

# FORM G-37



**Name of Regulated Entity:** *Municipal Finance Services, Inc.*

**Report Period:** *First Quarter of 2017*

## **I. CONTRIBUTIONS made to officials of a municipal entity (list by state)**

State	Complete name, title (including any city/county/state or other political subdivision) of municipal entity official	Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

*None*

## **II. PAYMENTS made to political parties of states or political subdivisions (list by state)**

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category
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*None*

**III. CONTRIBUTIONS made to bond ballot campaigns (list by state)**

**A. Contributions**

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category
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*None*

**B. Reimbursement for Contributions**

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

*None*

**IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)**
**A. Municipal Securities Business**

State	Complete name of municipal entity and city/county	Type of municipal securities business (negotiated underwriting, private placement, financial advisor, or remarketing agent)
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*None*

**B. Municipal Advisory Business**

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
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*See  
Attachment*

**C. Ballot-Approved Offerings**

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity	Full Issue Description	Reportable Date of Selection
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*None*

## FORM G-37



**Signature:** electronic

**Date:** *Jun 6, 2017*

**Name (must be officer of regulated entity):** *KIMBERLY MCMANUS*

**Address:** *3933 E Covell Rd, Edmond, OK 73034*

**Phone:** *973-618-6500*

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)

**Municipal Finance Services, Inc. G-37 1st Qtr Client List 1-1-2017 to 3-31-2017**

<b>State</b>	<b>Municipal Client</b>	<b>City</b>	<b>County</b>	<b>Business Type</b>
Oklahoma	Atoka Municipal Authority	Atoka	Atoka	Advisory
Oklahoma	City of Bartlesville	Bartlesville	Washington	Advisory
Oklahoma	Independent School District Number 30 Washington County (Bartlesville BOE)	Bartlesville	Washington	Advisory
Oklahoma	City of Broken Arrow	Broken Arrow	Tulsa	Advisory
Oklahoma	Broken Arrow Municipal Authority	Broken Arrow	Tulsa	Advisory
Oklahoma	Rural Water District No. 1 Canadian County	Calumet	Canadian	Advisory
Oklahoma	Canute Public Works Authority	Canute	Washita	Advisory
Oklahoma	Chickasha Municipal Authority	Chickasha	Grady	Advisory
Oklahoma	Rural Water and Sewer District No. 1 Choctaw County	Grant	Choctaw	Advisory
Oklahoma	The Choctaw Utilities Authority	Choctaw	Oklahoma	Advisory
Oklahoma	Rural Water District No. 3 Delaware County	Jay	Delaware	Advisory
Oklahoma	Enid Municipal Authority	Enid	Garfield	Advisory
Oklahoma	Grady Memorial Hospital Authority	Chickasha	Grady	Advisory
Oklahoma	Independent School District Number 1 Logan County (Guthrie BOE)	Guthrie	Logan	Advisory
Oklahoma	The Hobart Public Works Authority	Hobart	Kiowa	Advisory
Oklahoma	The Jay Utilities Authority	Jay	Delaware	Advisory
Oklahoma	Lawton Water Authority	Lawton	Comanche	Advisory
Oklahoma	The Locust Grove Public Works Authority	Locust Grove	Mayes	Advisory
Oklahoma	City of McAlester	McAlester	Pittsburg	Advisory
Oklahoma	The McAlester Public Works Authority	McAlester	Pittsburg	Advisory
Oklahoma	Muskogee Municipal Authority	Muskogee	Muskogee	Advisory
Oklahoma	Rural Water District No. 3 Muskogee County	Council Hill	Muskogee	Advisory
Oklahoma	Nicoma Park Development Authority	Nicoma Park	Oklahoma	Advisory
Oklahoma	The City of Norman	Norman	Cleveland	Advisory
Oklahoma	Norman Utilities Authority	Norman	Cleveland	Advisory
Oklahoma	Norman Municipal Authority	Norman	Cleveland	Advisory
Oklahoma	Norman Tax Increment Financing Authority	Norman	Cleveland	Advisory
Oklahoma	Okmulgee Municipal Authority	Okmulgee	Okmulgee	Advisory
Oklahoma	South Delaware County Regional Water Authority	Colcord	Delaware	Advisory
Oklahoma	Stigler Municipal Improvement Authority	Stigler	Haskell	Advisory
Oklahoma	Stillwater Utilities Authority	Stillwater	Payne	Advisory
Oklahoma	Independent School District Number 16 Payne County (Stillwater BOE)	Stillwater	Payne	Advisory
Oklahoma	Tishomingo Municipal Authority	Tishomingo	Johnston	Advisory
Oklahoma	Independent School District Number 1 Tulsa County, OK (Tulsa BOE)	Tulsa	Tulsa	Advisory
Oklahoma	Tuttle Public Works Authority	Tuttle	Grady	Advisory
Oklahoma	Independent School District Number 9 Tulsa County (Union BOE)	Tulsa	Tulsa	Advisory
Oklahoma	Rural Water, Sewer, Gas and Solid Waste Management District No. 9 Wagoner County	Wagoner	Wagoner	Advisory
Oklahoma	Rural Water District No. 5 Wagoner County	Coweta	Wagoner	Advisory