

NOTICE OF MATERIAL EVENT

The Harrisburg Authority
(Dauphin County, Pennsylvania)
\$33,110,000
Guaranteed Resource Recovery Facility Refunding Revenue Bonds
Series A of 1998

Notice is hereby given by The Harrisburg Authority (the “**Authority**”) that an unscheduled draw on the debt service reserve account for the above-referenced bond issue (the “**1998 Series A Bonds**”) occurred on March 1, 2013 for the payment of interest due on the 1998 Series A Bonds on March 1, 2013. The amount of the draw was \$279,125. The CUSIP numbers of the 1998 Series A Bonds affected by this draw are listed below:

CUSIP Number
41473EFE6
41473EFF3
41473EFG1

The 1998 Series A, B, and C Debt Service Account established under Section 6.02(a) of the Trust Indenture dated as of August 1, 1998 between The Bank of New York Mellon Trust Company, N.A. (successor to J.P. Morgan Trust Company, National Association and Chase Manhattan Trust Company, National Association) as trustee (the “**Trustee**”) and the Authority (the “**1998 Indenture**”) did not have any funds to pay the scheduled interest payment of \$279,125 due on the 1998 Series A Bonds, resulting in a deficiency of \$279,125. In accordance with the terms of the 1998 Indenture, the Trustee transferred funds from the 1998 Series Debt Service Reserve Account to the 1998 Series A, B, and C Debt Service Account in an amount sufficient to satisfy the deficiency and to enable the Trustee to make the necessary payment of interest on the 1998 Series A Bonds due on March 1, 2013. The amount on deposit in the 1998 Series Debt Service Reserve Account following the unscheduled draw is \$2,753,832.66.

Under the “Continuing Disclosure Undertaking,” the Authority is required to provide notice of unscheduled draws on debt service reserves reflecting financial difficulties. Any questions concerning this communication can be directed to the Authority:

Bill Cluck, Chairman
Shannon G. Williams, P.E., Executive Director
The Harrisburg Authority
212 Locust Street — Suite 302
Harrisburg, PA 17101
Telephone No.: (717) 525-7677
Fax No.: (717) 525-7688

No representation is made as to the correctness or accuracy of the CUSIP numbers as printed on the 1998 Series A Bonds or as contained in this notice.

Date: March 4, 2013