

FORM G-37



Name of Regulated Entity: *Morgan Stanley & Co. LLC*

Report Period: *First Quarter of 2017*

I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

None

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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None

III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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None

B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None

IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)
A. Municipal Securities Business

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
<i>See Attachment</i>		

B. Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
<i>None</i>		

C. Ballot-Approved Offerings

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Full Issue Description	Reportable Date of Selection
<i>None</i>		

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Signature: electronic

Date: *Apr 28, 2017*

Name (must be officer of regulated entity): *MARIJA DABOVIC*

Address: *1585 Broadway, New York, NY 10036*

Phone: *212-761-2443*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)

Form G-37

NAME OF DEALER: Morgan Stanley & Co. LLC

REPORTING PERIOD: January 1, 2017 through March 31, 2017

Municipal Securities Business

STATE	COMPLETE NAME OF ISSUER AND CITY/COUNTY	TYPE OF MUNICIPAL SECURITIES BUSINESS (NEGOTIATED UNDERWRITING, AGENCY OFFERING, FINANCIAL ADVISORY, OR REMARKETING AGENT)
ARIZONA	City of Scottsdale Municipal Property Corporation	Underwriting – Excise Tax Revenue Refunding Bonds, Series 2017
ARKANSAS	Mena School District No.23 of Polk County	Underwriting – Refunding and Construction Bonds
CALIFORNIA	Orange County Health Facilities Authority	Remarketing – Revenue Bonds (The Nemours Foundation Project) Series 2009C-1 and 2009C-2
CALIFORNIA	Department of Water and Power of the City of Los Angeles	Underwriting – Power System Revenue Bonds 2017 Series A
CALIFORNIA	Successor Agency to the Development Agency of the City of San Diego	Underwriting – Tax Allocation Refunding Bonds, Series 2017A
CALIFORNIA	Successor Agency to the Development Agency of the City of San Diego	Underwriting – Tax Allocation Refunding Bonds, Series 2017B (Federally Taxable)
CALIFORNIA	Imperial Unified School District (Imperial County, California)	Underwriting – General Obligation Bonds Election of 2016, Series A
CALIFORNIA	Successor Agency to the Redevelopment Agency of the City of Tulare	Underwriting – 2017 Tax Allocation Refunding Bonds Series A
CALIFORNIA	Successor Agency to the Redevelopment Agency of the City of Tulare	Underwriting – 2017 Tax Allocation Refunding Bonds Taxable Series B
CALIFORNIA	Bay Area Toll Authority	Underwriting – San Francisco Bay Area Toll Bridge Revenue Bonds 2017 Series F-1
CALIFORNIA	West Valley-Mission Community College District (Santa Clara and Santa Cruz Counties)	Underwriting – 2017 General Obligation Refunding Bonds, Series B (2019 Crossover) and Series A
CALIFORNIA	Trustees of the California State University	Underwriting – Systemwide Revenue Bonds Series 2017C
CALIFORNIA	Trustees of the California State University	Underwriting – Systemwide Revenue Bonds Series 2017A
CALIFORNIA	Trustees of the California State University	Underwriting – Systemwide Revenue Bonds Series 2017B (Taxable)
CALIFORNIA	Southern California Public Power Authority	Underwriting - Transmission Project Revenue Bonds, 2017 Subordinate Refunding Series A (Southern Transmission Project)

CALIFORNIA	State of California	Underwriting – General Obligation Bonds consisting of Various Purpose General Obligation Bonds and Various Purpose General Obligation Refunding Bonds
CALIFORNIA	California Infrastructure and Economic Development Bank	Underwriting – Clean Water State Revolving Fund Revenue Bonds Series 2017 (Green Bonds)
COLORADO	E470 Public Highway Authority	Underwriting – Senior Revenue Bonds Series 2017A Bonds (LIBOR Index Term Rate Bonds)
CONNECTICUT	University of Connecticut	Underwriting – General Obligation Bonds 2017 Series A and 2017 Refunding Series A
CONNECTICUT	State of Connecticut Health and Educational Authority	Remarketing – Variable Rate Revenue Bonds (Ascension Health Credit Group) Series 1999B and Revenue Bonds (Ascension Health Credit Group) Series 2001A-2
CONNECTICUT	Connecticut Housing Finance Authority	Underwriting – Housing Mortgage Finance Program Bonds 2017 Series A: Subseries A-1; Subseries A-2 (AMT); Subseries A-4; and Subseries A-5
DELAWARE	Delaware River Joint Toll Bridge Commission	Underwriting – Bridge System Revenue Bonds, Series 2017
FLORIDA	Orlando Utilities Commission	Underwriting – Utility System Revenue Refunding Bonds, Series 2017A
GEORGIA	Georgia Housing and Finance Authority	Underwriting – Single Family Mortgage Bonds 2017 Series A (Non-AMT)
ILLINOIS	City of Chicago Chicago O'Hare International Airport	Underwriting – General Airport Senior Lien Revenue Bonds Series 2016D (Non-AMT), Series 2016E (Non-AMT), Series 2016F (Non-AMT), and Series 2016G (AMT)
ILLINOIS	Illinois Housing Development Authority	Underwriting – Housing Bonds Series A-1 (Federally Taxable)
INDIANA	The Trustees of Indiana University	Underwriting – Lease Purchase Obligations, Series 2017A
KENTUCKY	Commonwealth of Kentucky	Underwriting – State Property and Buildings Commission Revenue Bonds, Project No. 115
MAINE	County of Cumberland	Underwriting – 2017 Tax Anticipation Notes
MAINE	Maine Health and Educational Facilities Authority	Underwriting – Revenue Bonds, University of New England, Series 2017 A
MAINE	Maine State Housing Authority	Underwriting – Mortgage Purchase Bonds, 2017 Series A (Non-AMT)
MASSACHUSETTS	The Commonwealth of Massachusetts	Underwriting – General Obligation Refunding Bonds (SIFMA Index Bonds) 2017 Series A
MASSACHUSETTS	Massachusetts Development Finance Agency	Underwriting – Revenue Bonds, UMass Memorial Health Care Obligated Group Issue Series K (2017)
MASSACHUSETTS	Massachusetts Housing Finance Agency	Underwriting – Housing Bonds, 2017 Series A (AMT) and Housing Bonds, 2017 Series B (Federally Taxable)
MICHIGAN	Regents of the University of Michigan	Underwriting – General Revenue Bonds, Series 2017A
MICHIGAN	Michigan State Hospital Finance Authority	Remarketing – Refunding and Project Revenue Bonds (Ascension Health Senior Credit Group) Series 2010F-2
MICHIGAN	Michigan State Hospital Finance Authority	Remarketing – Refunding and Project Revenue Bonds (Ascension Health Senior Credit Group) Series 2010F-5

MISSISSIPPI	Mississippi Development Bank	Underwriting – Special Obligation Bonds, Series 2017A (Desoto County, Mississippi Highway Construction Project)
NEW JERSEY	New Jersey Economic Development Authority	Underwriting – Economic Development Refunding Bonds (Duke Farms Foundation Project) Series 2016
NEW JERSEY	New Jersey Economic Development Authority	Underwriting – Transportation Project Sublease Revenue and Revenue Refunding Bonds (New Jersey Transit Corporation Projects) 2017 Series
NEW MEXICO	New Mexico Finance Authority	Underwriting – Senior Lien Public Project Revolving Fund Revenue Bonds, Series 2017A
NEW YORK	New York State Housing Finance Agency	Underwriting – Affordable Housing Bonds 2017 Series A (Non-AMT) (Climate Bond Certified/Green Bonds) and 2017 Series B (Non-AMT)
NEW YORK	Triborough Bridge and Tunnel Authority (MTA Bridges and Tunnels)	Underwriting – General Revenue Bonds, Series 2017A and General Revenue Refunding Bonds Series 2017B
NEW YORK	TSASC, Inc.	Underwriting – Tobacco Settlement Bonds Fiscal 2017 Series A (Senior) and Fiscal 2017 Series B (Subordinate)
NEW YORK	New York City Municipal Water Finance Authority	Underwriting – Water and Sewer System Second General Resolution Revenue Bonds Fiscal 2017 Series DD
NEW YORK	The City of New York	Underwriting – General Obligation Bonds, Fiscal 2017 Series C and D
NEW YORK	Metropolitan Transportation Authority	Underwriting – Dedicated Tax Fund Green Bonds, Series 2017A (Climate Bond Certified)
NEW YORK	Metropolitan Transportation Authority	Underwriting – Transportation Revenue Green Bonds, Series 2017A (Climate Bond Certified)
NEW YORK	New York State Housing Finance Agency	Underwriting – Affordable Housing Revenue Bonds, 2017 Series D (Climate Bond Certified/Green Bonds) and 2017 Series E
NEW YORK	New York Transitional Finance Authority	Underwriting – Future Tax Secured Tax-Exempt Subordinate Bonds Fiscal 2017 Series C and Future Tax Secured Tax-Exempt Subordinate Bonds Fiscal 2017 Series D
NEW YORK	New York City Municipal Water Finance Authority	Underwriting – Water and Sewer System Second General Resolution Revenue Bonds Fiscal 2017 Series EE
NEW YORK	State of New York Mortgage Agency	Underwriting – Mortgage Revenue Bonds Fifty-Fourth Series (Non-AMT) and Fifty-Fifth Series (AMT)
NEW YORK	New York State Urban Development Corporation	Underwriting – State Personal Income Tax Revenue Bonds (General Purpose) Series 2017A and Series 2017B (Federally Taxable)
OHIO	Ohio Housing Finance Agency	Underwriting – Residential Mortgage Revenue Bonds (Mortgage-Backed Securities Program) 2017 Series A (Non-AMT) and 2017 Series B (AMT)
OREGON	The Port of Portland	Underwriting – Portland International Airport Revenue Bonds Series Twenty-Four A (Non-AMT) and Series Twenty-Four B (AMT)
OREGON	State of Oregon	Underwriting – General Obligation Bonds Various Series

OREGON	North Clackamas School District No.12 Clackamas County, Oregon	Underwriting – General Obligation Bonds, Series 2017 A (Tax-Exempt Deferred Interest Bonds) and Series 2017B (Tax-Exempt Current Interest Bonds)
OREGON	State of Oregon	Underwriting – General Obligation Bonds 2017 Series H (Article XI-G OHSU Project) (Tax-Exempt)
PENNSYLVANIA	Abington School District Montgomery County	Underwriting – General Obligation Bonds, Series of 2017
PENNSYLVANIA	Pennsylvania Higher Educational Facilities Authority	Underwriting – The Trustees of the University of Pennsylvania Revenue Bonds, Series A of 2017
PENNSYLVANIA	Pennsylvania Housing Finance Agency	Underwriting – Single Family Mortgage Revenue Bonds Series 2017-122 (Non-AMT)
PENNSYLVANIA	Lehigh County General Purpose Authority	Underwriting – College Revenue Bonds (Muhlenberg College Project) Series of 2017
PENNSYLVANIA	Cumberland County Municipal Authority	Underwriting – Revenue Bonds (Dickinson College Project) Series 2017
PENNSYLVANIA	Delaware County Authority (Commonwealth of Pennsylvania)	Underwriting – Haverford College Revenue Bonds Series 2017A
TENNESSEE	The Health, Educational, and Housing Facility Board of the County of Knox	Underwriting – Revenue Bonds, Series 2017 (University Health System, Inc.)
TEXAS	Love Field Airport Modernization Corporation (A not-for-profit local government corporation acting on behalf of the City of Dallas, Texas)	Underwriting – General Airport Revenue Bonds, Series 2017 (AMT)
TEXAS	Board of Regents, Texas State University System	Underwriting – Revenue Financing System Revenue and Refunding Bonds, Series 2017A
TEXAS	Harlandale Independent School District (A political subdivision of the State of Texas located in Bexar County, Texas)	Underwriting – Unlimited Tax Refunding Bonds, Series 2017A
TEXAS	City of Austin (Travis, Williamson, and Hays Counties)	Underwriting – Electric Utility System Revenue Refunding Bonds, Series 2017
TEXAS	Via Metropolitan Transit Authority (A political subdivision of the State of Texas located in Bexar County)	Underwriting – Contractual Obligation, Series 2017 (Sales Tax Revenue Obligations)
TEXAS	Board of Regents of Texas Tech University System	Underwriting – Revenue Financing System Refunding and Improvement Bonds Series 2017A
TEXAS	Board of Regents of Texas Tech University System	Underwriting – Revenue Financing System Refunding and Improvement Bonds Taxable Series 2017B
TEXAS	Lamar Consolidated Independent School District (Fort Bend County, Texas)	Underwriting – Unlimited Tax Schoolhouse Bonds, Series 2017
TEXAS	Board of Regents, Texas State University System Revenue Financing System	Commercial Paper Dealer – Commercial Paper Notes, Tax-Exempt Series A

UTAH	Salt Lake City	Underwriting – Airport Revenue Bonds, Series 2017A (AMT) Airport Revenue Bonds, Series 2017B (Non-AMT) Salt Lake City International Airport
VERMONT	Vermont Municipal Bond Bank	Underwriting – 2017 Series I Bonds and 2017 Series 2 Bonds (Green Bonds)
VIRGINIA	The Rector and Visitors of The University of Virginia	Underwriting – General Revenue Pledge Refunding Bonds, Series 2017A
VIRGINIA	Virginia Public School Authority	Underwriting – Special Obligation School Financing Bonds, Prince William County Series 2017
WASHINGTON	Public Hospital District No.1 of King County	Underwriting – Valley Medical Center Limited Tax General Obligation Refunding Bonds, 2016