UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF KENTUCKY - LOUISVILLE DIVISION

IN RE:

CITY OF HILLVIEW, KENTUCKY

) CASE NO. 15-32679

DEBTOR) CHAPTER 9

NOTICE: TO ALL CREDITORS OF CITY OF HILLVIEW, KENTUCKY AND OTHER PARTIES IN INTEREST, PLEASE TAKE NOTICE THAT:

COMMENCEMENT OF CHAPTER 9 CASE

On August 20, 2015, the City of Hillview, Kentucky (the "City") commenced a case under Chapter 9 of the United States Bankruptcy Code, in the United States Bankruptcy Court for the Western District of Kentucky. All documents filed with the Court are available for inspection via the PACER system, which may be accessed on a subscription basis at the following internet address: www.kywb.uscourts.gov. Questions may be directed to the City's attorney named below.

AUTOMATIC STAY

Pursuant to 11 U.S.C. §§362 and 922, the filing of the City's Chapter 9 petition operates as an automatic stay of actions against the City, including, among other things, the commencement or continuation of any judicial, administrative, or other action against the City or against an officer or inhabitant of the City that seeks to enforce a claim against the City, any act to obtain property of or from the City, any act to create, perfect, or enforce any lien against property of the City, and any act to collect, assess, or recover a claim against the City that arose before the commencement of the City's bankruptcy case.

PURPOSE OF CHAPTER 9 FILING

Chapter 9 of the Bankruptcy Code provides a means for the City to work with its creditors to adjust its debts. The primary purpose of Chapter 9 is to allow a municipality to continue operations and provision of services while it adjusts and restructures creditor obligations. In a Chapter 9 case, the jurisdiction and powers of the bankruptcy court are limited such that the court may not interfere with any of the political or governmental powers of the City, or the City's use and enjoyment of any income-producing property and funds. The City intends to propose a plan for the adjustment of its debts. Future notice concerning any such plan will be provided to all known creditors. During the bankruptcy case, the City will remain in possession and control of its property, and will maintain its operations for the benefit of the public.

DEADLINE FOR OBJECTIONS TO PETITION AND NOTICE OF ORDER FOR RELIEF Any objection to the City's Chapter 9 petition must be filed with Court on or before 5:00 PM (ET) on October 1, 2015. Any such objection shall state the facts and legal authorities in support of such objections, shall comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be served on Counsel for the City by mailing a copy to the City's counsel: Laura Day DelCotto, Esq., DelCotto Law Group PLLC, 200 North Upper Street, Lexington, Kentucky 40507 and/or by ECF service. If any timely objections are filed the Court shall hold an initial status hearing regarding such objections on October 6, 2015 at 10:00 a.m. (ET) at Courtroom #3, 5th Fl. (6th St. Elevators), 601 West Broadway, Louisville, KY 40202. If no objection is timely and properly filed, or if the Court overrules any and all objections that are timely and properly filed, then the filing of the petition shall be deemed an order for relief under Chapter 9 of the Bankruptcy Code, and this notice shall be deemed notice of such order for relief.

Dated: September 1, 2015

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