

Indiana University Health, Inc. and subsidiaries
Statistical and Other Data
As of and for the Three Months Ended March 31, 2018 and 2017
(Except as noted below)

Description	Three Months Ended March 31	
	2018	2017
Academic Health Center		
Active Members	1,306	1,313
Residents	690	642
Other Members	867	672
Total Medical Staff	2,863	2,627
Consolidated Number of Available Beds	2,560	2,550
Employees		
Consolidated FTE employees	29,423	28,077
Methodist/IU/Riley/Saxony/Morgan FTE employees	8,715	8,514
Credit Group coverage of Debt Service (dollars in thousands, annualized)		
Revenues over expenses (1)	632,619	472,810
Depreciation, amortization and interest (2)	188,948	190,042
Available to pay debt service	821,567	662,852
Actual debt service (2)	100,803	96,782
Historical debt service coverage ratio	8.15	6.85
Forecast maximum annual debt service (3)	114,218	106,775
Available to pay debt service	821,567	662,852
Forecast maximum annual debt service coverage ratio	7.19	6.21

Description	For the Three Months Ended March 31	
	2018	2017
Consolidated Utilization and Operating Statistics		
Inpatient Days	165,232	157,184
Admissions	29,468	27,497
Occupancy Rate (based on available beds)	71.72%	68.50%
Average Length of Stay	5.61	5.72
Surgery Cases IP	7,528	7,360
Surgery Cases OP	18,722	19,093
Surgery Cases Total	26,250	26,453
Emergency Room Visits	111,907	115,235
Radiological Examinations	305,932	308,104
Gross Patient Service Revenue		
Medicare and Other Government	40.84%	40.16%
Medicaid	14.28%	13.75%
HIP	7.86%	8.09%
Medicaid and HIP	22.14%	21.84%
Wellpoint / Anthem	17.66%	18.08%
Other	17.20%	16.88%
Commercial / Managed Care	34.86%	34.96%
Self Pay and Other	2.16%	3.04%
Total Gross Patient Service Revenue:	100.00%	100.00%
Medicare Case Mix Index, Academic Health Center (4)	2.211	2.253

Bed Complement: Available	March 31, 2018		March 31, 2017	
	Academic Health Center	Other System Hospitals	Academic Health Center	Other System Hospitals
Medical Surgical	683	831	707	756
ICU / CCU	237	112	166	106
OB / Labor Delivery	28	123	28	143
Pediatrics	172	50	220	56
Psychiatric	28	-	28	42
High-Risk Nursery	104	69	104	69
Rehab and other	-	123	-	125
Total Bed Complement	1,252	1,308	1,253	1,297

(1) Adjusted for certain gains (losses) as defined in the IU Health Obligated Group Master Trust Indenture.
(2) Assumes all interest rate swaps are "Identified Financial Product Agreements" for all periods shown as defined in the IU Health Obligated Group Master Trust Indenture.
(3) Calculated in accordance with the definition of "Maximum Annual Debt Service" as defined in the IU Health Obligated Group Master Trust Indenture, but assumes an interest rate of 3.50% (which rate is inclusive of remarketing and credit facility costs) for all variable-rate debt and a one-month LIBOR rate of 3.63% for purposes of interest rate swap cash flows.
(4) Medicare system of classification for DRGs is annually revised effective October 1 of each year.