

FORM G-37



Name of Regulated Entity: *US Bancorp Investments, Inc.*

Report Period: *First Quarter of 2017*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer) If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
<i>See Attachment</i>		

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
<i>None</i>		

C. Ballot-Approved Offerings

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Full Issue Description	Reportable Date of Selection
<i>None</i>		

FORM G-37



Signature: electronic

Date: *Sep 7, 2017*

Name (must be officer of regulated entity): *ADAM BLUMENREICH*

Address: *60 Livingston Avenue, St. Paul, MN 55107*

Phone: *202-442-2729*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)

**Attachment to 1Q17 Form G-37
U.S. Bancorp Investments, Inc. (MSRB #A3500)**

STATE	ISSUER NAME	Type of Business
CA	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY SYSTEMWIDE REVENUE BONDS SERIES 2017A, 2017B (TAXABLE) AND 2017C	NEGOTIATED UNDERWRITING
CA	STATE OF CALIFORNIA VARIOUS PURPOSE GENERAL OBLIGATION BONDS	NEGOTIATED UNDERWRITING
CA	THE PUBLIC UTILITIES COMMISSION OF THE CITY AND COUNTY OF SAN FRANCISCO COMMERCIAL PAPER NOTES (WASTEWATER SERIES, PROPOSITION E) SERIES A-1	NEGOTIATED UNDERWRITING
FL	JEAN ELECTRICAL SYSTEM REVENUE BONDS SERIES THREE 2017A AND SUBORDINATED REVENUE BONDS SERIES A	NEGOTIATED UNDERWRITING
KY	COUNTY OF BOYLE KENTUCKY EDUCATIONAL FACILITIES REFUNDING REVENUE BONDS SERIES 2017 (CENTRE COLLEGE)	NEGOTIATED UNDERWRITING
MN	CITY OF ROCHESTER MINNESOTA ELECTRIC UTILITY REVENUE AND REFUNDING BONDS SERIES 2017A	NEGOTIATED UNDERWRITING
NE	HOSPITAL AUTHORITY NO. 2 OF DOUGLAS COUNTY NEBRASKA HEALTH FACILITIES REVENUE BONDS (CHILDREN'S HOSPITAL OBLIGATED GROUP) SERIES 2017	NEGOTIATED UNDERWRITING
NM	THE REGENTS OF THE UNIVERSITY OF NEW MEXICO SUBORDINATE LIEN SYSTEM IMPROVEMENT REVENUE BONDS SERIES 2017	NEGOTIATED UNDERWRITING
NY	TSASC, INC. TOBACCO SETTLEMENT BONDS TOBACCO SETTLEMENT BONDS FISCAL 2017 SERIES B (SUBORDINATE)	NEGOTIATED UNDERWRITING
NY	NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY WATER AND SEWER SYSTEM SECOND GENERAL RESOLUTION REVENUE BONDS, FISCAL 2017 SERIES DD AND EE	NEGOTIATED UNDERWRITING
NY	THE CITY OF NEW YORK GENERAL OBLIGATION BONDS FISCAL 2017 SERIES C AND D	NEGOTIATED UNDERWRITING
NY	NEW YORK CITY TRANSITIONAL FINANCE AUTHORITY FUTURE TAX SECURED TAX-EXEMPT SUBORDINATE BONDS FISCAL 2017 SERIES C AND D	NEGOTIATED UNDERWRITING
OK	OKLAHOMA TURNPIKE AUTHORITY OKLAHOMA TURNPIKE SYSTEM SECOND REVENUE BONDS SERIES 2017A AND REFUNDING SECOND SENIOR REVENUE BONDS SERIES 2017B	NEGOTIATED UNDERWRITING
OR	STATE OF OREGON GENERAL OBLIGATION BONDS 2017 VARIOUS SERIES (TAX-EXEMPT AND TAXABLE)	NEGOTIATED UNDERWRITING
SC	PIEDMONT MUNICIPAL POWER AGENCY (SOUTH CAROLINA) ELECTRIC REVENUE BONDS, REFUNDING SERIES 2017A	NEGOTIATED UNDERWRITING
VA	THE RECTOR AND VISITORS OF THE UNIVERSITY OF VIRGINIA GENERAL REVENUE PLEDGE REFUNDING BOND SERIES 2017B	NEGOTIATED UNDERWRITING
AZ	CITY OF PHOENIX CIVIC IMPROVEMENT CORPORATION JUNIOR LIEN WATER SYSTEM REVENUE REFUNDING BONDS SERIES 2016	NEGOTIATED UNDERWRITING