

NOTICE IS HEREBY PROVIDED THAT THE FOLLOWING INFORMATION FOR THE FISCAL YEARS REFERENCED WAS NOT FILED AS REQUIRED. THE CITY HAS SUBMITTED INFORMATION ON THE DATES AND IN THE MANNER AS INDICATED BELOW.

The City has entered into certain continuing disclosure undertakings (the "Undertakings") in connection with its Sewer Revenue Refunding Bonds, Series 1998 (the "Series 1998 Sewer Bonds"), its Solid Waste Management Facilities Variable Rate Revenue Bonds, Series 2000 (the "Series 2000 Bonds"), the Compton Public Finance Authority Lease Revenue Bonds (Refunding and Various Capital Projects), Series 2008 (the "Series 2008 Bonds"), and its Sewer Revenue Bonds, Series 2009 (the "Series 2009 Sewer Bonds"), and its Water Revenue Bonds, Series 2009 (the "Series 2009 Water Bonds" and, together with the Series 2009 Sewer Bonds, the "Series 2009 Bonds").

The Undertakings require the City to file annually its audited financial statements and annual reports, and certain listed material events. The Undertakings allow for the filing of unaudited financial reports, followed by the filing of audited financials, if the audited financial report is not available on the date of the filing deadline.

In fiscal year 2010-11 the City did not receive a completed audit. The City's fiscal year 2010-11 auditors issued an Independent Auditors' Report and resigned as the City's auditors. The City's fiscal year 2013-14 and fiscal year 2014-15 audits are not yet complete and therefore have not yet been filed. The fiscal year 2013-14 and fiscal year 2014-15 audits will be filed upon completion.

The City filed its audited financial statements and annual reports with respect to the Undertakings in connection with the Series 1998 Sewer Bonds, Series 2000 Bonds, Series 2008 Bonds and Series 2009 Bonds on the dates set forth below:

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Fiscal Year Ended	Annual Report and Financial Statement Filing Deadline	Annual Audited Financial Statements Filing Date	Annual Report Filing Date
Issuer: City of Compton, CA, Sewer Revenue Bonds Series 1998 (CUSIP 204730)*			
2010	February 28, 2011	May 20, 2011 (unaudited filed on March 2, 2011)	May 20, 2011 (unaudited filed on March 2, 2011)
2011	February 28, 2012	(unaudited filed on November 2, 2012)	February 29, 2016
2012	February 28, 2013	August 6, 2014 (unaudited filed on February 28, 2013)	February 29, 2016
2013	February 28, 2014	January 6, 2016 (unaudited filed on April 29, 2015)	February 29, 2016
2014	February 28, 2015	Audit not yet complete (unaudited filed on April 29, 2015)	February 29, 2016
2015	February 29, 2016	Audit not yet complete (unaudited filed on February 29, 2016)	February 29, 2016
Issuer: City of Compton, CA, Sewer Revenue Bonds Series 2009*			
2010	March 30, 2011	May 20, 2011 (unaudited filed on May 20, 2011)	Not Required
2011	March 30, 2012	Audited Financials Not Filed (unaudited filed on November 2, 2012)	Not Required
2012	March 30, 2013	August 6, 2014 (unaudited filed on March 4, 2013)	Not Required
2013	March 30, 2014	January 6, 2016 (unaudited filed on April 29, 2015)	Not Required
2014	March 30, 2015	Audit not yet complete (unaudited filed on April 29, 2015)	Not Required

2015	March 30, 2016	Audit not yet complete (unaudited filed on February 29, 2016)	Not Required
Issuer: City of Compton, CA, Water Revenue Bonds Series 2009 (CUSIP 204744)*			
2010	March 30, 2011	May 20, 2011 (unaudited filed on April 1, 2011)	Not Required
2011	March 30, 2012	Audited Financials Not Filed (unaudited filed on November 2, 2012)	Not Required
2012	March 30, 2013	August 6, 2014 (unaudited filed on March 4, 2013)	Not Required
2013	March 30, 2014	January 6, 2016 (unaudited filed on April 29, 2015)	Not Required
2014	March 30, 2015	Audit not yet complete (unaudited filed on April 29, 2015)	Not Required
2015	March 30, 2016	Audit not yet complete (unaudited filed on March 31, 2016)	Not Required
Issuer: Compton Public Finance Authority Lease Revenue Bonds (Refunding and Various Capital Projects), Series 2008			
2010	March 30, 2011	April 1, 2011 (unaudited filed on May 20, 2011)	Not Required
2011	March 30, 2012	Audited Financials Not Filed (unaudited filed on November 2, 2012)	Not Required
2012	March 30, 2013	August 6, 2014 (unaudited filed on March 4, 2013)	Not Required
2013	March 30, 2014	January 6, 2016 (unaudited filed on April 29, 2015)	Not Required
2014	March 30, 2015	Audit not yet complete (unaudited filed on April 29, 2015)	Not Required
2015	March 30, 2016	Audit not yet	Not Required

		complete (unaudited filed on March 31, 2016)	
Issuer City of Compton, CA: Conversion of Solid Waste Management Facilities Variable Rate Revenue Bonds, Series 2000 (Remarketing Memorandum dated 3/28/2006) **			
2010	March 27, 2011	Audited Financials Not Filed	Not Required
2011	March 27, 2012	Audited Financials Not Filed	Not Required
2012	March 27, 2013	Audited Financials Not Filed	Not Required
2013	March 27, 2014	Audited Financials Not Filed (unaudited filed on April 29, 2015)	Not Required
2014	March 27, 2015	Audit not yet complete	Not Required
2015	March 27, 2016	Audit not yet complete	Not Required

*In Fiscal Years 2011, 2013, 2014, and 2015 the City previously failed to file or timely file appropriate "Failure to File Notices" for the above referenced bonds. This filing satisfies the filing of any required failure to file notices.

**In Fiscal Years 2010, 2011, 2012, 2013, 2014, and 2015 the City previously failed to file or timely file appropriate "Failure to File Notices" for the above referenced bonds. This filing satisfies the filing of any required failure to file notices.

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