Municipal Secondary Market Disclosure
Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for the list of current NRMSIRs and SIDs.

If this filing relates to a Single Bond Issue:

Provide name of bond issue exactly as it appears on the cover of the Official Statement (please include name of state where the Issuer is located).

_____
_____
_____
_____

Provide 9-digit CUSIP* numbers to which the information relates:

_____ _____ _____
_____ _____ _____
_____ _____ _____
_____ _____ _____
_____ _____ _____
_____ _____ _____
_____ _____ _____
_____ _____ _____

If this filing relates to all securities issued by the Issuer or all securities of a specific credit or issued under a single indenture:

Issuer's Name (please include name of state where issuer is located):
Abilene Health Facilities Development Corporation

Other Obligated Person's Name (if any): **Sears Methodist Retirement System Obligated Group Project**

(exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s) of Issuer: **See Attached**

***(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers).**

Type of Filing:

(X) Electronic (number of pages attached) 1
( ) Paper (number of pages attached) _____
If information is also available on the Internet, give URL: _____

What type of information are you providing? (Check all that apply)

A. ( ) Annual Financial Information and Operating Data pursuant to Rule 15c2-12
(Financial information and operating data should not be filed with the MSRB)
Fiscal Year Covered: _____

B. ( ) Audited Financial Statements of CAFR pursuant to Rule 15c2-12
Fiscal Year Covered: _____

C. ( ) Notice of Material Event pursuant to Rule 15c2-12 (Check as appropriate)

1. **( ) Principal and interest payment delinquencies**
2. **( ) Non-payment related defaults**
3. **( ) Unscheduled draws on debt service reserves reflecting financial difficulties**
4. **( ) Unscheduled draws on credit enhancements reflecting financial difficulties**
5. **( ) Substitution of credit or liquidity providers, or their failure to perform**
6. **( ) Adverse tax opinions or events affecting the tax-exempt status of the security**
7. **( ) Modifications to the rights of security holders**
8. **( ) Bond calls**
9. **( ) Defeasances**
10. **( ) Release, substitution, or sale of property securing repayment of the securities**
11. **( ) Rating changes**

D. ( ) Notice of Failure to Provide Annual Financial Information as Required

E. (x) Other Secondary Market Information (specify): Obligated Group Insurance Certification Section 4.09 of the Master Trust Indenture

I hereby represent that I am authorized by the issuer of obligor or its agent to distribute this information publicly:

Issuer Contact:
Name _____ Title _____
Employer _____
City _____ State _____ Zip Code _____
Telephone _____ Fax _____
Email Address _____ Issuer Web Site _____

Dissemination Agent Contact, if any:
Name _____ Title _____
Employer _____
City _____ State _____ Zip Code _____
Telephone _____ Fax _____
Email Address _____ Relationship to Issuer _____

Obligor Contact, if any:
Name Terry Myers Title CFO
Employer Sears Methodist Retirement System, Inc.
City Austin, TX State TX Zip Code 78746
Telephone 512.329.6716 Fax 512.329.0933
Email Address tmyers@sears-methodist.com Obligor Web Site www.sears-methodist.com

Investor Relations Contact, if any:
Name _____ Title _____
Telephone _____ Email Address _____

CUSIPS

Series 1998A
003453AJ6
003453AK3
003453AL1
003453AM9
003453AN7
003453AP2

Series 1998B
003453AA5
003453AU1

Series 1999
003453AW7
003453AX5
003453AY3

Series 2003
003453BB2
003453BC0
003453BD8
003453BE6
003453BF3
003453BG1
003453BH9
003453BJ5
003453BK2
003453BL0
003453BM8
003453BP1
003453BN6

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Randy Reese
Craig Shaw
Cindy Snyder, CBC, EBS

Insurors Group, LLC
. . . a member of
The Insurors Group, LLC

May 27, 2010

Mr. Michael K. Herberger
Vice President
The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street – 11th Floor
Dallas, TX 75201

Re: Sears Methodist Retirement System, Inc. – compliance issues

Dear Mr. Herberger,

I have reviewed certain sections of the Master Trust Indenture agreement between The Bank of New York Mellon Trust Company, N.A. and Sears Methodist Retirement System, Inc. ("Sears"). It is my opinion that the insurance program currently maintained by Sears does comply with the provisions of Section 4.09 of that Master Trust Indenture.

The insurance program of Sears is reviewed annually and certain areas are monitored throughout the year. At this time, there are no recommendations for improvement that have not already been implemented or discussed and reasonably rejected.

Feel free to call if you have any questions or if we may be of further assistance.

Sincerely,

Ken Baker

Ken Baker
Licensed Risk Manager

cc: Mr. Terry Myers, Senior VP and CFO, Sears Methodist Retirement System, Inc.
Ms. Phyllis Hollenbeck, CIC, Customer Service Representative

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