

## NOTICE OF REDEMPTION

### RIVER ROCK ENTERTAINMENT AUTHORITY

#### SERIES A NOTES DUE NOVEMBER 1, 2018 CUSIP #768369AF7 and

#### SERIES B NOTES DUE NOVEMBER 1, 2018 CUSIP #768372AA2

NOTICE IS HEREBY GIVEN to the holders of the Authority's Series A Senior Notes due 2018 (the "Series A Notes") and the Authority's Series B Senior Notes due 2018 (the "Series B Notes" and together with the Series A Notes, the "Notes") issued pursuant to that certain Indenture, dated December 21, 2011 (the "Indenture"), between River Rock Entertainment Authority (the "Authority"), an unincorporated governmental instrumentality of the Dry Creek Rancheria Band of Pomo Indians, a federally recognized Indian Tribe (the "Tribe") and Deutsche Bank Trust Company Americas, a state banking corporation duly organized and existing under the laws of the State of New York, as trustee and paying agent (the "Trustee and Paying Agent"), that the Authority has deposited \$11,014,000 with the Trustee which the Trustee shall apply on November 1, 2012 (the "Redemption Date") to the partial redemption of the Notes at par (the "Redemption Price") pursuant to Section 3.10 of the Indenture. Based on the current outstanding amount of Notes being \$181,259,000, of which \$92,903,000 are Series A Notes and \$88,356,000 are Series B Notes, the Trustee and Paying Agent shall apply the Redemption Price as follows, or as close to pro rata as is practicable pursuant to Section 3.02 of the Indenture: **\$5,650,000, or 51.3% of the Redemption Amount, shall be applied to redeem Series A Notes;** and **\$5,364,000, or 48.7% of the Redemption Amount, shall be applied to redeem Series B Notes;** provided that the Notes shall be selected in amounts of \$1,000 and integral multiples of \$1,000.

Capitalized terms used herein that are not otherwise defined shall have the meanings ascribed to them in the Indenture.

On the Redemption Date, upon presentation and surrender of the Notes at the principal corporate trust office of the Trustee and Paying Agent set forth below, the Redemption Price shall become due and payable together with interest accrued on the Notes to be redeemed to the applicable Redemption Date, and, from and after such Redemption Date, interest on the redeemed Notes shall cease to accrue and be payable. For Notes redeemed in part, a new Note in principal amount equal to the unredeemed portion of the existing Note shall be issued in the name of the Holder thereof upon cancellation of the existing Note or credited thereto through The Depository Trust Company.

No representation is made as to the correctness of a CUSIP number either as printed on any Note or as contained herein and any error in a CUSIP number either as printed on a Note or as contained herein shall not affect the validity of the proceedings for redemption of the Notes.

Notes held in certificated form must be presented and surrendered to the Trustee and Paying Agent for collection of the Redemption Price. The address of the Trustee and Paying Agent is DB Services Americas, Inc, MS JCK01-0218, 5022 Gate Parkway, Suite 200, Jacksonville, FL 32256.

Dated: October 26, 2012

By: Deutsche Bank Trust Company Americas,  
As Trustee

**IMPORTANT TAX INFORMATION**

Please Read This Notice Carefully

EXISTING FEDERAL INCOME TAX LAW MAY REQUIRE THE WITHHOLDING OF 28% OF ANY PAYMENTS TO HOLDERS PRESENTING THEIR (SECURITIES) FOR PAYMENTS WHO HAVE FAILED TO FURNISH A TAXPAYER IDENTIFICATION NUMBER, CERTIFIED TO BE CORRECT UNDER PENALTY OF PERJURY. HOLDERS MAY ALSO BE SUBJECT TO A PENALTY OF \$50.00 FOR FAILURE TO PROVIDE SUCH NUMBER. CERTIFICATION MAY BE MADE TO THE PAYING AGENT ON A SUBSTITUTE FORM W-9.

\*The CUSIP number is included solely for the convenience of the Bondholders. Neither the Issuer, Paying Agent nor the Trustee shall be responsible for the selection or the use of the CUSIP number, nor is any representation made as to its correctness on the securities or as indicated in any redemption notice.