

The Trustees of Indiana University Reportable Event Notice Re: Defeasance of Refunded Bonds.

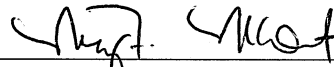
The attached certificate constitutes the Reportable Event Disclosure (“Material Event Disclosure”) notice, with respect to the refunding portion of The Indiana University Tax-Exempt Student Fee Bonds, Series V-1 and the Indiana University Taxable Student Fee Bonds, Series V-2, collectively, the “Series V Bonds”, which closed on October 26, 2012. This notification is made pursuant to the Amended and Restated Continuing Disclosure Undertaking Agreement, by The Trustees of Indiana University (the “Obligor”), dated as of March 1, 2011, as supplemented, relating to the following series. The following bonds have been defeased and are subject to refunding as the result of the above noted transaction:

Bond	Maturity Date	Refunded Student Fee Bonds	Coupon (%)	Call Date	Call Price	Original CUSIP	Prerefunded CUSIP
Indiana University Student Fee Bonds, Series P, Issued: December 14, 2004							
Serial	8/1/2015	8,320,000.00	5.000	8/1/2014	100	455167J49	
Serial	8/1/2016	6,595,000.00	5.000	8/1/2014	100	4551675N2	
Serial	8/1/2017	3,045,000.00	5.000	8/1/2014	100	4551675P7	
Serial	8/1/2018	10,670,000.00	5.000	8/1/2014	100	4551675Q5	
Serial	8/1/2019	8,050,000.00	5.000	8/1/2014	100	4551675R3	
Serial	8/1/2020	8,470,000.00	5.000	8/1/2014	100	4551675S1	
Serial	8/1/2022	2,910,000.00	5.000	8/1/2014	100	455167K39	
Serial	8/1/2023	3,060,000.00	5.000	8/1/2014	100	455167K47	
Serial	8/1/2024	3,220,000.00	5.000	8/1/2014	100	455167K54	
Term	8/1/2026	2,150,000.00	4.750	8/1/2014	100	455167K62	
		<u>56,490,000.00</u>					
Indiana University Student Fee Bonds, Series Q, Issued: June 20, 2006							
Serial	8/1/2017	1,610,000.00	5.000	8/1/2016	100	455167M78	
Serial	8/1/2018	1,690,000.00	5.000	8/1/2016	100	455167M86	
Serial	8/1/2019	1,780,000.00	5.000	8/1/2016	100	455167M94	
Serial	8/1/2020	1,875,000.00	5.250	8/1/2016	100	455167N28	
Serial	8/1/2021	1,965,000.00	4.600	8/1/2016	100	455167N36	
Serial	8/1/2022	2,060,000.00	4.650	8/1/2016	100	455167N44	
Serial	8/1/2023	2,160,000.00	4.650	8/1/2016	100	455167N51	
Serial	8/1/2024	2,260,000.00	4.700	8/1/2016	100	455167N69	
Serial	8/1/2025	2,375,000.00	5.125	8/1/2016	100	455167N77	
Serial	8/1/2026	2,495,000.00	4.700	8/1/2016	100	455167N85	
		<u>20,270,000.00</u>					
Indiana University Student Fee Bonds, Series R, Issued: June 20, 2006							
Serial	8/1/2017	2,330,000.00	5.000	8/1/2016	100	455167Q74	4551677N0
Serial	8/1/2018	2,450,000.00	5.000	8/1/2016	100	455167Q82	4551677P5
Serial	8/1/2019	2,570,000.00	4.400	8/1/2016	100	455167Q90	
Serial	8/1/2020	2,685,000.00	4.450	8/1/2016	100	455167R24	
Serial	8/1/2021	2,810,000.00	4.500	8/1/2016	100	455167R32	
Serial	8/1/2022	2,935,000.00	4.550	8/1/2016	100	455167R40	
		<u>15,780,000.00</u>					
Total Refunded Bonds		<u>92,540,000.00</u>					

CERTIFICATE RE: MATERIAL EVENT DISCLOSURE - Defeasance

The Undersigned, on behalf of The Trustees of Indiana University, as Obligor under the Amended and Restated Continuing Disclosure Undertaking Agreement, dated as of March 1, 2011, as supplemented, by THE TRUSTEES OF INDIANA UNIVERSITY (the "Obligor"), hereby certifies that the information enclosed herewith constitutes notice of the occurrence of a material event, which is required to be provided pursuant to Section 7 of the Agreement.

THE TRUSTEES OF INDIANA UNIVERSITY,
As Obligor



MaryFrances McCourt, Treasurer

October 26, 2012