



Wells Fargo Corporate Trust Services
MAC: N9311-115
625 Marquette, 11th Floor
Minneapolis, MN 55479

March 1, 2013

NOTICE OF PAYMENT PARTIALLY FROM DEBT SERVICE RESERVE FUND

To the Holders¹ of:

LEWISTOWN COMMERCE CENTER
COMMUNITY DEVELOPMENT AUTHORITY
REVENUE BONDS, Series 2007 (the "Amended 2007 Bonds")

CUSIP Numbers:

528734AF3

528734AG1²

THIS NOTICE is given by Wells Fargo Bank, National Association (the "Trustee") as trustee under an Indenture of Trust between Lewistown Commerce Center Community Development Authority as Issuer (the "Issuer") of the above-mentioned Amended 2007 Bonds (the "Issuer") and the Trustee dated as of September 1, 2007 (the "Indenture"), as previously amended by that certain First Supplemental Indenture of Trust dated as of December 1, 2007 and Second Supplemental Indenture of Trust dated as of March 29, 2011 (the "Second Supplemental Indenture") (as so amended, the Indenture and the Second Supplemental Indenture are sometimes referred to herein as the "Indenture"), which provided for the issuance of the 2007 Bonds. The proceeds of the Amended 2007 Bonds were used to construct certain "Facilities" as such term is defined in that certain Development/Acquisition Agreement dated as of September 1, 2007, as amended, by and between the Issuer and Lewistown Commerce Center, LLC (the "Developer") and for the acquisition of land, easements, and right(s) of way. The Facilities include the construction of Lakeridge Parkway, water and sewer lines, public parking lots and interior roads, pedestrian trails, landscaping, and enhanced lighting around Winding Brook shopping center, located in Ashland, Hanover County, Virginia (the "Project").

Under the Second Supplemental Indenture, under which an exchange of the Amended 2007 Bonds for the bonds previously outstanding under the Indenture occurred, provision was made for the revision of the schedule for sinking fund redemptions, and the Debt Service Reserve Fund was made available between September 1, 2011 and March 1, 2014 to pay interest on the Amended 2007 Bonds so long as certain Construction Milestones set forth in the Special Assessment Agreement, as amended, are satisfied. The Construction Milestones having been

¹ If you are a nominee or a depository participant and not a holder, please forward copies of this notice immediately to your participants or clients who are holders.

² CUSIP numbers are provided for convenience of reference only. The Trustee takes no responsibility for the selection or use of CUSIP numbers, nor is any representation made as to the accuracy of CUSIP numbers included in this notice.

Holders of Lewistown Commerce Center Community Development Authority, Revenue Bonds, Series 2007

Page 2

March 1, 2013

satisfied, the Debt Service Reserve Fund will be used to make a portion of the payment due on the Amended 2007 Bonds on March 1, 2013.

The payment due on March 1, 2013, is of interest and is in the amount of \$1,130,218.75 and was paid from the following funds, as contemplated by the Second Supplemental Indenture:

Revenue Fund	\$563,424.75
Debt service reserve fund	\$566,794.00

The Revenue Fund has more money than in previous years because of sales of two development sites at the Project, both of which are for fast food franchise sites.

After the payment made on March 1, 2013, the balances held in the trust estate are as follows:

Debt Service Reserve Fund	\$1,037,193.17
Administrative Expense Fund	\$ 0
Interest Fund	\$ 0
Project Fund—County	\$ 112,005.41
Project Fund—Developer	\$ 0
Revenue Fund	\$ 0

Holders of the Amended 2007 Bonds should contact the Trustee at the following address for further information or any other matters concerning the the Amended 2007 Bonds.

Wells Fargo Bank, National Association
Corporate Trust Services
Sixth & Marquette
MAC: N9311-115
Minneapolis, Minnesota 55479
Attention: Virginia Anne Housum, Vice President
Phone: (612) 667-7337
E-Mail: Virginia.A.Housum@wellsfargo.com

The Trustee may conclude that a specific response to particular inquiries from individual Holders is not consistent with equal and full dissemination of significant information to all Holders.

The Trustee makes no recommendations and gives no investment advice herein or as to the Amended 2007 Bonds generally.

March 1, 2013

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Trustee