



January 21, 2015

NOTICE – CONSENT THRESHOLD ACHIEVED

regarding

**The Industrial Development Authority of the City of Phoenix, Arizona
Solid Waste Disposal Facility Revenue Bonds
(Vieste SPE, LLC – Glendale, AZ Project)
Tax-Exempt Series 2013A and Taxable Series 2013B
CUSIPs: 71884RAB8, 71884RAC6, 71884RAD4, 71884RAE2, 71884RAF9, 71884RAG7,
71884RAH5**

BOKF, NA dba Bank of Arizona, as trustee (the “Trustee”) announces that a majority of bondholders have provided their consent to and approve the First Supplemental Indenture of Trust and the Loan Agreement Supplement No. 1 to amend the permitted uses of amounts on the Surplus Fund as described in the Trustee’s Notice dated December 19, 2014, and allow the incurrence of up to \$8,000,000 of additional indebtedness without meeting the requirements of the Original Loan Agreement.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9699.