

Name of Regulated Entity: *KeyBanc Capital Markets Inc.*

Report Period: *First Quarter of 2019*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category

None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
OH	BELMONT COUNTY LTGO BAN 2019A, Belmont	Negotiated underwriting
OH	SPRINGBORO LTGO BAN, Springboro	Negotiated underwriting
OH	PICKAWAY CO SALES TAX BAN, Pickaway	Negotiated underwriting
OH	GERMANTOWN LTGO BAN, germantown	Negotiated underwriting
GA	ATLANTA WTR SWR EIB SUB LIEN REV 2018D QIB, Atlanta	Negotiated underwriting
NY	NYC MUNI WATER FIN AUTH 2019DD, NYC	Negotiated underwriting
OH	OHIO HFA 2019 A	Negotiated underwriting
NJ	NEW JERSEY TURNPIKE AUTH 2019A	Negotiated underwriting
NY	ALBANY LTGO, Albany	Negotiated underwriting
OH	OBETZ VILLAGE LTGO BAN, Obetz Village	Negotiated underwriting
TN	SHELBY CO GO PUB IMP&SCHOOL 2019A, shelby	Negotiated underwriting
OH	PAINESVILLE LTGO BAN, Painesville	Negotiated underwriting
OR	OREGON TXBLE 2019B/C	Negotiated underwriting
OR	OREGON UTGO A/D	Negotiated underwriting
OH	MONROE LTGO BAN, Monroe	Negotiated underwriting
OH	CUYAHOGA HEIGHTS VILLAGE LTGO BAN, Cuyahoga HTS Village	Negotiated underwriting
OH	OHIO HIGHER ED (UNIVERSITY OF FINDLAY)	Negotiated underwriting
OH	RIVERSIDE SPEC OB REVENUE TAXABLE BAN, Riverside	Negotiated underwriting
UT	WEST VALLEY MUNI BLDG	Negotiated underwriting

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
WA	<i>AUTH UT CAMAS WTR & SEWER, Camas</i>	<i>Negotiated underwriting</i>
NY	<i>NEW YORK CITY GO 2019E FI, NYC</i>	<i>Negotiated underwriting</i>
CA	<i>CALIFORNIA GO</i>	<i>Negotiated underwriting</i>
WA	<i>LEWIS CO PUBLIC FAC DISTRICT, Lewis</i>	<i>Negotiated underwriting</i>
OH	<i>LAKEWOOD VAR PURP LTGO, Lakewood</i>	<i>Negotiated underwriting</i>
OH	<i>LAKEWOOD INCOME TAX REV NOTES, Lakewood</i>	<i>Negotiated underwriting</i>
UT	<i>WASATCH INTEGRATED WASTE MGMT DIST, Davis Co</i>	<i>Negotiated underwriting</i>
IN	<i>INDIANAPOLIS BOND BANK 2019A, Indianapolis</i>	<i>Negotiated underwriting</i>
IN	<i>INDIANAPOLIS BOND BANK 2019B, Indianapolis</i>	<i>Negotiated underwriting</i>
NY	<i>NEW YORK CITY TFA, New York</i>	<i>Negotiated underwriting</i>
OR	<i>OREGON DAS LOTTERY REVENUE</i>	<i>Negotiated underwriting</i>
OR	<i>OREGON DAS LOTTERY REVENUE TXBLE</i>	<i>Negotiated underwriting</i>
CT	<i>CONNECTICUT GO 2019A</i>	<i>Negotiated underwriting</i>
CT	<i>CONNECTICUT GO 2019A TXBLE</i>	<i>Negotiated underwriting</i>
IL	<i>Public Finance Authority, Infrastructure Improvement Revenue Bonds (West Farnsworth TIF District No. 7, City of Aurora, Illinois) Taxable, City of Aurora</i>	<i>Private placement</i>
OH	<i>Columbus-Franklin County Finance Authority, Taxable Development Revenue Bonds (Central Ohio Regional Bond Fund) Series B (Fountain Square and Amberley Project), Columbus, Franklin County</i>	<i>Private placement</i>

A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
OH	<i>Port of Greater Cincinnati Development Authority, Parking Facility Revenue Bonds (Southwest Ohio Regional Bond Fund) Series B-1 (Plum and Elm Parking Facilities Projects), Cincinnati</i>	<i>Private placement</i>
OH	<i>Port of Greater Cincinnati Development Authority, Parking Facility Subordinated Revenue Bonds (Southwest Ohio Regional Bond Fund) Series B-2 (Plum and Elm Parking Facilities Projects), Cincinnati</i>	<i>Private placement</i>
OH	<i>Columbus-Franklin County Finance Authority, Public Infrastructure Revenue Bonds (Tax-Exempt) Series A-1 (Bridge Park D Block Project), Columbus, Franklin County</i>	<i>Private placement</i>
OH	<i>Columbus-Franklin County Finance Authority, Public Infrastructure Revenue Bonds (Tax-Exempt) Series A-2 (Bridge Park D Block Project), Columbus, Franklin County</i>	<i>Private placement</i>
OH	<i>Columbus-Franklin County Finance Authority, Public Infrastructure Revenue Bonds (Federally Taxable) Series B (Bridge Park D Block Project), Columbus, Franklin County</i>	<i>Private placement</i>

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
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None

C. Ballot-Approved Offerings

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Full Issue Description	Reportable Date of Selection
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None

FORM G-37



Signature: electronic

Date: *May 1, 2019*

Name (must be officer of regulated entity): *WILLIAM HAYDEN*

Address: *127 Public Square, Cleveland, OH 44114*

Phone: *216-689-0803*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)