

Name of Regulated Entity: Bernard P. Donegan, Inc.

Report Period: Fourth Quarter of 2016

### I. CONTRIBUTIONS made to officials of a municipal entity (list by state)

State Complete name, title

(including any

city/county/state or other political subdivision) of municipal entity official

Contributions by each contributor category (i.e., for purposes of this form, dealer, dealer controlled PAC, municipal finance professional, municipal finance professional controlled PAC, non-MFP executive officer, municipal advisor, municipal advisor controlled PAC, municipal advisor professional, municipal advisor professional controlled PAC, and non-MAP executive officer). For each contribution, list contribution amount and contributor category (disclose all applicable categories for each contributor). (For example, \$500 contribution

by non-MFP executive officer)

If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date

of such automatic exemption.

None

### II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State Complete name (including

any city/county/state or other

political subdivision) of

political party

None

Payments by each contributor category



### III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

### A. Contributions

State Official name of bond ballot

campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities Contributions, including the specific date the contributions were made, by each contributor category

None

### **B.** Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each dealer, municipal finance professional, non-MFP executive officer, municipal advisor, municipal advisor professional, or non-MAP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

None



# IV. MUNICIPAL ENTITIES with which the regulated entity has engaged in municipal securities business or municipal advisory business (list by state)

### A. Municipal Securities Business

State Complete name of municipal Type of municipal securities business

entity and city/county (negotiated underwriting, private placement,

financial advisor, or remarketing agent)

None

NY

#### **B.** Municipal Advisory Business

State	Complete name of municipal	Type of municipal advisory business (advice

entity and city/county or solicitation) (and in the case of municipal

advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment

advisory services))

NY	Town of Arcadia Wayne	Advice
NY	Arlington Central School	Advice

District Dutchess

Attica Central School Advice
District Wyoming

NYVillage of Bloomfield OntarioAdviceNYVillage of Brewster PutnamAdviceNYBrockport Central SchoolAdvice

Y Brockport Central School District Monroe

NY Charlotte Valley Central Advice

School District Delaware

NY Village of Advice

Dansville Livingston

NY Elmira Heights Central Advice School District Chemung

NY Village of Geneseo Livingston Advice NY Greece Central School Advice

District Monroe

NY Hartford Central School Advice

District Washington

NY Highland Central School Advice

District Ulster

NY Hyde Park Central School Advice

District Dutchess

NY Jasper-Troupsburg Central Advice



## **B.** Municipal Advisory Business

State	Complete name of municipal entity and city/county	Type of municipal advisory business (advice or solicitation) (and in the case of municipal advisory business engaged in by a municipal advisor third-party solicitor, the name of the third party on behalf of which business was solicited and the nature of the business solicited (municipal securities business, municipal advisory business or investment advisory services))
	School District Steuben	
NY	Livonia Central School District Livingston	Advice
NY	Town of Marion Wayne	Advice
NY	City of Mechanicville Saratoga	Advice
NY	Village of Medina Orleans	Advice
NY	Mumford Fire District Monroe	Advice
NY	New Hartford Central School District Oneida	Advice
NY	North Salem Central School District Westchester	Advice
NY	Pembroke Central School District Genesee	Advice
NY	Town of Penfield Monroe	Advice
NY	Town of Richmond Ontario	Advice
NY	Town of Rose Wayne	Advice
NY	Rush-Henrietta Central School District Monroe	Advice
NY	St. Paul Boulevard Fire District Monroe	Advice
NY	Stamford Central School District Delaware	Advice
NY	Tompkins-Seneca-Tioga Board of Cooperative Educational Services, Sole Supervisory District in the Counties of Tompkins, Seneca and Tioga Tompkins, Seneca and Tioga	Advice
NY	Town of Victor Ontario	Advice
NY	Town of Whitestown Oneida	Advice



### C. Ballot-Approved Offerings

Full name of the municipal entity and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category has made a contribution and the reportable date of selection on which the regulated entity was selected to engage in the municipal securities business or municipal advisory business.

Full Name of Municipal Entity Full Issue Description

Reportable Date of Selection

None



Signature: electronic Date: Feb 22, 2017

Name (must be officer of regulated entity): Karen Moon

Address: P.O. Box 70, Victor, NY 14564

**Phone:** 585-924-2145

Submit to the Municipal Securities Rulemaking Board a completed form quarterly by due date (specified by the MSRB)