



**Continuing Disclosure**

**Supplemental Financial Information**

**December 19, 2014**

**(Unaudited)**

**TEXAS HEALTH RESOURCES  
SYSTEM REVENUE BONDS**

**TARRANT COUNTY CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION**

**TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS,  
(TAXABLE) SERIES 2012A**

**Term Bonds**

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
11/15/2047	\$100,000,000	4.366%	87638T EG4

**TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS,  
SERIES 2012B**

**Variable Rate Demand Bonds**

<u>Maturity</u>	<u>Principal Amount</u>	<u>CUSIP</u>
11/15/2047	\$50,000,000	87638T EH2

**TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS,  
SERIES 2010**

**Term Bonds**

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
11/15/2037	\$20,220,000	5.000%	87638T EF6
11/15/2040	137,330,000	5.000%	87638T EE9

**TEXAS HEALTH RESOURCES TAX-EXEMPT BANK LOANS  
2010**

**Variable Rate**

<u>Bank</u>	<u>Maturity</u>	<u>Principal Amount</u>
Bank of America, N.A.	12/1/2035	\$67,500,000
Compass Mortgage Corporation	12/1/2033	67,500,000

**TEXAS HEALTH RESOURCES  
SYSTEM REVENUE BONDS**

**TARRANT COUNTY CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION**

**TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS,  
SERIES 2008**

**Variable Rate Demand Bonds**

	Series 2008A CUSIP No. 87638T CG6	Series 2008B CUSIP No. 87638T CH4	Series 2008C CUSIP No. 87638T CJ0
<u>Maturity</u>	<u>Principal Amount</u>	<u>Principal Amount</u>	<u>Principal Amount</u>
11/15/2027	\$8,420,000	\$6,475,000	\$7,790,000
11/15/2028	8,670,000	6,695,000	8,050,000
11/15/2029	8,960,000	6,950,000	8,340,000
11/15/2030	9,275,000	7,140,000	8,660,000
11/15/2031	9,560,000	7,435,000	8,960,000
11/15/2032	9,890,000	7,650,000	9,335,000
11/15/2033	10,225,000	7,940,000	9,635,000

**TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS,  
SERIES 2007A**

**Serial Bonds**

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
2/15/2015	\$14,230,000	5.000%	87638T AF0
2/15/2016	21,335,000	5.000%	87638T AG8
2/15/2017	22,235,000	5.000%	87638T AH6
2/15/2018	23,090,000	5.000%	87638T AJ2
2/15/2019	24,105,000	5.000%	87638T AK9
2/15/2020	29,145,000	5.000%	87638T AL7
2/15/2021	30,850,000	5.000%	87638T AM5
2/15/2022	32,430,000	5.000%	87638T AN3
2/15/2023	34,095,000	5.000%	87638T AP8
2/15/2024	35,845,000	5.000%	87638T AQ6

**Term Bonds**

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
2/15/2026	\$77,075,000	5.000%	87638T AR4
2/15/2036	198,650,000	5.000%	87638T AS2

**TEXAS HEALTH RESOURCES  
SYSTEM REVENUE BONDS**

**TARRANT COUNTY CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION**

**TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS,  
SERIES 2007B**

**Term Bonds**

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
11/15/2042	\$47,880,000	5.000%	87638T BD4
11/15/2047	52,120,000	5.000%	87638T BE2

**TEXAS HEALTH RESOURCES  
SYSTEM REVENUE BONDS**

**WARNING**

This document is marked with a dated date and speaks only as of that dated date. Readers are cautioned not to assume that any information has been updated beyond the dated date except as to any portion of the document that expressly states that it constitutes an update concerning specific recent events occurring after the dated date of the document. Any information contained in the portion of the document indicated to concern recent events speaks only as of its date. Texas Health Resources (Texas Health) expressly disclaims any duty to provide an update of any information contained in this document. The information contained in this document may include "forward looking statements" by using forward-looking words such as "may," "will," "should," "expects," "believes," "anticipates," "estimates," or others. You are cautioned that forward-looking statements are subject to a variety of uncertainties that could cause actual results to differ from the projected results. Those risks and uncertainties include general economic and business conditions, receipt of funding grants, and various other factors which are beyond our control. Because we cannot predict all factors that may affect future decisions, actions, events, or financial circumstances, what actually happens may be different from what Texas Health includes in forward-looking statements.

Texas Health is obligated to provide certain updated financial information and operating data quarterly as specified in the Master Indenture. This document is designed to fulfill that obligation. It does not represent a complete set of financial statements as stipulated by U.S. generally accepted accounting principles.

**CONTACT PERSON**

Mr. Ronald R. Long  
Executive Vice President, Resource Development and Deployment, Chief Financial Officer, and  
Treasurer  
Texas Health Resources  
612 East Lamar Blvd., Suite 900  
Arlington, Texas 76011  
(682) 236-7935  
(682) 236-7886 facsimile

**TEXAS HEALTH RESOURCES  
SUPPLEMENTAL INFORMATION  
(Unaudited)**

On October 22, 2014, Texas Health Resources (Texas Health) issued a Supplemental Information disclosure regarding the initial operational and financial impact of the experience at Texas Health Presbyterian Hospital Dallas (Texas Health Dallas), where three patients were admitted and treated for Ebola Virus Disease (EVD) and a number of other patients who tested negative for EVD were evaluated and isolated in the Emergency Department. The following information is an update to the previous disclosure.

Texas Health Dallas was the first to face a situation that few hospitals in the country would have been ready to manage and as such has suffered negative impacts to its financial performance. The estimated negative impact to Texas Health Dallas as compared to the first nine months of 2014 follows:

Description	Previously Disclosed for the Period October 1 – 20, 2014*	For the Month Ended October 31, 2014	For the Month Ended November 30, 2014	Month-to-Date through December 15, 2014
Net Revenue	Down approximately \$8.1 million or 25.6%	Down approximately \$12.2 million or 24.7%	Down approximately \$8.1 million or 17.1%	Back to pre-event daily net revenue
Daily Census	Down from an average of 428 to 337 or decline of 21.1%	Down from an average of 428 to 333 or decline of 22.2%	Down from an average of 428 to 370 or decline of 13.6%	Down from an average of 428 to 418 or decline of 2.3%
ER Visits	Down 2,336 visits or 53.3%	Down 3,340 visits or 49.3%	Down 1,725 visits or 26.0%	Down 122 visits or 3.7%
OR Surgeries	Down 165 cases or 25.0%	Down 262 cases or 23.5%	Down 143 cases or 14.7%	Back to pre-event daily OR surgeries

*\*The negative financial impact experienced during this period (October 1<sup>st</sup>-20<sup>th</sup>) was primarily the result of the emergency department being placed on diversionary status from October 12 to October 20, 2014 and, to a lesser degree, the transfer by physicians of cases to other facilities.*

The time period of epidemiologic surveillance for exposed community members and healthcare workers expired without incident on November 7, 2014, and no further cases have been evaluated or treated at Texas Health Dallas since that time.

Texas Health has not seen a decline in volumes/revenues at its other hospital facilities as a result of the EVD cases at Texas Health Dallas. In addition to the negative net revenue impact, Texas Health Dallas and Texas Health have expended approximately \$6 million to care for and triage patients; additional supplies; decontamination; transportation; additional security and support staffing; legal; professional services; communications; and, other items. As such, Texas Health, as a whole, has not been materially impacted by this event.