payne County | Advice |
| OK | Independent School District No. 30 | Pittsburg County | Advice |
| OK | Independent School District No. 19 | Pontotoc County | Advice |
| OK | Independent School District No. 1 | Pontotoc County | Advice |
| OK | Independent School District No. 24 | Pontotoc County | Advice |
| OK | Independent School District No. 30 | Pontotoc County | Advice |
| OK | Independent School District No. 9 | Pontotoc County | Advice |
| OK | Independent School District No. 3 | Pottawatomie County | Advice |
| OK | Independent School District No. 5 | Pottawatomie County | Advice |
| OK | Elementary School District No. 32 | Pottawatomie County | Advice |
| OK | Independent School District No. 92 | Pottawatomie County | Advice |
| OK | Elementary School District No. 2 | Pushmataha County | Advice |
| OK | Independent School District No. 2 | Rogers County | Advice |
| OK | Elementary School District No. 9 | Rogers County | Advice |
| OK | Independent School District No. 4 | Rogers County | Advice |
| OK | Independent School District No. 5 | Rogers County | Advice |
| OK | Independent School District No. 8 | Rogers County | Advice |
| OK | Independent School District No. 15 | Seminole County | Advice |
| OK | Independent School District No. 4 | Seminole County | Advice |
| OK | Independent School District No. 10 | Seminole County | Advice |
| OK | Independent School District No. 14 | Seminole County | Advice |
| OK | Independent School District No. 1 | Sequoyah County | Advice |
| OK | Independent School District No. 2 | Sequoyah County | Advice |
| OK | Independent School District No. 34 | Stephens County | Advice |
| OK | Independent School District No. 2 | Stephens County | Advice |
| OK | Independent School District No. 21 | Stephens County | Advice |
| OK | Independent School District No. 3 | Stephens County | Advice |
| OK | Independent School District No. 8 | Texas County | Advice |
| OK | Independent School District No. 53 | Texas County | Advice |
| OK | Texas County Development Authority | Texas County | Advice |
| OK | Independent School District No. 158 | Tillman County | Advice |
| OK | Independent School District No. 249 | Tillman County | Advice |
| OK | Independent School District No. 10 | Tulsa County | Advice |
| OK | Independent School District No. 13 | Tulsa County | Advice |
| OK | Independent School District No. 5 | Tulsa County | Advice |
| OK | Independent School District No. 11 | Tulsa County | Advice |
| OK | Independent School District No. 2 | Tulsa County | Advice |
| OK | Tulsa County Industrial Authority | Tulsa County | Advice |
| OK | Independent School District No. 19 | Wagoner County | Advice |
| OK | Independent School District No. 18 | Washington County | Advice |
| OK | Independent School District No. 7 | Washington County | Advice |
| OK | Independent School District No. 78 | Washita County | Advice |
| OK | Independent School District No. 3 | Woods County | Advice |
| OK | Independent School District No. 3 | Woodward County | Advice |