



Town of Bethel
In the County of Fairfield, Connecticut

NOTICE OF FINANCIAL OBLIGATION

Town of Bethel is providing notice of the incurrence of a financial obligation pursuant to the requirement of Rule 15c2-12 of the Securities and Exchange Commission, as described below.

DESCRIPTION	
Principal Amount:	\$21,000,000
Issue Type:	Bond Anticipation Notes
Issuer:	Town of Bethel
Purchaser:	BNY Mellon Capital Markets, LLC
Dated Date:	01/16/2020
Maturity Date:	07/24/2020
Payment Dates:	Principal and interest are payable at maturity.
Interest Rate:	See Below.
Source of Payment:	Ad Valorem Taxes.
Rating & Disclosure:	This transaction was not rated and no offering document constituting an "official statement" was prepared.

MATURITY SCHEDULE			
Maturity Date	Par Value	Interest Rate	CUSIP
07/24/2020	\$21,000,000	2.00%	086743UK5

FOR ADDITIONAL INFORMATION REGARDING THIS FILING, CONTACT:	
Bond Counsel:	Pullman & Comley, LLC
Disclosure Agent:	Phoenix Advisors, LLC